



Pakistan International Bulk Terminal Limited

Tuesday, October 27, 2026

ANNOUNCEMENT

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

Dear Sir,

This is to inform you that the Board of Directors of our Company in its meeting held on Tuesday, October 27, 2026, at 2:00 pm at the registered office recommended the following:

(i)	CASH DIVIDEND	:	<u>NIL</u>
(ii)	BONUS SHARES	:	<u>NIL</u>
(iii)	RIGHT SHARES	:	<u>NIL</u>
(iv)	ANY OTHER ENTITLEMENT /CORPORATE ACTION	:	<u>NIL</u>
(v)	ANY OTHER PRICE – SENSITIVE INFORMATION	:	<u>NIL</u>

The financial results of the company as on September 30, 2026 are as follows

: **ANNEXURES**

The Quarterly Report of the Company for the Quarter ended September 30, 2026, shall be transmitted in accordance with applicable requirements.

Yours Sincerely,

Adil Sarwar
Company Secretary

Encl: As stated above.

Copy to: The Commissioner
Securities Market Division
Securities & Exchange Commission of Pakistan
Islamabad



A Marine Group Company

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PAKISTAN INTERNATIONAL BULK TERMINAL LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	September 30, 2026 (Un - audited)	June 30, 2026 (Audited)
	----- (Rupees in '000) -----	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	19,253,865	19,574,688
Intangible assets	228,610	233,961
Deferred tax asset - net	753,323	904,275
	<u>20,235,798</u>	<u>20,712,924</u>
CURRENT ASSETS		
Stores and spares	1,109,912	1,153,585
Trade debts - unsecured	1,292,540	837,437
Advances, deposits, prepayments and other receivables	461,168	313,376
Taxation - net	6,794,608	6,517,166
Cash and bank balances	1,318,243	1,282,231
	<u>10,976,471</u>	<u>10,103,795</u>
TOTAL ASSETS	<u><u>31,212,269</u></u>	<u><u>30,816,719</u></u>
EQUITY AND LIABILITIES		
SHARES CAPITAL AND RESERVES		
Authorised capital		
2,000,000,000 (June 30, 2026: 2,000,000,000)		
ordinary shares of Rs. 10/- each	<u>20,000,000</u>	<u>20,000,000</u>
Issued, subscribed and paid-up capital		
1,786,092,772 (June 30, 2026: 1,786,092,772)		
ordinary shares of Rs. 10/- each fully paid in cash	17,860,928	17,860,928
Accumulated profit	1,773,709	963,256
Other reserves	12,942	12,942
	<u>19,647,579</u>	<u>18,837,126</u>
NON-CURRENT LIABILITIES		
Long term financing - secured	2,321,694	2,315,578
Deferred liabilities	70,963	65,578
	<u>2,392,657</u>	<u>2,381,156</u>
CURRENT LIABILITIES		
Trade and other payables	7,322,804	7,727,219
Current maturity of long term financing - secured	1,180,800	1,180,800
Sales tax payable	95,515	195,687
Current portion of deferred liabilities	34,887	21,880
Contract liabilities	395,135	451,822
Accrued Interest / markup	142,892	21,029
	<u>9,172,033</u>	<u>9,598,437</u>
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	<u><u>31,212,269</u></u>	<u><u>30,816,719</u></u>

Chief Executive Officer

Director

Chief Financial Officer



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PAKISTAN INTERNATIONAL BULK TERMINAL LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE QUARTER ENDED SEPTEMBER 30, 2026
(UN-AUDITED)

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
Revenue from contracts with customers - net	5,120,280	3,980,142
Cost of services	(3,339,619)	(2,694,983)
Gross profit	<u>1,780,661</u>	<u>1,285,160</u>
Administrative and general expenses	(389,788)	(339,887)
Other income	28,766	8,623
Finance cost	(127,979)	(289,135)
Exchange Gain	-	18,577
Profit before income taxes	<u>1,291,660</u>	<u>683,338</u>
Taxation	(481,207)	(66,818)
Net profit for the period	<u>810,453</u>	<u>616,520</u>
Other comprehensive income	-	-
Total comprehensive income for the period	<u><u>810,453</u></u>	<u><u>616,520</u></u>
 Earning per share – basic and diluted	 <u><u>0.45</u></u>	 <u><u>0.35</u></u>


Chief Executive Officer


Director


Chief Financial Officer



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PAKISTAN INTERNATIONAL BULK TERMINAL LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026
(UN-AUDITED)

		Reserves			
	Issued, subscribed and paid-up capital	Accumulated profit / (losses)	Other reserves - net of tax	Total	Total equity and reserves
	(Rupees in '000)				
Balance as at June 30, 2025 (Audited)	17,860,928	(2,409,292)	11,428	(2,397,864)	15,463,064
Net profit for the period	-	616,520	-	616,520	616,520
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income for the period	-	616,520	-	616,520	616,520
Balance as at September 30, 2025 (Un-audited)	17,860,928	(1,792,772)	11,428	(1,781,344)	16,079,584
Balance as at June 30, 2026 (Audited)	17,860,928	963,256	12,942	976,198	18,837,126
Net profit for the period	-	810,453	-	810,453	810,453
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive profit for the period	-	810,453	-	810,453	810,453
Balance as at September 30, 2026 (Un-audited)	17,860,928	1,773,709	12,942	1,786,651	19,647,579

The annexed notes from 1 to 18 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer

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PAKISTAN INTERNATIONAL BULK TERMINAL LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026
(UN-AUDITED)

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income taxes	1,291,660	683,338
Adjustment for non-cash items:		
Depreciation on operating fixed assets	339,744	334,804
Amortization	6,101	6,101
Finance cost	127,979	289,135
Unrealized exchange gain	-	(18,577)
Staff compensated absences	7,239	6,883
Provision for employees' defined benefit scheme	13,007	11,814
Gain on sale of operating fixed assets	(16,427)	(3,155)
	477,643	627,005
(Increase) / decrease in current assets		
Stores and spares	43,673	(14,094)
Trade debts - unsecured	(455,103)	(6,633)
Advances, deposits, prepayments and other receivables	(147,792)	(179,892)
Bank balance under lien	-	(13,753)
	(559,222)	(214,372)
Increase / (decrease) in current liabilities		
Trade and other payables	(404,415)	409,175
Sales tax payable	(100,172)	57,426
Contract liabilities	(56,687)	(96,295)
	648,807	1,466,276
Cash generated from operations		
Taxes paid	(607,698)	(622,505)
Finance cost paid	-	(356,612)
Defined benefit obligation paid	-	(500)
Staff compensated absences paid	(1,854)	(2,127)
Net cash generated from operating activities	39,255	484,532
CASH FLOWS FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment	(19,582)	(84,203)
Proceeds from sale of operating fixed assets	16,339	3,155
Net cash used in investing activities	(3,243)	(81,048)
Net increase in cash and cash equivalents	36,012	403,484
Cash and cash equivalents at the beginning of the period	819,281	285,503
Cash and cash equivalents at the end of the period	855,293	688,987
Cash and cash equivalents comprise of:		
Cash and bank balances	1,318,243	886,639
Bank balance under lien	(462,950)	(197,653)
	855,293	688,987

Chief Executive Officer

Director

Chief Financial Officer

