

**JANANA DE MALUCHO TEXTILE MILLS LTD.**

HABIBABAD - KOHAT (PAKISTAN)

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E-mail: janana.textile@gmail.com

Ref. No. JM/Secy/26/ 104

Dated: 25/10/2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, Karachi.

Subject: **FINANCIAL RESULTS FOR THE QUARTER ENDED 30/09/2026**

Dear Sir,

We have to inform you that the Board of Directors of Janana De Malucho Textile Mills Ltd. (the Company) in their meeting held on 25/10/2026 at 11:30 AM at Gammon House, Rawalpindi, recommended the following:

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the Company which comprise the following statements are attached:

- Statement of Profit and Loss Accounts and Other Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity and
- Statement of Cash Flows

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the stipulated time.

Yours Sincerely

For Janana De Malucho Textile Mills Limited

Muhammad Sohail Karim
Company Secretary



cc: Executive Director/ HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan (SECP)
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

KARACHI OFFICE

Gandhara House,
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PESHAWAR OFFICE

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Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Profit or Loss
and Other Comprehensive Income (Un-audited)
For the three months period ended September 30, 2026

	Three months period ended September 30,	
	2026	2025
	- - - Rupees in 000 - - -	
Sales	558,286	11,813
Cost of sales	616,358	59,018
Gross (loss) / profit	(58,072)	(47,205)
Distribution cost	592	12
Administrative expenses	27,655	8,214
Other income	-	-
	28,247	8,226
(Loss) / profit from operations	(86,319)	(55,431)
Finance cost	28,355	38,120
(Loss) / profit before revenue taxes and income taxes	(114,674)	(93,551)
Minimum taxes - levy	6,979	148
(Loss) / profit before income tax	(121,653)	(93,699)
Income taxes - deferred tax	-	-
Loss after taxation	(121,653)	(93,699)
Other comprehensive income / (loss):	-	-
Total comprehensive loss	(121,653)	(93,699)
	----- Rupees -----	
Loss per share	(17.59)	(13.55)

The annexed notes form an integral part of these condensed interim financial statements.



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Financial Position (Un-Audited)
As at September 30, 2026

		(Un-audited) September 30 2026	(Audited) June 30, 2026
	Note	--- Rupees in '000 ---	
Assets			
Non-current assets			
Property, plant and equipment	5	7,067,575	7,053,661
Intangible assets		195	260
Investments in an Associated Company	6	124,238	124,238
Security deposits		14,598	14,598
		<u>7,206,606</u>	<u>7,192,757</u>
Current assets			
Stores, spares and loose tools		67,939	67,819
Stock-in-trade		247,533	174,064
Trade debts - unsecured, considered good		3,590	3,621
Loans & Advances to employees		586	414
Advance payments		14,262	8,590
Trade deposits and prepayments		3,307	3,208
Due from an Associated Company		701	720
Sales tax refundable		38,751	21,556
Income tax refundable, advance tax and tax deducted at source		158,227	140,655
Cash and bank balances		39,425	42,480
		<u>574,321</u>	<u>463,127</u>
Total assets		<u><u>7,780,927</u></u>	<u><u>7,655,884</u></u>
Equity and liabilities			
Equity			
Authorised capital		1,000,000	1,000,000
Issued, subscribed and paid-up capital		69,158	69,158
Treasury shares		(3,410)	(3,410)
Capital reserves			
- other capital reserves		23,803	23,803
- revaluation surplus on property, plant and equipment		5,380,906	5,380,906
Revenue reserves			
- general reserve		371,530	371,530
- unappropriated profit		(583,410)	(461,757)
Shareholders' equity		<u>5,258,577</u>	<u>5,380,230</u>
Liabilities			
Non-current liabilities			
Long term finances	7	-	-
Deferred taxation		393,850	393,850
		<u>393,850</u>	<u>393,850</u>
Current liabilities			
Trade and other payables	8	833,634	551,565
Contract liabilities		73,065	50,694
Unclaimed dividends		2,714	2,714
Accrued mark-up		285,379	257,102
Current portion of non-current liabilities	9	917,473	1,010,473
Levies and income tax	10	15,046	8,067
Preference shares redemption account		1,189	1,189
		<u>2,128,500</u>	<u>1,881,804</u>
Total liabilities		<u>2,522,350</u>	<u>2,275,654</u>
Contingencies and commitments	11		
Total equity and liabilities		<u><u>7,780,927</u></u>	<u><u>7,655,884</u></u>

The annexed notes form an integral part of these condensed interim financial statements.



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the three months period ended September 30, 2026

	Share capital	Treas- ury Shares	Reserves							Total
			Capital					Revenue		
			Capital redc- mption	Tax holl- day	Share premi- um	Revalu- ation surplus on property, plant and equip- ment	Merger Reserve	General	Unappr- opriated profit	
----- Rupees in thousand -----										
Balance as at July 01, 2026	69,158	(3,410)	6,694	350	11,409	5,380,906	5,350	371,530	(461,757)	5,380,230
Total comprehensive loss for the three months period ended September 30, 2026	-	-	-	-	-	-	-	-	(121,653)	(121,653)
Transfer from revaluation surplus on property, plant and equipment (net of deferred taxation)										
- on account of incremental depreciation for the period	-	-	-	-	-	-	-	-	-	-
- upon sale of revalued assets	-	-	-	-	-	-	-	-	-	-
Balance as at September 30, 2026 (un-audited)	69,158	(3,410)	6,694	350	11,409	5,380,906	5,350	371,530	(583,410)	5,258,577
Balance as at July 01, 2025	69,158	(3,410)	6,694	350	11,409	5,058,679	5,350	371,530	(238,541)	5,281,219
Total comprehensive loss for the three months period ended September 30, 2025	-	-	-	-	-	-	-	-	(93,699)	(93,699)
Transfer from revaluation surplus on property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	-	-	-	-	(8,554)	-	-	8,554	-
- upon sale of revalued assets	-	-	-	-	-	-	-	-	-	-
Balance as at September 30, 2025 (un-audited)	69,158	(3,410)	6,694	350	11,409	5,050,125	5,350	371,530	(323,686)	5,187,520

The annexed notes form an integral part of these condensed interim financial statements.



Janana De Malucho Textile Mills Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the three months period ended September 30, 2026

	Three months period ended September 30,	
	2026	2025
	(Rupees in thousand)	
Cash flows from operating activities		
Loss for the year - before taxation and share of profit on investments in an Associated Company	(114,674)	(93,551)
Adjustments for non-cash charges and other items:		
Depreciation on operating fixed assets	27,714	30,298
Amortisation on intangible assets	65	43
Finance cost	28,355	38,120
(Loss) / profit before working capital changes	(58,540)	(25,090)
Effect on cash flows due to working capital changes		
Decrease / (increase) in current assets:		
Stores, spares and loose tools	(120)	41
Stock-in-trade	(73,469)	9,762
Trade debts	22,402	110,445
Loans and advances to employees	(172)	86
Advance payments	(5,672)	(238)
Trade deposits and prepayments	(99)	519
Other receivables	-	579
Due from an Associated Company	19	(632)
Sales tax refundable	(17,195)	-
Increase / (decrease) in trade and other payables	282,069	(3,631)
	207,763	116,931
Cash generated from operations	149,223	91,841
Taxes paid	(17,572)	(1,629)
Net cash generated from operating activities	131,651	90,212
Cash flows from investing activities		
Fixed capital expenditure	(41,628)	(621)
Net cash generated from / (used in) investing activities	(41,628)	(621)
Cash flows from financing activities		
Long term finances - net	(93,000)	(80,595)
Finance cost paid	(78)	(67)
Net cash used in financing activities	(93,078)	(80,662)
Net (decrease) / increase in cash and cash equivalents	(3,055)	8,929
Cash and cash equivalents - at beginning of the year	42,480	7,917
Cash and cash equivalents - at end of the year	39,425	16,846

The annexed notes form an integral part of these condensed interim financial statements.

