

Flying Cement Company Limited

Corporate Briefing Session

FY 2026



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Vision

To be a premier quality cement manufacturing unit engaged in nation building through the most efficient utilization of resources.

Mission

Successfully deliver quality cement by using innovative practices with the ultimate goal of increasing the satisfaction of our customers.

To minimize the cost of production by using state-of-the-art technology and utilizing our experience in increasing profits for our shareholders.



Company Overview

Plant & Capacities

- Located in Mangowal, District Khushab on a land area of 135 acres.
- Produces Portland Grey Cement based on 'Dry Process Technology'
- The Company is a trend setter of successfully using local coal in place of imported coal as main source of energy for last 10 years. Other cement manufacturing units have also shifted on local coal, hence a huge foreign reserve worth million of \$ is being saved on import of coal.
- Maintaining a credit rating of 'A-' (Long term) & 'A2' (Short term) along with a 'Stable' outlook by PACRA.

Supply Chain Dynamics

- Domestic sales handled through a network of 150 regular dealers in Punjab & KPK (mainly Faisalabad, Sialkot, Gujranwala, Khushab, Sargodha, Lahore, Multan, Peshawar etc.).



Key Indicators vs Last Year



Gross Revenue
30%



Gross Profit
11%



Operating Profit
27%

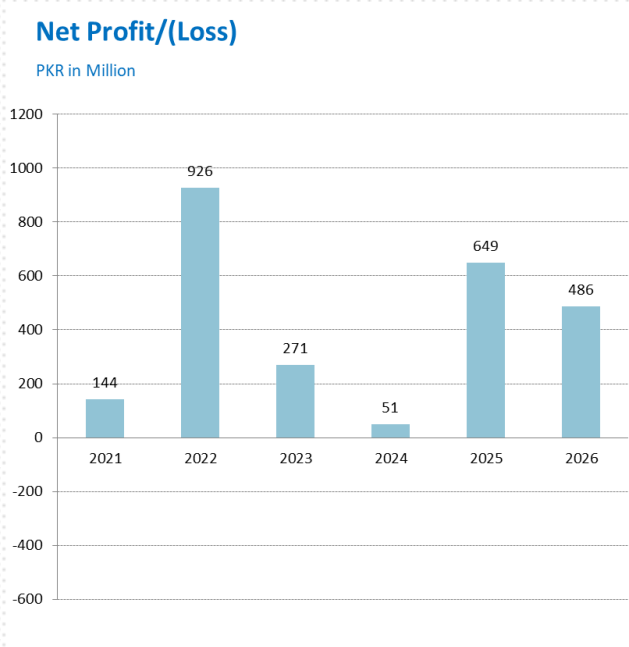
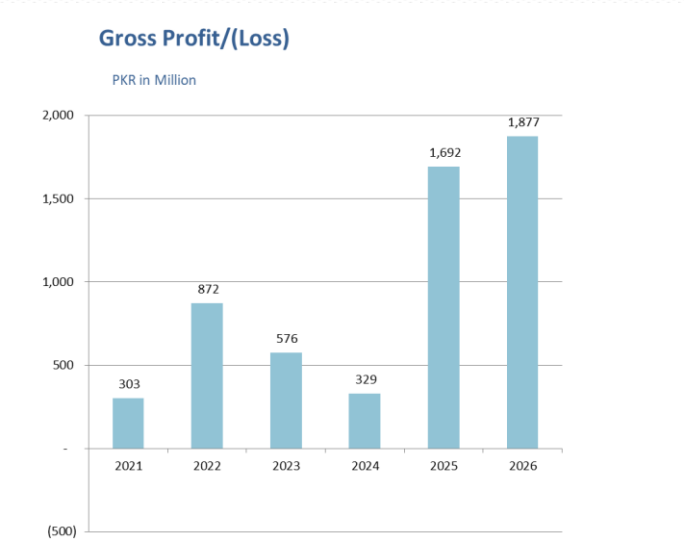
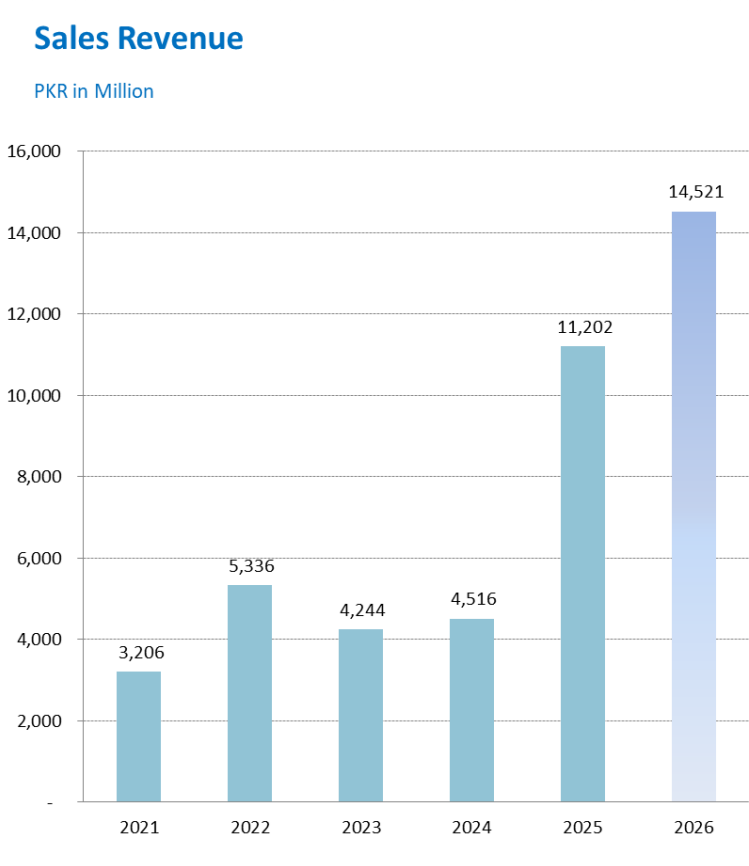


Net Profit
-25%

Rs. in Million

	FY 2026	FY 2025	Variance
Gross Sales	22,237	17,091	↑ 30 %
Net Sales	14,521	11,202	↑ 30%
Gross Profit	1,877	1,692	↑ 11%
Operating Profit	1,518	1,199	↑ 27%
Profit after Tax	486	649	↓ 25%
EPS- Rs.	0.70	0.93	↓ 25%

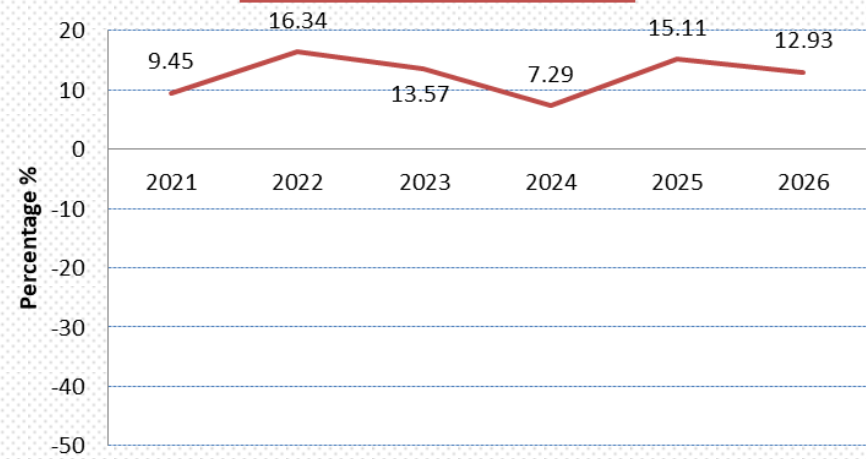
Financials at a Glance FY 2026



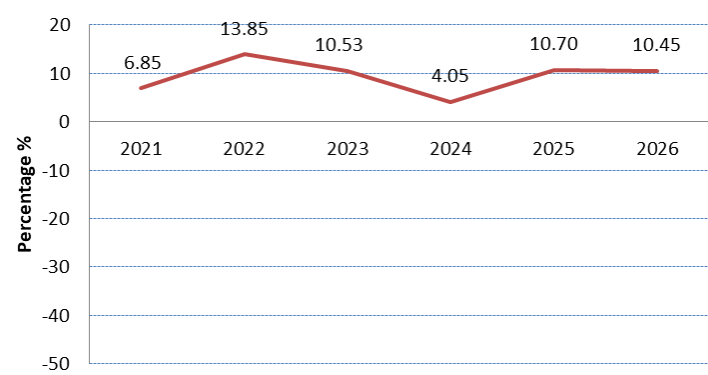
Financials at a Glance FY 2026



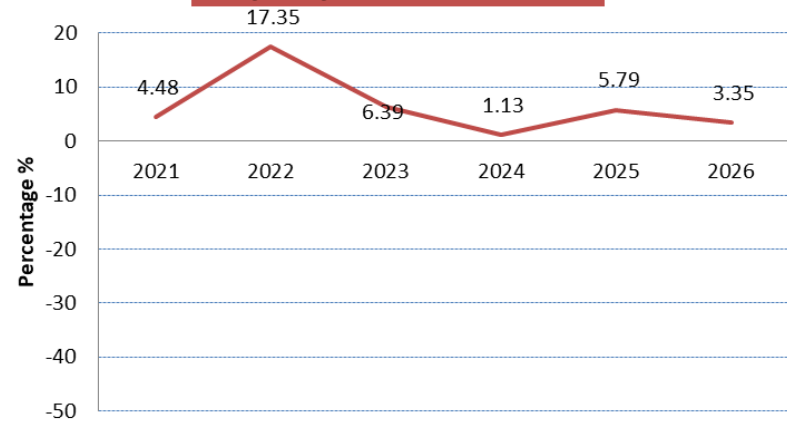
Gross Profit to Sales



Operating Profit to Sales



Profit after tax to Sales





Financials at a Glance

Rs. In million

Total Equity

2026 Rs. 13,873

2025 Rs. 13,388

Total Property, Plant & Equipment

2026 Rs. 26,704

2025 Rs. 27,000

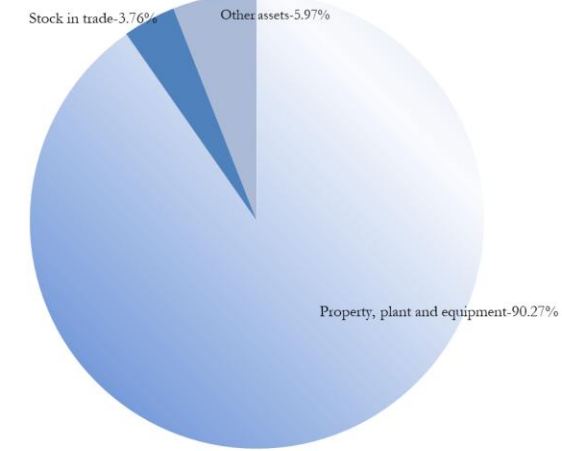
Total Assets

2026 Rs. 29,580

2025 Rs. 29,743

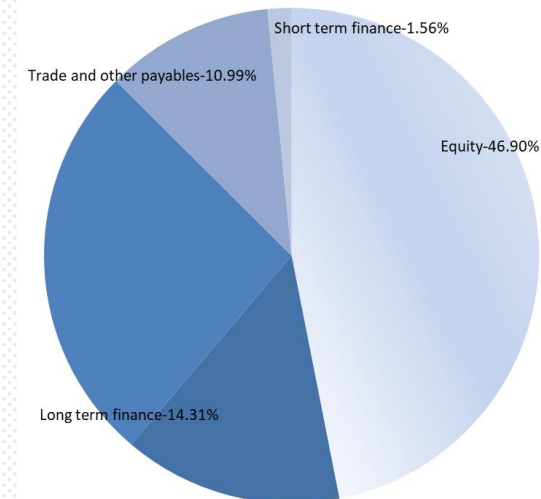
Assets-FY 2026

Percentage



Equity and Liabilities-FY 2026

Percentage





Going Forward

The Company has announced the milestone achievement of Commercial Operation Date (COD) of its new Line-II on October 07, 2026. The management is confident that this achievement will contribute a lot towards the growth, financial performance and bright prospects of the Company in future. Consequently, it is anticipated that the Company's financial results will improve significantly going forward.



Key Business Challenges & Outlook



ME Conflict

- ✓ Chocking key maritime routs
- ✓ Affecting world economy
- ✓ increasing fuel & gas prices



Higher cost

- ✓ Increased cost of production
- ✓ Higher fuel & coal prices
- ✓ Inflation surged to double digit



Monitory policy

- ✓ Interest rate raised to 12%
- ✓ Reserve rebuilding through external sources



Product demand

- ✓ Volatile demand of the product
- ✓ Government spending on PSDP
- ✓ Real estate sector growth

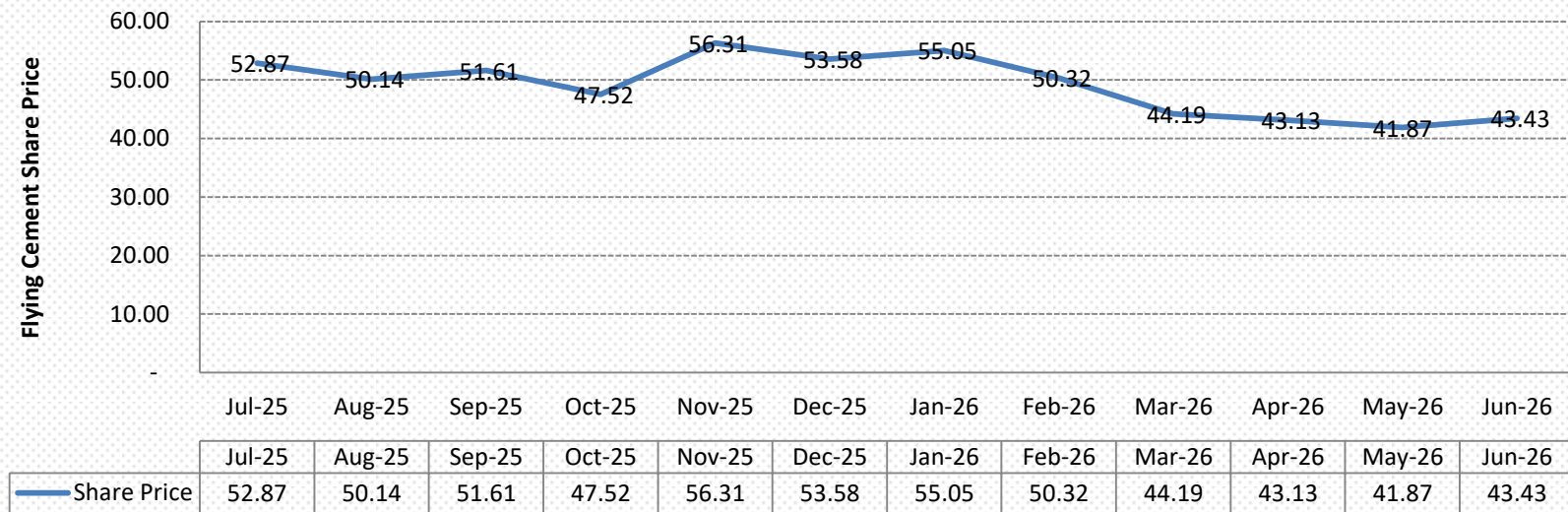


Royalty

- ✓ Higher royalty on basic raw material in Punjab



Share Price Sensitivity Analysis



The PSX index remained volatile especially during latter of the year owing to geopolitical situation etc.



Q & A

Thank you



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