

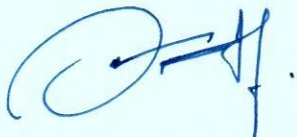
MITCHELL'S FRUIT FARMS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME

FOR THE PERIOD ENDED SEPTEMBER 30, 2026 (Unaudited)

	<i>Note</i>	30 September, 2026 Rupees	30 September, 2025 Rupees
		<i>Unaudited</i>	<i>Unaudited</i>
Revenue		951,602,896	702,158,070
Cost of Sale		(713,266,660)	(523,784,812)
Gross Profit		238,336,236	178,373,258
Administrative expenses		(102,946,781)	(55,978,384)
Selling and distribution expenses		(285,455,455)	(92,899,557)
		(388,402,236)	(148,877,941)
Operating Profit		(150,066,000)	29,495,317
Other operating expenses		(3,027,293)	(47,887,275)
Finance cost		(20,574,866)	(17,055,509)
Other income		7,850,346	228,000,945
Profit before Levy and Taxation		(165,817,813)	192,553,478
Levy / final taxation		(11,962,667)	(8,829,126)
Net Profit after Taxation		(177,780,480)	183,724,352
Other Comprehensive income for the period		-	-
Total comprehensive income for the period		(177,780,480)	183,724,352
Earnings per Share - Basic and Diluted		(6.93)	7.16

Restated

The annexed notes from 1 to 14 form an integral part of these financial statements.



Chief Financial Officer



Chief Executive Officer



Chairman / Director

MITCHELL'S FRUIT FARMS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	<i>Note</i>	30 September, 2026 Rupees	30 June, 2026 Rupees
		<i>Unaudited</i>	<i>Audited</i>
ASSETS			
Non Current Assets			
Property, plant and equipment		637,552,754	634,914,514
Intangible assets		14,759,496	15,535,973
Right of Use - Building		186,552,750	-
Biological assets		6,125,000	6,125,000
Long term deposits		22,245,780	15,238,780
		867,235,780	671,814,267
Current Assets			
Stores and spares		92,308,268	70,878,247
Stock in trade		917,436,812	770,359,661
Trade debts		440,834,270	393,258,151
Advances, deposits, prepayments and other receivables		126,151,441	125,513,345
Income tax recoverable - net		189,239,855	197,473,739
Cash and bank balances		257,585,786	283,597,024
		2,023,556,432	1,841,080,167
Total Assets		2,890,792,212	2,512,894,434
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 40,000,000 (2024: 40,000,000) ordinary shares of Rs. 10 each		400,000,000	400,000,000
Issued, subscribed and paid up capital		256,527,780	256,527,780
Reserves		668,864,662	846,645,142
		925,392,442	1,103,172,922
Non Current Liabilities			
Deferred liabilities		107,042,414	111,689,984
Diminishing Musharaka - Financing		88,368,641	93,255,776
Lease Liability - Building		175,960,448	
		371,371,503	204,945,760
Current Liabilities			
Trade and other payables		1,054,600,202	721,311,579
Short term borrowings		482,404,858	429,324,552
Loan from related parties - unsecured		40,000,000	40,000,000
Accrued Markup		15,110,453	12,226,867
Unclaimed dividend		1,912,754	1,912,754
		1,594,028,267	1,204,775,752
Contingencies and Commitments			
		-	-
Total Equity and Liabilities		2,890,792,212	2,512,894,434

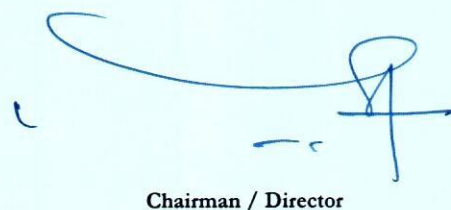
The annexed notes from 1 to 14 form an integral part of these financial statements.



Chief Financial Officer



Chief Executive Officer



Chairman / Director

MITCHELL'S FRUIT FARMS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED SEPTEMBER 30, 2026 (Unaudited)

Particulars	Issued, subscribed and paid up capital	Reserves			Total Reserves	Total
		Capital Reserve	Revenue Reserves			
		Share Premium	General Reserves	Accumulated Loss		
	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at June 30, 2025 (Audited)	228,750,000	609,335,878	300,000	(257,561,258)	352,074,620	580,824,620
Net profit for the year	-	-	-	3,342,198	3,342,198	3,342,198
Other comprehensive income/(loss) for the year	-	-	-	19,006,064	19,006,064	19,006,064
Issuance of 2,777,778 ordinary shares through right issue	27,777,780	472,222,260	-	-	472,222,260	500,000,040
Total comprehensive income/(loss) for the year	27,777,780	472,222,260	-	22,348,262	494,570,522	522,348,302
Balance as at June 30, 2026 (Audited)	256,527,780	1,081,558,138	300,000	(235,212,996)	846,645,142	1,103,172,922
Net profit for the period	-	-	-	(177,780,480)	(177,780,480)	(177,780,480)
Other comprehensive income/(loss) for the period	-	-	-	-	-	-
Total comprehensive income/(loss) for the year	-	-	-	(177,780,480)	(177,780,480)	(177,780,480)
Balance as at September 30, 2026 (Unaudited)	256,527,780	1,081,558,138	300,000	(412,993,476)	668,864,662	925,392,442

The annexed notes from 1 to 14 form an integral part of these financial statements.


Chief Financial Officer


Chief Executive Officer


Chairman / Director

MITCHELL'S FRUIT FARMS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED SEPTEMBER 30, 2026 (Unaudited)

	September 30, 2026	September 30, 2025
	Rupees	Rupees
	<i>Unaudited</i>	<i>Unaudited</i>
Profit before levy & Tax	(165,817,813)	192,553,478
Adjustment for:		
- Depreciation & Amortization	20,747,901	12,038,502
- (Gain) / loss on disposal of property, plant and equipment	(1,447,665)	(222,811,000)
- Provision for Gratuity & Accumulated Leaves	-	16,997,216
- Exchange loss / (gain) - net	2,713,200	-
- Finance Cost	20,574,866	17,055,509
	42,588,302	(176,719,773)
Operating Profit before Working Capital Changes	(123,229,511)	15,833,705
(Increase) / decrease in current assets		
- Stores and spares	(21,430,021)	(31,113,877)
- Stock in trade	(147,077,151)	117,453,551
- Trade debts	(47,576,119)	(51,112,434)
- Advances, deposits, prepayments and other receivable	(638,096)	(14,055,938)
	(216,721,387)	21,171,302
Decrease / (increase) in current liabilities		
- Trade and other payables	333,288,623	(35,114,182)
Cash Used in / Generated from Operations	(6,662,274)	1,890,825
Finance cost paid	(17,691,280)	(12,325,999)
Employee defined benefits - accumulated absences paid	(4,647,570)	(85,743)
Income tax paid/adjusted	(20,196,551)	(14,696,927)
	(42,535,400)	(27,108,669)
Net Cash Used in Operating Activities	(49,197,675)	(25,217,844)
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for acquisition of property, plant and equipment	(19,899,365)	-
Proceeds from disposal of property, plant and equipment	1,899,631	222,812,500
Investment in term deposits receipts	-	-
Long term deposits	(7,007,000)	-
	(25,006,734)	222,812,500
Net Cash (Used in) / Generated from Investing Activities	(25,006,734)	222,812,500
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of Diminishing Musharaka	(4,887,135)	-
Repayment of Sponsors' Loan	-	(204,000,000)
Finances under markup arrangements - net	53,080,306	8,737,100
	48,193,171	(195,262,900)
Net Cash Generated from / (Used in) Financing Activities	48,193,171	(195,262,900)
Net (Decrease) / Increase in Cash and Cash Equivalents	(26,011,238)	2,331,756
Cash and cash equivalents at the beginning of the year	283,597,024	22,958,719
Cash and Cash Equivalents at the End of the Year	257,585,786	25,290,475

The annexed notes from 1 to 14 form an integral part of these financial statements.

Chief Financial Officer

Chief Executive Officer

Chairman / Director