



LUCKY CORE INDUSTRIES

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Lucky Core Industries Limited

5 West Wharf, Karachi 74000

T +92 21 3231 3717-22
UAN 111 100 200

www.luckycore.com

October 26, 2026
LCI/ComSec/58/2026

Dear Sir,

FINANCIAL RESULTS FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026

We wish to inform you that the Board of Directors of Lucky Core Industries Limited (the "Company") in their meeting held on October 26, 2026 has approved the un-audited Financial Statements of the Company for the 1st quarter ended September 30, 2026 and is pleased to announce the consolidated and un-consolidated results of the same which are attached as Annexure 'A1 to A4' and 'B1 to B4' respectively.

DIVIDEND

NIL.

FINANCIAL RESULTS – OVERVIEW

On a consolidated basis, the Net Turnover for the quarter under review at PKR 29,904 million was higher by 4% compared to the same period last year (SPLY). The Operating Result at PKR 2,833 million was lower by 25% compared to the SPLY. The PAT for the quarter at PKR 1,624 million and EPS attributed to the owners of the holding company at PKR 3.52 were both 25% lower than the SPLY.

On a standalone basis, PAT and EPS for the quarter under review at PKR 1,534 million and PKR 3.32 respectively, were 37% lower than the SPLY.

FINANCIAL RESULTS

Attached as "Annexure – A1 to A4" (consolidated results) and "Annexure – B1 to B4" (un-consolidated results).

Yours faithfully,


Laila Bhatia Bawany
Company Secretary

Encl: As above.

CC: **The Commissioner**
Company Law Division
Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Director / HOD

Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad



Annexure – A1

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	For the three months period ended September 30, 2026	For the three months period ended September 30, 2025
	(PKR in '000)	
Net turnover	29,904,034	28,622,416
Cost of sales	(24,501,927)	(22,458,552)
Gross profit	5,402,107	6,163,864
Selling and distribution expenses	(1,840,601)	(1,735,689)
Administration and general expenses	(728,960)	(650,799)
Operating profit	2,832,546	3,777,376
Finance costs	(765,802)	(544,024)
Exchange loss	(34,198)	(6,049)
Workers' profit participation fund	(63,667)	(93,724)
Workers' welfare fund	(46,834)	(66,171)
Other charges	(28,611)	(41,254)
	(939,112)	(751,222)
Other income	566,814	538,768
Share of profit from associate	129,765	35,718
Profit before final taxes and income tax	2,590,013	3,600,640
Final taxes	(105,870)	(90,286)
Profit before income tax	2,484,143	3,510,354
Taxation - Income tax		
Current	(984,353)	(1,376,616)
Deferred	124,296	17,862
	(860,057)	(1,358,754)
Profit for the period	1,624,086	2,151,600
Attributable to:		
Equity holders of the Holding Company	1,623,943	2,151,460
Non-controlling interests	143	140
	1,624,086	2,151,600
Basic and diluted earnings per share (PKR)	3.52	4.66

Annexure – A2

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
	----- (PKR in '000) -----	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	38,324,270	38,624,539
Intangible assets	3,118,364	3,120,509
Right-of-use assets	224,003	247,418
	41,666,637	41,992,466
Long-term investments	11,266,151	11,136,386
Long-term loans	1,120,420	1,118,926
Long-term deposits and other assets	1,092,157	1,102,180
	13,478,728	13,357,492
	55,145,365	55,349,958
CURRENT ASSETS		
Stores, spares and consumables	3,965,930	3,783,324
Stock-in-trade	17,964,575	19,967,856
Trade debts	6,228,432	6,234,873
Loans and advances	1,210,761	1,000,870
Short-term deposits and prepayments	760,408	757,238
Other receivables	1,898,981	2,191,782
Short-term investments	19,193,703	21,291,416
Cash and bank balances	704,413	638,203
	51,927,203	55,865,562
TOTAL ASSETS	107,072,568	111,215,520
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised capital		
7,500,000,000 (June 30, 2025: 7,500,000,000) ordinary shares of PKR 2 each	15,000,000	15,000,000
Issued, subscribed and paid-up capital		
461,795,250 (June 30, 2025: 461,795,250) ordinary shares of PKR 2 each	923,591	923,591
Capital reserves	18,309,643	18,309,643
Revenue reserve - unappropriated profit	39,391,612	40,192,094
Attributable to the equity holders of the Holding Company	58,624,846	59,425,328
Non-controlling interests	11,280	11,137
TOTAL EQUITY	58,636,126	59,436,465
NON-CURRENT LIABILITIES		
Staff retirement benefits	128,682	127,885
Long-term loans	7,687,700	7,888,881
Lease liabilities	191,271	218,847
Deferred tax liability - net	7,433,068	7,557,403
Deferred income - Government grant	288,346	322,032
Long-term portion of Sindh Infrastructure Development Cess	799,953	1,211,694
	16,529,020	17,326,742
CURRENT LIABILITIES		
Trade and other payables	13,416,431	12,215,420
Accrued mark-up	879,315	868,204
Short-term financing	9,988,323	16,833,908
Current portion of long-term loans	2,551,207	2,618,516
Current portion of lease liabilities	85,010	83,012
Current portion of deferred income - Government grant	149,135	155,801
Taxation - net	2,237,078	1,500,712
Unpaid dividend	2,424,425	-
Unclaimed dividend	176,498	176,740
	31,907,422	34,452,313
TOTAL EQUITY AND LIABILITIES	107,072,568	111,215,520
CONTINGENCIES AND COMMITMENTS		

Annexure – A3

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserve - Unappropriated profit	Total equity attributable to the equity holders of the Holding Company	Non- controlling interests	Total
	(PKR in '000)					
As at July 1, 2025 (Audited)	923,591	18,309,643	35,748,582	54,981,816	10,788	54,992,604
Transaction with owners						
Final dividend for the year ended June 30, 2025 @ PKR 6.20 per share	-	-	(2,863,131)	(2,863,131)	-	(2,863,131)
Profit for the period	-	-	2,151,460	2,151,460	140	2,151,600
Other comprehensive income for the period - net of tax	-	-	-	-	-	-
Total comprehensive income for the period	-	-	2,151,460	2,151,460	140	2,151,600
As at September 30, 2025 (Unaudited)	923,591	18,309,643	35,036,911	54,270,145	10,928	54,281,073
Interim dividend for the year ended June 30, 2026 @ PKR 5.25 per share	-	-	(2,424,425)	(2,424,425)	-	(2,424,425)
Profit for the period	-	-	7,596,581	7,596,581	209	7,596,790
Other comprehensive loss for the period - net of tax	-	-	(16,973)	(16,973)	-	(16,973)
Total comprehensive income for the period	-	-	7,579,608	7,579,608	209	7,579,817
As at July 1, 2026 (Audited)	923,591	18,309,643	40,192,094	59,425,328	11,137	59,436,465
Transaction with owners						
Final dividend for the year ended June 30, 2026 @ PKR 5.25 per share	-	-	(2,424,425)	(2,424,425)	-	(2,424,425)
Profit for the period	-	-	1,623,943	1,623,943	143	1,624,086
Other comprehensive income for the period - net of tax	-	-	-	-	-	-
Total comprehensive income for the period	-	-	1,623,943	1,623,943	143	1,624,086
As at September 30, 2026 (Unaudited)	923,591	18,309,643	39,391,612	58,624,846	11,280	58,636,126

Annexure – A4

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	(PKR in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	7,059,065	4,617,345
Payments for :		
Non-management staff gratuity and eligible retired employees' medical scheme	(5,461)	(3,048)
Staff retirement benefits plan	(16,841)	(25,685)
Income tax and final taxes	(353,896)	(327,734)
Interest on loans / finances	(703,630)	(459,476)
Net cash generated from operating activities	5,979,237	3,801,402
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(860,593)	(1,429,910)
Proceeds from disposal of operating fixed assets	39,424	9,714
Interest income received	1,384	5,947
Short-term investments redeemed	200,000	-
Net cash used in investing activities	(619,785)	(1,414,249)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term loans obtained	-	310,669
Long-term loans repaid	(308,842)	(78,448)
Foreign exchange loan obtained	-	643,980
ERF loan (repaid) / obtained	(1,000,000)	2,100,000
Short term running finance repaid	(5,845,585)	(5,094,563)
Payment against lease liabilities	(36,286)	(44,791)
Dividends paid	(242)	(41)
Net cash used in financing activities	(7,190,955)	(2,163,194)
Net (decrease) / increase in cash and cash equivalents	(1,831,503)	223,959
Cash and cash equivalents at the beginning of the period	21,602,619	19,810,597
Cash and cash equivalents at the end of the period	19,771,116	20,034,556
Cash and cash equivalents at the end of period comprise of:		
Cash and bank balances	704,413	971,712
Short term investments	19,066,703	19,062,844
	19,771,116	20,034,556

Annexure – B1

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	For the three months period ended September 30, 2026	For the three months period ended September 30, 2025
	------(PKR in '000)-----	
Net turnover	29,817,253	28,613,796
Cost of sales	(24,423,944)	(22,472,927)
Gross profit	5,393,309	6,140,869
Selling and distribution expenses	(1,840,601)	(1,735,689)
Administration and general expenses	(728,890)	(650,495)
Operating profit	2,823,818	3,754,685
Finance costs	(765,802)	(544,024)
Exchange loss	(34,081)	(5,736)
Workers' profit participation fund	(63,667)	(92,586)
Workers' welfare fund	(46,834)	(66,166)
Other charges	(27,937)	(40,652)
	(938,321)	(749,164)
Other income	566,745	878,646
Profit before final taxes and income tax	2,452,242	3,884,167
Final taxes	(105,870)	(90,143)
Profit before income tax	2,346,372	3,794,024
Taxation - Income tax		
Current	(984,353)	(1,376,616)
Deferred	172,394	31,792
	(811,959)	(1,344,824)
Profit for the period	1,534,413	2,449,200
 Basic and diluted earnings per share (PKR)	 3.32	 5.30

Annexure – B2

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)
	------(PKR in '000)-----	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	38,158,123	38,445,137
Intangible assets	3,118,364	3,120,509
Right-of-use assets	224,003	247,418
	<u>41,500,490</u>	<u>41,813,064</u>
Long-term investments	2,412,491	2,412,491
Long-term loans	1,117,775	1,114,878
Long-term deposits and other assets	1,088,864	1,098,852
	<u>4,619,130</u>	<u>4,626,221</u>
	<u>46,119,620</u>	<u>46,439,285</u>
CURRENT ASSETS		
Stores, spares and consumables	3,887,778	3,707,964
Stock-in-trade	17,903,240	19,922,348
Trade debts	6,192,048	6,206,889
Loans and advances	1,207,452	993,932
Short-term deposits and prepayments	759,581	755,989
Other receivables	2,186,392	2,482,089
Short-term investments	19,170,790	21,269,067
Cash and bank balances	606,854	562,522
	<u>51,914,135</u>	<u>55,900,800</u>
TOTAL ASSETS	<u>98,033,755</u>	<u>102,340,085</u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised capital		
7,500,000,000 (June 30, 2026: 7,500,000,000) ordinary shares of PKR 2 each	<u>15,000,000</u>	<u>15,000,000</u>
Issued, subscribed and paid-up share capital		
461,795,250 (June 30, 2026: 461,795,250) ordinary shares of PKR 2 each	923,591	923,591
Capital reserves	18,309,643	18,309,643
Revenue reserve - unappropriated profit	33,256,321	34,146,333
TOTAL EQUITY	<u>52,489,555</u>	<u>53,379,567</u>
LIABILITIES		
NON-CURRENT LIABILITIES		
Staff retirement benefits	127,116	126,320
Long-term loans	7,687,700	7,888,881
Lease liabilities	191,271	218,847
Deferred tax liability - net	3,970,010	4,142,405
Deferred income - government grant	288,346	322,032
Long term portion of Sindh Infrastructure Development Cess	799,953	1,211,694
	<u>13,064,396</u>	<u>13,910,179</u>
CURRENT LIABILITIES		
Trade and other payables	14,003,292	12,827,869
Accrued mark-up	879,315	868,204
Short-term financing	9,988,323	16,833,908
Current portion of long-term loans	2,551,207	2,618,516
Current portion of lease liabilities	85,010	83,012
Current portion of deferred income - government grant	149,135	155,801
Taxation - net	2,222,599	1,486,289
Unpaid dividend	2,424,425	-
Unclaimed dividend	176,498	176,740
	<u>32,479,804</u>	<u>35,050,339</u>
TOTAL EQUITY AND LIABILITIES	<u>98,033,755</u>	<u>102,340,085</u>
CONTINGENCIES AND COMMITMENTS		

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Annexure – B3

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserve - unappropriated profit	Total
	(PKR in '000)			
As at July 1, 2025 (Audited)	923,591	18,309,643	29,758,856	48,992,090
Transaction with owners				
Final dividend for the year ended June 30, 2025 @ PKR 6.20 per share	-	-	(2,863,131)	(2,863,131)
Profit for the period	-	-	2,449,200	2,449,200
Other comprehensive income for the period - net of tax	-	-	-	-
Total comprehensive income for the period	-	-	2,449,200	2,449,200
As at September 30, 2025 (Unaudited)	923,591	18,309,643	29,344,925	48,578,159
Interim dividend for the year ended June 30, 2026 @ PKR 5.25 per share	-	-	(2,424,425)	(2,424,425)
Profit for the period	-	-	7,242,806	7,242,806
Other comprehensive income for the period - net of tax	-	-	(16,973)	(16,973)
Total comprehensive income for the period	-	-	7,225,833	7,225,833
As at July 1, 2026 (Audited)	923,591	18,309,643	34,146,333	53,379,567
Transaction with owners				
Final dividend for the year ended June 30, 2026 @ PKR 5.25 per share	-	-	(2,424,425)	(2,424,425)
Profit for the period	-	-	1,534,413	1,534,413
Other comprehensive income for the period - net of tax	-	-	-	-
Total comprehensive income for the period	-	-	1,534,413	1,534,413
As at September 30, 2026 (Unaudited)	923,591	18,309,643	33,256,321	52,489,555

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Annexure – B4

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	----- (PKR in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	7,031,812	4,747,732
Payments for :		
Non-management staff gratuity and eligible retired employees' medical scheme	(5,461)	(3,048)
Staff retirement benefit plans	(16,841)	(25,685)
Income tax and final taxes	(353,914)	(327,657)
Interest on loans / finances	(703,631)	(459,569)
Net cash generated from operating activities	5,951,965	3,931,773
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(855,763)	(1,399,086)
Proceeds from disposal of operating fixed assets	39,424	9,713
Profit received on short term investments	1,384	5,947
Short-term investments redeemed	200,000	-
Net cash used in investing activities	(614,955)	(1,383,426)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term loans obtained	-	310,669
Long-term loans repaid	(308,842)	(78,448)
Foreign exchange loan obtained	-	643,980
ERF loan (repaid) / obtained	(1,000,000)	2,100,000
Short term running finance repaid	(5,845,585)	(5,094,563)
Payment against lease liabilities	(36,286)	(44,791)
Dividends paid	(242)	(41)
Net cash used in from financing activities	(7,190,955)	(2,163,194)
Net increase in cash and cash equivalents	(1,853,945)	385,153
Cash and cash equivalents at the beginning of the period	21,504,589	19,543,308
Cash and cash equivalents at the end of the period	19,650,644	19,928,461
Cash and cash equivalents at the end of the period comprise of:		
Cash and bank balances	606,854	495,898
Short term investments	19,043,790	19,432,563
	19,650,644	19,928,461