



KOHINOOR SPINNING MILLS LIMITED



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Email: ksml@pol.com.pk

October 28, 2026

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2026 (UN-AUDITED).

Dear Sir,

We wish to inform you that the Board of Directors of our Company, in their meeting held on Wednesday October 28, 2026 at 11:A.M. at the registered office of the Company recommended the following:

Cash Dividend	Nil
Bonus Shares	Nil
Right Share	Nil

In compliance of Notice No. PSX/N-062 dated January 10, 2025: we enclosed herewith the following:

Financial Result (Statement of Profit or Loss)
Statement of Financial Position
Statement of Cash Flows
Statement of Change in Equity

The 1st quarter report of the Company for period ended September 30, 2026 will be transmitted through PUCARS separately, with in the specified time.

Yours truly,
For Kohinoor Spinning Mills limited

Company Secretary

EQUITY AND LIABILITIES

Share Capital and Reserves

	Notes	Un-Audited September 30, 2026 (Rupees)	Audited June 30, 2026 (Rupees)	Notes	Un-Audited September 30, 2026 (Rupees)	Audited June 30, 2026 (Rupees)
Authorised Capital 600,000,000 (June 30, 2026 - 600,000,000) ordinary shares of Rs.5 each		3,000,000,000	3,000,000,000			
Issued, subscribed and paid up capital						
552,857,142 (June 30, 2026 - 552,857,142) ordinary shares of Rs.5 each	5	2,764,285,710	2,764,285,710			
Surplus on revaluation of fixed assets		1,317,594,205	1,317,594,205			
Directors loan		198,350,000	103,057,500			
Reserves		(4,086,747,784)	(4,063,339,523)			
		193,482,131	121,597,892			
		32,311,040	31,686,790			
		32,311,040	31,686,790			
		385,477,905	498,620,807			
		471,877,939	471,877,939			
		1,463,142,972	1,463,142,972			
		364,705,882	364,705,882			
		280,898,290	280,898,290			
		1,915,116	1,915,116			
		2,968,018,105	3,081,161,007			
		3,193,811,276	3,234,445,689			
		3,193,811,276	3,234,445,689			

NON CURRENT ASSETS

Property, plant and equipment	6	2,805,963,800	2,829,370,224
Long term deposits		10,561,342	10,561,342
Long term investments		1,001,246	898,128
		2,817,526,388	2,840,829,694

CURRENT ASSETS

Stores and spares	10,350,346	10,350,346
Stock-in-trade	260,255,354	260,255,354
Trade debts	84,439,320	102,462,730
Tax refundable	4,573,536	4,437,094
Loans and advances	15,750,502	15,157,422
Cash and bank balances	915,830	953,048
	376,284,888	393,615,995

The annexed notes form an integral part of these condensed interim financial information.

Lahore,
October 28, 2026

CHAIRMAN

CHIEF EXECUTIVE

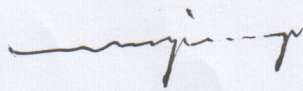
CHIEF FINANCIAL OFFICER

KOHINOOR SPINNING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (UN-
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

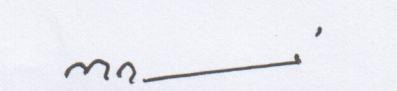
	Notes	Un-Audited September 30, 2026 (Rupees)	Un-Audited September 30, 2025 (Rupees)
SALES - NET		4,849,600	-
COST OF SALES		<u>(4,617,079)</u>	<u>-</u>
GROSS PROFIT		232,521	-
OPERATING EXPENSES			
Administrative		<u>(31,174,580)</u>	<u>(42,984,441)</u>
		<u>(31,174,580)</u>	<u>(42,984,441)</u>
OPERATING (LOSS)		(30,942,059)	(42,984,441)
Financial cost		<u>(8,700)</u>	<u>(731)</u>
Other operating income		<u>7,500,000</u>	<u>7,500,000</u>
		<u>7,491,300</u>	<u>7,499,269</u>
(LOSS) BEFORE TAXATION		<u>(23,450,759)</u>	<u>(35,485,172)</u>
TAXATION		<u>(60,620)</u>	<u>-</u>
(LOSS) AFTER TAXATION		<u><u>(23,511,379)</u></u>	<u><u>(35,485,172)</u></u>
(LOSS) PER SHARE - BASIC & DILUTED		<u><u>(0.04)</u></u>	<u><u>(0.08)</u></u>

The annexed notes form an integral part of these condensed interim financial information.

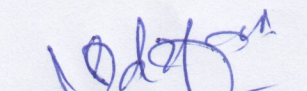
Lahore,
October 28, 2026



CHAIRMAN



CHIEF EXECUTIVE



CHIEF FINANCIAL OFF

KOHINOOR SPINNING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Share Capital	Capital Reserves	Revenue		Reserves		Total
			Accumulated	Other			
			Directors				
				Loan	Reserves		
		Share Premium	(Loss)				
	(Rupees)	(Rupees)	(Rupees)		(Rupees)		(Rupees)
Balance as at July 01, 2025	2,178,571,425	171,428,570	(3,900,409,291)		(802,079)		205,530,112
Loss for the period ended after taxation	-	-	(35,485,172)		-		(35,485,172)
Unrealized loss due to change in fair	-	-	-		-		-
Value of long term investment							
Balance as on September 30, 2025	2,178,571,425	171,428,570	(3,935,894,463)	-	(802,079)		170,044,940
Balance as on July 01, 2026	2,764,285,710	405,714,285	(4,465,987,089)	198,350,000	(3,066,719)		216,890,392
Loss for the period ended after taxation	-	-	(23,511,379)		-		(23,511,379)
Unrealised gain due to change in fair							
value of long term investment	-	-	-		103,118		103,118
Balance as on September 30, 2026	2,764,285,710	405,714,285	(4,489,498,468)	198,350,000	(2,963,601)		193,482,131

Lahore,
October 28, 2026

CHAIRMAN

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KOHINOOR SPINNING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOW (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Un-Audited September 30, 2026 (Rupees)	Un-Audited September 30, 2025 (Rupees)
CASH FLOW FROM OPERATING ACTIVITIES		
(Loss) before taxation	(23,450,759)	(35,485,172)
Adjustments of non cash charges and other items:		
Depreciation / amortization	23,406,426	30,146,443
Gratuity	886,500	898,500
Other income	(7,500,000)	(7,500,000)
Financial cost	8,700	731
Operating (Loss) before working capital changes	(6,649,133)	(11,939,498)
(Increase)/decrease in current assets		
Trade debts	18,023,410	-
Tax Receivable	(136,442)	(189,823)
Loan & advances	(593,080)	(251,132)
	17,293,888	(440,955)
Increase/decrease in current liabilities		
Trade and other payables	(113,142,903)	(75,852,249)
	(102,498,148)	(88,232,702)
Financial cost paid	(8,700)	(731)
Income tax paid	(60,620)	-
Gratuity paid	(262,250)	(50,000)
Net cash used in operations	(102,829,718)	(88,283,433)
CASH FLOW FROM INVESTING ACTIVITIES		
Loan from directors	95,292,500	81,312,990
Other Income	7,500,000	7,500,000
Net cash used in investing activities	102,792,500	88,812,990
NET DECREASE/INCREASE IN CASH AND CASH EQUIVALENTS	(37,218)	529,557
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	953,048	911,653
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	915,830	1,441,209

The annexed notes form an integral part of these condensed interim financial information.

Lahore,
October 28, 2026

CHAIRMAN

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CHIEF FINANCIAL OFFICER