

NISHAT CHUNIAN POWER LIMITED



NCPL/PSX/818

October 27, 2026

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, Karachi.

PUCARS / TCS

Sub: Financial Results for the 1st Quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **Nishat Chunian Power Limited** in their meeting held on Tuesday the 27th of October 2026, at 4:00 p.m. at 1-B, Aziz Avenue, Canal Bank, Gulberg V, Lahore, recommended the following:-

i) Cash Dividend	: Nil
ii) Bonus Shares	: Nil
iii) Right Shares	: Nil
iv) Any Other Entitlement	: Nil
v) Any Other Price-Sensitive Information	: Nil

Following Un-Audited Financial Statements of the Company for the 1st Quarter ended September 30, 2026 are attached as "Annexure":

- Statement of Financial Position;
- Statement of Profit or Loss;
- Statement of Changes in Equity; and
- Statement of Cash Flows

The Quarterly Financial Statements for the 1st Quarter ended September 30, 2026 (1st Quarterly Report) of the Company shall be transmitted through PUCARS within the specified time.

Thanking you,

Yours truly,

KHALID MAHMOOD CHOHAN
HEAD OF CORPORATE AFFAIRS

Copy to: -

The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
ISLAMABAD.

Fax No. (051) 9100440/TCS

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NISHAT CHUNIAN POWER LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

	Un-audited 30 September 2026	Audited 30 June 2026
Note	(Rupees in thousand)	
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital 385,000,000 (30 June 2026: 385,000,000) ordinary shares of Rupees 10 each	<u>3,850,000</u>	<u>3,850,000</u>
Issued, subscribed and paid-up share capital 367,346,939 (30 June 2026: 367,346,939) ordinary shares of Rupees 10 each	3,673,469	3,673,469
Reserves	<u>21,647,924</u>	<u>21,479,605</u>
	25,321,393	25,153,074
LIABILITIES		
NON-CURRENT LIABILITY		
Deferred income tax liability - net	154,825	226,872
CURRENT LIABILITIES		
Trade and other payables	1,218,039	481,304
Accrued mark-up / profit on short term borrowings	27,391	15,890
Short term borrowings	3,202,733	3,309,926
Unclaimed dividend	44,391	46,293
	<u>4,492,554</u>	<u>3,853,413</u>
TOTAL LIABILITIES	<u>4,647,379</u>	<u>4,080,285</u>
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	<u>29,968,772</u>	<u>29,233,359</u>

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

ASSETS

NON-CURRENT ASSETS

Property, plant and equipment	7,766,806	7,967,162
Intangible asset	-	-
Long term loans to employees	721	985
Long term investment	9,730,341	10,026,258
Long term security deposit	<u>260</u>	<u>260</u>
	<u>17,498,128</u>	<u>17,994,665</u>

CURRENT ASSETS

Stores and spares	774,734	802,773
Inventories	1,977,345	2,664,865
Trade debts	8,144,482	5,459,652
Loans, advances, deposits, prepayments and other receivables	649,618	693,580
Advance income tax and levy - net	24,189	34,002
Short term investments	879,502	1,535,618
Cash and bank balances	<u>20,774</u>	<u>48,204</u>
	<u>12,470,644</u>	<u>11,238,694</u>

TOTAL ASSETS

	Un-audited 30 September 2026	Audited 30 June 2026
Note	(Rupees in thousand)	
5	7,766,806	7,967,162
	-	-
	721	985
	9,730,341	10,026,258
	260	260
	<u>17,498,128</u>	<u>17,994,665</u>
6	774,734	802,773
	1,977,345	2,664,865
	8,144,482	5,459,652
	649,618	693,580
	24,189	34,002
	879,502	1,535,618
	20,774	48,204
	<u>12,470,644</u>	<u>11,238,694</u>
	<u>29,968,772</u>	<u>29,233,359</u>

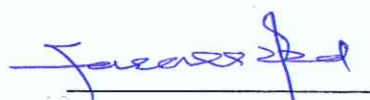
CHIEF FINANCIAL OFFICER

NISHAT CHUNIAN POWER LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026 (UN-AUDITED)

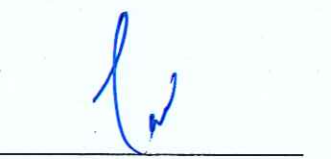
Note

QUARTER ENDED	
30 September 2026	30 September 2025
------(Rupees in thousand)-----	
7,006,022	1,366,567
(6,603,951)	(930,834)
402,071	435,733
(112,723)	(98,671)
(8,035)	(5,631)
(120,758)	(104,302)
158,506	290,884
439,819	622,315
(27,564)	(1,550)
412,255	620,765
210,489	-
622,744	620,765
(11,056)	(176)
611,688	620,589
(53,436)	(68,444)
558,252	552,145
1.52	1.50

The annexed notes form an integral part of these condensed interim financial statements.


CHIEF EXECUTIVE


DIRECTOR

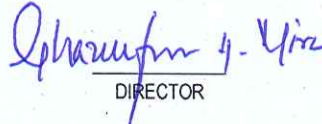

CHIEF FINANCIAL OFFICER

NISHAT CHUNIAN POWER LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026 (UN-AUDITED)

SHARE CAPITAL	RESERVES					TOTAL EQUITY
	CAPITAL			REVENUE	TOTAL	
	OVERHAULING RESERVE	FAIR VALUE RESERVE FVTOCI INVESTMENT	Sub-Total	UN-APPROPRIATED PROFIT		
(Rupees in thousand)						
3,673,469	5,509,465	-	5,509,465	14,044,086	19,553,551	23,227,020
-	-	-	-	552,145	552,145	552,145
-	-	-	-	-	-	-
-	-	-	-	552,145	552,145	552,145
3,673,469	5,509,465	-	5,509,465	14,596,231	20,105,696	23,779,165
3,673,469	5,812,480	(2,862)	5,809,618	15,669,987	21,479,605	25,153,074
-	-	-	-	558,252	558,252	558,252
-	-	(389,933)	(389,933)	-	(389,933)	(389,933)
-	-	(389,933)	(389,933)	558,252	168,319	168,319
-	-	-	-	-	-	-
3,673,469	5,812,480	(392,795)	5,419,685	16,228,239	21,647,924	25,321,393

The annexed notes form an integral part of these condensed interim financial statements.


 CHIEF EXECUTIVE

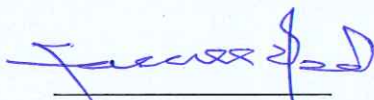

 DIRECTOR

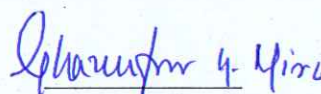

 CHIEF FINANCIAL OFFICER

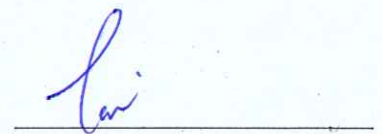
NISHAT CHUNIAN POWER LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026 (UN-AUDITED)

	QUARTER ENDED	
	30 September 2026	30 September 2026
Note	(Rupees in thousand)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	8 (613,172)	680,733
Finance cost paid	(16,063)	(1,227)
Increase/(decrease) in long term loans to employees - net	264	(366)
Income tax and levy paid	(10,253)	(12,915)
Retirement benefit paid	(5,847)	(5,430)
Profit on bank deposits received	277	2,335
Net cash (used in) / generated from operating activities	(644,794)	663,130
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(834)	(1,570)
Proceeds from disposal of property, plant and equipment	9,101	1,611
Loan given to associated company	-	(500,000)
Long term investment made	-	(2,000,000)
Dividend received	43,371	1,001
Short term investments made	(7,856,178)	(4,709,143)
Proceeds from disposal of short term investments	8,530,999	6,213,973
Net cash generated from / (used in) investing activities	726,459	(994,128)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(1,902)	(5,844)
Net cash used in financing activities	(1,902)	(5,844)
Net increase / (decrease) in cash and cash equivalents	79,763	(336,842)
Cash and cash equivalents at the beginning of the period	(3,261,722)	(624,077)
Cash and cash equivalents at the end of the period	(3,181,959)	(960,919)
CASH AND CASH EQUIVALENTS		
Bank balances	20,774	37,345
Short term borrowings	(3,202,733)	(998,264)
	(3,181,959)	(960,919)

The annexed notes form an integral part of these condensed interim financial statements.


 CHIEF EXECUTIVE


 DIRECTOR


 CHIEF FINANCIAL OFFICER