



FAST CABLES LTD.

تاروں سے ستاروں تک

Ref. No. FCL/PSX/16/2026

October 28, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building Stock
Exchange Road Karachi.

Subject: Financial Results for the Quarter Ended September 30, 2026

Respected Sir,

We are pleased to inform you that the Board of Directors of Fast Cables Limited in their meeting held on October 28, 2026 at 11:00 a.m. at Lahore, have considered and approved the Quarterly Financial Statements of the Company for the Quarter ended September 30, 2026 and recommend the following:

I.	Cash dividend	NIL
II.	Bonus shares	NIL
III.	Right shares	NIL
IV.	Any other entitlement/corporate action	NIL
V.	Any other price-sensitive information	NIL

The financial results of the Company for the quarter ended September 30, 2026 are attached herewith as "ANNEXURE-A".

The Quarterly report for the quarter ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Afshan Ghafoor
Company Secretary

Copy to:
Executive Director/HOD
Offsite-II, Department, supervision department
Securities & Exchange Commission of Pakistan
63, NIC Building Jinnah Avenue, Blue Area, Islamabad

CABLES | LIGHTS | METALS | PVC

LAHORE

KARACHI

ISLAMABAD

PESHAWAR

FAISALABAD

SIALKOT

MULTAN

Head Office: 192-Y Block, Commercial Area, Phase III, DHA, Lahore.

UAN: 042-111-000-343 | www.fast-cables.com

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

		September 30, 2026	June 30, 2026
		(Un-audited)	(Audited)
	Note	---- Rupees in Thousands ----	
ASSETS			
Non Current Assets			
Property, plant and equipment	4	10,252,348	10,177,285
Right-of-use assets		178,611	190,383
Intangible assets		17,323	18,900
Long term deposits		15,595	12,943
		10,463,877	10,399,511
Current Assets			
Stock in trade		10,780,039	10,485,786
Trade debts		11,413,166	12,603,692
Advances		4,691,967	4,697,228
Deposits and prepayments		153,023	74,423
Other receivables		40,583	221,492
Short term investments		1,100,600	1,020,578
Cash and bank balances		324,560	364,124
		28,503,938	29,467,323
Total Assets		38,967,815	39,866,834
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized capital 750,000,000 (2024: 750,000,000) ordinary shares of Rs. 10 each		7,500,000	7,500,000
Issued, subscribed and paid up share capital		6,445,754	6,445,754
Reserves		7,306,557	6,977,268
Surplus on revaluation of property, plant and equipment - net		2,911,784	2,935,895
		16,664,095	16,358,917
Non Current Liabilities			
Long term financing	5	576,838	25,557
Diminishing musharaka finance		95,061	103,486
Lease liabilities		151,267	156,322
Post employment benefit obligations		55,724	67,795
Deferred tax liability		1,101,534	1,089,746
		1,980,424	1,442,906
Current Liabilities			
Trade and other payables		7,199,090	6,971,856
Unpaid dividends		452	701
Accrued mark up		314,637	293,965
Current portion of non current liabilities		151,201	172,693
Short term borrowings	6	11,262,529	13,408,679
Provision for taxation		1,395,387	1,217,117
		20,323,296	22,065,011
Contingencies and Commitments	7	-	-
Total Equity and Liabilities		38,967,815	39,866,834

The annexed notes from 1 to 14 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Three Months period ended	
	September 30, 2026	September 30, 2025
	---- Rupees in Thousands ----	
Note		
Revenue	9,012,713	8,639,628
Cost of revenue	(7,497,696)	(7,159,847)
Gross Profit	1,515,017	1,479,781
Distribution cost	(469,087)	(315,380)
Administrative expenses	(154,729)	(158,929)
	(623,816)	(474,309)
Operating Profit	891,201	1,005,472
Other operating expenses	(76,927)	(92,513)
Finance cost	(425,226)	(369,456)
Other income	106,188	112,386
Profit before Levy and Taxation	495,236	655,889
Levy / final taxation	-	-
Profit before Taxation	495,236	655,889
Taxation	(190,058)	(268,245)
Net Profit for the Period	305,178	387,644
Earnings per Share - Basic and Diluted (Restated) - Rupees	8	0.47
		0.60

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CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Three Months period ended	
	September 30, 2026	September 30, 2025
	---- Rupees in Thousands ----	
Net Profit for the period	305,178	387,644
Other comprehensive income		
<i>Items that will not be re-classified subsequently to profit or loss</i>		
Re-measurement of post employment benefits	-	-
Less : Related deferred tax impact	-	-
	-	-
Revaluation surplus on property, plant and equipment	-	-
Less : Related deferred tax impact	-	-
	-	-
<i>Items that may be re-classified subsequently to profit or loss</i>	-	-
Other comprehensive income for the period	-	-
Total Comprehensive Income for the period	305,178	387,644

The annexed notes from 1 to 14 form an integral part of these condensed interim financial statements.

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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Particulars	Issued, Subscribed and Paid up Share Capital	Reserves			Surplus on Revaluation of Property, Plant and Equipment	Total
		Capital Reserves	Revenue Reserves	Total		
		Share Premium Reserve	Unappropriated Profit			
---- Rupees in Thousands ----						
Balance as at July 01, 2025 (Audited)	6,288,540	1,849,600	3,390,689	5,240,289	2,998,354	14,527,183
Net profit for the period	-	-	387,644	387,644	-	387,644
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	387,644	387,644	-	387,644
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	25,545	25,545	(25,545)	-
Balance as at September 30, 2025	6,288,540	1,849,600	3,803,878	5,653,478	2,972,809	14,914,827
Balance as at July 01, 2026 (Audited)	6,445,754	1,692,386	5,284,882	6,977,268	2,935,895	16,358,917
Net profit for the period			305,178	305,178		305,178
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	305,178	305,178	-	305,178
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	24,111	24,111	(24,111)	-
Balance as at September 30, 2026	6,445,754	1,692,386	5,614,171	7,306,557	2,911,784	16,664,095

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FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		Three Months period ended	
		September 30, 2026	September 30, 2025
		---- Rupees in Thousands ----	
	Note		
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from / (used in) operations	9	2,685,576	(1,319,900)
Finance cost paid		(397,175)	(294,447)
Income tax paid		(390,351)	(448,323)
Employee benefits / contributions paid		(23,999)	(17,172)
Long term deposits		(2,652)	(476)
		<u>(814,177)</u>	<u>(760,418)</u>
Net Cash Generated / (Used in) from Operating Activities		1,871,399	(2,080,318)
CASH FLOWS FROM INVESTING ACTIVITIES			
Addition in capital work in progress		(231,526)	(207,458)
Proceeds from disposal of operating fixed assets		2,800	-
Short term investment purchased		(293,269)	(399,701)
Short term investment redeemed		244,587	527,157
Net Cash Used in Investing Activities		(277,691)	(80,002)
CASH FLOWS FROM FINANCING ACTIVITIES			
Diminishing musharaka - net		(18,456)	(22,383)
Long term financing - net		551,281	(5,275)
Short term borrowings obtained / (repaid) - net		(2,146,150)	1,963,452
Lease rental paid		(19,947)	(18,347)
Net Cash (Used in) / Generated from Financing Activities		<u>(1,633,272)</u>	<u>1,917,447</u>
Net Decrease in Cash and Cash Equivalents		(39,564)	(242,873)
Cash and cash equivalents at the beginning of the period		364,124	830,335
Cash and Cash Equivalents at the End of the Period		<u>324,560</u>	<u>587,462</u>

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