



Service Industries Limited

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SIL/PSX/CS/197
October 24, 2026

The General Manager

Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: FINANCIAL RESULTS FOR THE NINE MONTHS AND THIRD QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of Service Industries Limited (the "**Company**") in their meeting held on **October 24, 2026 at 12:00 noon** at the registered office of the Company, has approved the separate and consolidated financial statements of the Company for the nine months and third quarter ended September 30, 2026 and has not recommended cash dividend, bonus shares, or right shares.

FINANCIAL RESULTS:

The financial results of the Company are enclosed herewith as Annexure-A.

The Quarterly Report of the Company for the period September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours' sincerely,

FOR SERVICE INDUSTRIES LIMITED

Tahir Maqsood
Company Secretary



Enclosed as above.

CC:

Executive Director / HOD,
Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, 63- Jinnah Avenue, Blue Area,
Islamabad.

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2026

	(Unaudited) September 30, 2026	(Audited) December 31, 2025		(Unaudited) September 30, 2026	(Audited) December 31, 2025
	Rupees in thousand.....			Rupees in thousand.....	
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital					
1,000,000,000 (31 December 2025: 1,000,000,000)					
ordinary shares of Rupee 1 each	1,000,000	1,000,000	Fixed assets	58,921,156	49,223,937
			Right-of-use assets	4,232,093	4,402,090
Issued, subscribed and paid-up share capital	469,874	469,874	Intangible assets	21,587	26,689
Reserves	31,690,579	22,734,951	Long term investments	837,889	803,654
Non-controlling interest	25,309,249	17,701,644	Deferred income tax asset - net	1,373,822	1,365,047
Total equity	57,469,702	40,906,469	Long term loans to employees	62,720	65,314
			Long term security deposits	274,729	256,694
				65,723,996	56,143,425
LIABILITIES					
NON-CURRENT LIABILITIES			CURRENT ASSETS		
Long term financing	15,260,962	12,352,993	Stores, spares and loose tools	1,927,550	1,261,149
Long term deposits	180,030	187,679	Stock-in-trade	34,586,481	26,473,359
Lease liabilities	5,679,182	5,602,527	Trade debts	25,613,692	16,969,393
Employees' retirement benefit	656,773	641,023	Loans and advances	2,622,286	1,097,908
Deferred liabilities	680,198	957,394	Trade deposits and prepayments	949,151	683,456
	22,457,145	19,741,616	Other receivables	4,922,993	3,775,049
			Taxation and levy - net	356,371	488,172
CURRENT LIABILITIES			Accrued interest	187,967	11,629
Trade and other payables	19,350,852	14,670,634	Short term Investments	10,815,089	21,423,371
Contract liabilities	1,450,159	1,682,670	Cash and bank balances	4,485,274	8,480,692
Accrued mark-up / profit	921,482	511,734		86,466,854	80,664,178
Short term borrowings	45,336,221	54,184,123			
Current portion of non-current liabilities	5,136,151	5,054,292			
Unclaimed dividend	69,138	56,065			
	72,264,003	76,159,518			
Total liabilities	94,721,148	95,901,134			
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	152,190,850	136,807,603	TOTAL ASSETS	152,190,850	136,807,603

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

	(Unaudited) Nine Months Ended		(Unaudited) Quarter Ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
	 Rupees in thousand			
CONTINUING OPERATIONS				
REVENUE - net	130,860,488	109,075,918	46,107,713	38,783,713
COST OF SALES	(98,450,431)	(84,010,170)	(36,110,745)	(29,562,685)
GROSS PROFIT	32,410,057	25,065,748	9,996,968	9,221,028
DISTRIBUTION COST	(8,616,607)	(7,637,721)	(2,738,550)	(2,545,334)
ADMINISTRATIVE EXPENSES	(4,223,205)	(3,351,650)	(1,464,525)	(1,192,939)
OTHER EXPENSES	(1,546,113)	(962,028)	(389,046)	(393,387)
	(14,385,925)	(11,951,399)	(4,592,121)	(4,131,660)
	18,024,132	13,114,349	5,404,847	5,089,368
OTHER INCOME	1,342,941	979,634	526,997	572,218
PROFIT FROM OPERATIONS	19,367,073	14,093,983	5,931,844	5,661,586
FINANCE COST	(3,666,028)	(4,082,919)	(1,397,307)	(1,197,534)
	15,701,045	10,011,064	4,534,537	4,464,052
SHARE OF PROFIT IN EQUITY ACCOUNTED INVESTEE - NET OF TAXATION	91,726	77,850	52,108	38,184
PROFIT BEFORE LEVY AND TAXATION	15,792,771	10,088,914	4,586,645	4,502,236
LEVY	(52,022)	(121,795)	(7,621)	(50,535)
PROFIT BEFORE TAXATION	15,740,749	9,967,119	4,579,024	4,451,701
TAXATION	(2,336,692)	1,957,147	(866,451)	(371,070)
PROFIT AFTER TAXATION	13,404,057	11,924,266	3,712,573	4,080,631
SHARE OF PROFIT ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE HOLDING COMPANY	7,416,123	6,915,563	1,626,801	2,359,195
NON-CONTROLLING INTEREST	5,987,934	5,008,703	2,085,772	1,721,436
	13,404,057	11,924,266	3,712,573	4,080,631
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	15.78	(Restated) 14.72	3.46	(Restated) 5.02

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

	(Unaudited) Nine Months Ended		(Unaudited) Quarter Ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
	 Rupees in thousand		 Rupees in thousand	
PROFIT AFTER TAXATION	13,404,057	11,924,266	3,712,573	4,080,631
OTHER COMPREHENSIVE (LOSS) / INCOME				
Items that will not be reclassified to profit or loss:				
(Deficit) / Surplus arising on remeasurement of investment at fair value through other comprehensive income - net of tax	(10,043)	3,442	(4,381)	11,947
Items that may be reclassified subsequently to profit or loss				
Exchange differences on translation of foreign subsidiary	1,662	14,935	(99)	8,175
Exchange losses reclassified to profit or loss on disposal of foreign subsidiary	-	60,942	-	60,942
Other comprehensive (loss) / income for the period - net of tax	(8,381)	79,319	(4,480)	81,064
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>13,395,676</u>	<u>12,003,585</u>	<u>3,708,093</u>	<u>4,161,695</u>
SHARE OF TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE HOLDING COMPANY	7,407,395	6,989,503	1,622,495	2,436,857
NON-CONTROLLING INTEREST	<u>5,988,281</u>	<u>5,014,082</u>	<u>2,085,598</u>	<u>1,724,838</u>
	<u>13,395,676</u>	<u>12,003,585</u>	<u>3,708,093</u>	<u>4,161,695</u>

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

Rupees in thousand

SHARE CAPITAL	ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE HOLDING COMPANY												Shareholders Equity	Non-controlling interest	TOTAL EQUITY
	CAPITAL RESERVES								REVENUE RESERVES			Total Reserves			
	Capital gains	Fair value reserve FVTOCI investment	Share premium	Share of share premium reserve held by equity accounted investee	Exchange translation reserve	Reserve pursuant to the Scheme	Share options reserve	Share of employees' share compensation reserve held by equity accounted investee	Sub total	General reserve	Un-appropriated profit				

Balance as at 31 December 2024 - audited

469,874	102,730	29,202	1,385,749	20,460	(73,967)	927,163	66,449	307	2,458,093	1,558,208	10,278,584	11,836,792	14,294,885	14,764,759	11,252,743	26,017,502
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Transactions with owners:

Final dividend for the year ended 31 December 2024

Final dividend for the year ended 31 December 2024 @ Rupees 4 per share - Subsidiary Company

Final dividend for the year ended 31 December 2024 @ Rupees 15 per share - Holding Company

-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(170,026)	(170,026)
-	-	-	-	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)	-	(704,812)
-	-	-	-	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)	(170,026)	(874,838)

Proceeds against shares to be issued under employee's share option scheme - Subsidiary Company

Recognition of share option reserve

Adjustment due to employees stock option scheme - Subsidiary Company

Shares issued under employee stock option scheme - Subsidiary Company

Increase in non-controlling interest on deemed disposal of subsidiary company

Employee share options lapse

Reduction in holding company's ownership interest in subsidiary company

Derecognition of non-controlling interest on full disposal of subsidiary company

-	-	-	10,895	-	-	-	(3,079)	-	7,816	-	-	-	7,816	7,816	6,143	13,959
-	-	-	-	-	-	-	90,493	-	90,493	-	-	-	90,493	90,493	86,640	177,133
-	-	-	133,468	-	-	-	(133,468)	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	480,500	480,500
-	-	-	-	-	-	-	-	-	-	-	(216,205)	(216,205)	(216,205)	(216,205)	216,205	-
-	-	-	444	-	-	-	(444)	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	456,942	456,942	456,942	456,942	220,924	677,866
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	238,114	238,114

Profit for the nine months ended 30 September 2025

Other comprehensive income for the nine months ended 30 September 2025

Total comprehensive income for the nine months ended 30 September 2025

Balance as at 30 September 2025 - unaudited

-	-	-	-	-	-	-	-	-	-	-	6,915,563	6,915,563	6,915,563	6,915,563	5,008,703	11,924,266
-	-	3,442	-	-	70,498	-	-	-	73,940	-	-	-	73,940	73,940	5,379	79,319
-	-	3,442	-	-	70,498	-	-	-	73,940	-	6,915,563	6,915,563	6,989,503	6,989,503	5,014,082	12,003,585
469,874	102,730	32,644	1,530,556	20,460	(3,469)	927,163	19,951	307	2,630,342	1,558,208	16,730,072	18,288,280	20,918,622	21,388,496	17,345,325	38,733,821

Balance as at 31 December 2025 - audited

469,874	102,730	30,518	1,532,698	20,460	(1,952)	927,163	36,736	307	2,648,660	1,558,208	18,528,083	20,086,291	22,734,951	23,204,825	17,701,644	40,906,469
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Transactions with owners:

Impact of deemed disposal of holding in Subsidiary Company

Ordinary shares issued to non-controlling interest

Final dividend for the year ended 31 December 2025

Final dividend for the year ended 31 December 2025 paid to NCI @ Rupees 2 per share - Subsidiary Company

Final dividend for the year ended 30 June 2026 paid to NCI @ Rupees 0.83 per share - Subsidiary Company

Final dividend for the year ended 31 December 2025 @ Rupees 17.5 per share - Holding Company

-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(103,203)	(103,203)
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(3,436,803)	(3,436,803)
-	-	-	-	-	-	-	-	-	-	-	(822,280)	(822,280)	(822,280)	(822,280)	-	(822,280)
-	-	-	-	-	-	-	-	-	-	-	(822,280)	(822,280)	(822,280)	(822,280)	(3,540,006)	(4,362,286)

Adjustment due to employees stock option scheme

Recognition of share options reserve

Employee share options lapse

-	-	-	24,078	-	-	-	(11,680)	-	12,398	-	-	-	12,398	12,398	10,197	22,595
-	-	-	-	-	-	-	13,283	-	13,283	-	-	-	13,283	13,283	9,531	22,814
-	-	-	1,116	-	-	-	(1,116)	-	-	-	-	-	-	-	-	-

Profit for the nine months ended 30 September 2026

Other comprehensive (loss) / income for the nine months ended 30 September 2026

Total comprehensive (loss) / income for the nine months ended 30 September 2026

Balance as at 30 September 2026 - unaudited

-	-	-	-	-	-	-	-	-	-	-	7,416,123	7,416,123	7,416,123	7,416,123	5,987,934	13,404,057
-	-	(10,043)	-	-	1,315	-	-	-	(8,728)	-	-	-	(8,728)	(8,728)	347	(8,381)
-	-	(10,043)	-	-	1,315	-	-	-	(8,728)	-	7,416,123	7,416,123	7,407,395	7,407,395	5,988,281	13,395,676
469,874	102,730	20,475	1,557,892	20,460	(637)	927,163	37,223	307	2,665,613	1,558,208	27,466,758	29,024,966	31,690,579	32,160,453	25,309,249	57,469,702

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (Unaudited)
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

(Unaudited)
Nine Months Ended
September 30, 2026 September 30, 2025
.....Rupees in thousand.....

CASH FLOWS FROM OPERATING ACTIVITIES

Cash generated from operations	6,020,299	8,962,373
Finance cost paid	(2,525,617)	(3,399,872)
Income tax paid	(2,263,098)	(1,597,471)
Employees' retirement benefits paid	(69,174)	(30,486)
Long term loans - net	2,594	(57,700)
Long term deposits - net	(18,035)	(3,239)
Net cash generated from operating activities	<u>1,146,969</u>	<u>3,873,606</u>

CASH FLOWS FROM INVESTING ACTIVITIES

Capital expenditure on operating fixed assets - net	(12,631,232)	(7,036,098)
Intangible asset acquired	(99)	(3,844)
Proceeds from disposal of fixed assets	154,123	486,549
Interest received	499,371	65,478
Proceeds against disposal of subsidiary company	-	179,936
Short term investments	10,535,831	7,234,919
Dividend received	44,859	47,497
Net cash (used in) / from investing activities	<u>(1,397,147)</u>	<u>974,437</u>

CASH FLOWS FROM FINANCING ACTIVITIES

Long term financing - net	3,059,346	(283,134)
Short term borrowings - net	(8,847,902)	(1,978,112)
Repayment of lease liabilities	(1,108,514)	(1,037,366)
Proceeds against share capital to be issued under employees' share option scheme	22,595	-
Proceeds from shares issued by subsidiary companies to non-controlling interests	7,484,435	-
Proceeds from sale of equity interest in subsidiary company	-	677,866
Proceeds against issuance of share capital - Subsidiary Company	-	494,459
Dividend paid	(4,349,213)	(870,521)
Long term deposits - net	(7,649)	6,370
Net cash used in financing activities	<u>(3,746,902)</u>	<u>(2,990,438)</u>

Effects of exchange rate changes on cash and cash equivalents	1,662	75,877
Net (decrease) / increase in cash and cash equivalents	<u>(3,995,418)</u>	<u>1,933,482</u>
Cash and cash equivalents at the beginning of the period	8,480,692	7,960,478
Cash and cash equivalents at the end of the period	<u>4,485,274</u>	<u>9,893,960</u>

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2026

	Un-Audited 30 September 2026 (Rupees in thousand)	Audited 31 December 2025		Un-Audited 30 September 2026 (Rupees in thousand)	Audited 31 December 2025
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Fixed assets	1,393,947	1,327,879
1,000,000,000 (31 December 2025: 1,000,000,000) ordinary shares of Rupee 1 each	1,000,000	1,000,000	Investment property	182	182
			Right-of-use assets	28,410	60,784
			Intangible assets	943	1,876
			Long term investments	14,009,053	14,021,686
			Deferred income tax asset - net	-	53,048
			Long term loans to employees	13,913	14,688
			Long term security deposits	12,618	11,301
				15,459,066	15,491,444
Issued, subscribed and paid up share capital					
469,874,540 (31 December 2025: 469,874,540) ordinary shares of Rupee 1 each	469,874	469,874			
Reserves	9,147,506	8,025,328			
Total equity	9,617,380	8,495,202			
LIABILITIES			CURRENT ASSETS		
NON-CURRENT LIABILITIES			Stores, spares and loose tools	63,445	23,207
Long term financing	5,848,990	5,202,511	Stock in trade	3,181,789	2,125,784
Lease liabilities	21,752	48,800	Trade debts	1,234,554	1,056,756
Employees' retirement benefit	90,040	98,171	Loans and advances	250,212	139,431
Deferred income tax liability - net	4,259	-	Taxation and levy - net	112,547	-
	5,965,041	5,349,482	Trade deposits and prepayments	348,294	147,092
			Other receivables	346,718	490,588
CURRENT LIABILITIES			Short term investments	1,718,177	441,077
Trade and other payables	1,716,085	1,428,984	Cash and bank balances	259,978	2,770,118
Contract liabilities	354,118	653,331		7,515,714	7,194,053
Accrued mark-up / profit	166,149	131,791			
Short term borrowings	2,996,549	4,321,261			
Current portion of non-current liabilities	2,096,592	2,238,141			
Taxation and levy - net	-	13,282			
Unclaimed dividend	62,866	54,023			
	7,392,359	8,840,813			
Total liabilities	13,357,400	14,190,295			
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	22,974,780	22,685,497	TOTAL ASSETS	22,974,780	22,685,497

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

NINE MONTHS ENDED		QUARTER ENDED	
30 September 2026	30 September 2025	30 September 2026	30 September 2025

..... (Rupees in thousand)

REVENUE	4,514,033	5,260,657	1,684,125	1,263,367
COST OF SALES	(3,831,422)	(4,576,250)	(1,440,987)	(1,064,733)
GROSS PROFIT	682,611	684,407	243,138	198,634
DISTRIBUTION COST	(259,352)	(245,536)	(83,167)	(79,556)
ADMINISTRATIVE EXPENSES	(626,973)	(608,411)	(252,301)	(290,899)
OTHER EXPENSES	(97,452)	(26,457)	(25,007)	(6,968)
	(983,777)	(880,404)	(360,475)	(377,423)
	(301,166)	(195,997)	(117,337)	(178,789)
OTHER INCOME	3,628,798	2,094,925	1,857,563	896,077
PROFIT FROM OPERATIONS	3,327,632	1,898,928	1,740,226	717,288
FINANCE COST	(887,437)	(1,015,228)	(330,426)	(295,217)
PROFIT BEFORE TAXATION AND LEVY	2,440,195	883,700	1,409,800	422,071
LEVY	-	(42,729)	-	(12,853)
PROFIT BEFORE TAXATION	2,440,195	840,971	1,409,800	409,218
TAXATION	(485,694)	(262,778)	(311,941)	(165,527)
PROFIT AFTER TAXATION	1,954,501	578,193	1,097,859	243,691
		(Restated)		(Restated)
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	4.16	1.23	2.34	0.52

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

	NINE MONTHS ENDED		QUARTER ENDED	
	30 September 2026	30 September 2025	30 September 2026	30 September 2025
	 (Rupees in thousand)			
PROFIT AFTER TAXATION	1,954,501	578,193	1,097,859	243,691
OTHER COMPREHENSIVE INCOME / (LOSS)				
Items that will not be reclassified to profit or loss:				
Surplus / (Deficit) arising on remeasurement of investment at fair value through other comprehensive income - net of tax	(10,043)	3,442	(4,381)	11,947
Items that may be reclassified subsequently to profit or loss	-	-	-	-
Other comprehensive income / (loss) for the period - net of tax	(10,043)	3,442	(4,381)	11,947
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>1,944,458</u>	<u>581,635</u>	<u>1,093,478</u>	<u>255,638</u>

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

SHARE CAPITAL	RESERVES								TOTAL	TOTAL EQUITY	
	CAPITAL RESERVES					REVENUE RESERVES					
	Capital gains	Fair value reserve FVTOCI investment	Share premium	Reserve pursuant to the Scheme	Sub total	General reserve	Un-appropriated profit	Sub total			
.....(Rupees in thousand).....											
Balance as at 31 December 2024 - audited	469,874	102,730	29,202	21,217	927,163	1,080,312	1,558,208	5,381,787	6,939,995	8,020,307	8,490,181
Transactions with owners:											
Final dividend for the year ended 31 December 2024 @ Rupees 15 per share	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)
Profit for the nine months ended 30 September 2025	-	-	-	-	-	-	-	578,193	578,193	578,193	578,193
Other comprehensive income for the nine months ended 30 September 2025	-	-	3,442	-	-	3,442	-	-	-	3,442	3,442
Total comprehensive income for the nine months ended 30 September 2025	-	-	3,442	-	-	3,442	-	578,193	578,193	581,635	581,635
Balance as at 30 September 2025 - un-audited	469,874	102,730	32,644	21,217	927,163	1,083,754	1,558,208	5,255,168	6,813,376	7,897,130	8,367,004
Balance as at 31 December 2025- audited	469,874	102,730	30,518	21,217	927,163	1,081,628	1,558,208	5,385,492	6,943,700	8,025,328	8,495,202
Transactions with owners:											
Final dividend for the year ended 31 December 2025 @ Rupees 17.50 per share	-	-	-	-	-	-	-	(822,280)	(822,280)	(822,280)	(822,280)
Profit for the nine months ended 30 September 2026	-	-	-	-	-	-	-	1,954,501	1,954,501	1,954,501	1,954,501
Other comprehensive income for the nine months ended 30 September 2026	-	-	(10,043)	-	-	(10,043)	-	-	-	(10,043)	(10,043)
Total comprehensive income for the nine months ended 30 September 2026	-	-	(10,043)	-	-	(10,043)	-	1,954,501	1,954,501	1,944,458	1,944,458
Balance as at 30 September 2026 - un-audited	469,874	102,730	20,475	21,217	927,163	1,071,585	1,558,208	6,517,713	8,075,921	9,147,506	9,617,380

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

(Unaudited) (Unaudited)
30 September 2026 30 September 2025
.....(Rupees in thousand).....

CASH FLOWS FROM OPERATING ACTIVITIES

Cash generated from / (used in) operations	(1,365,870)	2,253,974
Finance cost paid	(853,079)	(1,036,074)
Income tax and levy paid	(551,626)	(343,758)
Workers' profit participation fund received back	-	11,557
Workers' welfare fund paid	-	(2)
Staff retirement benefits paid	(16,557)	(22,812)
Long term loans - net	775	(5,712)
Long term security deposits - net	(1,317)	220
Insurance claim received - net	1,496	-
Net cash generated from / (used in) operating activities	(2,786,178)	857,394

CASH FLOWS FROM INVESTING ACTIVITIES

Capital expenditure on fixed assets	(211,944)	(198,791)
Proceeds from disposal of fixed assets	24,823	37,171
Short term investment - net	(1,250,342)	(40,131)
Proceeds from sale of investment	-	677,866
Dividend received	3,349,872	1,175,660
Net cash from investing activities	1,912,409	1,651,775

CASH FLOWS FROM FINANCING ACTIVITIES

Long term financing - net	517,694	2,110,795
Short term borrowings - net	(1,324,712)	(4,135,681)
Repayment of lease liabilities	(15,916)	(22,755)
Dividend paid	(813,437)	(698,002)
Net cash used in financing activities	(1,636,371)	(2,745,642)
Net (decrease) / increase in cash and cash equivalents	(2,510,140)	(236,473)
Cash and cash equivalents at the beginning of the period	2,770,118	416,950
Cash and cash equivalents at the end of the period	259,978	180,477

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER