



By PUCARS and Courier

The Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

27th October 2026

Attention: The General Manager

Dear Sirs,

Re: FINANCIAL RESULTS FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30th, 2026

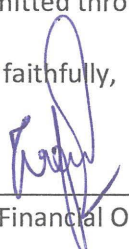
We are pleased to inform you that the Board of Directors of the Company at its meeting held on Tuesday, 27th October 2026 at 2:00 pm at the corporate office of the Company, 10th Floor, The Harbour Front, Dolmen City, HC-3, Block 4, Marine Drive, Clifton, Karachi, has approved the unaudited Financial Statements of the Company for the three months period ended September 30th, 2026.

The standalone and consolidated financial statements of the of the Company are attached as under:

- (a) Standalone Financial Statements (**Annexure-A**) that include Statement of Financial Position, Statement of Profit or Loss, Statement of Other Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows; and
- (b) Consolidated Financial Statements (**Annexure-B**) that include Consolidated Statement of Financial Position, Consolidated Statement of Profit or Loss, Consolidated Statement of Other Comprehensive Income, Consolidated Statement of Changes in Equity and Consolidated Statement of Cash Flows.

The quarterly report of the Company for the three months period ended September 30th, 2026 will be transmitted through PUCARS separately within the specified time.

Yours faithfully,



Chief Financial Officer

Copy: The Securities & Exchange Commission of Pakistan, Islamabad.

Enclosed: Annexures A & B

Cnergyico Pk Limited
Unconsolidated Condensed Interim Statement of Financial Position
As at September 30, 2026

		(Unaudited) September 30, 2026	(Audited) June 30, 2026
Notes		----- (Rupees in '000) -----	
ASSETS			
Non-current assets			
Property, plant and equipments	5	285,945,791	285,859,396
Intangible asset		8,357	10,103
Investment in subsidiaries - at cost		18,170,068	18,169,968
Long term loans and advances		70,000	70,000
Long-term deposits		117,327	117,609
		<u>304,311,543</u>	<u>304,227,076</u>
Current assets			
Stores and spares	6	3,691,253	3,246,127
Stock-in-trade		109,969,745	54,326,749
Trade debts		38,510,007	36,706,401
Loans and advances		1,210,312	1,512,453
Trade deposits and short-term prepayments		52,594	24,157
Other receivables		3,053,481	3,052,249
Cash and bank balances		3,348,510	3,493,225
		<u>159,835,902</u>	<u>102,361,361</u>
Total assets		<u><u>464,147,445</u></u>	<u><u>406,588,437</u></u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital		54,934,476	54,934,476
Reserves		(6,122,195)	(19,560,645)
		<u>48,812,281</u>	<u>35,373,831</u>
Surplus on revaluation of operating fixed assets - net of tax		151,323,784	151,885,150
		<u>200,136,065</u>	<u>187,258,981</u>
Contribution from shareholders		25,756,331	25,756,331
		<u>225,892,396</u>	<u>213,015,312</u>
Non-current liabilities			
Long term financing		7,440,000	7,980,000
Long term lease liabilities		2,641,537	2,728,430
Long-term deposits		236,153	236,153
Employees retirement benefits - gratuity		892,350	832,291
Deferred taxation - net		55,957,946	56,187,236
		<u>67,167,986</u>	<u>67,964,110</u>
Current liabilities			
Trade and other payables		143,733,348	102,751,999
Contract liabilities		1,486,999	1,940,244
Accrued markup		863,189	797,276
Short-term borrowings		11,962,992	12,930,721
Current portion of non-current liabilities		2,935,714	2,683,405
Unclaimed dividend		1,006	1,006
Income tax payable		10,103,815	4,504,364
		<u>171,087,063</u>	<u>125,609,015</u>
Total equity and liabilities		<u><u>464,147,445</u></u>	<u><u>406,588,437</u></u>
Contingencies and commitments			

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The annexed notes form an integral part of these unconsolidated condensed interim financial information.

Chief Executive Officer

Director

Chief Financial Officer

Cnergyico Pk Limited

Unconsolidated Condensed Interim Statement of Profit or Loss (Un-audited)

For the three months period ended September 30, 2026

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
Revenue from contract with customers - Gross	177,098,663	81,646,054
Sales tax, discounts & other duties	(31,924,933)	(20,033,077)
Revenue from contract with customers - net	145,173,730	61,612,977
Cost of sales	(122,825,208)	(60,681,389)
Gross profit	22,348,522	931,588
Administrative expenses	(527,093)	(465,250)
Selling and distribution expenses	(190,148)	(165,593)
Other income - net	91,457	56,107
	(625,784)	(574,736)
Operating profit	21,722,738	356,852
Finance costs	(877,221)	(836,122)
Profit / (loss) before taxation	20,845,517	(479,270)
Minimum taxes	-	(346,847)
Income tax	(7,968,433)	236,647
Profit / (loss) after taxation	12,877,084	(589,470)
Earnings / (loss) per share - Rupees		
- Basic and diluted	2.34	(0.11)

The annexed notes form an integral part of these unconsolidated condensed interim financial information.

Chief Executive Officer-----
Director-----
Chief Financial Officer

Cnergyico Pk Limited
Unconsolidated Condensed Interim Statement of Other Comprehensive Income (Un-audited)
For the three months period ended September 30, 2026

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
Profit / (loss) after taxation	12,877,084	(589,470)
Other comprehensive income	-	-
Total comprehensive income / (loss) for the period	12,877,084	(589,470)

The annexed notes form an integral part of these unconsolidated condensed interim financial information.

Chief Executive Officer

Director

Chief Financial Officer

Cnergyico Pk Limited
Unconsolidated Condensed Interim Statement of Changes In Equity (Un-audited)
For the three months period ended September 30, 2026

	Issued, subscribed and paid up capital	Capital Reserve		Revenue Reserve		Sub- total	Contribution from shareholders	Total
		Merger Reserves	Other Capital Reserve	Surplus on revaluation of operating assets	Accumulated Loss			
					(Rupees in '000)			
Balance as at July 1, 2025	54,934,476	(21,959,629)	3,214,209	153,662,593	(13,365,112)	176,486,537	25,756,331	202,242,868
Loss for the period	--	--	--	--	(589,470)	(589,470)	--	(589,470)
Other comprehensive income for the period - net of tax	--	--	--	--	--	--	--	--
Incremental depreciation relating to surplus on revaluation of property, plant and equipment - net of tax	--	--	--	(561,366)	561,366	--	--	--
Balance as at September 30, 2025	54,934,476	(21,959,629)	3,214,209	153,101,227	(13,393,216)	175,897,067	25,756,331	201,653,398
Balance as at July 1, 2026	54,934,476	(21,959,629)	3,214,209	151,885,150	(815,225)	187,258,981	25,756,331	213,015,312
Profit for the period	--	--	--	--	12,877,084	12,877,084	--	12,877,084
Other comprehensive income for the period - net of tax	--	--	--	--	--	--	--	--
Incremental depreciation relating to surplus on revaluation of property, plant and equipment - net of tax	--	--	--	(561,366)	561,366	--	--	--
Balance as at September 30, 2026	54,934,476	(21,959,629)	3,214,209	151,323,784	12,623,225	200,136,065	25,756,331	225,892,396

The annexed notes form an integral part of these unconsolidated condensed interim financial information.

Chief Executive Officer

Director

Chief Financial Officer

Cnergyico Pk Limited
Unconsolidated Condensed Interim Cash Flow Statement (Un-audited)
For the three months period ended September 30, 2026

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (loss) before taxation	20,845,517	(479,270)
Adjustments for:		
Depreciation/Amortisation	1,747,243	1,728,156
Finance costs	877,221	836,122
Gain on disposal of PPE	-	(2,997)
Interest income	(45,498)	(37,858)
Provision for defined benefit plan	60,059	49,924
Net cash flow before working capital changes	23,484,542	2,094,077
Movement in working capital		
<i>(Increase) / decrease in current assets</i>		
Stores and spares	(445,126)	(422,754)
Stock in trade	(55,642,996)	1,586,971
Trade debts	(1,803,606)	2,285,684
Loans and advances	302,141	178,025
Trade deposits and short term prepayments	(28,437)	13,383
Other receivables	(1,232)	(246,989)
<i>Increase / (Decrease) in current liabilities</i>		
Contract liabilities	(453,245)	(601,867)
Trade and other payables	40,838,498	1,997,201
	(17,234,003)	4,789,654
Cash generated from operations	6,250,539	6,883,731
Finance costs paid	(598,401)	(1,067,139)
Income Taxes paid	(2,598,272)	(610,348)
Interest income received	45,498	37,858
Net Cash generated from operations	3,099,364	5,244,102
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment and intangible	(1,831,892)	(845,621)
Proceeds from disposal of PPE	-	2,997
Investment in subsidiaries	(100)	-
Long term deposits - net	282	(3,335)
Net cash used in investing activities	(1,831,710)	(845,959)
CASH FLOW FROM FINANCING ACTIVITIES		
Long term financing - net	(325,000)	(170,000)
Payment of lease liabilities	(119,640)	(100,061)
Short term borrowings - net	(967,729)	(3,668,938)
Net cash used in financing activities	(1,412,369)	(3,938,999)
Net increase in cash and cash equivalents	(144,715)	459,144
Cash and cash equivalents - opening	1,893,225	1,019,805
Cash and cash equivalents - closing	1,748,510	1,478,949
Cash and cash equivalents comprise of:		
Cash and bank balances	3,348,510	3,078,949
Running finance facility	(1,600,000)	(1,600,000)
	1,748,510	1,478,949

The annexed notes form an integral part of these unconsolidated condensed interim financial information.

Chief Executive Officer

Director

Chief Financial Officer

Cnergyico Pk Limited
Consolidated Condensed Interim Statement of Financial Position
As at September 30, 2026

		(Un-audited) September 30, 2026	(Audited) June 30, 2026
	Notes	----- (Rupees in '000) -----	
ASSETS			
Non-current assets			
Property, plant and equipments	5	322,399,914	322,574,924
Intangible assets		10,607	12,803
Long-term deposits		117,747	118,029
		<u>322,528,268</u>	<u>322,705,756</u>
Current assets			
Stores and spares		3,691,253	3,246,127
Stock-in-trade	6	109,969,745	54,326,749
Trade debts		38,535,941	36,714,003
Loans and advances		533,817	839,872
Trade deposits and short term prepayments		52,594	24,157
Other receivables		1,303,431	1,303,182
Cash and bank balances		3,361,699	3,515,472
		<u>157,448,480</u>	<u>99,969,562</u>
Total assets		<u><u>479,976,748</u></u>	<u><u>422,675,318</u></u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital		54,934,476	54,934,476
Reserves		(20,697,416)	(34,136,855)
		<u>34,237,060</u>	<u>20,797,621</u>
Surplus on revaluation of operating fixed assets		171,881,837	172,680,485
		<u>206,118,897</u>	<u>193,478,106</u>
Contribution from shareholders		25,756,331	25,756,331
Equity attributable to shareholders of the parent company		<u>231,875,228</u>	<u>219,234,437</u>
Non controlling Interest		1,001,703	1,006,726
		<u>232,876,931</u>	<u>220,241,163</u>
Non-current liabilities			
Long term financing		7,440,000	7,980,000
Long term lease liabilities		2,641,537	2,728,430
Long-term deposits		236,153	236,153
Employees retirement benefits - gratuity		892,350	832,291
Deferred taxation - net		64,626,314	64,898,618
		<u>75,836,354</u>	<u>76,675,492</u>
Current liabilities			
Trade and other payables		143,849,062	102,859,660
Contract liabilities		1,486,999	1,940,244
Accrued mark-up		863,189	797,276
Short term borrowings - secured		11,962,992	12,930,721
Current portion of non-current liabilities		2,935,714	2,683,405
Unclaimed dividend		1,006	1,006
Taxation - net		10,164,501	4,546,351
		<u>171,263,463</u>	<u>125,758,663</u>
Total equity and liabilities		<u><u>479,976,748</u></u>	<u><u>422,675,318</u></u>
Contingencies and commitments			
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The annexed notes form an integral part of these consolidated condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer

Cnergyico Pk Limited

Consolidated Condensed Interim Statement of Profit or Loss Account (Un-audited)

For the three months period ended September 30, 2026

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
Revenue from contract with customers	177,115,129	81,646,054
Discounts, taxes, levies and duties	(31,924,968)	(20,033,077)
Revenue from contract with customers - net	145,190,161	61,612,977
Cost of sales	(123,063,140)	(60,888,333)
Gross profit	22,127,021	724,644
Administrative expenses	(537,951)	(472,969)
Selling and distribution expenses	(190,148)	(165,593)
Other income	71,037	37,030
	(657,062)	(601,532)
Operating profit	21,469,959	123,112
Finance costs	(877,240)	(836,123)
Profit / (loss) before taxation	20,592,719	(713,011)
Minimum taxes	(31,532)	(359,350)
Income tax	(7,925,419)	279,661
Profit / (loss) after taxation	12,635,768	(792,700)
Attributable to:		
- Equity Holders of the Parent Company	12,640,791	(784,406)
- Non-controlling interest	(5,023)	(8,294)
	12,635,768	(792,700)
Earnings / (loss) per share - Rupees		
- Basic and diluted	2.30	(0.14)

The annexed notes form an integral part of these consolidated condensed interim financial statements.

Chief Executive Officer-----
Director-----
Chief Financial Officer

Cnergyico Pk Limited

Consolidated Condensed Interim Statement of Other Comprehensive Income (Un-audited)

For the three months period ended September 30, 2026

	September 30, 2026 ------(Rupees in '000)-----	September 30, 2025
Profit / (loss) after taxation	12,635,768	(792,700)
Other comprehensive income	-	-
Total comprehensive Income / (loss) for the period	12,635,768	(792,700)
Attributable to:		
- Equity Holders of the Parent Company	12,640,791	(784,406)
- Non- controlling interest	(5,023)	(8,294)
	12,635,768	(792,700)

The annexed notes form an integral part of these consolidated condensed interim financial statements.

Chief Executive Officer-----
Director-----
Chief Financial Officer

Energyico Pk Limited
Consolidated Condensed Interim Statement of Changes In Equity (Un-audited)
For the three months period ended September 30, 2026

	Issued, subscribed and paid up capital	Capital Reserve	Revenue Reserve						
		Merger Reserves	Other Capital Reserve	Surplus on revaluation of operating assets	Accumulated Loss	Sub- total	Contribution from shareholders	Non- Controlling Interest - NCI	Total
					(Rupees in '000)				
Balance as at July 1, 2025	54,934,476	(21,959,629)	3,214,209	174,732,304	(28,701,189)	182,220,171	25,756,331	1,063,246	209,039,748
Loss after taxation	--	--	--	--	(784,406)	(784,406)	--	(8,294)	(792,700)
Other comprehensive income for the period - net of tax	--	--	--	--	--	--	--	--	--
Incremental depreciation relating to surplus on revaluation of property, plant and equipment - net of tax	--	--	--	(798,648)	798,648	--	--	--	--
Balance as at September 30, 2025	54,934,476	(21,959,629)	3,214,209	173,933,656	(28,686,947)	181,435,765	25,756,331	1,054,952	208,247,048
Balance as at July 1, 2026	54,934,476	(21,959,629)	3,214,209	172,680,485	(15,391,435)	193,478,106	25,756,331	1,006,726	220,241,163
Profit after taxation	--	--	--	--	12,640,791	12,640,791	--	(5,023)	12,635,768
Other comprehensive income for the period - net of tax	--	--	--	--	--	--	--	--	--
Incremental depreciation relating to surplus on revaluation of property, plant and equipment - net of tax	--	--	--	(798,648)	798,648	--	--	--	--
Balance as at September 30, 2026	54,934,476	(21,959,629)	3,214,209	171,881,837	(1,951,996)	206,118,897	25,756,331	1,001,703	232,876,931

The annexed notes form an integral part of these consolidated condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer

Cnergyico PK Limited
Consolidated Condensed Interim Statement of Cash Flows (Un-audited)
For the three months period ended September 30, 2026

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (loss) before taxation	20,592,719	(713,011)
Adjustments for:		
Depreciation / Amortisation	2,017,195	1,997,381
Finance costs	877,240	836,123
Gain on disposal of operating fixed assets	-	(2,997)
Interest income	(25,179)	(18,882)
Provision for defined benefit plan	60,059	49,924
Net cash flow before working capital changes	23,522,034	2,148,538
Movement in working capital		
<i>(Increase) / decrease in current assets</i>		
Stores and spares	(445,126)	(422,754)
Stock in trade	(55,642,996)	1,586,971
Trade debts	(1,821,938)	2,285,684
Loans and advances	306,055	174,332
Trade deposits and short term prepayments	(28,437)	13,383
Other receivables	(249)	1,898
<i>Increase / (Decrease) in current liabilities</i>		
Contract liabilities	(453,245)	(601,867)
Trade and other payables	40,838,454	1,723,275
	(17,247,482)	4,760,922
Cash generated from operations	6,274,552	6,909,460
Finance costs paid	(598,420)	(1,067,217)
Income Taxes paid	(2,611,105)	(625,669)
Interest income received	25,179	18,882
Net cash generated from operating activities	3,090,206	5,235,456
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment and intangibles	(1,831,892)	(843,621)
Proceeds from disposal of PPE	-	2,997
Long term deposits - net	282	(3,335)
Net cash used in investing activities	(1,831,610)	(843,959)
CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of long term loan - net	(325,000)	(170,000)
Payment of lease liabilities	(119,640)	(100,061)
Short term borrowings - net	(967,729)	(3,668,938)
Dividend paid	-	-
Net cash generated from financing activities	(1,412,369)	(3,938,999)
Net (decrease) / increase in cash and cash equivalents	(153,773)	452,498
Cash and cash equivalents - opening	1,915,472	1,028,779
Cash and cash equivalents - closing	1,761,699	1,481,277
Cash and cash equivalents comprise of:		
Cash and bank balances	3,361,699	3,081,277
Running finance facility	(1,600,000)	(1,600,000)
	1,761,699	1,481,277

The annexed notes form an integral part of these consolidated condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer