



FA/IL/CL/2025-26/103

27 October 2026

The General Manager
Pakistan Stock Exchange Limited Stock
Exchange Building
Stock Exchange Road
Karachi.

ARCHROMA PAKISTAN LIMITED

Registered & Corporate Office

1-A/1, Sector 20,
Korangi Industrial Area,
Karachi-74900 Pakistan.

UAN : +92-21-111-275-786

Tel : +92-21-35123261-70

Fax : +92-21-35032337

Email: archroma.pakistan@archroma.com

Website: www.archroma.com.pk

Subject: Financial Results for the Year Ended 30 September 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 27 October 2026 at 3:30 p.m. at 1-A/1, Sector 20, Korangi Industrial Area, Karachi have recommended the following:

(i)	Cash Dividend - Final - Interim	Nil % (Rs. Nil per share) 450% (Rs. 45/- Per Share) - Already paid
(ii)	Bonus Shares - Final	Nil
(iii)	Right Shares - Final	Nil
(iv)	Any other entitlement/Corporate Action	Nil

FINANCIAL RESULTS

The financial results of the Company are appended as Annexure-A along with the following documents.

- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows

ANNUAL GENERAL MEETING AND BOOK CLOSURE

The Annual General Meeting will be held on 24 December 2026 at 10:00 a.m. at 1-A/1, Sector 20, Korangi Industrial Area, Karachi.

Plant:
Petaro Road,
Jamshoro-76100,
Sindh, Pakistan.
UAN : +92-22-111-275-786
Tel : +92-22-2109740-45
Fax : +92-22-2109746-47

Plant:
LX 10 & 11,
Landhi Industrial Trading Estate,
Karachi-75120, Pakistan.
UAN : +92-21-111-330-330
Tel : +92-21-38671799
Fax : +92-21-35081370 & 73

Sales Office:
Katar Bund Road,
Thokar Niaz Baig,
Lahore-54000, Pakistan.
UAN : +92-42-111-275-786
Tel : +92-42-35299591-94
Fax : +92-42-35299463-64

Sales Office:
P-277,
Kashmir Road,
Amin Town,
Faisalabad.
Cell : 0301-8434475



The share transfer books of the Company will be closed from 17 December 2026 to 24 December 2026 (both days inclusive). Transfers received at the M/s. FAMCO Shar Registration Services (Pvt) Limited, 8-F, Next to Hotel Faran, Nursery Block 6, P.E.C.H.S Shahrah-e-Faisal, Karachi at the close of business on 16 December 2026 will be treated in time for the purpose of attending the Annual General Meeting.

The Annual Financial Statements (Annual Report) of the Company shall be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Yours Sincerely,

Thanking you,

Yours faithfully,
Archroma Pakistan Limited

A handwritten signature in blue ink, appearing to read "Naveed Kamil".

Naveed Kamil
Director

A handwritten signature in blue ink, appearing to read "Irfan Lakhani".

Irfan Lakhani
Company Secretary

CC: Mr. Syed Ahmed Abbas, Deputy General Manager
Listing Department, Pakistan Stock Exchange Limited

Archroma Pakistan Limited
Statement of Financial Position
As at 30 September 2026

Annexure-A

ASSETS

Non-current assets

Property, plant and equipment
Long term deposits
Employee benefits - net

Current assets

Stores and spares
Stock-in-trade
Trade receivables
Deposits and investments
Advances and prepayments
Other receivables
Sales tax
Taxation - net
Cash and bank balances

TOTAL ASSETS

EQUITY AND LIABILITIES

Share capital and reserves

Authorised capital

63,000,000 (30 September 2025: 63,000,000) ordinary
shares of Rs.10 each

Issued, subscribed and paid-up share capital

34,563,341 (30 September 2025: 34,563,341) ordinary
shares of Rs.10 each

Capital reserve

Amalgamation reserve

Revenue reserves

General reserve
Unappropriated profit

TOTAL EQUITY

LIABILITIES

Non-current liabilities

Deferred taxation - net
Employee benefits - net
Lease liabilities
Liabilities against diminishing musharakah financing
Sindh Infrastructure Development Cess payable

Current liabilities

Trade and other payables
Unclaimed dividend
Unpaid dividend
Mark-up accrued
Short term borrowings - secured
Current portion of lease liabilities
Current portion of liabilities against diminishing musharakah financing
Current portion of Sindh Infrastructure Development Cess payable

TOTAL LIABILITIES

Contingencies and commitments

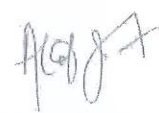
TOTAL EQUITY AND LIABILITIES

Note	30 September 2026	30 September 2025
	(Rupees in '000)	
4	3,007,418	2,524,103
	13,205	13,205
15	-	27,977
	3,020,623	2,565,285
5	100,212	93,689
6	5,046,896	4,511,178
7	7,798,504	5,700,521
8	671,790	593,455
9	76,404	90,324
10	75,000	101,045
11	1,324,357	1,216,330
	247,931	458,206
12	663,359	397,707
	16,004,453	13,162,455
	19,025,076	15,727,740
13.1	630,000	630,000
13.2	345,633	345,633
	93,545	93,545
	3,034,000	2,747,000
	873,379	1,223,800
	3,907,379	3,970,800
	4,346,557	4,409,978
14	139,009	158,292
15	199,560	18,809
16	516,166	151,599
17	199,707	243,698
18	236,600	-
	1,291,042	572,398
19	8,696,076	7,113,651
	210,942	91,009
20	1,100,894	13,364
21	26,082	56,847
22	3,017,952	3,325,939
16	37,883	49,267
17	72,987	95,287
18	224,661	-
	13,387,477	10,745,364
	14,678,519	11,317,762
23	19,025,076	15,727,740

The annexed notes from 1 to 46 form an integral part of these financial statements.


Irfan Chawala
Chief Executive Officer


Naveed Kamil
Director

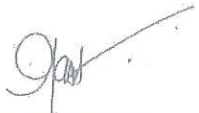

Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited
Statement of Profit or Loss and Other Comprehensive Income
For the year ended 30 September 2026

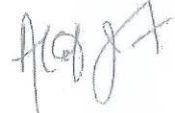
Annexure-A

	Note	30 September 2026	30 September 2025
		(Rupees in '000)	
Sales		35,262,355	32,183,597
Trade discounts and rebates		(951,660)	(902,109)
Sales tax		(4,339,007)	(3,874,831)
Sales - net	24	29,971,688	27,406,657
Cost of sales	25	(22,312,356)	(20,799,234)
Gross profit		7,659,332	6,607,423
Distribution and marketing expenses	26	(3,637,685)	(3,315,201)
Administrative expenses	27	(977,091)	(999,576)
Impairment loss on trade receivables	7.1	(12,270)	(8,893)
Other operating expenses	29	(225,850)	(117,300)
Operating profit		2,806,436	2,166,453
Gain on remeasurement of Sindh Infrastructure Development Cess payable	18	315,715	-
Other income	30	185,697	224,069
		3,307,848	2,390,522
Finance costs	31	(310,331)	(450,049)
Profit before levies and income taxes		2,997,517	1,940,473
Levies	32	(1,969)	(13,928)
Profit before income taxes		2,995,548	1,926,545
Income tax charge	33	(1,035,014)	(749,584)
Profit for the year		1,960,534	1,176,961
Other comprehensive (loss) / income			
<i>Items that will not be subsequently reclassified to profit or loss:</i>			
Re-measurement (loss) / gain on defined benefit obligations	28.1.6	(195,194)	240,519
Related deferred tax reversal / (charge)	14.1	72,222	(93,802)
		(122,972)	146,717
Total comprehensive income for the year		1,837,562	1,323,678
		(Rupees)	
Earning per share (basic and diluted)	34	56.72	34.05
Earning per share - excluding gain on remeasurement of Sindh Infrastructure Development Cess payable	34.1.2	47.59	34.05

The annexed notes from 1 to 46 form an integral part of these financial statements.


Irfan Chawala
Chief Executive Officer


Naveed Kamil
Director


Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited
Statement of Changes in Equity
For the year ended 30 September 2026

Annexure-A

	Issued, subscribed and paid-up capital	Capital reserve Amalgamation reserve	Revenue reserves General reserve	Unappropriated profit	Total equity
	(Rupees in '000)				
Balance as at 01 October 2024	345,633	93,545	2,747,000	591,389	3,777,567
<i>Transaction with owners of the Company</i>					
<i>Contributions and distributions</i>					
Interim cash dividend at 200% (i.e. Rs. 20 per share) for the period ended 30 June 2025	-	-	-	(691,267)	(691,267)
Total comprehensive income for the year					
Profit for the year	-	-	-	1,176,961	1,176,961
Other comprehensive Income	-	-	-	146,717	146,717
	-	-	-	1,323,678	1,323,678
Balance as at 30 September 2025	345,633	93,545	2,747,000	1,223,800	4,409,978
Transfer to revenue reserve appropriated subsequent to year end	-	-	287,000	(287,000)	-
<i>Transaction with owners of the Company</i>					
<i>Contributions and distributions</i>					
Final cash dividend at 100% (i.e. Rs. 10 per share) for the year ended 30 September 2025	-	-	-	(345,633)	(345,633)
Interim cash dividend at 450% (i.e. Rs. 45 per share) for the period ended 31 August 2026	-	-	-	(1,555,350)	(1,555,350)
Total comprehensive income for the year					
Profit for the year	-	-	-	1,960,534	1,960,534
Other comprehensive loss	-	-	-	(122,972)	(122,972)
	-	-	-	1,837,562	1,837,562
Balance as at 30 September 2026	345,633	93,545	3,034,000	873,379	4,346,557

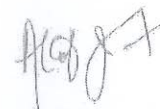
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Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Statement of Cash Flows

For the year ended 30 September 2026

Annexure-A

Note	30 September 2026	30 September 2025
	(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before levies and income taxes	2,997,517	1,940,473
Adjustments for non-cash charges and other items:		
Depreciation	4.2 316,882	334,618
Impairment loss on trade receivables	7.1 12,270	8,893
Gain on disposal of operating property, plant and equipment	30 -	(9,438)
Provision for staff retirement benefits	28.1.6 59,513	79,386
Other long term employee benefits	28.3.5 3,047	7,461
Interest / mark-up expense	31 246,825	298,169
Unwinding of discount	28,976	-
Gain on remeasurement of Sindh Infrastructure Development Cess payable	18 (315,715)	-
Working capital changes	40 (318,763)	976,484
Cash generated from operations	3,030,552	3,636,046
Staff retirement benefits paid	28.1.6 (44,782)	(51,957)
Other long term employee benefits paid	28.3.4 (4,244)	(3,810)
Interest / mark-up paid	(207,493)	(347,394)
Payment for Sindh Infrastructure Development Cess payable	18 (132,000)	-
Levies and income taxes paid	(773,769)	(735,338)
Net cash generated from operating activities	1,868,264	2,497,547
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	4.1 (366,664)	(310,008)
Proceeds from disposal of operating property, plant and equipment	4.3 18,317	32,945
Net cash used in investing activities	(348,347)	(277,063)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payments against lease liabilities	16.1 (66,975)	(24,913)
Payments against diminishing musharakah financing	17.1 (151,278)	(80,037)
Short term borrowings - proceeds	1,273,000	1,357,486
Short term borrowings - repayments	(1,406,529)	(1,781,486)
Dividend paid	(693,520)	(677,207)
Net cash used in financing activities	(1,045,302)	(1,206,157)
Net increase in cash and cash equivalents	474,615	1,014,327
Cash and cash equivalents at beginning of the year	629,708	(384,619)
Cash and cash equivalents at end of the year	1,104,323	629,708

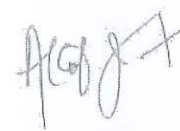
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