



Ecopack Limited
Office No.18, Floor 3-A,
ZETA Mall, Main G.T Road,
Islamabad.
Tel : +92-051-8914098

Form-07

October 24, 2026

THE GENERAL MANAGER
PAKISTAN STOCK EXCHANGE LIMITED,
Stock Exchange Building
Stock Exchange Road,
KARACHI.

SUB: FINANCIAL RESULTS FOR THE THREE-MONTH PERIOD AND FIRST QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on **Saturday, October 24, 2026 at 10:00 A.M. at Ishaat Habibullah Room, Sind Club, Karachi,** recommend the following:

i. CASH DIVIDEND

An interim Cash Dividend for the quarter ended **September 30, 2026** at **Rs. NIL** per share i.e. **0%**. This is in addition to Interim Dividend(s) already paid at **Rs. NIL** per share i.e. **0%**.

AND / OR

ii. BONUS SHARES

It has also been recommended by the Board of Directors to issue Interim Bonus Shares in proportion of **NIL** share(s) for every **NIL** share(s) held i.e. **0%**. This is in addition to Interim Bonus Shares already issued @ **0%**.

AND / OR

iii. RIGHT SHARES

The Board has also recommended to issue **NIL%** Right Shares at par/at a discount/premium of **Rs. NIL** per share in proportion of **NIL** share(s) for every **NIL** share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND / OR

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- iv. ANY OTHER ENTITLEMENT/CORPORATE ACTION
N.A.

AND / OR

- v. ANY OTHER PRICE-SENSITIVE INFORMATION

- The financial statements of the Company are attached.

The Three-Month Period and First Quarter Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours truly,
FOR ECOPACK LIMITED

**Chief Financial
Officer**

**Chief Executive
Officer**

Director



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ECOPACK LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE-MONTH PERIOD ENDED SEPTEMBER 30, 2026

	Three month period ended	
	September 30, 2026	September 30, 2025
	Rupees in thousand	
Revenue from contracts with customers	1,689,670	1,887,828
Sales tax	(262,756)	(287,736)
Revenue from contracts with customers - net	1,426,914	1,600,092
Cost of sales	(1,136,046)	(1,329,567)
GROSS PROFIT	290,868	270,525
Selling & distribution expenses	(54,465)	(46,741)
Administrative and general expenses	(51,485)	(43,337)
Other expenses	(6,699)	(9,637)
Other income	355	28
	(112,294)	(99,687)
OPERATING PROFIT	178,574	170,838
Finance cost	(51,496)	(27,136)
PROFIT BEFORE TAXATION	127,078	143,702
Income tax expense	(50,576)	(44,401)
PROFIT AFTER TAXATION	76,502	99,301
Earnings per share - basic (Rs)	1.59	2.06

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ECOPACK LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS ON SEPTEMBER 30, 2026

	Un-audited September 30, 2026	Audited June 30, 2026
	Rupees in thousand	
NON-CURRENT ASSETS		
Property, plant and equipment	2,794,306	2,792,930
Intangible assets	2,962	2,054
Long term deposits	14,506	14,506
	2,811,774	2,809,490
CURRENT ASSETS		
Stores, spares and loose tools	86,868	84,311
Stock-in-trade	902,765	575,282
Trade debts	428,916	607,271
Loans and advances	144,702	256,905
Deposits, prepayments and other receivables	62,126	5,615
Advance tax - net	53,187	-
Cash and bank balances	88,485	210,809
	1,767,049	1,740,193
TOTAL ASSETS	4,578,823	4,549,683
SHARE CAPITAL AND RESERVES		
Authorized capital	1,000,000	1,000,000
Issued, subscribed and paid-up capital	482,584	482,584
Revenue reserve - Unappropriated profits	1,269,237	1,189,389
Capital Reserve - Surplus on revaluation of property, plant and equipment	315,421	318,767
	2,067,242	1,990,740
NON-CURRENT LIABILITIES		
Long term finances - secured	519,907	546,560
Other employees' benefits	5,037	3,576
Lease liabilities	41,609	46,739
Deferred tax liabilities - net	377,458	349,624
	944,011	946,499
CURRENT LIABILITIES		
Employees' retirement benefits	14,316	40,980
Trade and other payables	508,932	554,526
Contract liabilities	33,020	22,751
Unclaimed dividend	6,347	6,346
Provision for taxation - net	-	47,871
Short term borrowings and running finance - secured	822,379	798,344
Current maturity of non-current liabilities	182,576	141,626
	1,567,570	1,612,444
Contingencies and commitments		-
TOTAL EQUITY AND LIABILITIES	4,578,823	4,549,683


**Chief Financial
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ECOPACK LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE-MONTH PERIOD ENDED SEPTEMBER 30, 2026

	Share Capital	Unappropriated profits	Surplus on revaluation of property and plant	Total
	----- Rupees in thousand -----			
Balance as at July 1, 2025	482,584	857,623	326,624	1,666,831
- Profit for the period	-	99,301	-	99,301
- Other comprehensive income / (loss) - net of tax	-	-	-	-
Total comprehensive income for the period	-	99,301	-	99,301
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	5,381	(5,381)	-
Balance as at September 30, 2025	<u>482,584</u>	<u>962,305</u>	<u>321,243</u>	<u>1,766,132</u>
Balance as at July 1, 2026	482,584	1,189,389	318,767	1,990,740
- Profit for the period	-	76,502	-	76,502
- Other comprehensive income / (loss) - net of tax	-	-	-	-
Total comprehensive income for the period	-	76,502	-	76,502
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	3,346	(3,346)	-
Balance as at September 30, 2026	<u>482,584</u>	<u>1,269,237</u>	<u>315,421</u>	<u>2,067,242</u>

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ECOPACK LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE-MONTH PERIOD ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	Rupees in thousand	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	127,078	143,702
Adjustments for non-cash items:		
Depreciation and amortization	65,218	47,516
Gain on disposal of property, plant and equipment	(355)	-
Charge against other employees benefits	1,461	-
Provision for Workers' Profit Participation Fund	6,698	7,661
Provision for gratuity	3,336	4,128
Finance cost	51,496	27,136
	254,450	230,143
Changes in working capital		
Increase in inventories	(329,558)	(184,129)
Decrease in trade debts	188,624	80,620
Decrease/ (increase) in loans and advances	112,203	(13,497)
Increase in deposits, prepayments and other receivables	(56,511)	(16,479)
(Decrease)/ increase in trade and other payables	(52,293)	38,757
	(137,535)	(94,728)
	116,915	135,415
Finance cost paid - short term borrowings	(31,862)	(21,558)
Contributions to gratuity fund	(30,000)	(2,500)
Income taxes paid	(123,800)	(3,238)
Net cash (used in) / generated from operating activities	(68,746)	108,119
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment - net	(66,662)	(57,292)
Investment in intangible assets	(908)	-
Sale proceeds from disposal of property, plant and equipment	423	1,053
Net cash used in investing activities	(67,147)	(56,239)



2026 **2025**
 Rupees in thousand

CASH FLOW FROM FINANCING ACTIVITIES

Repayment of lease liabilities	(9,095)	(7,874)
Proceeds from long-term finances	16,800	2,807
Repayment of long-term finances	(10,901)	(5,156)
Dividend paid	-	(6)
Short-term borrowings obtained / (repaid)	(20,042)	(76,126)
Finance cost paid on long-term finances	(11,600)	(4,759)
Net cash used in financing activities	(34,838)	(91,114)
NET DECREASE IN CASH AND CASH EQUIVALENTS	(170,731)	(39,234)
Cash and cash equivalents at beginning of the period	210,809	103,241
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	40,078	64,007


 Chief Financial
 Officer


 Chief Executive
 Officer


 Director