



Shadab Textile Mills Limited

Manufacturer, Importer & Exporter

Registered Office: A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.
Ph: (042) 35788714-16 E-mail: shadstm@brain.net.pk Web: www.shadabtextile.com N.T.N.: 0657824-1

STM/PSX/2026

October 26, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on **October 26, 2026 at 11:30 a.m.** at Registered Office A-601/A, City Towers 6-K Main Boulevard Gulberg-II, Lahore to recommend the following:

- | | |
|---|---------|
| (i) Cash Dividend | - Nil - |
| (ii) Bonus Shares | - Nil - |
| (iii) Right Shares | - Nil - |
| (iv) Any other Entitlement / Corporate Action | - Nil - |
| (v) Any other Price – Sensitive Information | - Nil - |

The financial results of the company (a) Statement of Profit or Loss (2) Statement of Financial Position (c) Statement of Changes in Equity and (d) Statement of Cash Flows for the period ended September 30, 2026 are attached herewith.

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

for SHADAB TEXTILE MILLS LIMITED

Aamir Naseem

(Mian Aamir Naseem)
Chief Executive



Encl: As above.

SHADAB TEXTILE MILLS LIMITED

**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026
(UN-AUDITED)**

(RUPEES IN THOUSAND)

	Sept. 30, 2026	Sept. 30, 2025
Sales- net	2,175,512	2,154,417
Cost of sales	<u>(2,018,461)</u>	<u>(1,941,108)</u>
GROSS PROFIT	157,051	213,309
Administrative & general expenses	<u>(57,123)</u>	<u>(46,835)</u>
Selling and distribution expenses	<u>-</u>	<u>-</u>
	<u>(57,123)</u>	<u>(46,835)</u>
OPERATING PROFIT	99,928	166,474
Finance costs	(21,812)	(20,390)
Other charges	<u>(5,869)</u>	<u>(10,101)</u>
	72,247	135,983
Other income	<u>6,929</u>	<u>302</u>
PROFIT BEFORE LEVIES AND TAXATION	79,176	136,285
Minimum tax	<u>(295)</u>	<u>(187)</u>
PROFIT BEFORE TAXATION	78,881	136,098
Taxation	<u>(37,329)</u>	<u>(47,293)</u>
PROFIT AFTER TAXATION	41,552	88,805
Basic and diluted earning per share (Rupees)- Restated	1.82	5.32

The annexed notes form an integral part of this condensed interim financial information.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



SHADAB TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026 (UN-AUDITED)

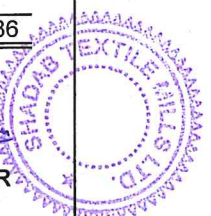
	Note	(RUPEES IN THOUSAND) Sep. 30, 2026 <u>UN-AUDITED</u>	June 30, 2026 <u>AUDITED</u>
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	7	1,685,968	1,714,425
Intangible assets	8	665	701
Right of use assets	9	86,372	86,150
Long term deposits		4,691	4,691
		<u>1,777,696</u>	<u>1,805,967</u>
CURRENT ASSETS			
Stores, spares and loose tools		135,671	120,856
Stock in trade		675,392	877,821
Trade debts		480,636	472,969
Loans and advances		45,961	14,673
Trade deposits and prepayments		208,929	148,089
Other receivables		143,017	157,551
Cash and bank balances		37,701	25,460
		<u>1,727,308</u>	<u>1,817,419</u>
TOTAL ASSETS		<u><u>3,505,004</u></u>	<u><u>3,623,386</u></u>
EQUITY AND LIABILITIES			
SHARE CAPITAL & RESERVES			
Authorized share capital		400,000	400,000
40,000,000 ordinary shares of Rs. 10/- each			
Issued, subscribed & paid-up share capital		228,500	228,500
Capital reserves		391,500	391,500
Revenue reserves		1,242,785	1,201,233
Equity contributions from sponsors		147,833	147,833
TOTAL EQUITY		<u>2,010,618</u>	<u>1,969,066</u>
NON - CURRENT LIABILITIES			
Long term loans		108,996	114,837
Lease liabilities		41,521	43,004
Deferred liabilities		81,433	71,170
		<u>231,950</u>	<u>229,011</u>
CURRENT LIABILITIES			
Trade and other payables		608,657	629,332
Unclaimed dividend		749	749
Accrued mark up		11,181	13,073
Short term borrowings		454,028	621,695
Current portion of long term liabilities		51,058	51,058
Provision for taxation		136,763	109,402
		<u>1,262,436</u>	<u>1,425,309</u>
CONTINGENCIES AND COMMITMENTS	10	-	-
TOTAL EQUITY AND LIABILITIES		<u><u>3,505,004</u></u>	<u><u>3,623,386</u></u>

The annexed notes form an integral part of this condensed interim financial information.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



SHADAB TEXTILE MILLS LIMITED**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026
(UN - AUDITED)****(RUPEES IN THOUSAND)**

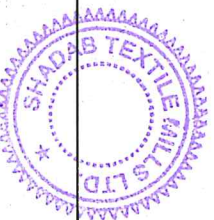
Description	Share Capital	Revenue Reserves		Capital Reserve	Equity contribution from sponsors	Total Equity
	Issued, subscribed and paid up ordinary shares	General Reserve	Un-appropriated profit	Share premium		
Balance as at June 30, 2025 - (Audited)	166,000	260,000	720,599	204,000	406,473	1,757,072
Total comprehensive income						
Profit after taxation from Jul. 01,2025 to Sep. 30,2025	-	-	88,805	-	-	88,805
Repayment of equity contribution to sponsors					(15,800)	(15,800)
Balance as at Sep. 30, 2025 - (Un-audited)	166,000	260,000	809,404	204,000	390,673	1,830,077
Right issue of 6,250,000 shares @ Rs. 10.00 with a premium of Rs. 30.00	62,500			187,500		250,000
Total comprehensive income						
Profit after taxation from Oct. 01,2025 to Jun.30,2026	-	-	152,579	-	-	152,579
Transaction with owners						
Final dividend for the year ended June 30, 2025 @ Rs 1.25 per share	-	-	(20,750)	-	-	(20,750)
Repayment of equity contribution to sponsors	-	-	-	-	(242,840)	(242,840)
Balance as at June 30, 2026 - (Audited)	228,500	260,000	941,233	391,500	147,833	1,969,066
Total comprehensive income						
Profit after taxation from Jul. 01,2026 to Sep. 30,2026	-	-	41,552	-	-	41,552
Balance as at Sep. 30, 2026 - (Un-audited)	228,500	260,000	982,785	391,500	147,833	2,010,618

The annexed notes form an integral part of this condensed interim financial information.

CHIEF EXECUTIVE

DIRECTOR

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SHADAB TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026
(UN-AUDITED)

	(RUPEES IN THOUSAND)	
	Sep.30, 2026	Sep.30, 2025
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	79,176	136,285
Adjustments for non cash charges & other items:		
Depreciation of property, plant and equipment	42,301	40,784
Depreciation of right of use assets	4,464	3,218
Amortization of intangible assets	36	36
Finance costs	21,812	20,390
Workers' profit participation fund	4,253	7,320
Workers' welfare fund	1,616	2,781
Profit on deposits with banks	(1,322)	(276)
Operating profit before working capital changes	<u>152,337</u>	<u>210,539</u>
Adjustments for working capital changes:		
(Increase) / decrease in current assets		
Stores, spares and loose tools	(14,815)	(24,675)
Stock-in-trade	202,429	73,763
Trade debts	(7,667)	(53,993)
Loans and advances	(31,288)	(26,051)
Trade deposits and prepayments	(60,840)	(79,891)
Other receivables	42,970	14,335
	<u>130,790</u>	<u>(96,512)</u>
(Decrease) / Increase in current liabilities		
Trade and other payables	(26,545)	17,135
Cash generated from operations	<u>256,582</u>	<u>131,162</u>
Finance costs paid	(23,704)	(24,050)
Income tax and levies paid	(28,438)	(28,148)
Profit on deposits with banks	1,322	276
	<u>(50,819)</u>	<u>(51,921)</u>
Net cash generated from operating activities	<u>205,763</u>	<u>79,241</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments for acquisition of property, plant and equipment	(13,844)	(3,407)
Down-payment and initial direct cost for ROU assets	(1,037)	(977)
Net cash (used in) investing activities	<u>(14,881)</u>	<u>(4,384)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Re-payment of long term borrowings	(5,841)	(8,345)
Re-payment of lease liabilities	(5,133)	(6,465)
Re-payments to sponsors	-	(15,800)
Re-payment of short term borrowings -net	(167,667)	(45,068)
Net cash (used in) financing activities	<u>(178,641)</u>	<u>(75,678)</u>
NET CASH GENERATED /(USED IN) DURING THE PERIOD	<u>12,241</u>	<u>(821)</u>
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<u>25,460</u>	<u>29,618</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u><u>37,701</u></u>	<u><u>28,797</u></u>

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