

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi.

SUBJECT:

BOARD OF DIRECTORS MEETING

Dear Sir,

Please refer to our letter No. NIT/CAD/BOD-386/2026-27/042 dated October 20, 2026 on the captioned matter.

We are attaching herewith Financial Results of the following funds for the Quarter ended September 30, 2026.

(1)	National Investment (Unit) Trust Fund	NI(U)T Fund
(2)	NIT-Islamic Equity Fund	NIT-IEF
(3)	NIT-Government Bond Fund	NIT-GBF
(4)	NIT-Income Fund	NIT-IF
(5)	NIT-Money Market Fund	NIT-MMF
(6)	NIT-Islamic Income Fund	NIT-IIF
(7)	NIT* Pakistan Gateway Exchange Traded Fund	NIT-PGETF
(8)	NIT-Asset Allocation Fund	NIT-AAF
(9)	NIT-Islamic Money Market Fund	NIT-IMMF
(10)	NIT-Social Impact Fund	NIT-SIF

We are also attaching herewith Statement(s) of Comprehensive Income of the above mentioned Fund(s).

Yours faithfully,



Abdul Rashid

Company Secretary

Copy to:

1. The General Manager, Pakistan Stock Exchange Limited, 19, Khayaban-e-Aiwan-e-Iqbal, Lahore.
2. The General Manager, Pakistan Stock Exchange Limited, 55-B, Jinnah Avenue, Blue Area, Islamabad.

NATIONAL INVESTMENT (UNIT) TRUST
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

AS AT SEPTEMBER 30, 2020

	Note	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
		-----Rupees in '000-----	
ASSETS			
Bank balances	4	1,519,596	1,375,534
Investments	5	82,893,293	93,036,158
Dividend, profit and other receivables	6	224,807	108,357
Security deposits		2,600	2,600
Total assets		84,640,296	94,522,649
LIABILITIES			
Short term borrowings		-	990,400
Payable to National Investment Trust Limited - Management Company	7	169,835	252,789
Payable to Central Depository Company of Pakistan Limited - Trustee	8	12,118	9,077
Payable to Securities and Exchange Commission of Pakistan	9	12,604	13,080
Accrued expenses and other liabilities	10	502,242	580,956
Dividend payable and unclaimed distribution		856,975	1,214,368
Total liabilities		1,553,774	3,060,670
NET ASSETS		83,086,522	91,461,979
Unit holders' fund (as per statement attached)		83,086,522	91,461,979
Contingencies and commitments		11	
(Number of units)			
Number of units in issue		564,225,501	576,885,724
Net assets value per unit		147.26	158.54

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NATIONAL INVESTMENT (UNIT) TRUST
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
		2026	2025
		-----Rupees in '000-----	
Note			
	INCOME		
	Dividend income	866,985	1,124,355
	Gain on sale of investments-net	302,689	882
	Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	5.7 (2,624,428)	1,129,029
	Profit on bank deposits	32,972	26,463
	Other income	-	6,682
	Total income	(1,421,782)	2,287,411
	EXPENSES		
7.1	Remuneration of National Investment Trust Limited -Management Company	461,607	518,576
7.2	Sindh sales tax on remuneration of Management Company	69,241	77,786
	Remuneration of Central Depository Company of Pakistan Limited- Trustee	8,051	8,607
9.1	Sindh Sales Tax on Remuneration of Trustee	1,208	1,291
	Annual fee - Securities and Exchange Commission of Pakistan	20,861	23,502
	Central Depository Charges	201	17
	Settlement and bank charges	422	345
	Financial charges	8,657	59,191
	Auditor's Remuneration	565	552
	Other Expenses	-	160
	Total expenses	571,001	690,027
	Net (loss) / income from operating activities	(1,992,783)	1,597,384
	Net (loss) / income for the period before taxation	(1,992,783)	1,597,384
	Taxation	12 -	-
	Net (loss) / income for the period	(1,992,783)	1,597,384
	Allocation of net income for the period		
	Net income for the period	(1,992,783)	1,597,384
	Income already paid on units redeemed	-	(57,622)
		(1,992,783)	1,539,762
	Accounting income available for distribution:		
	-Relating to capital gains	-	1,089,152
	-Excluding capital gains	(1,992,783)	450,610
		(1,992,783)	1,539,762

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NATIONAL INVESTMENT (UNIT) TRUST
STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
		2026	2025
Note		-----Rupees in '000-----	
	Net (loss) / income for the period	(1,992,783)	1,597,384
Items that will not be reclassified to income statement			
	Gain on sale of investments classified as 'fair value through other comprehensive income' (FVOCI)	3,000,031	1,494,437
5.8	Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'fair value through other comprehensive income' (FVOCI)	(7,434,533)	18,262,304
	Changes in fair value through other comprehensive income (FVOCI)	(4,434,502)	19,756,741
	Total comprehensive (loss) / income for the period	(6,427,285)	21,354,125

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NATIONAL INVESTMENT (UNIT) TRUST
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,	
	2026	2025
	----- (Rupees in '000) -----	
Net assets at the beginning of the period	91,461,979	87,857,974
Issue of 25,107,658 units (2025: 55,429,840 units)		
Capital value	3,980,568	7,464,182
Element of income	(129,534)	926,899
Total proceeds on issuance of units	3,851,034	8,391,082
Redemption of 37,767,881 units (2025: 57,141,854 units)		
Capital value	(5,987,720)	(7,694,722)
Element of (loss)	188,514	(961,992)
Total payments on redemption of units	(5,799,206)	(8,656,714)
Total comprehensive income / (loss) for the period	(6,427,285)	21,354,125
Net assets at the end of the period	83,086,522	108,946,467
Undistributed income brought forward		
- Realized income	41,947,865	29,967,340
- Unrealized income / (loss)	9,975,191	4,483,111
	51,923,056	34,450,451
Accounting income available for distribution		
-Relating to capital gains	-	1,089,152
-Excluding capital gains	(1,992,783)	450,610
	(1,992,783)	1,539,762
Transfer of gain on disposal of investments classified as financial assets' at fair value through other comprehensive income' to undistributed income	3,000,031	1,494,381
Undistributed income carried forward	52,930,304	37,484,594
Undistributed income carried forward		
- Realized income	45,579,541	31,872,454
- Unrealized income	7,350,763	5,612,140
	52,930,304	37,484,594
Unrealised appreciation on investments classified as financial assets' at fair value through other comprehensive income'		
Balance at the beginning of the period	71,087,132	72,820,265
Other comprehensive income for the period	(4,434,502)	19,756,741
Transfer of gain on disposal of investments classified as 'financial assets at fair value through other comprehensive income' to undistributed income	(3,000,031)	(1,494,381)
Balance at the end of the period	63,652,599	91,082,625
	----- (Rupees) -----	
Net asset value per unit at the beginning of the period	158.54	134.66
Net asset value per unit at the end of the period	147.26	167.42

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NATIONAL INVESTMENT (UNIT) TRUST
CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,	
	2026	2025
	-----Rupees in '000-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net (loss) / income for the period before taxation	(1,992,783)	1,597,384
Adjustments:		
Gain on sale of investments-net	3,000,031	1,494,437
Unrealised diminution / (appreciation) on remeasurement of investments classified as financial assets 'at fair value through profit or loss' - net	2,624,428	(1,129,029)
	631,645	468,355
(Increase) / decrease in assets		
Investments	3,083,935	1,761,722
Receivable against sale of investments	-	17,703
Dividend and other receivables	(116,450)	(85,123)
	2,967,485	1,694,302
Increase / (decrease) in liabilities		
Payable to National Investment Trust Limited - Management Company	(82,954)	(11,374)
Fee payable to Securities and Exchange Commission of Pakistan	(476)	1,261
Payable against redemption of units	-	113,276
Payable to Central Depository Company of Pakistan Limited-Trustee	3,041	310
Creditors, accrued and other liabilities	(78,714)	23,869
	(159,103)	127,342
Net cash flow generated from operating activities	3,440,027	2,289,999
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from issue of units	3,851,034	8,391,082
Payments on redemption of units	(5,799,206)	(8,656,714)
Short term borrowing	(990,400)	(1,980,000)
Dividend paid	(357,393)	(238,056)
Net cash (used in) financing activities	(3,295,965)	(2,483,688)
Net increase / (decrease) in cash and cash equivalents during the period	144,062	(193,689)
Cash and cash equivalents at the beginning of the period	1,375,534	1,570,139
Cash and cash equivalents as at the end of the period	1,519,596	1,376,450

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ISLAMIC EQUITY FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

AS AT SEPTEMBER 30, 2020

	Note	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
		-----Rupees in '000-----	
ASSETS			
Bank balances	4	221,055	739,665
Investments	5	4,668,916	4,540,324
Dividend and profit receivable		10,472	6,769
Security deposits		2,600	2,600
Total assets		4,903,043	5,289,358
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	6	10,527	13,210
Payable to Central Depository Company of Pakistan Limited - Trustee	7	1,136	548
Payable to Securities and Exchange Commission of Pakistan	8	364	366
Payable against redemption of units		116	116
Accrued expenses and other liabilities	9	37,065	43,051
Dividend Payable		2,069	10,264
Total liabilities		51,277	67,555
NET ASSETS		4,851,766	5,221,803
Unit holders' fund (as per statement attached)		4,851,766	5,221,803
Contingencies and commitments	10		
		(Number of units)	
Number of units in issue		263,766,075	263,650,199
		----- (Rupees) -----	
Net asset value per unit		18.39	19.81

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ISLAMIC EQUITY FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
	Note	2026	2025
		-----Rupees in '000-----	
INCOME			
Dividend income		40,205	29,239
(Loss) / Gain on sale of investments-net		(16,253)	2,522
Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	5.3	(216,629)	265,890
Mark-up/return on bank deposits		6,894	8,473
Other income		-	239
		(185,783)	306,363
EXPENSES			
Remuneration of National Investment Trust Limited -Management Company	6.1	28,178	24,662
Sindh sales tax on remuneration of Management Company	6.2	4,227	3,699
Trustee Fee- Central Depository Company of Pakistan Limited		1,504	1,349
Sindh Sales Tax on Remuneration of Trustee	7.1	226	202
Annual fee - Securities and Exchange Commission of Pakistan		1,189	1,041
Central Depository Charges		52	1
Securities transaction costs		1,377	357
Settlement and bank charges		437	90
Auditors' Remuneration		276	276
Legal & Professional Charges		158	-
Shariah advisory fee		81	81
Charity expenses		717	723
Annual Listing Fee		63	-
		38,485	32,481
Net (loss) / income for the period before taxation		(224,268)	273,882
Taxation	11	-	-
Net (loss) / income for the period		(224,268)	273,882
Allocation of net income for the period after taxation			
Net income for the period		(224,268)	273,882
Income already paid on units redeemed		-	(50,472)
		(224,268)	223,410
Accounting income available for distribution:			
-Relating to capital gains		-	218,948
-Excluding capital gains		(224,268)	4,462
		(224,268)	223,410

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ISLAMIC EQUITY FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,	
	2026	2025
	-----Rupees in '000-----	
Net (loss) / income for the period	(224,268)	273,882
Other comprehensive income / (loss)		
Items that will not be reclassified to income statement		
Gain on sale of investments classified as 'fair value through other comprehensive income' (FVOCI)	66,302	14,010
Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'fair value through other comprehensive income'(FVOCI)	5.4 (224,101)	767,724
Changes in fair value through other comprehensive income (FVOCI)	(157,799)	781,734
Total comprehensive (loss) / income for the period	(382,067)	1,055,616

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ISLAMIC EQUITY FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,				2025			
	Value	Undistributed income	Unrealised appreciation / (diminution) 'at fair value through other comprehensive income' investments	Total	Value	Undistributed income	Unrealised appreciation / (diminution) 'at fair value through other comprehensive income' investments	Total
Rupees in '000								
Net assets at the beginning of the period	3,243,747	546,334	1,431,721	5,221,802	2,762,455	(185,824)	1,309,906	3,886,537
Issue of 179,801,937 units (2025: 288,872,310 units)								
Value	3,561,876			3,561,876	4,541,073			4,541,073
Element of income	(110,257)			(110,257)	614,087			614,087
Amount received on issuance of units	3,451,619	-	-	3,451,619	5,155,160	-	-	5,155,160
Redemption of 179,686,062 units (2025: 258,929,671 units)								
Value	(3,559,581)			(3,559,581)	(4,070,374)			(4,070,374)
Element of (loss)	119,993	-	-	119,993	(469,192)	(50,472)	-	(519,664)
Amount paid / payable on redemption of units	(3,439,588)	-	-	(3,439,588)	(4,539,566)	(50,472)	-	(4,590,038)
Total comprehensive income / (loss) for the period		(224,268)	(157,799)	(382,067)		273,882	781,734	1,055,616
Transfer of gain/ (loss) on disposal of investments classified as 'at fair value through other comprehensive income' to undistributed income		66,302	(66,302)	-		14,010	(14,010)	-
Net assets at the end of the period	3,255,778	388,368	1,207,620	4,851,766	3,378,049	51,596	2,077,630	5,507,275
Undistributed income brought forward-realized		286,210				(342,931)		
-Realized		260,124				157,107		
-Unrealized		546,334				(185,824)		
Accounting income available for distribution								
-Relating to capital gains						218,948		
-Excluding capital gains		(224,268)				4,462		
		(224,268)				223,410		
Transfer of loss on disposal of investments classified as 'at fair value through other comprehensive income' to undistributed income		66,302				14,010		
Accumulated (loss) carried forward -realized		388,368				51,596		
Accumulated (loss) carried forward comprising								
-Realized		604,997				(214,294)		
-Unrealized		(216,629)				265,890		
		388,368				51,596		
Net assets value per unit at beginning of the period				(Rupees) 19.81				(Rupees) 15.72
Net assets value per unit at end of the period				18.39				19.87

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ISLAMIC EQUITY FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30	
	2026	2025
	-----Rupees in '000-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the period before taxation	(224,268)	273,882
Adjustments:		
Net unrealised (appreciation) on re-measurement of investments classified as 'at fair value through profit or loss'	216,629	(265,890)
	(7,639)	7,992
Decrease / (Increase) in assets		
Investments	(503,020)	(188,126)
Dividend and other receivables	(3,703)	(16,514)
	(506,723)	(204,640)
Increase / (decrease) in liabilities		
Payable to National Investment Trust Limited ' - Management Company	(2,683)	(1,414)
Payable to Central Depository Company of Pakistan Limited - Trustee	588	105
Fee payable to Securities and Exchange Commission of Pakistan	(2)	86
Payable against redemption of units	-	54,084
Payable against purchase of investments	-	177,376
Accrued expenses and other liabilities	(5,986)	3,998
	(8,083)	234,235
Net cash flow generated from operating activities	(522,445)	37,587
CASH FLOWS FROM FINANCING ACTIVITIES		
Amount received on sales of units	3,451,619	5,155,160
Payment against redemption of units	(3,439,588)	(4,590,038)
Dividend paid	(8,195)	(5,075)
Net cash flow (used in) financing activities	3,835	560,047
Net increase / (decrease) in cash and cash equivalents during the period	(518,610)	597,634
Cash and cash equivalents at the beginning of the period	739,665	403,079
Cash and cash equivalents as at the end of the period	221,055	1,000,713

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - GOVERNMENT BOND FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

AS AT SEPTEMBER 30, 2026

		September 30, 2026	June 30, 2026
	Note	(Unaudited)	(Audited)
		-----Rupees in '000-----	
ASSETS			
Bank balances	4	506,831	665,848
Investments	5	1,821,448	1,892,208
Profit and other receivable	6	88,815	89,227
Security Deposits		100	100
Total assets		2,417,194	2,647,383
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	7	2,256	4,920
Payable to Central Depository Company of Pakistan Limited - Trustee	8	470	352
Payable to Securities and Exchange Commission of Pakistan	9	131	145
Accrued expenses and other liabilities	10	34,693	45,162
Dividend Payable		8,022	27,827
Total liabilities		45,572	78,406
		2,371,622	2,568,977
NET ASSETS			
Unit holders' fund (as per statement attached)		2,371,622	2,568,977
Contingencies and commitments	11		
		-----Number of units -----	
Number of units in issue		228,561,446	253,833,335
		-----Rupees-----	
Net asset value per unit		10.3763	10.1207

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - GOVERNMENT BOND FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
	Note	2026	2025
		-----Rupees in '000-----	
INCOME			
Income from government securities		55,503	371,614
Profit on bank deposits		15,286	14,561
(Loss) on sale of investments -net		-	(423)
Net unrealised (diminution) on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	5.3	(1,166)	(14,703)
Total income		69,623	371,049
EXPENSES			
Remuneration of National Investment Trust Limited			
- Management Company	7.1	6,130	34,415
Sindh Sales Tax on remuneration to Management Company	7.2	920	5,162
Remuneration of Central Depository Company of Pakistan Limited - Trustee	8.1	337	1,893
Sindh Sales Tax on remuneration of Trustee	8.2	51	284
Annual fee - Securities and Exchange Commission of Pakistan		459	2,579
Securities transaction costs		2	16
Auditors' remuneration		414	414
Legal & Professional Charges		-	28
Settlement and bank charges		8	31
Mutual Fund Rating Fee		359	322
Total expenses		8,743	45,144
Net income for the period before taxation		60,880	325,905
Taxation	12	-	-
Net income for the period		60,880	325,905
Allocation of net income for the period after taxation			
Net income for the period		60,880	325,905
Income already paid on units redeemed		(2,897)	(47,467)
		57,983	278,438
Accounting income available for distribution:			
-Relating to capital gains		-	-
-Excluding capital gains		57,983	278,438
		57,983	278,438

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - GOVERNMENT BOND FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
	Note	2026	2025
		-----Rupees in '000-----	
Net income for the period after taxation		60,880	325,905
Other comprehensive income for the period		-	-
Total comprehensive income for the period		60,880	325,905

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - GOVERNMENT BOND FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,					
	2026			2025		
	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total
Net assets at the beginning of the period	2,437,117	131,860	2,568,977	13,281,293	119,460	13,400,753
Issue of 16,870,737 units (2025: 254,196,570 units)						
Value	163,575	-	163,575	2,464,658	-	2,464,658
Element of income	9,057	-	9,057	125,582	-	125,582
Amount received on issuance of units	172,633	-	172,633	2,590,241	-	2,590,241
Redemption of 42,142,626 units (2025: 385,215,459 units)						
Value	(408,606)	-	(408,606)	(3,734,972)	-	(3,734,972)
Element of income / (loss)	(19,364)	(2,897)	(22,261)	(161,071)	(47,467)	(208,538)
Amount paid / payable on redemption of units	(427,971)	(2,897)	(430,868)	(3,896,043)	(47,467)	(3,943,510)
Total comprehensive income for the period	-	60,880	60,880	-	325,905	325,905
Net assets at the end of the period	2,181,779	189,843	2,371,622	11,975,491	397,898	12,373,389
Net assets at the end of the period						
Undistributed income brought forward						
-Realized income		131,860			119,460	
-Unrealized income		-			-	
		131,860			119,460	
Accounting income available for distribution						
-Relating to capital gains		-			-	
-Excluding capital gains		57,983			278,438	
		57,983			278,438	
Undistributed income carried forward		189,843			397,898	
Undistributed income carried forward comprising						
-Realized income		189,843			397,898	
-Unrealized income		-			-	
		189,843			397,898	
			(Rupees)			(Rupees)
Net assets value per unit at beginning of the period			10.1207			10.0704
Net assets value per unit at end of the period			10.3763			10.3138

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - GOVERNMENT BOND FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

CASH FLOWS FROM OPERATING ACTIVITIES

Net income for the period before taxation

60,880 325,905

(Increase) / decrease in assets

Investments

70,760 1,280,976

Accrued income

412 (3,512)

71,172 1,277,464

Increase in liabilities

Payable to National Investment Trust Limited - Management Company

(2,664) (3,652)

Payable to Central Depository Company of Pakistan Limited - Trustee

118 (323)

Payable to Securities and Exchange Commission of Pakistan

(14) (385)

Payable against redemption of units

- 2,445

Accrued expenses and other liabilities

(10,469) 80,089

(13,029) 78,174

Net cash generated from operating activities

119,023 1,681,543

CASH FLOWS FROM FINANCING ACTIVITIES

Receipts from issue of units-including CIP

172,633 2,590,241

Payments on redemption of units

(430,868) (3,943,510)

Dividend paid

(19,805) (392,354)

Net cash (used in) financing activities

(278,040) (1,745,623)

Net decrease in cash and cash equivalents during the period

(159,017) (64,080)

Cash and cash equivalents at the beginning of the period

665,848 714,645

Cash and cash equivalents at the end of the period

506,831 650,565

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - INCOME FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

AS AT SEPTEMBER 30, 2026		September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
		(Unaudited)	(Audited)
		-----Rupees in '000-----	
Note			
ASSETS			
Bank balances	4	1,177,867	913,129
Investments	5	1,483,273	1,723,894
Profit and other receivable	6	60,452	51,154
Security deposits		350	350
Receivable against redemption of Sukuks		3	6,667
Total assets		2,721,945	2,695,194
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	7	3,019	4,752
Payable to Central Depository Company of Pakistan Limited - Trustee	8	570	375
Annual fee payable to the Securities and Exchange Commission of Pakistan	9	158	157
Payable against redemption of units		6	6
Accrued expenses and other liabilities	10	22,875	28,582
Dividend Payable		2,700	19,750
Total liabilities		29,328	53,622
NET ASSETS		2,692,617	2,641,572
UNIT HOLDERS' FUND (AS PER STATEMENT ATTACHED)		2,692,617	2,641,572
CONTINGENCIES AND COMMITMENTS			
	11	-----Number of units-----	
NUMBER OF UNITS IN ISSUE		253,722,000	255,665,355
-----Rupees-----			
NET ASSET VALUE PER UNIT		10.6125	10.3321

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - INCOME FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

INCOME

Income from government securities
Income from Term Finance Certificates & Sukuks
Profit on bank balances
Net unrealised appreciation / (diminution) on re-measurement of investments
classified as 'financial assets at fair value through profit or loss'

Total income

EXPENSES

Remuneration of National Investment Trust Limited - Management Company
Sindh sales tax on Management Company's remuneration
Remuneration of Central Depository Company of Pakistan Limited - Trustee
Sindh Sales Tax on Remuneration of Trustee
Annual fee - Securities and Exchange Commission of Pakistan
Central Depository Charges
Settlement and bank charges
Securities transaction costs
Auditors' remuneration
Legal & professional charges
Mutual Fund Rating Fee

Total expenses

Net income from operating activities

Net income for the period before taxation

Taxation

Net income for the period

Allocation of net income for the period

Net income for the period
Income already paid on units redeemed

Accounting income available for distribution:

-Relating to capital gains
-Excluding capital gains

		September 30,	
		2026	2025
Note		Rupees in '000	
		13,083	46,649
		29,197	19,476
		34,563	8,347
5.8		4,700	(2,602)
		81,543	71,870
7.1		7,360	7,262
7.2		1,104	1,089
8.1		502	494
8.2		75	74
9		501	494
		5	1
		2	30
		126	-
		423	414
		-	28
		359	322
		10,520	10,208
		71,023	61,662
		71,023	61,662
12		-	-
		71,023	61,662
		71,023	61,662
		(1,461)	(2,327)
		69,562	59,335
		4,603	-
		64,959	59,335
		69,562	59,335

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - INCOME FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,	
	2026	2025
Note	-----Rupees in '000-----	
Net income for the period	71,023	61,662
Other comprehensive income for the period	-	-
Total comprehensive income for the period	71,023	61,662

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - INCOME FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	2026			2025		
	Capital value	Undistributed income	Total	Capital value	Undistributed income	Total
	-----Rupees in '000-----					
Net assets at the beginning of the period	2,567,027	74,545	2,641,572	2,489,183	67,078	2,556,261
Issue of 43,424,959 units (2025: 22,907,832 units)						
Capital value	448,671	-	448,671	236,019	-	236,019
Element of income / (loss)	4,271	-	4,271	3,493	-	3,493
Amount received on issuance of units	452,942	-	452,942	239,513	-	239,513
Redemption of 45,368,315 units (2025: 18,278,083 units)						
Capital value	(468,750)	-	(468,750)	(188,319)	-	(188,319)
Element of income / (loss)	(2,709)	(1,461)	(4,170)	(669)	(2,327)	(2,996)
Amount paid / payable on redemption of units	(471,459)	(1,461)	(472,920)	(188,988)	(2,327)	(191,315)
Total comprehensive income for the period	-	71,023	71,023	-	61,662	61,662
Net assets at the end of the period	2,548,510	144,107	2,692,617	2,539,708	126,413	2,666,121
Undistributed income brought forward						
-Realized income		78,436			68,081	
-Unrealized loss / income		(3,891)			(1,003)	
		<u>74,545</u>			<u>67,078</u>	
Accounting income available for distribution						
-Relating to capital gains		4,603			-	
-Excluding capital gains		64,959			59,335	
		<u>69,562</u>			<u>59,335</u>	
Undistributed income carried forward		<u>144,107</u>			<u>126,413</u>	
Undistributed income carried forward comprising						
-Realized income		143,298			130,018	
-Unrealized loss		809			(3,605)	
		<u>144,107</u>			<u>126,413</u>	
			(Rupees)			(Rupees)
Net assets value per unit at beginning of the period			<u>10.3321</u>			<u>10.3030</u>
Net assets value per unit at end of the period			<u>10.6125</u>			<u>10.5489</u>

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - INCOME FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

CASH FLOWS FROM OPERATING ACTIVITIES

	September 30, 2026	September 30, 2025
	-----Rupees in '000-----	
Net income for the period before taxation	71,023	61,662
Adjustments:		
Net unrealised appreciation on re-measurement of investments classified as 'financial assets at fair value through	(4,700)	2,602
	66,323	64,264
(Increase) / decrease in assets		
Investments	245,321	(88,178)
Profit and other receivable	(9,298)	(2,801)
Receivable against Redemption of investments	6,664	6,666
	242,687	(84,313)
Increase / (decrease) in liabilities		
Payable to National Investment Trust Limited - Management Company	(1,733)	68
Payable to Central Depository Company of Pakistan Limited - Trustee	195	(4)
Annual fee payable to the Securities and Exchange Commission of Pakistan	1	(3)
Payable on redemption of units	-	7,869
Accrued expenses and other liabilities	(5,707)	(76,311)
	(7,244)	(68,381)
Net cash (used in) operating activities	301,766	(88,430)

CASH FLOWS FROM FINANCING ACTIVITIES

Receipts from issue of units-including CIP	452,942	239,513
Payments on redemption of units	(472,920)	(191,315)
Distribution paid	(17,050)	(41,432)
Net cash generated from / (used in) financing activities	(37,028)	6,766
Net (decrease) in cash and cash equivalents during the period	264,738	(81,664)
Cash and cash equivalents at the beginning of the period	913,129	344,665
Cash and cash equivalents at the end of the period	1,177,867	263,001

The annexed notes from 1 to 16 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - MONEY MARKET FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

AS AT SEPTEMBER 30, 2026

		September 30, 2026	June 30, 2026
	Note	(Unaudited)	(Audited)
		-----Rupees in '000-----	
ASSETS			
Bank balances	4	15,197,071	28,560,115
Investments	5	28,520,064	25,274,490
Profit Receivable		423,037	343,359
Receivable against Sale of units		-	76
Security Deposits		100	100
Total assets		44,140,272	54,178,140
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	6	20,239	29,167
Payable to Central Depository Company of Pakistan Limited - Trustee	7	11,132	8,333
Payable to Securities and Exchange Commission of Pakistan	8	5,901	6,050
Payable against redemption of units		7,564	10
Accrued expenses and other liabilities	9	101,994	685,410
Dividend Payable		576	273,976
Total liabilities		147,406	1,002,946
NET ASSETS		43,992,866	53,175,194
Unit holders' fund (as per statement attached)		43,992,866	53,175,194
Contingencies and commitments	10		
Number of units			
Number of units in issue		4,382,555,632	5,444,279,919
Rupees			
Net asset value per unit		10.0382	9.7672

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - MONEY MARKET FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
	Note	2026	2025
		-----Rupees in '000-----	
INCOME			
Income from government securities		573,731	1,066,268
Income from letter of placements		316,535	115,747
Income from Sukuks		77,941	33,922
Profit on bank deposits		586,149	58,417
(Loss) on sale of investments -net		-	(630)
Net unrealised (diminution) on re-measurement of investments classified as 'financial assets at fair value through profit or loss'		(5,462)	(24,938)
Total income		1,548,894	1,248,786
EXPENSES			
Remuneration of National Investment Trust Limited - Management Company	6.1	53,152	64,290
Sindh Sales Tax on remuneration to Management Company	6.2	7,973	9,644
Remuneration of Central Depository Company of Pakistan Limited - Trustee		7,444	6,426
Sindh Sales Tax on remuneration of Trustee		1,117	964
Annual fee - Securities and Exchange Commission of Pakistan		10,143	8,756
Securities transaction costs		383	700
Auditors' remuneration		146	138
Legal & Professional Charges		32	56
Settlement and bank charges		93	250
Listing fee		63	-
Mutual Fund Rating Fee		237	230
Total expenses		80,783	91,454
Net income for the period before taxation		1,468,111	1,157,332
Taxation	11	-	-
Net income for the period		1,468,111	1,157,332
Allocation of net income for the period after taxation			
Net income for the period		1,468,111	1,157,332
Income already paid on units redeemed		(366,865)	(189,258)
		1,101,246	968,074
Accounting income available for distribution:			
-Relating to capital gains		-	-
-Excluding capital gains		1,101,246	968,074
		1,101,246	968,074

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - MONEY MARKET FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
	Note	2026	2025
		-----Rupees in '000-----	
Net income for the period after taxation		1,468,111	1,157,332
Other comprehensive income for the period		-	-
Total comprehensive income for the period		1,468,111	1,157,332

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - MONEY MARKET FUND

CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,					
	2026			2025		
	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total
Net assets at the beginning of the period	52,851,396	323,798	53,175,194	44,982,751	260,603	45,243,354
Issue of 1,012,734,087 units (2025: 1,414,545,693 units)						
Value	9,819,266	-	9,819,266	13,715,152	-	13,715,152
Element of income	197,738	-	197,738	269,677	-	269,677
Amount received on issuance of units	10,017,004	-	10,017,004	13,984,829	-	13,984,829
Redemption of 2,074,458,374 units (2025: 1,691,341,015 units)						
Value	(20,113,534)	-	(20,113,534)	(16,398,904)	-	(16,398,904)
Element of income / (loss)	(187,045)	(366,865)	(553,910)	(179,371)	(189,258)	(368,629)
Amount paid / payable on redemption of units	(20,300,578)	(366,865)	(20,667,443)	(16,578,275)	(189,258)	(16,767,533)
Total comprehensive income for the period	-	1,468,111	1,468,111	-	1,157,332	1,157,332
Net assets at the end of the period	42,567,822	1,425,044	43,992,866	42,389,305	1,228,677	43,617,982
Undistributed income brought forward						
-Realized income		327,918			260,603	
-Unrealized income		(4,120)			-	
		323,798			260,603	
Accounting income available for distribution						
-Relating to capital gains		-			-	
-Excluding capital gains		1,101,246			968,074	
		1,101,246			968,074	
Undistributed income carried forward		1,425,044			1,228,677	
Undistributed income carried forward comprising						
-Realized income		1,425,044			1,228,677	
-Unrealized income		-			-	
		1,425,044			1,228,677	
			(Rupees)			(Rupees)
Net assets value per unit at beginning of the period			9.7672			9.7625
Net assets value per unit at end of the period			10.0382			10.0096

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - MONEY MARKET FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,	
	2026	2025
	-----Rupees in '000-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the period before taxation	1,468,111	1,157,332
(Increase) / decrease in assets		
Investments	(3,245,574)	(5,181,336)
Accrued income	(79,678)	(10,398)
Receivable against Sale of units	76	76
	(3,325,176)	(5,191,658)
Increase in liabilities		
Payable to National Investment Trust Limited - Management Company	(8,928)	588
Payable to Central Depository Company of Pakistan Limited - Trustee	2,799	2,441
Payable to Securities and Exchange Commission of Pakistan	(149)	2,942
Payable against redemption of units	7,554	1,123,920
Accrued expenses and other liabilities	(583,416)	(784,868)
	(582,140)	345,023
Net cash (used in) from operating activities	(2,439,205)	(3,689,303)
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from issue of units-including CIP	10,017,004	13,984,829
Payments on redemption of units	(20,667,443)	(16,767,533)
Dividend paid	(273,400)	(80,830)
Net cash (used in) financing activities	(10,923,839)	(2,863,534)
Net decrease in cash and cash equivalents during the period	(13,363,044)	(6,552,837)
Cash and cash equivalents at the beginning of the period	28,560,115	6,742,752
Cash and cash equivalents at the end of the period	15,197,071	189,915

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC INCOME FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

		September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
		-----Rupees in '000-----	
ASSETS			
Bank balances	4	442,532	637,995
Investments	5	1,431,259	1,104,244
Profit Receivable		21,543	47,196
Security deposits		100	100
Total assets		1,895,434	1,789,535
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	6	1,240	2,313
Payable to Central Depository Company of Pakistan Limited - Trustee	7	278	155
Payable to Securities and Exchange Commission of Pakistan	8	117	133
Payable against redemption of units		1	-
Accrued expenses and other liabilities	9	894	15,415
Dividend Payable		930	29,179
Total liabilities		3,460	47,195
NET ASSETS		1,891,974	1,742,340
Unit holders' fund (as per statement attached)		1,891,974	1,742,340
Contingencies and commitments	10		
		----- Number of units -----	
Number of units in issue		189,787,544	179,438,701
		-----Rupees-----	
Net asset value per unit		9.9689	9.7099

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC INCOME FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
		2026	2025
		Rupees in '000	
INCOME			
Income from Ijarah Sukuk		15,052	6,599
Income from sukuks		17,326	21,930
Profit on bank deposits		16,243	25,757
Income from Musharika		6,194	10,552
(Loss) on sale of investments -net		(15)	(38)
Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	5.4	(566)	546
		54,234	65,346
EXPENSES			
Remuneration of National Investment Trust Limited			
- Management Company	6.1	2,635	5,944
Sindh Sales Tax on remuneration to Management Company	6.2	395	892
Remuneration of Central Depository Company of Pakistan Limited - Trustee	7.1	359	448
Sindh Sales tax on Trustee remuneration	7.2	54	67
Annual fee - Securities and Exchange Commission of Pakistan		359	447
Securities transaction costs		6	25
Auditors' remuneration		138	138
Legal & Professional Charges		27	28
Settlement and bank charges		148	118
Listing fee		63	-
Shariah Advisory Fee		37	40
Mutual Fund Rating Fee		147	138
Total expenses		4,368	8,285
Net income from operating activities		49,866	57,061
Taxation	11	-	-
Net income for the period		49,866	57,061
Allocation of net income for the period after taxation			
Net income for the period		49,866	57,061
Income already paid on units redeemed		(5,333)	(7,969)
		44,533	49,092
Accounting income available for distribution:			
-Relating to capital gains		-	1,265
-Excluding capital gains		44,533	47,827
		44,533	49,092

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC INCOME FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	September 30,	
		2026	2025
		-----Rupees in '000-----	
Net income for the period after taxation		49,866	57,061
Other comprehensive income for the period			
Net unrealised appreciation / (diminution) on re-measurement of investments classified as 'fair value through other comprehensive income' (FVOCI)		-	-
Total comprehensive income for the period		49,866	57,061

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC INCOME FUND
STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	2026			2025		
	Capital value	Undistributed income	Cumulative change in 'Fair value through other comprehensive income' (FVOCI)	Capital value	Undistributed income	Cumulative change in 'Fair value through other comprehensive income' (FVOCI)
Rupees in '000						
Net assets at the beginning of the period	1,747,426	(5,086)	-	1,742,340	2,263,192	(10,710)
Issue of 105,975,245 units (2025: 196,584,824 units)						
Capital value	1,029,009	-	-	1,029,009	1,902,187	-
Element of income / (loss)	10,198	-	-	10,198	23,166	-
Amount received on issuance of units	1,039,207	-	-	1,039,207	1,925,353	-
Redemption of 95,626,402 units (2025: 199,880,360 units)						
Capital value	(928,523)	-	-	(928,523)	(1,934,622)	-
Element of income / (loss)	(5,583)	(5,333)	-	(10,916)	(17,527)	(7,969)
Amount paid / payable on redemption of units	(934,106)	(5,333)	-	(939,439)	(1,952,149)	(7,969)
Total comprehensive income / (loss) for the period	-	49,866	-	49,866	-	57,061
Net assets at the end of the period	1,852,527	39,447	-	1,891,974	2,236,396	38,382
Net assets at the end of the period						
Undistributed (loss) / income brought forward						
-Realized (loss) / income		681			(17,033)	
-Unrealized income		(5,767)			6,323	
		(5,086)			(10,710)	
Accounting income available for distribution						
-Relating to capital gains		-			1,265	
-Excluding capital gains		44,533			47,827	
		44,533			49,092	
Accumulated income carried forward		39,447			38,382	
Accumulated income / (loss) carried forward comprising						
-Realized income		45,780			31,513	
-Unrealized income		(6,333)			6,869	
		39,447			38,382	
Net assets value per unit at beginning of the period			(Rupees)			(Rupees)
Net assets value per unit at end of the period			9.7099			9.6789
			9.9689			9.9151

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC INCOME FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

CASH FLOWS FROM OPERATING ACTIVITIES

	September 30,	
	2026	2025
	-----Rupees in '000-----	
Net income for the period before taxation	49,866	57,061
decrease / (Increase) in assets		
Investments	(327,015)	(286,741)
Accrued income	25,653	653
Receivable against redemption of debt securities	-	-
	(301,362)	(286,088)
(decrease) / Increase in liabilities		
Payable to National Investment Trust Limited - Management Company	(1,073)	39
Payable to Central Depository Company of Pakistan Limited - Trustee	123	(31)
Payable to Securities and Exchange Commission of Pakistan	(16)	(26)
Payable against redemption of units	1	5,832
Accrued expenses and other liabilities	(14,521)	(20,201)
	(15,486)	(14,387)
Net cash (used in) operating activities	(266,982)	(243,414)

CASH FLOWS FROM FINANCING ACTIVITIES

Receipts from issue of units-including CIP	1,039,207	1,925,353
Payments on redemption of units	(939,439)	(1,960,118)
Dividend paid	(28,249)	(40,990)
Net cash (used in) / generated from financing activities	71,519	(75,755)
Net increase in cash and cash equivalents during the period	(195,463)	(319,169)
Cash and cash equivalents at the beginning of the period	637,995	1,087,484
Cash and cash equivalents at the end of the period	442,532	768,315

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT PAKISTAN GATEWAY EXCHANGE TRADED FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT 30 SEPTEMBER 2026

	Note	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
		-----Rupees in '000-----	
ASSETS			
Bank balances	4	4,445	2,131
Investments	5	232,312	208,432
Dividend and profit receivables	6	420	-
Total assets		237,177	210,563
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	7	686	683
Payable to Central Depository Company of Pakistan Limited - Trustee	8	31	25
Payable to Securities and Exchange Commission of Pakistan	9	34	17
Accrued expenses and other liabilities	10	226	420
Total liabilities		977	1,145
NET ASSETS		236,200	209,418
Unit holders' fund (as per statement attached)		236,200	209,418
Contingencies and commitments	11		
		(Number of units)	
Number of units in issue		7,180,000	6,050,000
		(Rupees)	
Net asset value per unit		32.8968	34.6147

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT PAKISTAN GATEWAY EXCHANGE TRADED FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
	Note	2026	2025
		-----Rupees in '000-----	
INCOME			
Dividend income		3,092	2,142
Gain / (loss) on sale of investments-net		-	478
Net unrealised appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	5.2	(14,322)	36,880
Mark-up/return on bank deposits		69	38
		(11,161)	39,538
EXPENSES			
Remuneration of National Investment Trust Limited -Management Company	7.1	229	139
Sindh sales tax on remuneration of Management Company	7.2	34	21
Trustee Fee- Central Depository Company of Pakistan Limited	8.1	57	35
Sindh Sales Tax on Remuneration of Trustee	8.2	9	5
Annual fee - Securities and Exchange Commission of Pakistan		54	33
Central Depository Charges		31	83
Settlement and bank charges		-	1
Auditors' remuneration		147	147
Amortization of preliminary expenses and floatation costs		-	-
Legal & Professional Charges		-	55
Annual Listing Fee		50	22
		611	541
Net income from operating activities		(11,772)	38,997
Element of income / (loss) and capital gains / (losses) included in prices of units issued less those in units redeemed		338	1,862
Net income for the period before taxation		(11,434)	40,859
Taxation		-	-
Net income for the period		(11,434)	40,859

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT PAKISTAN GATEWAY EXCHANGE TRADED FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,	
	2026	2025
	-----Rupees in '000-----	
Net income for the period	(11,434)	40,859
Other comprehensive income		
Items that will not be reclassified to income statement	-	-
Total comprehensive income for the period	(11,434)	40,859

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT PAKISTAN GATEWAY EXCHANGE TRADED FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	2026			2025		
	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total
	Rupees in '000-					
Net assets at the beginning of the period	93,172	116,246	209,418	43,964	65,183	109,147
Issue of 1,130,000 units (2025: 570,000 units)						
Value	39,115		39,115	12,564		12,564
Element of (loss) / income	(560)		(560)	4,752		4,752
Amount received on issuance of units	38,554	-	38,554	17,315	-	17,315
Redemption of units: Nil (2025: 110,000 units)						
Value	-	-	-	(2,879)	-	(2,879)
Element of income / (loss)	-	-	-	(534)	-	(534)
Amount paid / payable on redemption of units	-	-	-	(3,413)	-	(3,413)
Element of income / (loss) and capital gains / (losses) included in prices of units issued less those in units redeemed	(338)		(338)	(1,862)	-	(1,862)
Total comprehensive (loss) / income for the period		(11,434)	(11,434)	-	40,859	40,859
Net assets at the end of the period	131,388	104,812	236,200	56,004	106,042	162,046
Undistributed income brought forward						
-Realised	71,331			12,313		
-Unrealised	44,915			52,870		
	116,246			65,183		
Net (loss) / income for the period		(11,434)			40,859	
Undistributed income carried forward -realized		104,812			106,042	
Undistributed income carried forward comprising						
'-Realized	74,219			16,292		
'-Unrealized	30,593			89,750		
	104,812			106,042		
		(Rupees)			(Rupees)	
Net assets value per unit at beginning of the period		34.6147			26.1742	
Net assets value per unit at end of the period		32.8968			34.9994	

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT PAKISTAN GATEWAY EXCHANGE TRADED FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

CASH FLOWS FROM OPERATING ACTIVITIES

Net income for the period before taxation

Adjustments:

Element of (loss) / income and capital (losses) / gains included
in prices of units issued less those in units redeemed

Net unrealised (diminution) / appreciation on re-measurement of investments
classified as financial assets at 'fair value through profit or loss'

(Increase) in assets

Investments

Preliminary expenses and flotation costs

Dividend and other receivables

(decrease) in liabilities

Payable to National Investment Trust Limited ' - Management Company

Fee payable to Securities and Exchange Commission of Pakistan

Accrued expenses and other liabilities

Net cash flow (used in) operating activities

CASH FLOWS FROM FINANCING ACTIVITIES

Amount received on sales of units

Payment against redemption of units

Dividend paid

Net cash flow generated from financing activities

Net increase in cash and cash equivalents

during the period

Cash and cash equivalents at the beginning of the period

Cash and cash equivalents as at the end of the period

September 30	
2026	2025
Rupees in '000	
(11,434)	40,859
(338)	(1,862)
14,322	(36,880)
2,550	2,117
(38,202)	(14,280)
-	-
(420)	(956)
(38,622)	(15,236)
3	15
17	3
(194)	(123)
(168)	(101)
(36,240)	(13,220)
38,554	17,315
-	(3,413)
-	-
38,554	13,902
2,314	682
2,131	1,325
4,445	2,007

The annexed notes 1 to 16 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ASSET ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT 30 SEPTEMBER 2026

AS AT 30 SEPTEMBER 2020

	Note	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
-----Rupees in '000-----			
ASSETS			
Bank balances	4	287,027	394,086
Investments	5	689,129	699,577
Receivable against sale of investments		-	1,667
Dividend and profit receivables		8,208	4,301
Security deposits		2,600	2,600
Total assets		986,964	1,102,231
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	6	5,073	5,639
Payable to Central Depository Company of Pakistan Limited - Trustee	7	344	162
Payable to Securities and Exchange Commission of Pakistan	8	73	80
Payable against purchase of investments		-	17
Accrued expenses and other liabilities	9	268	3,827
Dividend payable		24	44,148
Total liabilities		5,782	53,873
NET ASSETS		981,182	1,048,358
Unit holders' fund (as per statement attached)		981,182	1,048,358
Contingencies and commitments	10		
		(Number of units)	
Number of units in issue		60,471,372	62,651,007
		(Rupees)	
Net asset value per unit		16.2256	16.7333

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ASSET ALLOCATION FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,	
	2026	2025
Rupees in '000		
INCOME		
Dividend income	6,924	7,306
(Loss) / gain on sale of investments-net	(326)	4
Income on Debt Securities	3,261	4,085
Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	5.4 (42,909)	160,800
Mark-up/return on bank deposits	8,361	7,074
	(24,689)	179,269
EXPENSES		
Remuneration of National Investment Trust Limited -Management Company	6.1 3,752	3,822
Sindh sales tax on remuneration of Management Company	6.2 563	573
Trustee Fee- Central Depository Company of Pakistan Limited	499	504
Sindh Sales Tax on Remuneration of Trustee	7.1 75	76
Annual fee - Securities and Exchange Commission of Pakistan	237	242
Central Depository Charges	3	1
Securities transaction costs	135	12
Settlement and bank charges	106	4
Auditors' Remuneration	273	276
Legal & Professional Charges	185	-
	5,891	5,510
Net (loss) / income from operating activities	(30,580)	173,759
Taxation	11 -	-
Net (loss) / income for the period after taxation	(30,580)	173,759
Allocation of net (loss) / income for the period		
Net (loss) / income for the period	(30,580)	173,759
Income already paid on units redeemed	-	(2,383)
	(30,580)	171,376
Accounting income available for distribution:		
-Relating to capital gains	-	158,599
-Excluding capital gains	(30,580)	12,777
	(30,580)	171,376

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ASSET ALLOCATION FUND
 CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
 FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,	
	2026	2025
	Rupees in '000	
Net (loss) / income for the period	(30,580)	173,759
Other comprehensive income for the period		
Other comprehensive income for the period	-	-
Total comprehensive (loss) / income for the period	(30,580)	173,759

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
 (Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ASSET ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	2026			2025		
	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total
	-----Rupees in '000-----					
Net assets at the beginning of the period	728,224	320,133	1,048,357	594,673	323,704	918,377
Issue of 10,008,668 units (2025: 7,478,228 units)						
Value	4		4	124,635		124,635
Element of income	167,149		167,149	9,397		9,397
Amount received on issuance of units	167,153	-	167,153	134,031	-	134,031
Redemption of 12,188,303 units (2025: 7,195,531 units)						
Value	(203,951)		(203,951)	(119,871)		(119,871)
Element of loss	203	-	203	(7,956)	(2,383)	(10,339)
Amount paid / payable on redemption of units	(203,748)	-	(203,748)	(127,827)	(2,383)	(130,210)
Total comprehensive (loss) / income for the period		(30,580)	(30,580)	-	173,759	173,759
Net assets at the end of the period	691,629	289,553	981,182	600,877	495,080	1,095,957
Undistributed income / (loss) brought forward-realized						
-Realized		180,563			179,110	
-Unrealized		139,570			144,594	
		320,133			323,704	
Accounting income available for distribution						
-Relating to capital gains		-			158,599	
-Excluding capital gains		(30,580)			12,777	
		(30,580)			171,376	
Undistributed income carried forward -realized		289,553			495,080	
Undistributed income carried forward comprising						
'-Realized		332,462			334,280	
'-Unrealized		(42,909)			160,800	
		289,553			495,080	
			(Rupees)			(Rupees)
Net assets value per unit at beginning of the period			16.7333			16.9591
Net assets value per unit at end of the period			16.2256			19.7789

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT ASSET ALLOCATION FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,	
	2026	2025
	-----Rupees in '000-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the period before taxation	(30,580)	173,759
(Increase) / Decrease in assets		
Investments	10,448	(172,689)
Receivable against sale of investments	1,667	1,667
Dividend and other receivables	(3,907)	(7,668)
	8,208	(178,690)
(Decrease) / Increase in liabilities		
Payable to National Investment Trust Limited ' - Management Company	(566)	201
Payable to Central Depository Company of Pakistan Limited - Trustee	182	21
Fee payable to Securities and Exchange Commission of Pakistan	(7)	11
Payable against redemption of units	-	449
Accrued expenses and other liabilities	(3,559)	(439)
	(3,967)	243
Net cash flow generated from operating activities	(26,339)	(4,688)
CASH FLOWS FROM FINANCING ACTIVITIES		
Amount received on sales of units-including CIP	167,153	134,031
Payment against redemption of units	(203,748)	(130,210)
Net cash flow generated from / (used in) financing activities	(80,720)	3,821
Net (decrease) in cash and cash equivalents during the period	(107,059)	(867)
Cash and cash equivalents at the beginning of the period	394,086	280,863
Cash and cash equivalents as at the end of the period	287,027	279,996

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

**NIT - ISLAMIC MONEY MARKET FUND
STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026**

AS AT SEPTEMBER 30, 2026

		September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
	Note	-----Rupees in '000-----	
ASSETS			
Bank balances	4	3,266,516	8,272,286
Investments	5	8,828,821	2,729,970
Profit Receivable		118,360	146,263
Preliminary expenses and floatation costs		-	28
Security Deposits		100	100
Total assets		12,213,797	11,148,647
LIABILITIES			
Payable to National Investment Trust Limited - Management Company	6	5,158	4,290
Payable to Central Depository Company of Pakistan Limited - Trustee	7	1,249	673
Payable to Securities and Exchange Commission of Pakistan	8	723	798
Payable against redemption of units		1,059	8
Accrued expenses and other liabilities	9	6,313	111,898
Dividend payable		31,531	39,786
Total liabilities		46,033	157,453
NET ASSETS		12,167,764	10,991,194
Unit holders' fund (as per statement attached)		12,167,764	10,991,194
Contingencies and commitments	10		
Number of units			
Number of units in issue		116,584,685	108,147,036
-----Rupees-----			
Net asset value per unit		104.3684	101.6319

The annexed notes from 1 to 17 form an integral part of these condensed interim financial statements.

**For National Investment Trust Limited
(Management Company)**

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC MONEY MARKET FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,	
	Note	2026	2025
Rupees in '000			
INCOME			
Income from Sukuks		133,959	70,421
Income from letter of placements		68,851	110,013
Profit on bank deposits		124,739	143,710
(Loss) on sale of investments -net		(135)	(1,330)
Net unrealised (diminution) on re-measurement of investments classified as 'financial assets at fair value through profit or loss'		(1,592)	(101)
Total income		325,822	322,713
EXPENSES			
Remuneration of National Investment Trust Limited			
- Management Company	6.1	11,641	16,843
Sindh Sales Tax on remuneration to Management Company	6.2	1,746	2,526
Remuneration of Central Depository Company of Pakistan Limited - Trustee		1,601	1,692
Sindh Sales Tax on remuneration of Trustee		240	254
Annual fee - Securities and Exchange Commission of Pakistan		2,181	2,306
Amortisation of preliminary expenses and floatation costs		28	32
Central depository charges		10	1
Securities transaction costs		52	180
Auditors' remuneration		175	166
Legal & Professional Charges		32	-
Settlement and bank charges		179	29
Shariah advisory fee		212	276
Mutual Fund Rating Fee		100	100
Total expenses		18,197	24,405
Net income for the period before taxation		307,625	298,308
Net income for the period before taxation		307,625	298,308
Taxation	11	-	-
Net income for the period		307,625	298,308
Allocation of net income for the period after taxation			
Net income for the period		307,625	298,308
Income already paid on units redeemed		(31,542)	(54,611)
		276,083	243,697
Accounting income available for distribution:			
-Relating to capital gains		-	-
-Excluding capital gains		276,083	243,697
		276,083	243,697

The annexed notes from 1 to 17 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC MONEY MARKET FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,	
	2026	2025
	-----Rupees in '000-----	
Net income for the period after taxation	307,625	298,308
Other comprehensive income for the period	-	-
Total comprehensive income for the period	307,625	298,308

The annexed notes from 1 to 17 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC MONEY MARKET FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30, 2026			September 30, 2025		
	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total
	-----Rupees in '000-----					
Net assets at the beginning of the period	10,845,916	145,277	10,991,193	12,534,637	96,806	12,631,443
Issue of 47,793,625 units (2025: 59,208,297 units)						
Value	4,841,131	-	4,841,131	5,997,350	-	5,997,350
Element of income	80,801	-	80,801	87,241	-	87,241
Amount received on issuance of units	4,921,932	-	4,921,932	6,084,591	-	6,084,591
Redemption of 39,355,976 units (2025: 69,148,079 units)						
Value	(3,986,461)	-	(3,986,461)	(7,004,175)	-	(7,004,175)
Element of income / (loss)	(34,983)	(31,542)	(66,525)	(43,528)	(54,611)	(98,137)
Amount paid / payable on redemption of units	(4,021,444)	(31,542)	(4,052,986)	(7,047,701)	(54,611)	(7,102,312)
Total comprehensive income for the period	-	307,625	307,625	-	298,308	298,308
Net assets at the end of the period	11,746,404	421,360	12,167,764	11,571,528	340,503	11,912,031
Undistributed income brought forward						
-Realized income		145,277			96,806	
-Unrealized income		-			-	
		145,277			96,806	
Accounting income available for distribution						
-Relating to capital gains		-			-	
-Excluding capital gains		276,083			243,697	
		276,083			243,697	
Undistributed income carried forward		421,360			340,503	
Undistributed income carried forward comprising						
-Realized income		421,360			340,503	
-Unrealized income		-			-	
		421,360			340,503	
		(Rupees)			(Rupees)	
Net assets value per unit at beginning of the period		101.6319			101.2924	
Net assets value per unit at end of the period		104.3684			103.7968	

The annexed notes from 1 to 17 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - ISLAMIC MONEY MARKET FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30	
	2026	2025
	Rupees in '000	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the period before taxation	307,625	298,308
(Increase) / decrease in assets		
Investments	(6,098,851)	(2,963,911)
Accrued income	27,903	(36,062)
Amortization of preliminary expenses and floatation costs	28	33
	(6,070,920)	(2,999,940)
Increase / (Decrease) in liabilities		
Payable to National Investment Trust Limited - Management Company	868	1,546
Payable to Central Depository Company of Pakistan Limited - Trustee	576	12
Payable to Securities and Exchange Commission of Pakistan	(75)	12
Payable against redemption of units	1,051	20,673
Accrued expenses and other liabilities	(105,585)	(116,157)
	(103,165)	(93,914)
Net cash (used in) operating activities	(5,866,460)	(2,795,546)
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from issue of units-including CIP	4,921,932	6,084,591
Payments on redemption of units	(4,052,986)	(7,102,312)
Dividend paid	(8,255)	(128,192)
Net cash (used in) financing activities	860,690	(1,145,912)
Net decrease in cash and cash equivalents during the period	(5,005,770)	(3,941,458)
Cash and cash equivalents at the beginning of the period	8,272,286	8,180,032
Cash and cash equivalents at the end of the period	3,266,516	4,238,574

The annexed notes from 1 to 17 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - SOCIAL IMPACT FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

		September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
		-----Rupees in '000-----	
Note			
ASSETS			
4	Bank balances	11,353,231	5,122,762
5	Investments	964,186	1,525,185
	Profit and other receivable	173,128	116,450
	Preliminary expense and floatation cost	80	113
	Total assets	12,490,628	6,764,510
LIABILITIES			
6	Payable to National Investment Trust Limited - Management Company	11,578	7,481
7	Payable to Central Depository Company of Pakistan Limited - Trustee	756	450
8	Annual fee payable to the Securities and Exchange Commission of Pakistan	635	393
	Payable against redemption of units	-	7,890
	Payable against Investments	101	-
9	Accrued expenses and other liabilities	2,608	43,571
	Dividend payable	603	933
	Total liabilities	16,281	60,718
NET ASSETS		<u>12,474,347</u>	<u>6,703,792</u>
UNIT HOLDERS' FUND (AS PER STATEMENT ATTACHED)		<u>12,474,347</u>	<u>6,703,792</u>
CONTINGENCIES AND COMMITMENTS		10	
		-----Number of units-----	
NUMBER OF UNITS IN ISSUE		<u>1,174,474,964</u>	<u>649,902,783</u>
		-----Rupees-----	
NET ASSET VALUE PER UNIT		<u>10.6212</u>	<u>10.3151</u>

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - SOCIAL IMPACT FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30,-----	
		2026	2025
		-----Rupees in '000-----	
INCOME	Note		
Income from Government Securities		4,039	23,268
Income from Term Finance Certificates		36,066	10,067
Profit on bank balances		226,195	97,346
Net unrealised appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	5.3	633	775
Total income		266,933	131,456
EXPENSES			
Remuneration of National Investment Trust Limited - Management Company	6.1	22,405	12,686
Sindh sales tax on Management Company's remuneration	6.2	3,361	1,903
Remuneration of Central Depository Company of Pakistan Limited - Trustee	7.1	1,088	867
Sindh Sales Tax on Remuneration of Trustee	7.2	163	130
Annual fee - Securities and Exchange Commission of Pakistan		1,526	866
Central Depository Charges		2	1
Amortisation of preliminary expenses and floatation costs		32	32
Settlement and bank charges		34	3
Auditors' remuneration		184	184
Legal & professional charges		27	28
Mutual Fund rating fee		47	46
Total expenses		28,869	16,746
Net income for the period before taxation		238,064	114,710
Taxation	11	-	-
Net income for the period		238,064	114,710
Allocation of net income for the period			
Net income for the period		238,064	114,710
Income already paid on units redeemed		(23,950)	(8,597)
		214,114	106,113
Accounting income available for distribution:			
-Relating to capital gains		569	775
-Excluding capital gains		213,545	105,338
		214,114	106,113

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - SOCIAL IMPACT FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,	
	2026	2025
	Rupees in '000	
Note		
Net income for the period	238,064	114,710
Other comprehensive income for the period	-	-
Total comprehensive income for the period	238,064	114,710

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - SOCIAL IMPACT FUND

CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)

FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Note	September 30,					
	2026			2025		
	Capital value	Undistributed income	Total	Capital value	Undistributed income	Total
	Rupees in '000			Rupees in '000		
Net assets at the beginning of the period	6,629,509	74,283	6,703,792	4,294,756	48,798	4,343,554
Issue of 994,951,757 units (2025: 154,772,636 units)						
Capital value	10,263,027	-	10,263,027	1,589,917	-	1,589,917
Element of income / (loss)	198,533	-	198,533	19,326	-	19,326
Amount received on issuance of units	10,461,560	-	10,461,560	1,609,244	-	1,609,244
Redemption of 470,379,576 units (2025: 124,650,105 units)						
Capital value	(4,852,012)	-	(4,852,012)	(1,280,481)	-	(1,280,481)
Element of income / (loss)	(53,107)	(23,950)	(77,057)	(7,562)	(8,597)	(16,159)
Amount paid / payable on redemption of units	(4,905,119)	(23,950)	(4,929,069)	(1,288,043)	(8,597)	(1,296,640)
Total comprehensive income for the period	-	238,064	238,064	-	114,710	114,710
Net assets at the end of the period	12,185,950	288,397	12,474,347	4,615,957	154,911	4,770,868
Net assets at the end of the period						
Undistributed income brought forward		74,921			46,944	
-Realized income		(638)			1,854	
-Unrealized income		74,283			48,798	
Accounting income available for distribution						
-Relating to capital gains		569			717	
-Excluding capital gains		213,545			105,396	
		214,114			106,113	
Undistributed income carried forward		288,397			154,911	
Undistributed income carried forward comprising						
-Realized income		288,402			152,282	
-Unrealized income		(5)			2,629	
		288,397			154,911	
		(Rupees)			(Rupees)	
Net assets value per unit at beginning of the period		10.3151			10.2726	
Net assets value per unit at end of the period		10.6212			10.5328	

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer

NIT - SOCIAL IMPACT FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30,	
	2026	2025
	-----Rupees in '000-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the period before taxation	238,064	114,710
Adjustments:		
investments classified as 'financial assets at fair value through profit or loss	(633)	(775)
	237,431	113,935
(Increase) in assets		
Investments	561,632	(258,408)
Profit and other receivable	(56,678)	(4,868)
Preliminary expense and floatation cost	33	33
	504,984	(263,243)
Increase in liabilities		
Payable to National Investment Trust Limited - Management Company	4,097	20
Payable to Central Depository Company of Pakistan Limited - Trustee	306	(38)
Annual fee payable to the Securities and Exchange Commission of Pakistan	242	(33)
Payable on redemption of units	(7,890)	(101)
Accrued expenses and other liabilities	(40,963)	(75,119)
	(44,107)	(69,212)
Net cash (used in) / generated from operating activities	698,308	(218,520)
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from issue of units	10,461,560	1,609,244
Payments on redemption of units	(4,929,069)	(1,296,640)
Distribution paid	(330)	(661)
Net cash generated from / (used in) financing activities	5,532,161	311,943
Net increase / (decrease) in cash and cash equivalents during the period	6,230,469	93,423
Cash and cash equivalents at the beginning of the period	5,122,762	3,286,654
Cash and cash equivalents at the end of the period	11,353,231	3,380,077

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

For National Investment Trust Limited
(Management Company)

Managing Director

Director

Director

Chief Financial Officer