

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS / Courier
KTML/PSX-19/33
October 27, 2026

Financial Results for the Quarter ended September 30, 2026 (Un-Audited)

Dear Sir,

We have to inform you that the Board of Directors of **Kohinoor Textile Mills Limited** (the "Company") in their Meeting held on **Tuesday, October 27, 2026 at 03:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, through video conferencing, recommended the following: -

i) Cash Dividend	Nil
ii) Bonus Shares	Nil
iii) Right Shares	Nil
iv) Any other Entitlement/Corporate Action	Nil
v) Any other price-sensitive information	Nil

Consolidated Financial Statements as Annexures 1 to 4 and **Standalone Financial Statements** as Annexures 5 to 8 of the Company for the period ended September 30, 2026 are attached.

(The above disclosure will suffice requirements of Sections 96 and 131 of the Securities Act, 2015)

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Kohinoor Textile Mills Limited

(Muhammadi Ashraf)
Company Secretary



CC

☞ **The Executive Director/HOD,**
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

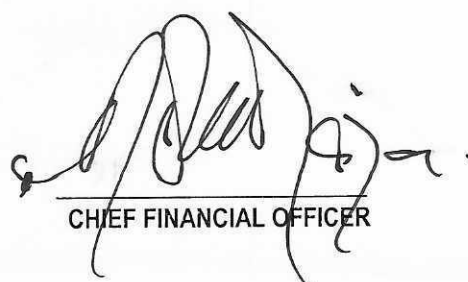
	30 September 2026	30 September 2025
	(Rupees in thousand)	
REVENUES	47,208,661	31,860,480
COST OF SALES	(32,410,141)	(23,643,544)
GROSS PROFIT	14,798,520	8,216,936
DISTRIBUTION COST	(1,400,934)	(1,443,610)
ADMINISTRATIVE EXPENSES	(1,617,185)	(1,803,698)
OTHER EXPENSES	(5,120,796)	(405,723)
	(8,138,915)	(3,653,031)
	6,659,605	4,563,905
OTHER INCOME	1,167,773	14,276,852
SHARE OF NET LOSS OF ASSOCIATE ACCOUNTED FOR USING EQUITY METHOD	(683,134)	(3,091)
PROFIT FROM OPERATIONS	7,144,244	18,837,666
FINANCE COST	(3,281,126)	(1,103,864)
PROFIT BEFORE LEVY AND TAXATION	3,863,118	17,733,802
LEVY	(76,369)	(71,724)
PROFIT BEFORE TAXATION	3,786,749	17,662,078
TAXATION	(2,017,805)	(3,810,386)
PROFIT AFTER TAXATION	1,768,944	13,851,692
SHARE OF PROFIT ATTRIBUTABLE TO :		
EQUITY HOLDERS OF HOLDING COMPANY	465,762	10,914,000
NON-CONTROLLING INTEREST	1,303,182	2,937,692
	1,768,944	13,851,692
 EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	 0.35	 8.11

The annexed notes form an integral part of these consolidated condensed interim financial statements.



CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

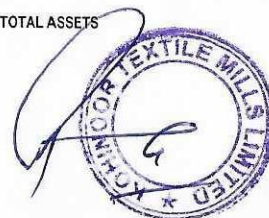
KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2026

	Un-audited 30 September 2026	Audited 30 June 2026		Un-audited 30 September 2026	Audited 30 June 2026
NOTE	(Rupees in thousand)		NOTE	(Rupees in thousand)	
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	7	162,654,151
1,850,000,000 (30 June 2026: 1,850,000,000)			Investment property		1,081,995
ordinary shares of Rupees 2 each	3,700,000	3,700,000	Intangible assets		24,678,996
150,000,000 (30 June 2026: 150,000,000)			Long term loans to employees		10,009
preference shares of Rupees 2 each	300,000	300,000	Long term investments		7,843,362
	4,000,000	4,000,000	Long term deposits		299,888
			Long term advances and prepayments		3,057,659
Issued, subscribed and paid-up share capital	2,692,994	2,692,994			199,626,060
1,346,497,280 (30 June 2026: 1,346,497,280)					197,891,666
ordinary shares of Rupees 2 each					
Reserves					
Capital reserves					
Share premium	986,077	986,077			
Reserve against capacity expansion	26,769,600	26,769,600			
Reserve against buy-back of shares	2,363,480	2,363,480			
Reserve against long term investments	2,942,400	2,942,400			
Fair value reserve	935,216	1,107,180			
Surplus on revaluation of freehold land	6,549,819	6,549,819			
	40,546,592	40,718,556			
Revenue reserve					
Unappropriated profit	50,005,132	49,539,370			
Equity attributable to equity holders of the Holding Company	93,244,718	92,950,920			
Non-controlling interest	28,024,178	26,841,249			
Total equity	121,268,896	119,792,169			
LIABILITIES					
NON-CURRENT LIABILITIES			CURRENT ASSETS		
Long term financing	5	77,300,682	Stores, spare parts and loose tools		21,229,882
Deferred government grants		197,170	Stock-in-trade		17,050,146
Sindh Infrastructure Development Cess (SIDC) payable		197,781	Trade debts		13,253,976
Liability against right of use assets		43,116	Loans and advances		1,690,634
Long term deposits		49,685	Security deposits and short term prepayments		1,183,258
Retirement benefits		922,901	Other receivables		1,188,326
Retention money payable		235,943	Short term investments		51,849,425
Deferred income tax liability		33,870,363	Advance taxation and levy - net		-
		112,817,641	Cash and bank balances		4,636,851
					112,082,498
CURRENT LIABILITIES					
Trade and other payables		37,710,345			
Contract liabilities		1,229,119			
Accrued mark-up		1,926,653			
Short term borrowings		30,259,255			
Current portion of non-current liabilities		5,910,476			
Unclaimed dividend		156,217			
Provision for taxation and levy - net		429,955			
		77,622,021			
Total liabilities		190,439,662			
CONTINGENCIES AND COMMITMENTS	6				
TOTAL EQUITY AND LIABILITIES		311,708,558	TOTAL ASSETS		311,708,558

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 30 SEPTEMBER 2026

ATTRIBUTABLE TO EQUITY HOLDERS OF THE HOLDING COMPANY												NON CONTROLLING INTEREST	TOTAL EQUITY
SHARE CAPITAL	CAPITAL RESERVES							REVENUE RESERVE	Total reserves	Total			
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Fair value reserve	Reserve against Long Term Investments	Surplus on revaluation of freehold land	Sub-Total	Unappropriated profit					
(R u p e e s i n t h o u s a n d)													
2,692,994	986,077	26,769,600	2,363,480	1,628,586	2,942,400	6,196,423	40,886,566	31,135,481	72,022,047	74,715,041	31,603,197	106,318,238	
-	-	-	-	-	-	-	-	10,914,000	10,914,000	10,914,000	2,937,692	13,851,692	
-	-	-	-	857,461	-	-	857,461	-	857,461	857,461	599,616	1,457,077	
-	-	-	-	857,461	-	-	857,461	10,914,000	11,771,461	11,771,461	3,537,308	15,308,769	
2,692,994	986,077	26,769,600	2,363,480	2,486,047	2,942,400	6,196,423	41,744,027	42,049,481	83,793,508	86,486,502	35,140,505	121,627,007	
-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	-	(538,599)	
-	-	-	-	-	-	-	-	-	-	-	(10,977,966)	(10,977,966)	
-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	(10,977,966)	(11,516,565)	
-	-	-	-	-	-	-	-	8,971,211	8,971,211	8,971,211	4,055,054	13,026,265	
-	-	-	-	(2,311,972)	-	353,396	(1,958,576)	(9,618)	(1,968,194)	(1,968,194)	(1,376,344)	(3,344,538)	
-	-	-	-	(2,311,972)	-	353,396	(1,958,576)	8,961,593	7,003,017	7,003,017	2,678,710	9,681,727	
-	-	-	-	933,105	-	-	933,105	(933,105)	-	-	-	-	
2,692,994	986,077	26,769,600	2,363,480	1,107,180	2,942,400	6,549,819	40,718,556	49,539,370	90,257,926	92,950,920	26,841,249	119,792,169	
-	-	-	-	-	-	-	-	465,762	465,762	465,762	1,303,182	1,768,944	
-	-	-	-	(171,964)	-	-	(171,964)	-	(171,964)	(171,964)	(120,253)	(292,217)	
-	-	-	-	(171,964)	-	-	(171,964)	465,762	293,798	293,798	1,182,929	1,476,727	
2,692,994	986,077	26,769,600	2,363,480	935,216	2,942,400	6,549,819	40,546,592	50,005,132	90,551,724	93,244,718	28,024,178	121,268,896	

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR



 CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

	NOTE	30 September 2026	30 September 2025
(Rupees in thousand)			
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	8	8,014,667	16,752,706
Finance cost paid		(3,398,615)	(1,057,059)
Income tax and levies paid		(2,080,515)	(1,422,279)
Sindh Infrastructure Development Cess (SIDC) paid		(130,142)	-
Retirement benefits paid		(20,624)	(6,740)
Net (increase) / decrease in long term loan to employees		(268)	672
Net increase in long term deposits		(645)	(837)
Net increase in long term advances and prepayments		(283,931)	-
Net cash generated from operating activities		2,099,927	14,266,463
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(4,375,161)	(2,315,294)
Long term investments made		-	(30,000)
Short term investments - net		3,841,052	(11,487,926)
Proceeds from disposal of property, plant and equipment		78,774	43,604
Net increase in retention money payable		50,241	-
Interest received		63,285	66,384
Dividend received		316,842	319,879
Net cash used in investing activities		(24,967)	(13,403,353)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		3,259,091	96,685
Repayment of long term financing		(3,833,253)	(1,198,904)
Lease rentals paid during the period		(13,830)	(13,918)
Short term borrowings - net		(1,142,840)	1,461,161
Dividend paid		(187)	(159)
Net cash (used in) / from financing activities		(1,731,019)	344,865
NET INCREASE IN CASH AND CASH EQUIVALENTS		343,941	1,207,975
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		4,292,910	2,222,024
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		4,636,851	3,429,999

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

	30 September 2026	30 September 2025
	(Rupees in thousand)	
REVENUE	16,291,823	15,389,233
COST OF SALES	(13,818,674)	(12,958,183)
GROSS PROFIT	2,473,149	2,431,050
DISTRIBUTION COST	(598,787)	(669,342)
ADMINISTRATIVE EXPENSES	(455,099)	(382,163)
OTHER EXPENSES	(90,892)	(58,631)
	(1,144,778)	(1,110,136)
	1,328,371	1,320,914
OTHER INCOME	74,384	91,750
PROFIT FROM OPERATIONS	1,402,755	1,412,664
FINANCE COST	(208,649)	(326,502)
PROFIT BEFORE TAXATION	1,194,106	1,086,162
TAXATION		
- Current	(380,338)	(382,812)
- Deferred	(64,044)	(38,545)
	(444,382)	(421,357)
PROFIT AFTER TAXATION	749,724	664,805
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	0.56	0.49

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

 CHIEF EXECUTIVE OFFICER

 DIRECTOR

 CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2026

	NOTE	Un-audited 30 September 2026 (Rupees in thousand)	Audited 30 June 2026		NOTE	Un-audited 30 September 2026 (Rupees in thousand)	Audited 30 June 2026
EQUITY AND LIABILITIES				ASSETS			
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital				Property, plant and equipment	7	25,499,266	25,339,929
1,850,000,000 (30 June 2026: 1,850,000,000) ordinary shares of Rupees 2 each		3,700,000	3,700,000	Long term investments		11,078,734	11,078,733
150,000,000 (30 June 2026: 150,000,000) preference shares of Rupees 2 each		300,000	300,000	Long term deposits		105,780	105,780
		<u>4,000,000</u>	<u>4,000,000</u>			<u>36,683,780</u>	<u>36,524,442</u>
Issued, subscribed and paid up share capital							
1,346,497,280 (30 June 2026: 1,346,497,280) ordinary shares of Rupees 2 each		2,692,994	2,692,994				
Reserves							
Capital reserves							
Share premium		986,077	986,077				
Surplus on revaluation of freehold land		5,963,401	5,963,401				
Reserve against capacity expansion		15,000,000	15,000,000				
Reserve against buy-back of shares		1,775,000	1,775,000				
		23,724,478	23,724,478				
Revenue reserves							
Unappropriated profit		10,807,351	10,057,627				
Total equity		<u>37,224,823</u>	<u>36,475,099</u>				
LIABILITIES				CURRENT ASSETS			
NON-CURRENT LIABILITIES				Stores, spare parts and loose tools		1,499,479	1,415,355
Long term financing	5	1,733,241	1,844,211	Stock-in-trade		9,413,763	9,253,756
Deferred government grant		3,977	4,519	Trade debts		6,288,850	4,864,392
Sindh Infrastructure Development Cess (SIDC) payable		197,781	315,641	Advances		653,434	714,803
Deferred income tax liability		1,223,226	1,159,181	Short term deposits and prepayments		137,976	36,875
		3,158,225	3,323,552	Other receivables		957,079	1,651,862
				Short term investments		1,922,139	910,787
				Advance taxation and levy - net		23,382	126,666
				Cash and bank balances		208,762	181,205
						<u>21,104,864</u>	<u>19,155,701</u>
CURRENT LIABILITIES							
Trade and other payables		5,478,539	5,152,192				
Contract liabilities		290,667	247,681				
Accrued mark-up		124,376	142,254				
Short term borrowings		10,427,099	9,207,504				
Current portion of non-current liabilities		1,050,908	1,097,854				
Unclaimed dividend		34,007	34,007				
		<u>17,405,596</u>	<u>15,881,492</u>				
Total liabilities		<u>20,563,821</u>	<u>19,205,044</u>				
CONTINGENCIES AND COMMITMENTS							
	6						
TOTAL EQUITY AND LIABILITIES		<u>57,788,644</u>	<u>55,680,143</u>	TOTAL ASSETS		<u>57,788,644</u>	<u>55,680,143</u>

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 30 SEPTEMBER 2026

Share capital	Reserves							Total equity
	Capital reserves					Revenue reserve	Total reserves	
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Surplus on revaluation of freehold land	Sub - Total	Unappropriated profit		
----- (R u p e e s i n t h o u s a n d) -----								
2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	5,564,900	29,289,378	31,982,372
-	-	-	-	-	-	664,805	664,805	664,805
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	664,805	664,805	664,805
2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	6,229,705	29,954,183	32,647,177
-	-	-	-	-	-	(538,599)	(538,599)	(538,599)
-	-	-	-	-	-	4,366,521	4,366,521	4,366,521
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	4,366,521	4,366,521	4,366,521
2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	10,057,627	33,782,105	36,475,099
-	-	-	-	-	-	749,724	749,724	749,724
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	749,724	749,724	749,724
2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	10,807,351	34,531,829	37,224,823

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CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(UN-AUDITED)

	NOTE	30 September 2026	30 September 2025
		(Rupees in thousand)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from / (used in) operations	8	1,185,793	(79,796)
Finance cost paid		(214,245)	(271,866)
Income tax and levies paid		(277,054)	(268,903)
Sindh Infrastructure Development Cess (SIDC) paid		(130,142)	-
Net increase in long term deposits		-	(11)
Net cash generated from / (used in) operating activities		564,352	(620,576)
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(618,221)	(1,388,085)
Proceeds from disposal of property, plant and equipment		12,255	8,739
Short term investments - net		(1,020,537)	-
Interest received		28,572	32,716
Net cash used in investing activities		(1,597,932)	(1,346,630)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		344,091	96,685
Repayment of long term financing		(502,549)	(291,348)
Short term borrowings - net		1,219,595	2,133,446
Dividend paid		-	(3)
Net cash from financing activities		1,061,137	1,938,780
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS		27,557	(28,426)
CASH AND CASH EQUIVALENTS AT THE BEGINING OF THE PERIOD		181,205	263,734
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		208,762	235,308

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