

GOC (Pak) Limited

FORM-7

October 27, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Results for the Quarter Ended September 30, 2026

Dear Sir

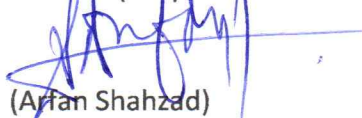
We have to inform you that the Board of Directors of our company in their meeting held on October 27, 2026 at 11:00 a.m. at Sialkot, has approved the un-audited accounts for the first quarter ended September 30, 2026, recommended the following:

I.	Cash Dividend	Nil
II.	Bonus Shares	Nil
III.	Right Shares	Nil
IV.	Any Other Entitlement / Corporate Action	Nil
V.	Any Other Price Sensitive Information	Nil

The Financial Statements of the Company are attached.

The Quarterly Financial Statements (Quarterly Report) of the Company shall be transmitted through PUCARS separately, within the prescribed time period.

Yours sincerely
for GOC (Pak) Limited


(Arfan Shahzad)
Company Secretary

CC: The Director / HOD
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
Islamabad

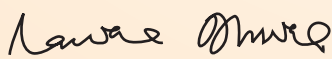
Encl: as stated

Small Industries Estate, Sialkot - 51310, Pakistan.
Tel: +92-52-3563051-52 / 3555338 Fax: +92-52-3551252 Cell: +92-302-8714005
E-mail: info@gocpak.com

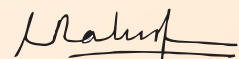
GOC (PAK) LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

	Un-audited September 30 2026 Rupees	Audited June 30 2026 Rupees
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	141,002,759	143,448,389
Long term investments	28,470,495	28,885,993
Long term deposits	2,980,562	2,980,562
	<u>172,453,816</u>	<u>175,314,944</u>
CURRENT ASSETS		
Stores and spare parts	11,404,547	9,767,254
Stock in trade	350,952,363	369,471,120
Trade debts	64,557,640	29,403,976
Advances	43,610,305	45,768,398
Short term investment	93,127,147	91,483,571
Taxation and levy - net	6,110,408	12,035,571
Trade deposits and short term prepayments	7,671,968	4,221,345
Other receivables	4,508,594	3,311,603
Cash and bank balances	96,434,782	67,593,588
	<u>678,377,754</u>	<u>633,056,426</u>
TOTAL ASSETS	<u>850,831,570</u>	<u>808,371,370</u>
LIABILITIES		
CURRENT LIABILITIES		
Trade and other payables	83,974,546	80,204,724
Unclaimed dividend	1,518,444	1,518,444
Contract liabilities - un-secured	21,986,968	3,911,129
Total liabilities	<u>107,479,958</u>	<u>85,634,297</u>
NET ASSETS	<u><u>743,351,612</u></u>	<u><u>722,737,073</u></u>
REPRESENTED BY :		
Authorized share capital 10,000,000 (June 30, 2026: 10,000,000) ordinary shares of Rupees 10 each	<u><u>100,000,000</u></u>	<u><u>100,000,000</u></u>
Issued, subscribed and paid up share capital 7,349,341 (June 30, 2026: 7,349,341) ordinary shares of Rupees 10 each	73,493,410	73,493,410
Reserves	669,858,202	649,243,663
Total equity	<u><u>743,351,612</u></u>	<u><u>722,737,073</u></u>
Contingencies and commitments		


KHAWAR ANWAR KHAWAJA
CHIEF EXECUTIVE

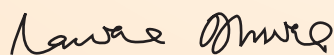

ARFAN SHAHZAD
CHIEF FINANCIAL OFFICER

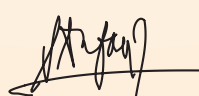

MUHAMMAD TAHIR BUTT
DIRECTOR

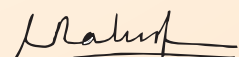
GOC (PAK) LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter Ended	
	September 30 2026	September 30 2025
	Rupees	Rupees
REVENUE	190,025,642	151,216,781
COST OF SALES	(126,392,478)	(100,050,982)
GROSS PROFIT	63,633,164	51,165,799
DISTRIBUTION COST	(14,646,737)	(5,840,340)
ADMINISTRATIVE EXPENSES	(19,013,326)	(18,970,853)
OTHER EXPENSES	(2,607,327)	(2,313,792)
	(36,267,390)	(27,124,985)
	27,365,774	24,040,814
OTHER INCOME	3,130,711	4,052,351
PROFIT FROM OPERATIONS	30,496,485	28,093,165
FINANCE COST	(387,653)	(214,886)
	30,108,832	27,878,279
SHARE OF (LOSS) / PROFIT OF EQUITY ACCOUNTED INVESTEE	(125,604)	606,883
PROFIT BEFORE LEVY AND TAXATION	29,983,228	28,485,162
LEVY	(347,234)	(427,331)
PROFIT BEFORE TAXATION	29,635,994	28,057,831
TAXATION		
- CURRENT	(8,731,561)	(7,899,799)
- SHARE OF TAX OF EQUITY ACCOUNTED INVESTEE	(89,143)	(107,837)
	(8,820,704)	(8,007,636)
PROFIT AFTER TAXATION	20,815,290	20,050,195
EARNINGS PER SHARE - BASIC AND DILUTED	2.83	2.73


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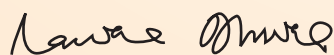

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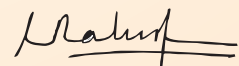
GOC (PAK) LIMITED

**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

	Quarter Ended	
	September 30	September 30
	2026	2025
	Rupees	Rupees
PROFIT FOR THE PERIOD AFTER TAXATION	20,815,290	20,050,195
OTHER COMPREHENSIVE INCOME		
Items that may be reclassified subsequently to profit or loss	-	-
Items that will not be reclassified to profit or loss:		
(Deficit) / Surplus arising on re-measurement of investment at	(200,751)	473,861
	(200,751)	473,861
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	20,614,539	20,524,056

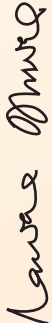

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CHIEF FINANCIAL OFFICER


MUHAMMAD TAHIR BUTT
DIRECTOR

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	SHARE CAPITAL	RESERVES						TOTAL EQUITY
		CAPITAL		REVENUE			TOTAL RESERVES	
		Capital reserve	Fair value reserve FVTOCI Investment	Sub total	General reserve	Unappropriated profit		
(Rupees)								
Balance as at July 01, 2025 (Audited)	73,493,410	1,000,000	562,446	1,562,446	104,455,492	497,758,320	602,213,812	677,269,668
profit for the period	-	-	-	-	-	20,050,195	20,050,195	20,050,195
Other comprehensive loss for the period	-	-	473,861	473,861	-	-	-	473,861
Total comprehensive loss for the period	-	-	473,861	473,861	-	20,050,195	20,050,195	20,524,056
Balance as at September 30, 2025 (Un-audited)	73,493,410	1,000,000	1,036,307	2,036,307	104,455,492	517,808,515	622,264,007	697,793,724
Balance as at July 01, 2026 (Audited)	73,493,410	1,000,000	981,480	1,981,480	104,455,492	542,806,691	647,262,183	722,737,073
Profit for the period	-	-	-	-	-	20,815,290	20,815,290	20,815,290
Other comprehensive income for the period	-	-	(200,751)	(200,751)	-	-	-	(200,751)
Total comprehensive income for the period	-	-	(200,751)	(200,751)	-	20,815,290	20,815,290	20,614,539
Balance as at September 30, 2026 (Un-audited)	73,493,410	1,000,000	780,729	1,780,729	104,455,492	563,621,981	668,077,473	743,351,612


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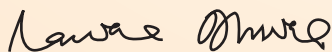

MUHAMMAD TAHIR BUTT
DIRECTOR

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CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter Ended	
	September 30 2026	September 30 2025
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (loss) before taxation	29,983,228	28,485,162
Adjustments for:		
Depreciation on property, plant and equipment	2,990,480	3,284,861
Profit on bank balances	(815,815)	(1,203,475)
Share of loss / (profit) in associated company	125,604	(606,883)
Finance cost	387,653	214,886
	<u>2,687,922</u>	<u>1,689,389</u>
Cash (used in) / generated from operating activities before working capital changes	32,671,150	30,174,551
Decrease / (increase) in current assets		
Stores and spare parts	(1,637,293)	534,472
Stock in trade	18,518,757	33,973,879
Trade debts	(35,153,664)	(42,883,127)
Advances	2,158,093	(9,516,733)
Short term investment	(1,643,576)	37,977,298
Trade deposits and short term prepayments	(3,450,623)	(1,898,406)
Other receivables	(758,488)	2,535,570
	<u>(21,966,794)</u>	<u>20,722,953</u>
Increase / (Decrease) in current liabilities		
Trade and other payables	3,769,822	(28,862,855)
Contract liabilities - un-secured	18,075,839	(4,251,901)
	<u>21,845,661</u>	<u>(33,114,756)</u>
Cash generated from operations	<u>32,550,017</u>	<u>17,782,748</u>
Finance cost paid	(387,653)	(214,886)
Income tax and levy paid	(3,153,632)	(3,411,078)
	<u>(3,541,285)</u>	<u>(3,625,964)</u>
Net cash generated from operating activities	<u>29,008,732</u>	<u>14,156,784</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(544,850)	(1,966,823)
Proceeds from disposal of operating fixed assets	-	-
Profit received on bank balances	377,312	714,576
Net cash used in investing activities	<u>(167,538)</u>	<u>(1,252,247)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend	-	-
Net cash used in financing activities	<u>-</u>	<u>-</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS	<u>28,841,194</u>	<u>12,904,537</u>
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<u>67,593,588</u>	<u>91,476,675</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u><u>96,434,782</u></u>	<u><u>104,381,212</u></u>

The annexed notes form an integral part of this condensed interim financial information.


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