



AL-KHAIR GADOON LTD.

SINCE 1980

Ref: Al-Khair/Shares/PSX/21102026

Date: October 21, 2026

The General Manager
Pakistan Stock Exchange Ltd. Stock
Exchange Building Stock Exchange
Road Karachi.

CORPORATE BRIEFING SESSION 2026

Dear Sir,

We are pleased to inform you that Al-Khair Gadoon Limited will hold its Corporate Briefing Session (CBS) to brief investors and analysts on the Company's financial performance for the year ended June 30, 2026 and its business outlook. The details are as follows:

Date: Monday, October 26, 2026]

Time: 3:30 PM

Venue: Registered Office, 92/3, Phase III, Industrial Estate, Gadoon Amazai, District Swabi, Khyber Pakhtunkhwa.

Shareholders and analysts interested in participating in the CBS may also join through Zoom. Participants are requested to register by emailing their particulars to corporate@alkhaigadoon.com no later than 4:30 PM on October 23, 2026.

After verification of participants' credentials, the Company will share the Zoom meeting link with registered participants before the session.

You are requested to kindly inform the TRE Certificate Holders accordingly. Thanking you.

Sincerely yours,

For Al-Khair Gadoon Limited

SAMINA KOKAB

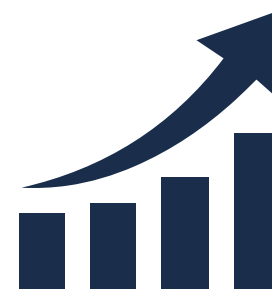
Company Secretary

HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan

UAN: 042-111-111-605 E-mail: info@alkhaigadoon.com Web: www.alkhaigadoon.com

Financial Overview



Gross Sale 2026

PKR 1,698 M

Gross Sale 2025

PKR 1,834 M

Profit/(Loss) After Tax 2026

PKR 7.82 M

Profit/(Loss) After Tax 2025

PKR 17.14 M

Total Assets 2026

PKR 771.14M

Total Assets 2025

PKR 799.48M

Earning Per Share 2026

PKR 0.78

Earning Per Share 2025

PKR 1.71

YEAR WISE STATISTICAL SUMMARY

	2026	2025	2024	2023	2022	2021
Investment Measures						
Share Capital	100	100	100	100	100	100
Shareholders' Equity	348.92	342.09	322.39	295.54	280.51	252.93
Profit / (loss) before taxation	24.84	30.74	40.19	25.19	45.93	39.68
Profit after taxation	7.82	17.15	27.25	13.02	30.57	22.81
Dividend Per share	-	-	-	-	-	-
Earnings / (Loss) per share - Rs.	0.78	1.71	2.73	1.30	3.06	2.28
Break-up value per share - Rs.	34.89	34.21	32.24	29.55	28.05	25.29
Measures of Financial Status						
Current Ratio	1.57:1	1.56:1	1.56:1	1.60:1	1.45:1	1.44:1
No of days – Stock	142	108	108	120	107	133
No of days - Debtors	3.31	10.54	10.54	18.10	17.29	23.76
Measures of Financial Performance						
Return on Capital Employed	15.63%	16.69%	7.65%	3.93%	9.52%	7.84%
Gross Profit Ratio	12.23%	12.41%	12.97%	12.80%	12.84%	14.41%
Profit before tax to sales	1.90%	2.20%	3.14%	2.37%	3.97%	4.94%
Profit after tax to sales	0.60%	1.23%	2.13%	1.22%	2.65%	2.84%
Debt Equity Ratio / Gearing ratio	49.46%	52.02%	45.43%	24.85%	40.39%	39.68%

STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
ASSETS			
NON CURRENT ASSETS			
Property, Plant and Equipment	5	143,243,161	156,667,775
		143,243,161	156,667,775
CURRENT ASSETS			
Stores and Spares		3,558,114	4,603,877
Stock in Trade	6	470,428,653	411,554,165
Trade Debts	7	11,215,590	12,415,183
Advances, Deposits and Prepayments	8	42,155,632	94,561,315
Advance Taxes - Net	9	86,240,538	87,581,006
Cash and Bank Balances	10	14,306,184	32,106,299
		627,904,711	642,821,845
TOTAL ASSETS		771,147,872	799,489,621
EQUITY AND LIABILITIES			
Authorized Capital			
30,000,000 Ordinary shares of Rs. 10 each	11	300,000,000	300,000,000
Issued, Subscribed and Paid up Capital	11	100,000,000	100,000,000
Capital Reserves - Share Premium	12	25,000,000	25,000,000
Unappropriated Profit	12	223,915,559	217,086,171
Shareholders' Equity		348,915,559	342,086,171
NON CURRENT LIABILITIES			
Long Term Loan	13	-	-
Deferred Liabilities	14	22,843,080	27,737,054
		22,843,080	27,737,054
CURRENT LIABILITIES			
Current portion of Long Term Loan	13	-	3,703,699
Trade and Other Payables	15	47,805,749	47,974,312
Taxes Payable	16	8,296,854	9,061,719
Short Term Borrowings	17	341,508,929	367,148,965
Un-Claimed Dividend	18	1,777,700	1,777,700
		399,389,232	429,666,395
CONTINGENCIES AND COMMITMENTS	20	-	-
TOTAL EQUITY AND LIABILITIES		771,147,872	799,489,621

The annexed notes from 1 to 39 form an integral part of these financial statements.


MUHAMMAD AFZAL SHEIKH
CHAIRMAN


MUHAMMAD AMIN SHEIKH
CHIEF EXECUTIVE


MUHAMMAD TARIQ AMIN
CHIEF FINANCIAL OFFICER

Lahore: September 25, 2026

**STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026**

	Note	2026 Rupees	2025 Rupees
Sales - net	21	1,304,312,284	1,399,036,050
Cost of sales	22	(1,144,845,980)	(1,225,390,333)
Gross profit		159,466,304	173,645,717
Administrative expenses	23	(61,410,517)	(60,711,443)
Distribution expenses	24	(50,144,584)	(53,189,052)
		(111,555,101)	(113,900,495)
Operating profit		47,911,202	59,745,222
Finance cost	25	(33,257,813)	(30,982,980)
Other operating expenses	26	(1,793,244)	(2,487,732)
Other operating income	27	11,978,569	4,463,065
		(23,072,488)	(29,007,647)
Profit before levies and Income tax		24,838,714	30,737,575
Levy	28	(9,610,040)	(5,504,183)
Profit before income tax		15,228,674	25,233,392
Taxation		(7,408,138)	(8,088,021)
Profit After Income Tax		7,820,536	17,145,371
Other comprehensive income / (loss):			
Items that will not be re-classified to profit or loss			
Re-measurements of defined benefits		(1,395,983)	3,599,452
Deferred tax on remeasurements of defined benefit plan		404,835	(1,043,841)
		(991,148)	2,555,611
Total comprehensive income for the year		6,829,388	19,700,981
Earnings per share - before tax (basic and diluted - Rupees)	29	2.48	3.07
Earnings per share - after tax (basic and diluted - Rupees)	29	0.78	1.71

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STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
CASH FLOW FROM OPERATING ACTIVITIES			
Cash (used in) / generated from operations	34	78,739,810	(43,588,135)
Finance cost paid		(33,878,802)	(31,513,984)
WPPF paid		(1,661,265)	(2,157,445)
Income tax (paid) / refunds received		(14,499,223)	(33,387,375)
Sales tax (paid) / refunds received		(2,501,285)	(2,070,067)
Warranty and claims paid		(559,614)	(475,123)
Gratuity paid		(12,163,409)	(3,306,539)
		<u>(65,263,598)</u>	<u>(72,910,533)</u>
Net cash (used in) generated from operating activities		13,476,212	(116,498,668)
Cash flows from investing activities			
Fixed capital expenditure		(1,932,594)	(7,068,000)
Proceed from disposal of fixed assets		-	11,000,000
Net cash (used in) investing activities		(1,932,594)	3,932,000
Cash flows from financing activities			
Short term borrowings		(29,343,735)	106,141,823
Long Term Loans		-	(3,703,699)
Net cash generated / (used in) financing activities		(29,343,735)	102,438,124
Net (decrease)/increase in cash and cash equivalents		(17,800,117)	(10,128,543)
Cash and cash equivalents at the beginning of the year		32,106,299	42,234,842
Cash and cash equivalents at the end of the year	10	14,306,184	32,106,299

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Lahore: September 25, 2026

STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2026

	Issued, Subscribed and Paid up Share Capital	Share Premium	Unappropriated Profit	Total
	(-----Rupees-----)			
Balance as at 1 July 2024	100,000,000	25,000,000	197,385,190	322,385,190
Comprehensive income for the year				
Profit for the year	-	-	17,145,371	17,145,371
Other comprehensive income /(loss) for the year	-	-	2,555,611	2,555,611
	-	-	19,700,981	19,700,981
Balance as at 30 June 2025	100,000,000	25,000,000	217,086,171	342,086,171
Balance as at 1 July 2025	100,000,000	25,000,000	217,086,171	342,086,171
Comprehensive income for the year				
Profit for the year	-	-	7,820,536	7,820,536
Other comprehensive income /(loss) for the year	-	-	(991,148)	(991,148)
	-	-	6,829,388	6,829,388
Balance as at 30 June 2026	100,000,000	25,000,000	223,915,559	348,915,559

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