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FORM-7
Ref. No: IFL/PSX/062/2026
Date: October 23, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the Quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on October 23, 2026 at 11:00 A.M. at 1-Ahmed Block, New Garden Town, Lahore, has approved the financial results of the Company.

(i)	CASH DIVIDEND	:	NIL
(ii)	BONUS SHARES	:	NIL
(iii)	RIGHT SHARES	:	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	:	NIL
(v)	ANY OTHER PRICE- SENSITIVE INFORMATION	:	NIL

The financial statements of the Company are attached as 'Annexure A (1 to 5)'.

The Quarterly Financial Statements (Quarterly Report) of the Company shall be transmitted through PUCARS within 30 days of close of 3rd quarter.

Yours Sincerely,

For Ibrahim Fibres Limited

Company Secretary

Ibrahim Fibres Limited

1-Ahmad Block, New Garden Town,
Lahore, 54000 Pakistan.
T. 042-35869151

15-Club Road,
Faisalabad, 38000 Pakistan.
T. 041-2617836

11-B Lalazar, M.T. Khan Road,
Karachi, 74000 Pakistan.
T. 021 35611601

Ibrahim Fibres Limited
Condensed Interim Statement of Financial Position
As at September 30, 2026

	Note	Unaudited September 30, 2026 Rupees	Audited December 31, 2025 Rupees
Non - Current Assets			
Property, plant and equipment	3	39,464,898,533	41,333,120,597
Intangible assets		105,321,564	119,559,055
Long term loans		147,215,945	138,428,427
Long term deposits		13,687,007	11,773,490
		39,731,123,049	41,602,881,569
Current Assets			
Stores, spare parts and loose tools		11,553,755,961	10,960,400,887
Stock in trade		26,025,866,840	27,241,663,728
Trade debts		4,027,028,541	3,263,546,670
Advance income tax		3,334,410,200	3,303,528,031
Loans and advances		352,715,071	563,360,210
Prepayments and other receivables		451,344,853	804,842,522
Refunds due from Government		7,163,572,983	9,153,814,970
Cash and bank balances		155,684,168	104,106,902
		53,064,378,617	55,395,263,920
Current Liabilities			
Trade and other payables		5,222,690,684	5,308,564,784
Mark up / interest payable		349,210,066	432,878,439
Short term bank borrowings		10,558,618,833	13,690,862,688
Current portion of non - current liabilities		2,290,897,279	1,225,362,273
Unclaimed dividend		26,846,335	26,990,960
Levy payable		1,532,409,465	779,443,457
Provision for taxation - income tax		1,359,170,106	3,699,111,911
		21,339,842,768	25,163,214,512
Working capital		31,724,535,849	30,232,049,408
Total capital employed		71,455,658,898	71,834,930,977
Non - Current Liabilities			
Long term financing		4,627,984,257	5,222,104,136
Deferred taxation		5,777,144,297	6,301,455,122
Other deferred liabilities	4	3,617,621,686	2,590,612,960
		14,022,750,240	14,114,172,218
Contingencies and Commitments	5	-	-
Net worth		57,432,908,658	57,720,758,759
Represented by:			
Share Capital and Reserves			
Share capital		3,105,069,950	3,105,069,950
Capital reserves		1,072,017,550	1,072,017,550
Revenue reserves		53,255,821,158	53,543,671,259
		57,432,908,658	57,720,758,759

The annexed notes form an integral part of these condensed interim financial statements.



Ibrahim Fibres Limited**Condensed Interim Statement of Profit or Loss (Unaudited)****For the Period Ended September 30, 2026**

		Quarter Ended September 30,		Nine Months Ended September 30,	
	Note	2026 Rupees	2025 Rupees	2026 Rupees	2025 Rupees
Sales - net		27,956,956,691	24,908,082,685	81,777,101,597	78,236,554,668
Cost of goods sold	6	(25,460,515,385)	(23,414,225,141)	(74,983,054,106)	(71,722,388,335)
Gross profit		2,496,441,306	1,493,857,544	6,794,047,491	6,514,166,333
Selling and distribution expenses		(173,487,839)	(165,452,444)	(536,663,034)	(525,024,895)
Administrative expenses		(696,616,809)	(661,558,633)	(2,083,298,324)	(1,938,527,799)
Other operating expenses		(42,048,055)	(38,014,769)	(2,603,071,618)	(651,974,977)
Finance cost		(468,952,613)	(207,413,843)	(1,207,940,353)	(761,301,037)
		(1,381,105,316)	(1,072,439,689)	(6,430,973,329)	(3,876,828,708)
		1,115,335,990	421,417,855	363,074,162	2,637,337,625
Other income		12,947,019	16,445,104	28,340,196	48,937,643
Profit before levy and taxation		1,128,283,009	437,862,959	391,414,358	2,686,275,268
Levy		(78,882,391)	-	(752,966,008)	-
Profit / (loss) before taxation		1,049,400,618	437,862,959	(361,551,650)	2,686,275,268
(Provision for) / reversal of taxation		(417,464,401)	(286,020,276)	90,285,361	(1,094,121,632)
Profit / (loss) for the period		631,936,217	151,842,683	(271,266,289)	1,592,153,636
Earnings per share - basic and diluted		2.04	0.49	(0.87)	5.13

The annexed notes form an integral part of these condensed interim financial statements.



Annexure A (3)

Ibrahim Fibres Limited**Condensed Interim Statement of Comprehensive Income (Unaudited)****For the Period Ended September 30, 2026**

	Quarter Ended September 30,		Nine Months Ended September 30,	
	2026	2025	2026	2025
	Rupees	Rupees	Rupees	Rupees
Profit / (loss) for the period	631,936,217	151,842,683	(271,266,289)	1,592,153,636
Other comprehensive income for the period				
Item that will not be reclassified subsequently to profit or loss				
Impact of change in tax rate	-	-	(16,583,812)	-
Total comprehensive income for the period	631,936,217	151,842,683	(287,850,101)	1,592,153,636

The annexed notes form an integral part of these condensed interim financial statements.



Annexure A (4)

Ibrahim Fibres Limited
Condensed Interim Statement of Cash Flows (Unaudited)
For the Period Ended September 30, 2026

	Note	Nine Months Ended September 30,	
		2026 Rupees	2025 Rupees
a) Cash flows from operating activities			
Operating cash flows before working capital changes	7	6,906,711,203	6,881,983,884
Changes in working capital			
(Increase) / decrease in current assets			
Stores, spare parts and loose tools		(593,355,074)	(1,033,511,056)
Stock in trade		1,215,796,888	390,359,551
Trade debts		(763,481,871)	412,899,950
Loans and advances		220,488,454	(185,212,820)
Prepayments and other receivables		353,694,103	251,678,919
Refunds due from Government		978,585,678	(97,446,818)
(Decrease) / increase in current liabilities			
Trade and other payables		(86,614,232)	820,459,149
		<u>1,325,113,946</u>	<u>559,226,875</u>
Cash generated from operations		8,231,825,149	7,441,210,759
Long term loans - net		(18,630,833)	(28,330,758)
Finance cost paid		(1,236,693,185)	(941,731,883)
Levy and income tax paid - net		(1,809,776,941)	(1,420,610,511)
Staff retirement gratuity paid		(144,476,703)	(83,400,622)
Net cash from operating activities		<u>5,022,247,487</u>	<u>4,967,136,985</u>
b) Cash flows from investing activities			
Additions in:			
Property, plant and equipment		(1,131,377,646)	(6,731,252,618)
Intangible assets		(23,620,346)	(27,445,355)
Proceeds from disposal of property, plant and equipment		8,310,166	54,994,032
Long term deposits		(1,913,517)	1,516,821
Profit on deposits		383,506	511,817
Net cash used in investing activities		<u>(1,148,217,837)</u>	<u>(6,701,675,303)</u>
c) Cash flows from financing activities			
Long term financing obtained		-	3,000,000,000
Repayment of long term financing		(690,063,904)	(690,063,904)
Dividend paid		(144,625)	(48,568)
Net cash (used in) / from financing activities		<u>(690,208,529)</u>	<u>2,309,887,528</u>
Net increase in cash and cash equivalents (a+b+c)		3,183,821,121	575,349,210
Cash and cash equivalents at the beginning of the period		(13,586,755,786)	(8,535,431,155)
Cash and cash equivalents at the end of the period	8	<u>(10,402,934,665)</u>	<u>(7,960,081,945)</u>

The annexed notes form an integral part of these condensed interim financial statements.



Annexure A (5)

Condensed Interim Statement of Changes in Equity (Unaudited)
For the Period Ended September 30, 2026

	Share Capital	Capital Reserves		Revenue Reserves		Total
		Share premium	Merger reserve	General reserve	Unappropriated profit	
	----- R u p e e s -----					
Balance as at January 01, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	48,581,580,755	56,848,341,354
Total comprehensive income for the period						
Profit for the period	-	-	-	-	1,592,153,636	1,592,153,636
Other comprehensive income	-	-	-	-	-	-
	-	-	-	-	1,592,153,636	1,592,153,636
Balance as at September 30, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	50,173,734,391	58,440,494,990
Total comprehensive income for the period						
Loss for the period	-	-	-	-	(659,239,234)	(659,239,234)
Other comprehensive income	-	-	-	-	(60,496,997)	(60,496,997)
	-	-	-	-	(719,736,231)	(719,736,231)
Balance as at December 31, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	49,453,998,160	57,720,758,759
Total comprehensive income for the period						
Loss for the period	-	-	-	-	(271,266,289)	(271,266,289)
Other comprehensive income	-	-	-	-	(16,583,812)	(16,583,812)
	-	-	-	-	(287,850,101)	(287,850,101)
Balance as at September 30, 2026	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	49,166,148,059	57,432,908,658

The annexed notes form an integral part of these condensed interim financial statements.

