



NO. ACCTTS/16

23st October, 2026

The General Manager,
Pakistan Stock Exchange (PSX)
Stock Exchange Building
Stock Exchange Road,
Karachi.

SUBJECT: CORPORATE BRIEFING SESSION

Dear Sir,

We are pleased to inform you that the Corporate Briefing Session (CBS) of Shahtaj Textile Limited will be held online to provide an overview of the Company's financial performance. The details are as under:

Date	2026-10-28
Time	14:30
Venue	Place: Video Link Via Zoom Application
Details for participation through electronic means	Online Connectivity Link: https://us05web.zoom.us/j/87120577546?pwd=jed9xvLpNIUKLmTYk4jz57bpC6cYSM.1 Meeting ID: 871 2057 7546 Passcode: 123456
Web link or email address for sending questions in advance	chairman@shahtaj.com
Medium provided to gather feedback from the viewers	chairman@shahtaj.com
Contact details of relevant personnel for any queries	Name 1: Jamil Ahmad Butt Phone Number 1: 042-35301599 Email Address 1: chairman@shahtaj.com
Hyperlink for Notice of CBS	https://www.shahtaj.com/images/investor-relation/Corporate-Briefing-Session.pdf
Hyperlink for CBS Presentation	https://www.shahtaj.com/images/investor-relation/Corporate-Briefing-Session.pdf

You may please inform the members of the Exchange accordingly.

Thanking you,

Yours faithfully,
for SHAHTAJA TEXTILE LIMITED

(JAMIL AHMAD BUTT)
Company Secretary

Enclose as above.

Where quality & teamwork are a mind set

Shahtaj Textile Limited

Head Office: 19 Dockyard Road, West Wharf, Karachi-74000, Pakistan. Tel: 92-21 32313934-8, 32312834, 32310973

Factory: 46 K.M. Lahore/Multan Road, Chunian Industrial Estate Bhai Pheru. Tel: 92-49 4540429-32, 4540133, Fax: 92-49 4540031

Registered / Marketing Office: 27-C, Abdalian Cooperative Housing Society, Lahore-54570, Pakistan. Tel: 92-42 35301596-97, 35313891-92, Fax: 92-42 35301594

E-mails Registered office: jamilbutt@shahtaj.com Marketing office: marketing@shahtaj.com Website: www.shahtaj.com

SHAHTAJ TEXTILE LIMITED

ALL THE PARTICIPANTS ARE WARMLY WELCOME IN THE
CORPORATE BRIEFING SESSION FOR THE YEAR 2026

Disclaimer

The Corporate Briefing Session presentation is prepared by Shahtaj Textile Ltd is exclusively for the discussion purpose with the participants only. Any expression, information, statement or representation made during the discussion shall not be infer by any investor or potential investor as an advice or recommendation in relation to holding , purchasing or selling securities without proper consideration .

It is suggested before acting on any information's shared or and remarks made during the discussion process , one should seek appropriateness and accuracy of information.

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- Question and Answers
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Our Journey

Shahtaj Textile Limited is a Shahnawaz Group Company. It was incorporated as a public limited company in January 1990, with the sole purpose of manufacturing grey fabric and its marketing. The company is listed at Pakistan Stock Exchange Limited. The mills went into commercial production in January 1992.

Its production facilities are situated in the hub of Textile Industries near Lahore (Pakistan) and is equipped with the most advanced high speed Toyoda and Picanol Air Jet Looms of Japanese and Belgium origin. Starting with 72 looms now the number of installed looms is 179 with complete back up process and stand-by self power generation.

Its business philosophy has been to be the supplier of choice for leading processing and export houses in Pakistan. Over the last 35 years of operations Shahtaj Textile Limited, has established its reputation in Pakistan as a premier supplier of highest quality greige fabric to key exporters besides exports to many foreign buyers.

Corporate Information

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Incorporation

The company **Shahtaj Textile Limited** established in January 1990.

Symbol

STJT

Legal Status

Public Limited Company.

Capital

Authorized Capital - 100,000,000 Issued Paid-up Capital - 96,600,000 (*Ordinary Shares of Rs. 10 each*)

Associated Undertakings

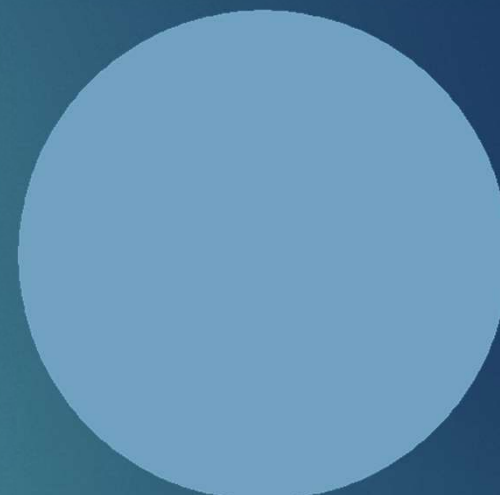
Shahnawaz (Pvt.) Limited

Shezan International Ltd

Shahtaj Sugar Mills Limited.

Information System Associates Limited. (ISA)

Nawazabad Farm



Registered & Marketing Office

Registered office of the company is located 27-C, Abdalian Cooperative Housing Society Limited, Opposite Expo Center, Lahore, Pakistan.

Head & Liaison Office

Shahnawaz Building, 19 - Dockyard Road, West Wharf, Karachi, Sindh, Pakistan.

Manufacturing Units

46 KM, Lahore/Multan Road, Chunian Industrial Estate, Bhai Pheru, Distt. Kasur, Punjab, Pakistan.

Credit Rating

The entity ratings for the current year assigned on November 19, 2025 has been maintained at 'A-/A-2' (Single A Minus/A-Two). as per last year by the Messer's VIS Credit Rating Company Limited

Governing Board

The governing board comprised of ten(10) members and all the appointments of independent, executive, non-executive and female directors are in line under the under Code of Corporate Governance Regulations, 2019.

Category	Names
Independent Directors	Mr. Farooq Hassan
	Mr. Aamir Amin (NIT)
	Mr. Syed Nadeem Ali Kazmi
Other Non-Executive Directors	Mr. Muneer Nawaz - Chairman
	Mr. Toqueer Nawaz
	Mr. Muhammad Usman Khalid
	Mr. Abid Nawaz
Female Non-Executive Director	Mrs. Sadia Muhammad
Executive Directors	Mr. Muhammad Naeem
	Mr. Taqi Mohammad - CEO

CATEGORIES OF SHAREHOLDERS AS AT JUNE 30, 2026

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SR #	CATEGORIES OF SHAREHOLDERS	SHARES HELD	PERCENTAGE %
1	Director's, CEO, Their Spouse and Minor Children	3,623,940	37.51
2	Associated Companies, Undertaking and Related Parties	1,500,000	15.53
3	NIT & ICP	475,726	4.92
4	Banks, Development Finance Institutions, Non Banking Financial Institution	15,342	0.16
5	General Public / Individuals	3,994,967	41.36
6	Others (Joint Stock Companies /Provident / Pension Funds and Miscellaneous)	50,025	0.52
		9,660,000	100.00

Historical Data

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		SIX YEARS AT A GLANCE				
	2025-2026	2024-2025	2024-2023	2023-2022	2022-2021	2021-2020
All figures are in Million Rupees other than where percentages and ratio sign appear.						
Ratios						
PROFIT AND LOSS ACCOUNT						
Net turnover	5997.268	6,619.681	7953.428	8085.182	7455.486	4937.494
Gross Profit	768.931	647.734	673.309	640.937	732.981	550.265
Operating Profit	412.493	389.067	406.482	451.497	488.181	334.952
Profit before tax	279.303	199.759	88.477	237.155	401.726	287.541
Profit after tax	191.489	110.983	27.192	153.018	300.049	216.959
Earning per share (Rs.)	19.82	11.49	2.81	15.84	31.06	22.46
Cash dividend	115%	55%	10%	65%	130%	115%
Dividend payment ratio	58.02%	47.87%	35.59%	41.03%	41.85%	51.2%
Cash distribution per share in Rupees	11.50	5.50	1.00	6.50	13.00	11.50
BALANCE SHEET						
Shareholder funds	96.600	96.600	96.600	96.600	96.600	96.600
Reserves	1820.548	1610.67	1489.82	1493.776	1449.659	1228.449
Surplus on revaluation of plant & machinery	593.668	662.664	205.822	197.980	220.081	258.368
Property plant and equipment	2266.99	2193.843	1862.143	1632.173	1706.679	1409.436
Long term finance	425.518	569.228	714.003	870.496	958.625	569.753
Net current assets / liabilities	770.503	832.226	712.775	1160.199	1117.642	868.866
INVESTOR INFORMATION						
Gross profit ratio	12.82%	9.78%	8.47%	7.93%	9.83%	11.14%
Profit before tax ratio	4.66%	3.02%	1.11%	2.93%	5.39%	5.82%
Return on equity	7.85%	5.33%	1.52%	8.61%	17.91%	15.61%
Long term debt to equity ratio	17%	24%	28%	49%	54%	36%
Current ratio	1.51	1.58	1.39	1.61	1.55	1.83
Interest cover ratio	3.10	2.05	1.28	2.11	5.65	7.06
STATEMENT OF VALUE ADDITION						
Employees remuneration	560.697	555.661	468.892	422.211	371.495	335.083
Government as taxes	994.998	1109.352	1295.017	1215.611	1147.006	778.615
Shareholders as dividend	111.090	53.130	9.660	62.790	125.580	111.09
Retained with in business	80.399	57.800	17.522	90.228	174.469	105.87
Financial charges to providers of finance	133.190	189.308	318.005	214.342	86.455	47.411

Key Performance Indicators

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Sales Growth
YoY

(16.8) %

Gross Profit

12.82 %

Profit Before
Tax

4.66%

Profit After
Tax

3.19%

Breakup Value
per Share

259.92

Market Value
per Share

143.85

Dividend per
Share

11.50

Earnings per
Share

19.82

SHAHTAJ TEXTILE LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

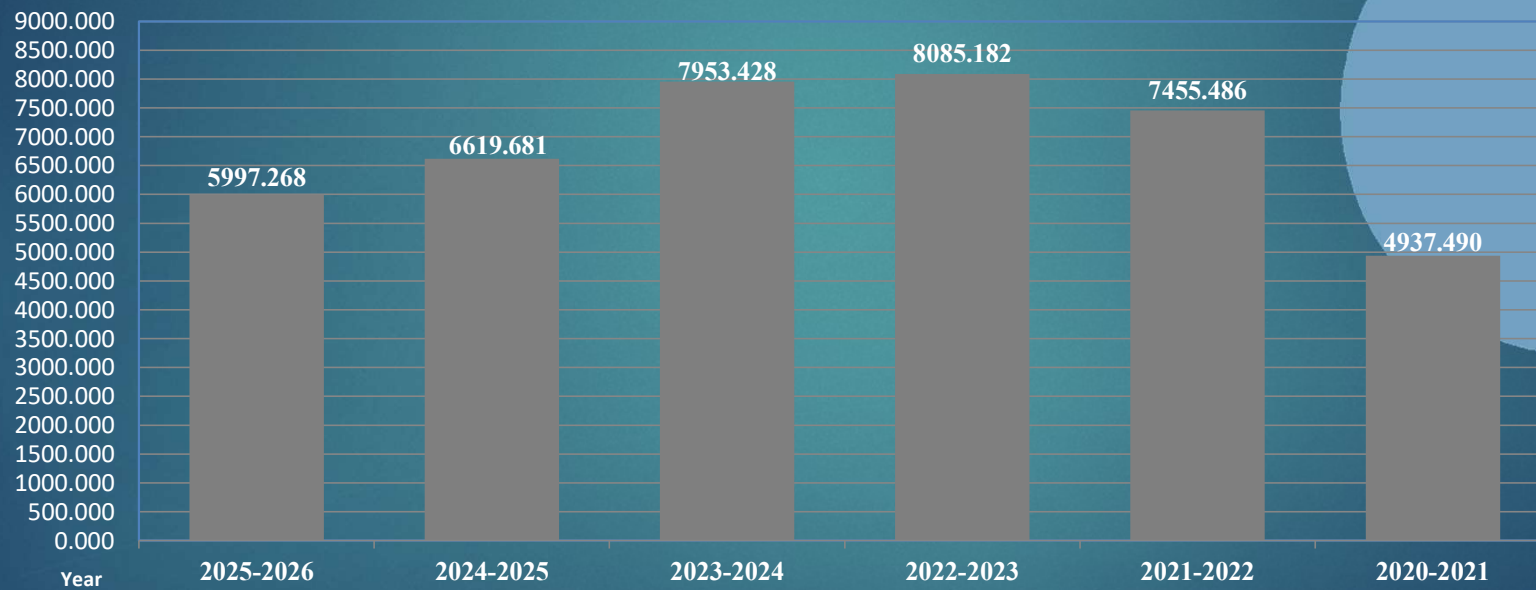
	2026	2025
	----- (Rupees in '000) -----	
Sales - net	5,997,268	6,619,681
Cost of goods sold	(5,228,337)	(5,971,947)
Gross profit	768,931	674,734
Distribution expenses	(107,441)	(108,088)
Administrative expenses	(193,304)	(178,156)
Other operating expenses	(71,680)	(16,203)
Finance cost	(133,190)	(189,308)
	(505,615)	(491,755)
	263,316	155,979
Other income	15,987	43,780
Profit before levies & taxes	279,303	199,759
Levies	(87,814)	(88,776)
Profit before taxation	191,489	110,983
Taxation	-	-
Profit after taxation	191,489	110,983
	----- Rupees -----	
Earnings per share - basic and diluted	19.82	11.49

TURNOVER (MILLIONS)

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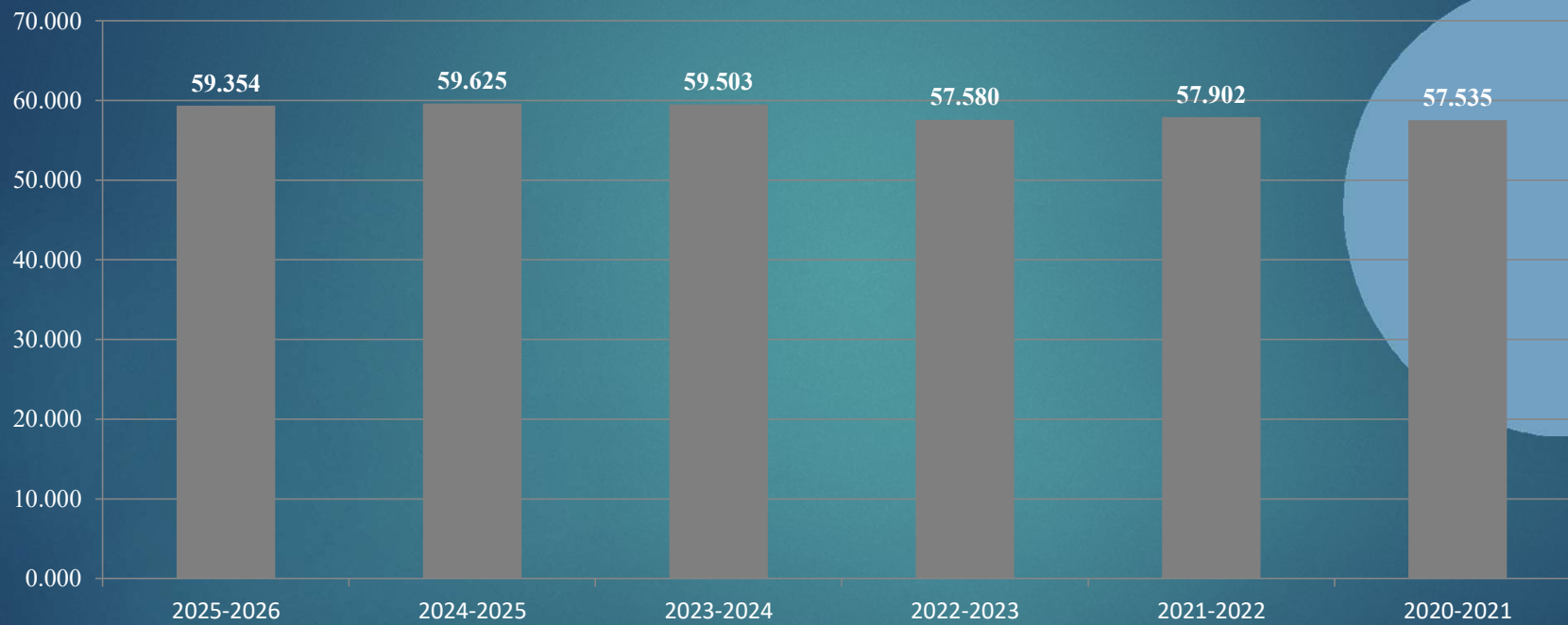
Last Six Years

Rupees In Million



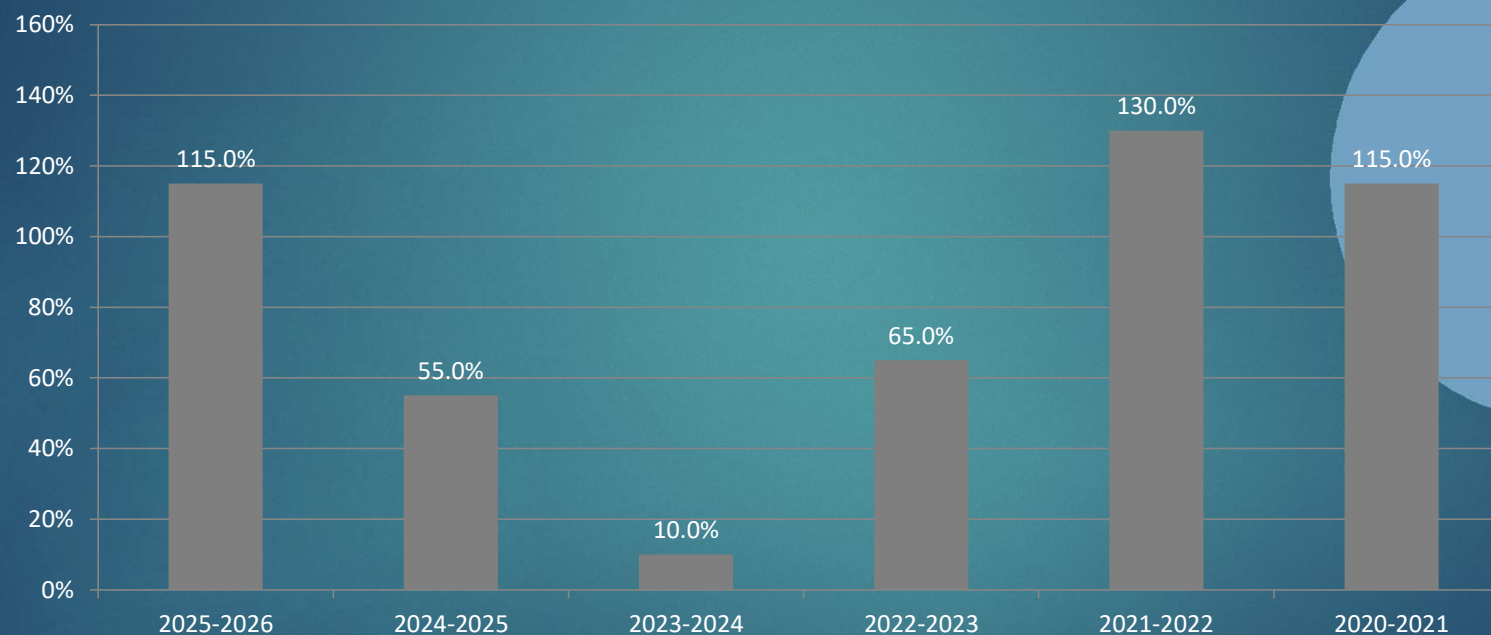
Annual Production Last Six Years

Sq. Meters
in Million



Annual Dividend Last Six Years

Percentage

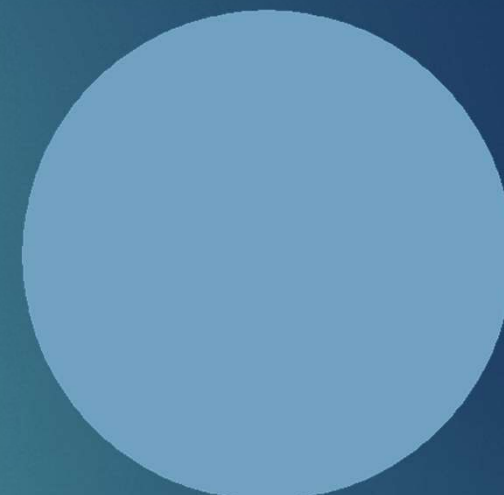


Financial Performance

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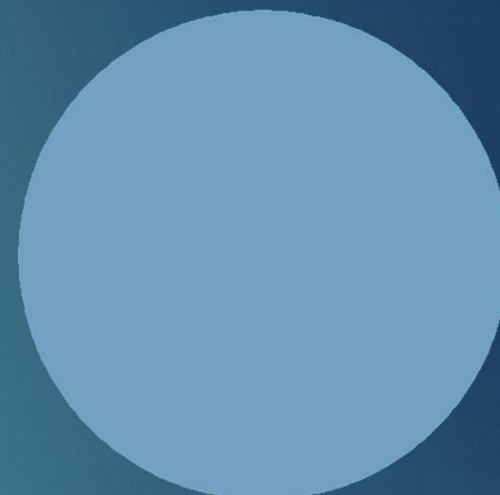
By the grace of Allah, despite challenging market conditions, the Company achieved positive operating results and earned an after-tax profit of Rs. 191.489 million, with an EPS of Rs. 19.82 compared with Rs. 11.49 reported in the previous year. Net sales revenue for the year decreased by approximately 9.40%, from Rs. 6.620 billion to Rs. 5.997 billion. However, the GP rate improved significantly to 12.82% of sales from 9.78% in the previous year.

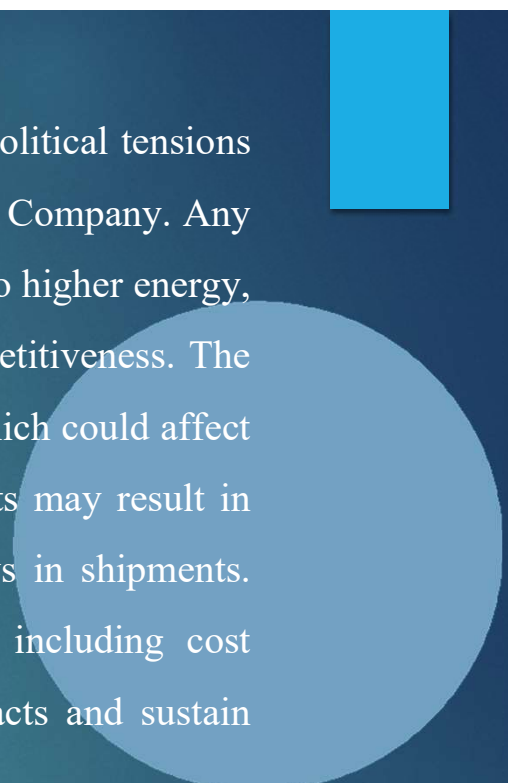
The decline in net sales and improvement in gross profit margin is primarily attributable to the Company's increased focus on weaving orders, under which customers provide the yarn. As raw material cost is not included in sales, these orders result in lower sales revenue but a higher gross profit margin. These orders also require lower working capital due to reduced raw material procurement, thereby reducing finance costs and turnover-based minimum tax.



In addition, the Company increased its total renewable energy capacity to 4.49 MW through the addition of 3.46 MW of solar capacity during the year, which helped reduce energy cost and further support profitability

Administrative expenses increased during the year mainly due to inflationary pressures. Other operating expenses increased significantly, primarily due to provisions/write-offs against old outstanding deferred/disallowed sales tax refund claims, as well as higher charges for WWF and WPPF in line with the increased profitability of the Company. Finance costs decreased during the year due to prudent financial management and the Company's increased focus on weaving orders, which require lower working capital owing to reduced raw material procurement.



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The Board of Directors wishes to highlight the potential adverse implications of geopolitical tensions in the Middle East, including the US–Iran conflict, on Pakistan’s textile sector and the Company. Any resulting increase in global oil prices and disruption to regional trade routes may lead to higher energy, freight and raw material costs, thereby putting pressure on margins and overall competitiveness. The industry may also face supply chain disruptions and subdued international demand, which could affect export volumes and foreign exchange inflows. For the Company, these developments may result in higher production costs, increased working capital requirements and potential delays in shipments. Management is closely monitoring the situation and taking necessary measures, including cost optimization and efficient resource management, to mitigate potential adverse impacts and sustain operational performance.

The Company remains committed to overcoming these challenges and will continue to take all possible measures to maintain operational efficiency, profitability and sustainable growth.

The textile industry in Pakistan would continue to encounter challenges as the rising

Principal Risks and Uncertainties

The Company is exposed to the following risks and uncertainties: -

- Increase in prices of raw materials
- Fluctuating demand of local and international market
- Fluctuation in exchange rates
- Energy availability and cost
- Market disruption due to changes in tax laws and regulations to widen the tax net

Company takes these risks as a challenge and seeks to minimize potential adverse effects of these risks on the financial performance.



OPERATING SEGMENT

The financial statements for the year ended June 30 ,2026 have been prepared on the basis of single reportable segment.

Revenue from sale of fabric represents 99.96% of total revenue whereas, remaining represents revenue from trading.

83.09% of sales of fabric are local whereas 16.91% of sales are export / foreign sales. All sales were made to external customers.

Revenue from three major customers of the Company represents 63% of total revenue of the Company.



Question & Answers Session

The honorable guest and participants are requested to proceed for question and answer session with regard to the financial statements for the year ended June 30, 2026.

Thanks

