



FAUJI CEMENT COMPANY LIMITED

HEAD OFFICE - FAUJI TOWERS, BLOCK III, 68 TIPU ROAD, CHAKLALA, RAWALPINDI

Tel: 051-9280081-83, 5763321-24

Fax: 051-9280416

Web: www.fccl.com.pk

Ref No. SECY/FCCL/2037/08

Dated: 27 October 2026

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: **Financial Results for the 1st Quarter Ended 30th September 2026**

1. The Board of Directors of Fauji Cement Company Limited (FCCL) in their meeting held at Company Head Office, Block-III, 68 Tipu Road, Chaklala, Rawalpindi today i.e 27 October 2026, has recommended the following: -

- | | | | |
|----|----------------------|---|-----|
| a. | Cash Dividend | : | Nil |
| b. | Bonus Shares | : | Nil |
| c. | Right Shares | : | Nil |

2. The financial results of the first Quarter ended on 30th September, 2026 of the Company are attached at **Annexure 'A'**. Key highlights of 1st Quarter FY 27 are given below: -

- The Company earned a Profit after Tax of Rs 4,958 million as compared to Rs 3,286 million in SPLY, an increase of 51% YOY, lifting the net profit margin to 19% from 14%.
- Gross Profit Margin increased to 36% (up 13% YOY from 32% in SPLY) driven primarily by improved retention prices, higher local dispatches and cost optimization initiatives contributed towards achieving the overall results.

3. The 1st Quarterly Report of the Company for the period ended 30th September, 2026 will also be transmitted through **PUCARS** separately, within the specified period.

4. You may inform the members of the Exchange accordingly, please.



Brig Kashif Naveed Abbasi, SI (M), Retd
Company Secretary

Copy to:

- Manager, Companies & Securities Compliance**
Pakistan Stock Exchange Limited
Pakistan Exchange Building,
Stock Exchange Road, Karachi
- Executive Director, Company Law Division**
Corporatization and Compliance Department
Securities and Exchange Commission of Pakistan (SECP),
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad
- Chief Compliance & Risk Officer**
Central Depository Company of Pakistan Limited, CDC House 99-B, Block B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi
- Share Registrar & Corporate Consultant**
M/s Corplink (Pvt Limited)
Wings Arcade, 1-K, Commercial, Model Town, Lahore

Marketing Office: 4th Floor, AWT Plaza,
The Mall, Rawalpindi

Tel: 051-9273001, 9270667, 9271949

Fax: 051-5582965-66

Wah Plant: Near Wah Railway
Station, Tehsil Taxila, Dist. Rawalpindi

Tel: 057-2520452, 2520401-02

Fax: 057-2520451

Jhang Bahtar Plant: Near Village Jhang
Bahtar, Tehsil Fateh Jang, Distt. Attock

Tel: 057-2538047-48 Fax: 057-2538025

Nizampur Plant - Village Kahi, District
Nowshera.

Tel: 0923-690140-42

Fax No: 0923-690144

DG Khan Plant: Basti Hamdani, Village
Shadan Lund, Dist. DG Khan

Tel: 0333-1177197

PP Sack Plant: Plot No. 80, Phase-IV,
Industrial Estate, Hattar,
Dist. Haripur

Tel: 099-5352404

FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2026

	Note	Un-audited 30 September 2026 Rupees'000	Audited 30 June 2026 Rupees'000
EQUITY & LIABILITIES			
EQUITY AND RESERVES			
Share capital	4	24,528,476	24,528,476
Capital reserve - Premium on issue of shares		15,253,134	15,253,134
Revenue reserve - Accumulated profits		58,869,470	57,590,597
TOTAL EQUITY AND RESERVES		98,651,080	97,372,207
NON-CURRENT LIABILITIES			
Long term loans - secured	5	13,797,852	15,327,475
Employee benefits		342,513	315,399
Lease liabilities		68,011	83,005
Deferred government grant		1,087,724	1,193,317
Deferred tax liabilities - net		20,235,475	19,953,726
TOTAL NON-CURRENT LIABILITIES		35,531,575	36,872,922
CURRENT LIABILITIES			
Loan from Parent - unsecured		7,387,000	7,387,000
Trade and other payables		7,905,885	5,372,515
Accrued liabilities		13,677,373	13,265,101
Security deposits payable		579,818	581,539
Contract liabilities		1,441,739	1,342,184
Unclaimed dividend		45,514	45,513
Short term running finance - secured	6	208,604	2,469,127
Current portion of long term loans		10,574,191	10,253,374
Current portion of lease liability		84,022	71,299
Current portion of deferred government grant	5	440,270	454,313
TOTAL CURRENT LIABILITIES		42,344,416	41,241,965
TOTAL EQUITY AND LIABILITIES		176,527,071	175,487,094
CONTINGENCIES AND COMMITMENTS	7		

ASSETS

NON-CURRENT ASSETS

Property, plant and equipment	8	105,673,605	106,869,361
Right of use asset		135,108	155,412
Intangible assets and goodwill		10,268,599	10,321,634
Long term Investment accounted for under equity method		21,692,996	21,196,622
Long term deposits		119,759	119,759
TOTAL NON-CURRENT ASSETS		137,890,067	138,662,788

CURRENT ASSETS

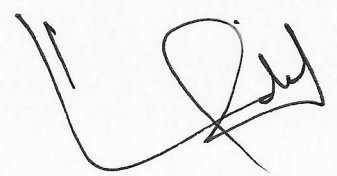
Stores, spares and loose tools		8,848,880	11,323,280
Stock in trade		10,124,895	10,316,705
Trade debts		8,114,475	8,036,414
Advances		177,292	236,769
Trade deposits and short term prepayments		219,777	42,283
Advance tax - net		239,245	1,232,159
Other receivables		19,103	30,626
Short term investments		9,023,447	1,923,627
Cash and bank balances		1,869,890	3,682,443
TOTAL CURRENT ASSETS		38,637,004	36,824,306

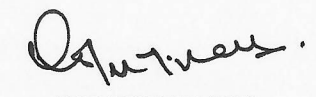
TOTAL ASSETS

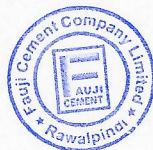
	Note	Un-audited 30 September 2026 Rupees'000	Audited 30 June 2026 Rupees'000
TOTAL ASSETS		176,527,071	175,487,094

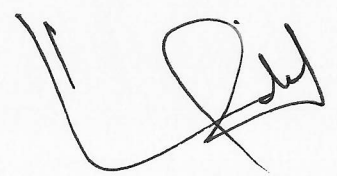
The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER



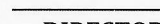

Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

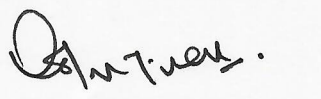
FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN - AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2026

	Note	Quarter Ended	
		30 September 2026 Rupees'000	30 September 2025 Rupees'000
Revenue - net	9	26,048,928	23,417,812
Cost of sales	10	(16,690,850)	(16,039,313)
Gross profit		9,358,078	7,378,499
Other income		145,670	175,780
Selling and distribution expenses	11	(846,528)	(725,099)
Administrative expenses		(533,216)	(499,772)
Other expenses	12	(516,023)	(368,122)
Operating profit		7,607,981	5,961,286
Finance cost		(714,075)	(1,135,639)
Finance income		308,149	467,187
Net finance cost		(405,926)	(668,452)
Share of net profit of investment under equity method		496,374	-
Profit before income tax		7,698,429	5,292,834
Income tax expense		(2,740,286)	(2,006,397)
Profit for the period		4,958,143	3,286,437
Earnings per share - basic and diluted (Rupees)		2.02	1.34

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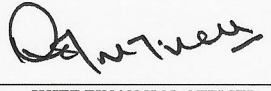
FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2026

	Quarter Ended	
	30 September 2026	30 September 2025
	Rupees'000	Rupees'000
Cash flows from operating activities		
Profit before tax	7,698,429	5,292,834
Adjustments for:		
Depreciation	1,230,694	1,213,883
Depreciation on right of use asset	20,303	16,080
Amortization of intangibles	53,036	53,036
Deferred grant	(119,635)	(92,867)
Provision for compensated absences	74,023	83,474
Workers' (Profit) Participation Fund including interest	389,679	285,537
Workers' Welfare Fund	130,119	84,480
Finance cost excluding exchange loss	749,800	1,127,564
Exchange (gain)/loss	(46,258)	24
Gain on disposal of property, plant and equipment	(487)	(1,334)
Share of net profit of investment accounted under equity method	(496,374)	-
Investment and bank deposits income	(308,149)	(467,187)
	1,676,751	2,302,690
Operating cash flows before working capital changes	9,375,180	7,595,524
Changes in		
Stores, spares and loose tools	2,474,400	2,462,711
Stock in trade	191,810	1,991,859
Trade debts	(78,061)	(59,345)
Advances	59,477	136,574
Trade deposits and short term prepayments	(177,494)	(213,774)
Sales tax refundable	-	294,937
Other receivables	11,523	(23,588)
Trade and other payables	833,682	347,341
Accrued liabilities	412,272	345,710
Short term running finance - secured	(1,775,000)	(149,000)
Security deposits payable	(1,721)	(2,434)
Contract liabilities	99,555	36,990
	2,050,443	5,167,981
Compensated absences paid	(135,323)	(132,185)
Payment to Workers' (Profit) Participation Fund	(142,736)	(139,870)
Taxes paid	(1,465,631)	(1,083,020)
Net cash generated from operating activities	9,681,933	11,408,430
Cash flows from investing activities		
Additions in property, plant and equipment excluding borrowing cost	(34,938)	(671,823)
Short term investments - net	(7,099,820)	(8,185,379)
Proceeds from disposal of property, plant and equipment	487	1,334
Interest received on bank deposits	250,449	405,852
Net cash used in investing activities	(6,883,822)	(8,450,016)
Cash flows from financing activities		
Repayment of long term loans	(1,542,536)	(1,119,437)
Lease payments	(9,031)	(17,361)
Dividend paid	(2,268,242)	(1,890,442)
Mark up paid on loan from parent	-	(370,362)
Finance cost paid	(325,247)	(617,090)
Net cash used in financing activities	(4,145,056)	(4,014,692)
Increase in cash and cash equivalents	(1,346,945)	(1,056,278)
Cash and cash equivalents at beginning of the period	3,008,231	2,311,376
Cash and cash equivalents at end of the period	1,661,286	1,255,098
Cash and cash equivalents comprise of the following:		
Cash and bank balances	1,869,890	1,634,985
Short term running finances	(208,604)	(379,887)
	1,661,286	1,255,098

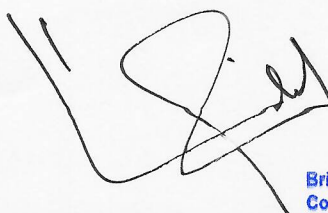
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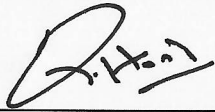
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FAUJI CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED 30 SEPTEMBER 2026

	<u>Share capital</u> <u>Ordinary</u> <u>shares</u> <u>Rupees'000</u>	<u>Capital reserve</u> <u>Premium on issue</u> <u>of shares</u> <u>Rupees'000</u>	<u>Revenue reserve</u> <u>Accumulated</u> <u>profit</u> <u>Rupees'000</u>	<u>Total</u> <u>Rupees'000</u>
Balance at 01 July 2025	24,528,476	15,253,134	44,490,598	84,272,208
Total comprehensive income				
Profit for the period	-	-	3,286,437	3,286,437
Other comprehensive income	-	-	-	-
Total comprehensive income	-	-	3,286,437	3,286,437
Transactions with owners of the Company				
Final dividend 2025 @ Rs. 1.25 per share	-	-	(3,066,059)	(3,066,059)
Balance as at 30 September 2025	<u>24,528,476</u>	<u>15,253,134</u>	<u>44,710,976</u>	<u>84,492,586</u>
Balance at 01 July 2026	24,528,476	15,253,134	57,590,597	97,372,207
Total comprehensive income				
Profit for the period	-	-	4,958,143	4,958,143
Other comprehensive income	-	-	-	-
Total comprehensive income	-	-	4,958,143	4,958,143
Transactions with owners of the Company				
Final dividend 2026 @ Rs. 1.50 per share	-	-	(3,679,270)	(3,679,270)
Balance as at 30 September 2026	<u>24,528,476</u>	<u>15,253,134</u>	<u>58,869,470</u>	<u>98,651,080</u>

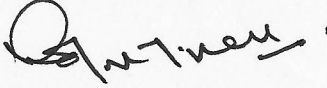
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