

SLM/PSX/CS/9
October 23, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Executive Director / HOD
Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad.

SUBJECT: FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir(s),

We have to inform you that the Board of Directors of Service Long March Tyres Limited (the "**Company**") in their meeting held on **October 23, 2026 at 11:00 a.m.**, at the registered office of the Company, has approved the separate and consolidated financial statements of the Company for the first quarter ended September 30, 2026 and has not recommended cash dividend, bonus shares, or right shares.

FINANCIAL RESULTS:

The financial results of the Company are enclosed herewith as Annexure-A.

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours' sincerely,

FOR SERVICE LONG MARCH TYRES LIMITED


Tahir Maqsood
Company Secretary



Enclosed as above.



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Service House, 2-Main Gulberg,
Lahore-54662, Pakistan.

SERVICE LONG MARCH TYRES LIMITED**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026**

	(Unaudited) September 30, 2026 (Rupees in thousands)	(Audited) June 30, 2026
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	40,300,609	38,374,205
Long term investment - Subsidiary	77,500	77,500
Deferred Tax Asset	2,215,784	2,022,003
Long term security deposit	7,748	7,748
	<u>42,601,641</u>	<u>40,481,456</u>
CURRENT ASSETS		
Stock in trade	16,207,586	16,061,549
Stores and spares	585,566	796,577
Trade debts - considered good	9,592,517	7,752,620
Advances, prepayments and deposits	352,945	223,917
Taxation- payment less provision	-	10,284
Accrued interest	186,020	87,589
Other receivables	2,790,151	1,258,314
Short-term investments	6,886,910	-
Cash and bank balances	1,819,151	11,400,997
	<u>38,420,846</u>	<u>37,591,847</u>
TOTAL ASSETS	<u><u>81,022,487</u></u>	<u><u>78,073,303</u></u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital		
8,050,000,000 (30 June 2026: 8,050,000,000) ordinary shares of Rs. 2 each	<u>16,100,000</u>	<u>16,100,000</u>
Share capital - Issued, subscribed and paid-up share capital	15,589,521	15,589,521
Capital reserve		
Share premium	6,995,878	6,995,878
Employee share option reserve	33,576	29,715
Share deposit money	18,102	18,102
Revenue reserve		
Accumulated profit	20,324,502	23,099,695
TOTAL SHAREHOLDERS' EQUITY	<u>42,961,579</u>	<u>45,732,911</u>
LIABILITIES		
NON-CURRENT LIABILITIES		
Deferred income - Government grant	475,213	526,423
Long term financing	8,706,249	7,863,218
	<u>9,181,462</u>	<u>8,389,641</u>
CURRENT LIABILITIES		
Trade and other payables	5,989,088	8,954,457
Contract liabilities	849,957	1,835,667
Accrued mark-up	267,921	174,890
Taxation- payment less provision	68,428	-
Unclaimed dividend	3,881	-
Short term financing	19,873,873	11,346,964
Current portion of non-current liabilities	1,826,298	1,638,773
	<u>28,879,446</u>	<u>23,950,751</u>
TOTAL LIABILITIES	<u>38,060,908</u>	<u>32,340,392</u>
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	<u><u>81,022,487</u></u>	<u><u>78,073,303</u></u>

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**UNCONSOLIDATED CONDENSED INTERIM
STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME (UNAUDITED)**

FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	(Rupees in thousands)	
Revenue from contracts with customers	22,194,907	16,527,956
Cost of sales	(17,475,517)	(12,797,064)
Gross profit	4,719,390	3,730,892
Distribution cost	(635,693)	(357,822)
Administrative expenses	(331,392)	(211,494)
Operating profit	3,752,305	3,161,576
Other expenses	(171,474)	(181,909)
Finance cost and other charges	(263,838)	(164,504)
Other income	289,575	28,263
Profit before taxation	3,606,568	2,843,426
Taxation	87,890	157,821
Profit after taxation	3,694,458	3,001,247
	----- Rupees -----	
Earnings per share - basic & diluted		
Basic earnings per share	0.474	0.414
Diluted earnings per share	0.473	0.413

There is no other comprehensive income for the period.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

	Share Capital	Share Premium	Capital Reserve		Revenue Reserve	Total Equity
			Share deposit money	Employee share option reserve	Accumulated Profit	
	----- (Rupees in thousands) -----					
Balance as at July 01, 2025 - Audited	14,329,545	-	18,102	283,376	12,570,718	27,201,741
Transactions with shareholders:						
Employee share option scheme	-	-	-	28,379	-	28,379
Ordinary shares issued against Employee Share Option Scheme	480,500	294,104	-	(294,104)	-	480,500
	480,500	294,104	-	(265,725)	-	508,879
Comprehensive income for the quarter ended September 30, 2025						
Profit for the quarter ended September 30, 2025	-	-	-	-	3,001,247	3,001,247
Other comprehensive income for the quarter ended September 30, 2025	-	-	-	-	-	-
Total comprehensive income for the quarter ended September 30, 2025	-	-	-	-	3,001,247	3,001,247
Balance as at September 30, 2025 - Unaudited	14,810,045	294,104	18,102	17,651	15,571,965	30,711,867
Balance as at July 1, 2026 - Audited	15,589,521	6,995,878	18,102	29,715	23,099,695	45,732,911
Transactions with shareholders:						
Employee share option scheme	-	-	-	3,861	-	3,861
Final cash dividend for the year ended June 30, 2026 @ Rs. 0.83 per share	-	-	-	-	(6,469,651)	(6,469,651)
	-	-	-	3,861	(6,469,651)	(6,465,790)
Comprehensive income for the quarter ended September 30, 2026						
Profit for the quarter ended September 30, 2026	-	-	-	-	3,694,458	3,694,458
Other comprehensive income for the quarter ended September 30, 2026	-	-	-	-	-	-
Total comprehensive income for the quarter ended September 30, 2026	-	-	-	-	3,694,458	3,694,458
Balance as at September 30, 2026 - Unaudited	15,589,521	6,995,878	18,102	33,576	20,324,502	42,961,579

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

	September 30, 2026	September 30, 2025
	(Rupees in thousands)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash used in operations	(3,272,046)	(816,297)
Finance cost paid	(170,807)	(239,836)
Tax paid	(27,179)	(10,989)
Net cash used in operating activities	(3,470,032)	(1,067,122)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on fixed assets	(2,467,746)	(357,877)
Proceeds from sale of operating fixed assets	14,596	4,100
Investment in subsidiary	-	(77,500)
Encashment from Term Deposit Receipts	1,123,500	2,500,000
Investment in mutual funds	(6,886,910)	-
Long term loan and receivables	-	(28,230)
Return on deposits / other financial assets	187,761	49,945
Net cash (used in) / generated from investing activities	(8,028,799)	2,090,438
CASH FLOWS FROM FINANCING ACTIVITIES		
Shares issued against Employee share option scheme	-	480,500
Short term financing obtained - net	3,746,479	912,525
Dividend paid	(6,465,770)	-
Long term financing obtained / (repaid) - net	979,346	(3,203,510)
Net cash used in financing activities	(1,739,945)	(1,810,485)
Net decrease in cash and cash equivalents	(13,238,776)	(787,169)
Cash and cash equivalents at the beginning of the period	10,277,497	1,012,054
Cash and cash equivalents at the end of the period	(2,961,279)	224,885

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026**

	(Unaudited) September 30, 2026 (Rupees in thousands)	(Audited) June 30, 2026
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	40,300,609	38,374,205
Deferred Tax Asset	2,215,784	2,022,003
Long term security deposit	7,748	7,748
	<u>42,524,141</u>	<u>40,403,956</u>
CURRENT ASSETS		
Stock in trade	16,207,586	16,061,549
Stores and spares	585,566	796,577
Trade debts - considered good	9,592,517	7,752,620
Advances, prepayments and deposits	359,489	227,767
Taxation- payment less provision	-	10,284
Accrued interest	186,020	87,589
Other receivables	2,782,051	1,250,215
Short-term investments	6,886,910	-
Cash and bank balances	1,866,367	11,451,638
	<u>38,466,506</u>	<u>37,638,239</u>
TOTAL ASSETS	<u>80,990,647</u>	<u>78,042,195</u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital		
8,050,000,000 (30 June 2026: 8,050,000,000) ordinary shares of Rs. 2 each	<u>16,100,000</u>	<u>16,100,000</u>
Share capital - Issued, subscribed and paid-up share capital	15,589,521	15,589,521
Capital reserve		
Share premium	6,995,878	6,995,878
Employee share option reserve	33,576	29,715
Share deposit money	18,102	18,102
Exchange translation reserve	(1,481)	(1,004)
Revenue reserve		
Accumulated profit	20,293,736	23,069,178
TOTAL SHAREHOLDERS' EQUITY	<u>42,929,332</u>	<u>45,701,390</u>
LIABILITIES		
NON-CURRENT LIABILITIES		
Deferred income - Government grant	475,213	526,423
Long term financing	8,706,249	7,863,218
	<u>9,181,462</u>	<u>8,389,641</u>
CURRENT LIABILITIES		
Trade and other payables	5,989,495	8,954,870
Contract liabilities	849,957	1,835,667
Accrued mark-up	267,921	174,890
Taxation- payment less provision	68,428	-
Unclaimed dividend	3,881	-
Short term financing	19,873,873	11,346,964
Current portion of non-current liabilities	1,826,298	1,638,773
	<u>28,879,853</u>	<u>23,951,164</u>
TOTAL LIABILITIES	<u>38,061,315</u>	<u>32,340,805</u>
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	<u>80,990,647</u>	<u>78,042,195</u>

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**CONSOLIDATED CONDENSED INTERIM STATEMENT
OF PROFIT OR LOSS AND OTHER COMPREHENSIVE
INCOME (UNAUDITED)**

FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	(Rupees in thousands)	
Revenue from contracts with customers	22,194,907	16,527,956
Cost of sales	(17,475,517)	(12,797,064)
Gross profit	4,719,390	3,730,892
Distribution cost	(635,693)	(357,822)
Administrative expenses	(331,641)	(211,494)
Operating profit	3,752,056	3,161,576
Other expenses	(171,474)	(181,909)
Finance cost and other charges	(263,838)	(164,504)
Other income	289,575	28,263
Profit before taxation	3,606,319	2,843,426
Taxation	87,890	157,821
Profit after taxation	3,694,209	3,001,247
Other comprehensive loss		
Foreign currency translation loss	(477)	-
Total comprehensive income for the period	3,693,732	3,001,247
----- Rupees -----		
Earnings per share - basic & diluted		
Basic earnings per share	0.474	0.414
Diluted earnings per share	0.473	0.413

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

	Share Capital	Share Premium	Capital Reserve			Revenue Reserve	Total Equity
			Share deposit money	Exchange translation reserve	Employee share option reserve	Accumulated Profit	
	------(Rupees in thousands)-----						
Balance as at July 01, 2025 - Audited	14,329,545	-	18,102	-	283,376	12,570,718	27,201,741
Transactions with shareholders:							
Employee share option scheme	-	-	-	-	28,379	-	28,379
Ordinary shares issued against Employee Share Option Scheme	480,500	294,104			(294,104)	-	480,500
	480,500	294,104	-	-	(265,725)	-	508,879
Comprehensive income for the quarter ended September 30, 2025							
Profit for the quarter ended September 30, 2025	-	-	-	-	-	3,001,247	3,001,247
Other comprehensive income for the quarter ended September 30, 2025	-	-	-	-	-	-	-
Total comprehensive income for the quarter ended September 30, 2025	-	-	-	-	-	3,001,247	3,001,247
Balance as at September 30, 2025 - Unaudited	14,810,045	294,104	18,102	-	17,651	15,571,965	30,711,867
Balance as at July 1, 2026 - Audited	15,589,521	6,995,878	18,102	(1,004)	29,715	23,069,178	45,701,390
Transactions with shareholders:							
Employee share option scheme	-	-	-	-	3,861	-	3,861
Final cash dividend for the year ended June 30, 2026 @ Rs. 0.83 per share	-	-	-	-	-	(6,469,651)	(6,469,651)
	-	-	-	-	3,861	(6,469,651)	(6,465,790)
Comprehensive income for the quarter ended September 30, 2026							
Profit for the quarter ended September 30, 2026	-	-	-	-	-	3,694,209	3,694,209
Other comprehensive income for the quarter ended September 30, 2026	-	-	-	(477)	-	-	(477)
Total comprehensive income for the quarter ended September 30, 2026	-	-	-	(477)	-	3,694,209	3,693,732
Balance as at September 30, 2026 - Unaudited	15,589,521	6,995,878	18,102	(1,481)	33,576	20,293,736	42,929,332

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	(Rupees in thousands)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash used in operations	(3,274,994)	(816,298)
Finance cost paid	(170,807)	(239,836)
Tax paid	(27,179)	(10,989)
Net cash used in operating activities	(3,472,980)	(1,067,123)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on fixed assets	(2,467,746)	(357,877)
Proceeds from sale of operating fixed assets	14,596	4,100
Encashment from Term Deposit Receipts	1,123,500	2,500,000
Investment in mutual funds	(6,886,910)	-
Long term loan and receivables	-	(28,230)
Return on deposits / other financial assets	187,761	49,945
Net cash (used in) / from investing activities	(8,028,799)	2,167,938
CASH FLOWS FROM FINANCING ACTIVITIES		
Shares issued against Employee share option scheme	-	480,500
Short term financing obtained - net	3,746,479	912,525
Dividend paid	(6,465,770)	-
Long term financing obtained / (repaid) - net	979,346	(3,203,510)
Net cash used in financing activities	(1,739,945)	(1,810,485)
Net decrease in cash and cash equivalents	(13,241,724)	(709,670)
Cash and cash equivalents at the beginning of the period	10,328,138	1,012,054
Effects of exchange rate changes in cash and cash equivalents	(477)	-
Cash and cash equivalents at the end of the period	(2,914,063)	302,384

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR