



Habib Rice Products Ltd.

World's Oldest and Most Diversified Producers of Organic & Non GM Conventional Rice Based Sweeteners, Polyols and Protein Concentrates.

Ref No.: HRPL/2026/144

October 26, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir,

We are pleased to inform you that the Board of Directors of **Habib Rice Products Limited** in their meeting held on Monday, October 26, 2026 considered and approved for publication the unaudited Financial Statements of the Company for the first quarter ended September 30, 2026.

We hereby enclose, the Financial Statements of the Company for the first quarter ended September 30, 2026, comprising the following:

1. Statement of Financial Position.
2. Statement of Profit or Loss.
3. Statement of Changes in Equity.
4. Statement of Cash Flows.

The Quarterly report of the Company for the first quarter ended September 30, 2026, will be transmitted through PUCARS separately, within the specified time and shall also be made available on the Company's website www.hrpl-financialstatement.com.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Thanking you,

For **Habib Rice Products Ltd.**

Muhammad Haris
Company Secretary



Encl: As stated above

HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT SEPTEMBER 30, 2026

	September 30, 2026 (Un-Audited)	June 30, 2026 (Audited)
	-----Rupees-----	
ASSETS		
Non current assets		
Property, plant and equipment	645,304,739	635,687,906
Right-of-use assets	8,132,221	13,078,318
Long-term deposits	1,660,221	1,660,221
	<u>655,097,181</u>	<u>650,426,445</u>
Current assets		
Stores, spares parts and loose tools	123,253,225	125,319,329
Stock in trade	515,339,098	532,392,274
Trade debts - considered good	13,068,401	11,792,793
Loan and advances	57,094,366	54,295,379
Trade deposits, prepayments and other receivable	2,216,583	3,592,503
Short-term deposits	7,819,241	7,819,241
Short - term investments	224,766	224,766
Taxation-net	107,946,617	112,077,557
Cash and bank balances	19,074,789	10,956,676
	<u>846,037,086</u>	<u>858,470,518</u>
	<u><u>1,501,134,267</u></u>	<u><u>1,508,896,963</u></u>
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised share capital		
60,000,000 (June 2026:60,000,000) ordinary shares of Rs.5 each	<u>300,000,000</u>	<u>300,000,000</u>
Issued, subscribed and paid-up share capital		
40,000,000 (June 2026:40,000,000) ordinary shares of Rs.5 each	200,000,000	200,000,000
Reserves	451,041,344	506,126,443
Contribution from Sponsor	139,025,000	-
	<u>790,066,344</u>	<u>706,126,443</u>
Non current liabilities		
Long term financing - secured	113,800,000	113,800,000
Lease liabilities	3,431,018	4,801,130
	<u>117,231,018</u>	<u>118,601,130</u>
Current liabilities		
Short-term borrowing - secured	103,732,496	171,517,714
Current maturity of lease liabilities	5,343,257	9,179,692
Trade and other payables	230,368,187	249,054,636
Provision for gas infrastructure development cess	229,344,757	229,344,757
Unclaimed dividend	25,048,208	25,072,591
	<u>593,836,905</u>	<u>684,169,390</u>
	<u><u>1,501,134,267</u></u>	<u><u>1,508,896,963</u></u>
CONTINGENCIES AND COMMITMENTS		



HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	----- Rupees -----	
Sales - net	468,861,385	497,961,941
Cost of sales	(447,977,073)	(454,121,744)
Gross profit	20,884,312	43,840,197
Distribution costs	(29,582,718)	(20,545,115)
Administrative expenses	(37,265,543)	(33,887,088)
Other expenses	101,721	(730,116)
Other Income	671,540	222,204
Finance costs	(4,033,680)	(1,118,413)
Loss before levies and income tax	(49,224,368)	(12,218,331)
Levies	(5,860,731)	(6,143,392)
Loss before income tax	(55,085,099)	(18,361,723)
Taxation	-	-
Net Loss for the period	(55,085,099)	(18,361,723)
Loss per share-basic and diluted	(1.38)	(0.46)



HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

Particulars	Issued subscribed and paid-up capital	Reserve				Total Reserves	Contribution from Sponsor (Note 9)	Total Equity
		Capital reserves	Revenue reserves		Unappropriated profit			
			Share premium	General reserve				
----- Rupees -----								
Balance as at July 01, 2025	200,000,000	10,000,000	50,000,000	533,701,609	593,701,609	793,701,609	-	793,701,609
Net loss after taxation	-	-	-	(18,361,723)	(18,361,723)	(18,361,723)	-	(18,361,723)
Other comprehensive income	-	-	-	-	-	-	-	-
Total comprehensive loss	-	-	-	(18,361,723)	(18,361,723)	(18,361,723)	-	(18,361,723)
Balance as at September 30, 2025	200,000,000	10,000,000	50,000,000	515,339,886	575,339,886	775,339,886	-	775,339,886
Balance as at July 01, 2026	200,000,000	10,000,000	50,000,000	446,126,443	506,126,443	706,126,443	-	706,126,443
Net loss after taxation	-	-	-	(55,085,099)	(55,085,099)	(55,085,099)	-	(55,085,099)
Contribution received from the Sponsor	-	-	-	-	-	139,025,000	139,025,000	139,025,000
Other comprehensive income	-	-	-	-	-	-	-	-
Total comprehensive loss	-	-	-	(55,085,099)	(55,085,099)	(55,085,099)	139,025,000	83,939,901
Balance as at September 30, 2026	200,000,000	10,000,000	50,000,000	391,041,344	451,041,344	790,066,344	139,025,000	790,066,344



HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	----- Rupees -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before levies and taxation	(49,224,368)	(12,218,331)
Adjustments for non cash Items:		
Depreciation on operating fixed assets	11,987,174	11,595,534
Depreciation on right-of-use assets	4,946,097	4,638,534
Profit on term deposits receipts and interest on savings accounts	(671,215)	(220,727)
Gain on disposal of operating fixed assets	(325)	(1,477)
Finance costs	562,498	481,306
Operating profit/ (loss) before working capital changes	(32,400,139)	4,274,839
Working capital changes	(2,260,133)	(45,232,409)
Cash (used in)/generated from operations	(34,660,272)	(40,957,570)
 Taxes paid	(1,729,791)	(499,487)
Finance costs paid	(131,203)	(216,736)
	(1,860,994)	(716,223)
Net cash (used in)/generated from operatig activities	(36,521,266)	(41,673,793)
 CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(21,619,681)	(35,305,616)
Profit on term receipts and interest savings accounts received	665,505	220,723
Proceeds from disposal of operating fixed assets	16,000	5,000
Net cash used in from investing activities	(20,938,176)	(35,079,893)
 CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(24,383)	-
Contribution from Sponsor	139,025,000	-
Long term financing received	-	75,800,000
Lease rentals paid	(5,637,844)	(1,277,585)
Net cash generated from/(used in) financing activities	133,362,773	74,522,415
Net increase in cash and cash equivalents	75,903,331	(2,231,271)
Cash and cash equivalents at beginning of the period	(60,561,038)	11,143,777
Cash and cash equivalents at end of the period	15,342,293	8,912,506

