

FORM-7

Date: 27/10/2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Pakistan Tobacco Company Limited
Serena Business Complex
Khayaban -e- Suhrwardy
Sector G-5, Islamabad

Tel: +92 (0) 51 2083200-01
Fax: +92 (0) 51 2604516
www.ptc.com.pk

Dear Sir,

Financial Results for the 3rd Quarter ended on September 30, 2026

We have to inform you that the Board of Directors of our Company in their Meeting held on the 27th day of October 2026 at 1200 hrs. at Company's Head Office situated at Serena Business Complex, Islamabad recommended the following:

(i) CASH DIVIDEND:

Fourth interim Cash Dividend for the year ending on 31st December 2026 at Rs.50.00 per share i.e.500%. This is in addition to Interim Dividend already paid for Rs.105.00 per share i.e. 1050%.

(ii) BONUS SHARES- NIL –

(iii) RIGHTS SHARES.....- NIL –

(iv) ANY OTHER ENTITLEMENT / CORPORATE ACTION-----NIL –

(v) ANY OTHER PRICE SENSITIVE INFORMATION----- NIL –

The Financial Results of the Company for the nine months ended on 30th September 2026 are attached as Annex-A to this letter.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on 6th November 2026.

The Share Book Transfer Books of the Company will be closed from **9th to 11th November 2026 (both days inclusive)**. Transfers received at the office of the Company's Share Registrar, FAMCO Share Registration (Pvt.) Ltd, 8-F, Near Hotel Faran, Nursery, Block 6, P.E.C.H.S., Shahrah-e-Faisal, Karachi at the close of business on 6th November 2026, will be treated in time for above entitlement to the transferees.

The Quarterly Report of the Company for the period ended on 30th September 2026 will be transmitted through PUCARS separately within the specified time.

Yours sincerely,
Pakistan Tobacco Company Limited


Sami Zaman
Company Secretary

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Profit or Loss (Un-audited)
For the nine months period ended September 30, 2026

	Note	Three months ended		Nine months ended	
		Sep 30, 2026 (Rs.'000)	Sep 30, 2025 (Rs.'000)	Sep 30, 2026 (Rs.'000)	Sep 30, 2025 (Rs.'000)
Domestic turnover		106,572,777	89,251,026	322,249,929	263,089,123
Export turnover		4,220,327	1,554,105	10,329,892	11,803,196
Gross turnover		110,793,104	90,805,131	332,579,821	274,892,319
Excise duties		(51,185,045)	(43,409,471)	(155,252,242)	(130,280,153)
Sales tax		(17,058,068)	(14,240,543)	(51,708,281)	(42,064,030)
Net turnover		42,549,991	33,155,117	125,619,298	102,548,136
Cost of sales	7	(19,174,400)	(13,577,861)	(61,329,348)	(50,130,030)
Gross profit		23,375,591	19,577,256	64,289,950	52,418,106
Selling and distribution costs		(2,537,124)	(1,319,320)	(7,085,073)	(5,007,101)
Administrative expenses		(812,971)	(883,785)	(4,635,443)	(4,165,509)
Other expenses	8	(1,399,455)	(1,248,182)	(3,762,361)	(3,115,584)
Other income	9	119,853	200,105	264,004	332,884
		(4,629,697)	(3,251,182)	(15,218,873)	(11,955,310)
Operating profit		18,745,894	16,326,074	49,071,077	40,462,796
Finance income	10	395,949	577,225	959,674	1,685,407
Finance cost		(219,355)	(191,493)	(623,396)	(590,815)
Net finance income		176,594	385,732	336,278	1,094,592
Profit before income tax		18,922,488	16,711,806	49,407,355	41,557,388
Income tax expense	11	(7,277,623)	(6,453,191)	(19,235,192)	(17,039,237)
Profit for the period		11,644,865	10,258,615	30,172,162	24,518,151
Earnings per share - basic and diluted (Rupees)		45.58	40.15	118.09	95.96

The annexed notes 1 to 28 form an integral part of these condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Olga Gumnits
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Financial Position (Un-audited)
As at September 30, 2026

	<i>Note</i>	Sep 30, 2026 (Un-audited) (Rs.'000)	Dec 31, 2025 (Audited) (Rs.'000)
Non current assets			
Property, plant and equipment	12	32,283,009	28,763,826
Advances for capital expenditure		295,123	1,933,966
Employees retirement funds		1,658,093	583,212
Long term investment in subsidiary company	13	5,000	5,000
Long term deposits and prepayments		48,460	44,114
		34,289,685	31,330,118
Current assets			
Stock-in-trade		51,394,852	53,837,567
Stores and spares		789,067	673,348
Trade debts		224,633	2,650
Loans and advances	14	5,166,691	611,147
Short term prepayments		110,091	222,028
Other receivables	15	4,871,832	7,550,193
Short term investments	16	12,126,105	-
Cash and bank balances	17	5,827,981	1,694,868
		80,511,252	64,591,801
Current liabilities			
Trade and other payables	18	46,908,224	32,203,329
Other liabilities		5,491,577	4,764,532
Lease liability	20	2,170,647	569,898
Unpaid dividend		187,601	164,725
Unclaimed dividend		197,629	178,355
Current income tax liabilities		2,782,050	5,581,723
		57,737,728	43,462,562
Net current assets		22,773,524	21,129,239
Non current liabilities			
Lease liability	20	1,799,651	3,821,691
Deferred tax liabilities		2,207,393	1,673,689
		4,007,044	5,495,380
Net assets		53,056,165	46,963,977
Share capital and reserves			
Share capital	21	2,554,938	2,554,938
Capital reserve		14,197,012	11,937,195
Revenue reserve - Unappropriated profit		36,304,215	32,471,844
		53,056,165	46,963,977
Contingencies and commitments	22		

The annexed notes 1 to 28 form an integral part of these condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Olga Gumnits
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Condensed Interim Statement of Changes in Equity (Un-audited)

For the nine months period ended September 30, 2026

	Share capital	Revenue reserve - Unappropriated profit	Capital reserve	Total
	(Rs.'000)	(Rs.'000)	(Rs.'000)	(Rs.'000)
Balance at January 1, 2025	2,554,938	40,811,528	8,923,501	52,289,967
Total comprehensive income for the period:				
Profit for the period	-	24,518,151	-	24,518,151
Other comprehensive income	-	137,038	-	137,038
Total comprehensive income for the period	-	24,655,189	-	24,655,189
Free of cost services and exempted recharges	-	-	1,832,696	1,832,696
Transactions with owners of the Company:				
1st Interim dividend for the year ended December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
2nd Interim dividend for the year ended December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
3rd Interim dividend for the year ended December 31, 2025 @ Rs. 40 per share	-	(10,219,752)	-	(10,219,752)
4th Interim dividend for the year ended December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
	-	(33,214,194)	-	(33,214,194)
Balance at September 30, 2025	<u>2,554,938</u>	<u>32,252,523</u>	<u>10,756,197</u>	<u>45,563,658</u>
Balance at January 1, 2026	2,554,938	32,471,844	11,937,195	46,963,977
Total comprehensive income for the period:				
Profit for the period	-	30,172,162	-	30,172,162
Other comprehensive income	-	487,058	-	487,058
Total comprehensive income for the period	-	30,659,220	-	30,659,220
Free of cost services and exempted recharges	-	-	2,259,817	2,259,817
Transactions with owners of the Company:				
1st Interim dividend for the year ending December 31, 2026 @ Rs. 35 per share	-	(8,942,283)	-	(8,942,283)
2nd Interim dividend for the year ending December 31, 2026 @ Rs. 35 per share	-	(8,942,283)	-	(8,942,283)
3rd Interim dividend for the year ending December 31, 2026 @ Rs. 35 per share	-	(8,942,283)	-	(8,942,283)
	-	(26,826,849)	-	(26,826,849)
Balance at September 30, 2026	<u>2,554,938</u>	<u>36,304,215</u>	<u>14,197,012</u>	<u>53,056,165</u>

The annexed notes 1 to 28 form an integral part of these condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Olga Gumnits
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Cash Flows (Un-audited)
For the nine months period ended September 30, 2026

		Nine months ended	
	Note	Sep 30, 2026 (Rs.'000)	Sep 30, 2025 (Rs.'000)
Cash flows from operating activities			
Cash generated from operations	23	69,568,217	38,140,405
Finance cost paid		(544,147)	(521,150)
Income tax paid		(21,501,162)	(14,692,961)
Contribution to retirement benefit funds		(1,148,417)	(528,558)
Net cash from operating activities		46,374,491	22,397,736
Cash flows from investing activities			
Purchases of property, plant and equipment		(7,115,048)	(2,689,521)
Advances for capital expenditure		1,638,843	903,938
Proceeds from sale of property, plant and equipment		1,412,704	875,086
Interest received		1,154,218	1,685,407
Net cash from investing activities		(2,909,283)	774,910
Cash flows from financing activities			
Dividends paid		(26,784,699)	(25,502,689)
Lease payments		(421,291)	(1,437,175)
Net cash used in financing activities		(27,205,990)	(26,939,864)
Net increase in cash and cash equivalents		16,259,218	(3,767,218)
Cash and cash equivalents at January 1		1,694,868	13,302,754
Cash and cash equivalents at Sep 30		17,954,086	9,535,536
Cash and cash equivalents comprise:			
Short-term investments	16	12,126,105	3,501,067
Cash and bank balances	17	5,827,981	6,034,469
		17,954,086	9,535,536

The annexed notes 1 to 28 form an integral part of these condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Olga Gumnits
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Consolidated Condensed Interim Statement of Profit or Loss

(Un-audited) For the nine months period ended September 30, 2026

	Note	Three months ended		Nine months ended	
		Sep 30, 2026 (Rs.'000)	Sep 30, 2025 (Rs.'000)	Sep 30, 2026 (Rs.'000)	Sep 30, 2025 (Rs.'000)
Domestic turnover		106,572,777	89,251,026	322,249,929	263,089,123
Export turnover		4,220,327	1,554,105	10,329,892	11,803,196
Gross turnover		110,793,104	90,805,131	332,579,821	274,892,319
Excise duties		(51,185,045)	(43,409,471)	(155,252,242)	(130,280,153)
Sales tax		(17,058,068)	(14,240,543)	(51,708,281)	(42,064,030)
Net turnover		42,549,991	33,155,117	125,619,298	102,548,136
Cost of sales	7	(19,174,400)	(13,577,861)	(61,329,348)	(50,130,030)
Gross profit		23,375,591	19,577,256	64,289,950	52,418,106
Selling and distribution costs		(2,537,124)	(1,319,320)	(7,085,073)	(5,007,101)
Administrative expenses		(812,971)	(883,785)	(4,635,443)	(4,165,509)
Other expenses	8	(1,399,455)	(1,248,182)	(3,762,361)	(3,115,584)
Other income	9	119,853	200,105	264,004	332,884
		(4,629,697)	(3,251,182)	(15,218,873)	(11,955,310)
Operating profit		18,745,894	16,326,074	49,071,077	40,462,796
Finance income	10	395,949	577,225	959,674	1,685,407
Finance cost		(219,355)	(191,493)	(623,396)	(590,815)
Net finance income		176,594	385,732	336,278	1,094,592
Profit before income tax		18,922,488	16,711,806	49,407,355	41,557,388
Income tax expense	11	(7,277,623)	(6,453,191)	(19,235,192)	(17,039,237)
Profit for the period		11,644,865	10,258,615	30,172,162	24,518,151
Earnings per share - basic and diluted (Rupees)		45.58	40.15	118.09	95.96

The annexed notes 1 to 27 form an integral part of these consolidated condensed interim financial statements.

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MD / Chief Executive Officer

Olga Gumnits
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Consolidated Condensed Interim Statement of Financial Position
(Un-audited) As at September 30, 2026

	<i>Note</i>	Sep 30, 2026 (Un-audited) (Rs.'000)	Dec 31, 2025 (Audited) (Rs.'000)
Non current assets			
Property, plant and equipment	12	32,308,057	28,788,874
Advances for capital expenditure		295,123	1,933,966
Employees retirement funds		1,658,093	583,212
Long term deposits and prepayments		48,460	44,114
		34,309,733	31,350,166
Current assets			
Stock-in-trade		51,394,852	53,837,567
Stores and spares		789,067	673,348
Trade debts		224,633	2,650
Loans and advances	13	5,166,691	611,147
Short term prepayments		110,091	222,028
Other receivables	14	4,851,811	7,530,172
Short term investments	15	12,126,105	-
Cash and bank balances	16	5,827,981	1,694,868
		80,491,231	64,571,780
Current liabilities			
Trade and other payables	17	46,908,251	32,203,356
Other liabilities		5,491,577	4,764,532
Lease liability	19	2,170,647	569,898
Unpaid dividend		187,601	164,725
Unclaimed dividend		197,629	178,355
Current income tax liabilities		2,782,050	5,581,723
		57,737,755	43,462,589
Net current assets		22,753,476	21,109,191
Non current liabilities			
Lease liability	19	1,799,651	3,821,691
Deferred tax liabilities		2,207,393	1,673,689
		4,007,044	5,495,380
Net assets		53,056,165	46,963,977
Share capital and reserves			
Share capital	20	2,554,938	2,554,938
Capital reserve		14,197,012	11,937,195
Revenue reserve - Unappropriated profit		36,304,215	32,471,844
		53,056,165	46,963,977
Contingencies and commitments	21		

The annexed notes 1 to 27 form an integral part of these consolidated condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Olga Gumnits
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Consolidated Condensed Interim Statement of Changes in Equity

(Un-audited) For the nine months period ended September 30, 2026

	Share capital	Revenue reserve - Unappropriated profit	Capital reserve	Total
	(Rs.'000)	(Rs.'000)	(Rs.'000)	(Rs.'000)
Balance at January 1, 2025	2,554,938	40,811,528	8,923,501	52,289,967
Total comprehensive income for the period:				
Profit for the period	-	24,518,151	-	24,518,151
Other comprehensive income	-	137,038	-	137,038
Total comprehensive income for the period	-	24,655,189	-	24,655,189
Free of cost services and exempted recharges	-	-	1,832,696	1,832,696
Transactions with owners of the Company:				
1st Interim dividend for the year ended December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
2nd Interim dividend for the year ended December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
3rd Interim dividend for the year ended December 31, 2025 @ Rs. 40 per share	-	(10,219,752)	-	(10,219,752)
4th Interim dividend for the year ended December 31, 2025 @ Rs. 30 per share	-	(7,664,814)	-	(7,664,814)
	-	(33,214,194)	-	(33,214,194)
Balance at September 30, 2025	<u>2,554,938</u>	<u>32,252,523</u>	<u>10,756,197</u>	<u>45,563,658</u>
Balance at January 1, 2026	2,554,938	32,471,844	11,937,195	46,963,977
Total comprehensive income for the period:				
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Other comprehensive income	-	487,058	-	487,058
Total comprehensive income for the period	-	30,659,220	-	30,659,220
Free of cost services and exempted recharges	-	-	2,259,817	2,259,817
Transactions with owners of the Company:				
1st Interim dividend for the year ending December 31, 2026 @ Rs. 35 per share	-	(8,942,283)	-	(8,942,283)
2nd Interim dividend for the year ending December 31, 2026 @ Rs. 35 per share	-	(8,942,283)	-	(8,942,283)
3rd Interim dividend for the year ending December 31, 2026 @ Rs. 35 per share	-	(8,942,283)	-	(8,942,283)
	-	(26,826,849)	-	(26,826,849)
Balance at September 30, 2026	<u>2,554,938</u>	<u>36,304,215</u>	<u>14,197,012</u>	<u>53,056,165</u>

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Usman Zahur
MD / Chief Executive Officer

Olga Gumnits
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Consolidated Condensed Interim Statement of Cash Flows
(Un-audited) For the nine months period ended September 30, 2026

		Nine months ended	
	Note	Sep 30, 2026 (Rs.'000)	Sep 30, 2025 (Rs.'000)
Cash flows from operating activities			
Cash generated from operations	22	69,568,217	38,140,405
Finance cost paid		(544,147)	(521,150)
Income tax paid		(21,501,162)	(14,692,961)
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Net cash used in financing activities		(27,205,990)	(26,939,864)
Net increase in cash and cash equivalents		16,259,218	(3,767,218)
Cash and cash equivalents at January 1		1,694,868	13,302,754
Cash and cash equivalents at Sep 30		17,954,086	9,535,536
Cash and cash equivalents comprise:			
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		17,954,086	9,535,536

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