



MURREE BREWERY CO.LTD.
ISO 9001, 14001, HACCP & OHSAS CERTIFIED COMPANY



FORM-7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

October 23, 2026

FINANCIAL RESULTS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026.

Dear Sir,

We hereby inform you that the Board of Directors of the Company in their meeting held on October 23, 2026, at 11:00 a.m. at 3-National Park Road, Rawalpindi, recommended the following:

(i) **CASH DIVIDEND**

An Interim Cash Dividend for the quarter ended September 30, 2026, at Rs. 6.50 per share i.e. 65%. This is in addition to Interim Dividend(s) already paid at Rs. NIL per share i.e. NIL %.

(ii) **BONUS SHARES**

NIL

(iii) **RIGHT SHARES**

NIL

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

NIL

(v) **ANY OTHER PRICE-SENSITIVE INFORMATION**

NIL

The financial statements of the Company are attached as **ANNEXURE-I**.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on **November 03, 2026**.

The Share Transfer Books of the Company will be closed from **November 04, 2026**, to **November 05, 2026**, (both days inclusive). Transfers received at "CDC Share Registrar Services Limited, CDC House, 99-B, Block B, S.M.C.H.S. Main Shahrah-e-Faisal, Karachi" at the close of business on **November 03, 2026**, will be treated in time for the purpose of above entitlement to the transferees.

MURREE BREWERY CO.LTD.

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www.murreebrewery.com

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The Quarterly Report of the Company for the period ended September 30, 2026, will be transmitted through PUCARS separately, within the specified time.

Sincerely yours,
for **Murree Brewery Company Limited**

Ch. Waqar A. Kahloon
Company Secretary



Cc: Executive Director/HOD
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan, Islamabad

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ANNEXURE-I

Murree Brewery Company Limited
Condensed Interim Statement of Profit or Loss (Unaudited)
For the quarter ended 30 September 2026

	Note	Quarter ended	
		Total 30-Sep-26 (Rs.'000)	Total 30-Sep-25 (Rs.'000)
NET TURNOVER	9	8,810,078	8,071,583
COST OF SALES	10	(6,367,314)	(5,932,323)
GROSS PROFIT		2,442,764	2,139,260
Selling and distribution expenses		(409,985)	(441,148)
Administrative expenses		(234,518)	(209,677)
Other expenses		(132,936)	(111,846)
Other income		16,327	26,812
Operating profit		1,681,652	1,403,401
Finance costs		(396)	(1,040)
Finance income		184,321	171,997
Net finance income / (cost)		183,925	170,957
Profit before income tax and final taxes		1,865,577	1,574,358
Final taxes - levies		-	(340)
Profit before income tax		1,865,577	1,574,018
Income tax expense		(690,264)	(613,660)
Profit for the period		1,175,314	960,359
Earnings per share - basic and diluted (Rupees)	11	42.49	34.72

The annexed notes 1 to 18 form an integral part of these financial statements.



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Murree Brewery Company Limited
Condensed Interim Statement of Financial Position (Unaudited)
As at 30 September 2026

		30-Sep-26 Unaudited (Rs.'000)	30-Jun-26 Audited (Rs.'000)			30-Sep-26 Unaudited (Rs.'000)	30-Jun-26 Audited (Rs.'000)
EQUITY	Note			ASSETS	Note		
Share capital and reserves							
Share capital	4	276,636	276,636	Property, plant and equipment	5	9,814,011	9,938,617
Capital reserve		30,681	30,681	Right of use assets	6	2,813	3,370
Revenue reserves		16,111,188	15,314,046	Advances for capital expenditures		40,113	40,113
Revaluation surplus on property, plant and equipment - net of tax		5,122,605	5,145,555	Investment properties	7	696,776	696,776
Total equity		21,541,109	20,766,918	Long term advances		14,649	14,279
				Long term deposits		43,929	41,458
				Non-current assets		10,612,289	10,734,613
LIABILITIES							
Lease liabilities		3,215	4,312				
Employee benefits		358,214	357,303				
Deferred tax liability - net		687,406	694,516				
Non-current liabilities		1,048,835	1,056,131				
Trade and other payables		2,458,545	3,253,007	Inventories		4,413,684	5,530,157
Advances from customers		293,224	609,768	Trade debts		65,171	49,581
Lease liabilities		2,149	4,320	Advances, prepayments and other receivables		782,712	491,410
Provision for income tax & levies - net		523,906	355,699	Short term investments		5,456,795	5,318,023
Unpaid dividend		200,276	200,276	Cash and bank balances	8	4,770,033	4,154,975
Unclaimed dividend		32,640	32,640	Current assets		15,488,395	15,544,146
Current liabilities		3,510,740	4,455,710				
Total liabilities		4,559,575	5,511,841				
Total equity and liabilities		26,100,685	26,278,759	Total assets		26,100,685	26,278,759
Contingencies and commitments	3						

The annexed notes 1 to 18 form an integral part of these financial statements.



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Murree Brewery Company Limited
Condensed Interim Statement of Changes in Equity (Unaudited)
For the quarter ended 30 September 2026

	Capital reserves			Revenue reserves		Total equity
	Share capital	Capital reserve	Revaluation surplus on property, plant and equipment - net of tax	General reserve	Contingency reserve	Unappropriated profits
	(Rs.'000)					
Balance at 1 July 2025	276,636	30,681	4,295,900	327,042	20,000	12,287,422
<i>Total comprehensive income for the quarter ended 30 September 2025</i>						
Profit for the quarter ended 30 September 2025	-	-	-	-	-	960,359
Other comprehensive income for the quarter ended 30 September 2025	-	-	-	-	-	-
	-	-	-	-	-	960,359
depreciation for the year - net of deferred tax	-	-	(20,190)	-	-	20,190
depreciation for the year - net of deferred tax	-	-	-	-	-	-
Transactions with members recorded directly in equity						
Distribution	-	-	-	-	-	-
Final cash dividend for the year ended 30 June 2025 (@ 145% i.e. Rs 14.5/- per share)	-	-	-	-	-	(401,122)
Balance at 30 September 2025	276,636	30,681	4,275,710	327,042	20,000	12,866,849
Balance at 01 July 2026	276,636	30,681	5,145,555	327,042	20,000	14,967,004
<i>Total comprehensive income for the quarter ended 30 September 2026</i>						
Profit for the quarter ended 30 September 2026	-	-	-	-	-	1,175,314
Other comprehensive income for the quarter ended 30 September 2026	-	-	-	-	-	-
	-	-	-	-	-	1,175,314
Revaluation surplus on property, plant and equipment realized through depreciation for the year - net of deferred tax	-	-	(22,950)	-	-	22,950
Transactions with members recorded directly in equity						
Distribution	-	-	-	-	-	-
Final cash dividend for the year ended 30 June 2026 (@ 145% i.e. Rs 14.5/- per share)	-	-	-	-	-	(401,122)
Balance at 30 September 2026	276,636	30,681	5,122,605	327,042	20,000	15,764,146

The annexed notes 1 to 18 form an integral part of these financial statements.



Murree Brewery Company Limited
Condensed Interim Statement of Cash Flows (Unaudited)
For the quarter ended 30 September 2026

CASH FLOWS FROM OPERATING ACTIVITIES

Note

30-Sep-26
(Rs.'000)

30-Sep-25
(Rs.'000)

Profit before tax

1,865,577

1,574,358

Adjustments for:

Depreciation / amortization

131,575

124,544

Employee benefits - charge to profit or loss

88,920

79,561

Provision for WPPF

90,385

75,040

Provision for WWF

39,918

33,661

Provision for water tax

16,585

16,142

Gain/(loss) on disposal of property, plant and equipment

2,986

(4,597)

Finance cost

396

1,040

Return on deposit accounts

(45,340)

(47,889)

Interest on PIBs

-

(7,931)

Interest on advances

(209)

(177)

Unrealized gain on re-measurement of short term investments

(138,771)

(123,931)

186,445

145,464

Operating profit before working capital changes

2,052,022

1,719,822

Changes in

Inventories

1,116,473

534,715

Trade debts

(15,590)

16,061

Advances, prepayments and other receivables

(491,302)

(537,886)

Trade and other payables

(1,153,501)

(1,034,141)

(543,920)

(1,021,252)

Cash generated from operating activities

1,508,102

698,570

Finance cost paid

(396)

(1,040)

Employee benefits paid

(83,881)

(107,191)

Advances from customers

(316,544)

(549,160)

Income taxes and levies paid

(522,057)

(349,828)

Net cash from operating activities

585,225

(308,648)

CASH FLOWS FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment

(11,195)

(603,853)

Proceeds from disposal of property, plant and equipment

1,797

6,241

Advances for capital expenditures

-

56,568

Realization of long term investment

-

-

Long term advances

(370)

6,931

Long term deposits paid

(2,471)

(272)

Proceeds from sales of / (acquisition of) investments - net

-

(706,829)

Return on deposits received

45,340

47,889

Net cash from/(used) investing activities

33,101

(1,193,327)

CASH FLOWS FROM FINANCING ACTIVITIES

Repayment of finance lease

(3,268)

(3,540)

Dividend paid

-

-

Net cash used in financing activities

(3,268)

(3,540)

Net increase / (decrease) in cash and cash equivalents

615,058

(1,505,515)

Cash and cash equivalents at beginning of the year

4,154,975

4,596,228

Cash and cash equivalents at end of the year

4,770,033

3,090,714

The annexed notes 1 to 18 form an integral part of these financial statements.



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