



October 28, 2026

The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi – 74000.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 as well as Clause 5.6.1(a) of the Rule Book of Pakistan Stock Exchange Limited and other applicable laws and regulations, we hereby convey the following material information:

The Board of Directors of the Company in its meeting held on October 28, 2026 has approved the reorganizing/ restructuring of its manufacturing facilities located at F/4-9, Hub Industrial Trading Estate, Hub, Lasbella, Balochistan, whereunder the manufacturing of the 1,000 ml products as set out in **Table 1** below, is planned to be transferred from Production Line-II to Production Line-I with effect from January 1, 2027 and the filling machinery installed on Production Line-II, having a carrying amount of approximately Rs. 81 million as at the reporting date, is expected to remain idle as Line-II will be closed following the transfer of production.

Table 1

S. No	Registration No	Drug Name	Generic Substances/ formulation	Pack Size
1	007782	Ringolact	Lactated Ringer's Inj. USP	1000 mL
2	011224	Ringolact-D	5% Dextrose and Lactated Ringer's Inj. USP	1000 mL
3	011225	Plabolyte-M	5% Dextrose and Electrolytes Inj.	1000 mL
4	031126	Plabolyte-40	5% Dextrose & 0.3% Potassium Chloride	1000 mL
5	018360	Pladex-5	5% Dextrose	1000 mL
6	003028	Pladexsal	Dextrose Saline	1000 mL
7	003031	Plasaline	Normal Saline	1000 mL
8	018361	Pladex-10	10% Dextrose	1000 mL
9	081059	Pladex-25	25% Dextrose	1000 mL

Further, the Company intends to transfer and sell, the authorizations, product registrations, technical information and, where applicable, inventory relating to the Company's ampoule products namely Dextrose 25%, Potassium Chloride and Meylon for which the Company will take all required steps and approvals at the appropriate time. The Company will accordingly in due course initiate the due diligence process for potential purchasers.

Otsuka Pakistan Ltd.

Head Office : 30-B, Sindhi Muslim Co-operative Housing Society, Karachi-74400, Pakistan. Phones : (+9221) 3452 8651-54 URL www.otsuka.pk
Factory : No. F/4-9, Hub Industrial Trading Estate, Distt. Lasbella, Balochistan, Pakistan. Phones: (+92853) 302363, 303218, 303517, 304395-97



The above disclosures are being made in the interest of transparency and in compliance with the applicable disclosure requirements. The Company will communicate any further material developments to the Pakistan Stock Exchange (PSX) in accordance with applicable laws and regulations.

A disclosure form as required under S.R.O.143(1)/2012 dated December S, 2012, read with Section 96 and Section 131 of the Securities Act, 2015 is also enclosed as **Annexure – A** hereto.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours truly,

For and on behalf of Otsuka Pakistan Limited

Company Secretary

CC: Director / HOD
Surveillance, Supervision & Enforcement Department
Securities Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.

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**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company	Otsuka Pakistan Limited
Date of Report	October 28, 2026
Name of Company as specified in the Memorandum	Otsuka Pakistan Limited
Company's Registered Office	30-B, SMCHS, Karachi.
Contact Information	021-34528652

Disclosure of material information by a listed company in terms of Section 96 and 131 of the Securities Act, 2015:

We would like to inform you that the Board of Directors of the Company in its meeting held on October 28, 2026 has approved the reorganizing/ restructuring of its manufacturing facilities located at F/4-9, Hub Industrial Trading Estate, Hub, Lasbella, Balochistan, whereunder the manufacturing of the 1,000 ml products as set out in **Table 1** below, is planned to be transferred from Production Line-II to Production Line-I with effect from January 1, 2027 and the filling machinery installed on Production Line-II, having a carrying amount of approximately Rs. 81 million as at the reporting date, is expected to remain idle as Line-II will be closed following the transfer of production.

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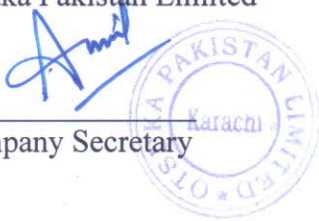


take all required steps and approvals at the appropriate time. The Company will accordingly in due course initiate the due diligence process for potential purchasers.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
Otsuka Pakistan Limited

Company Secretary



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