

AGL/Corporate/PSX/Form-7/  
October 28, 2026

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Subject: Financial Results for the Quarter Ended September 30, 2026**

Dear Sir,

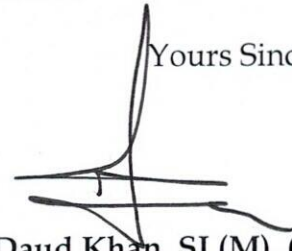
We have to inform you that the Board of Directors of our company in their meeting held on Wednesday October 28, 2026 at 01:00 p.m. at Rawalpindi recommended the following:

|                                                   |            |
|---------------------------------------------------|------------|
| <b>I. CASH DIVIDEND</b>                           | <b>Nil</b> |
| <b>II. BONUS SHARES</b>                           | <b>Nil</b> |
| <b>III. RIGHT SHARES</b>                          | <b>Nil</b> |
| <b>IV. ANY OTHER ENTITLEMENT/CORPORATE ACTION</b> | <b>Nil</b> |
| <b>V. ANY OTHER PRICE-SENSITIVE INFORMATION</b>   | <b>Nil</b> |

The financial results of the Company are attached.

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,



**Brig Tamour Daud Khan, SI (M), (Retd)**  
Company Secretary

CC

Executive Director/HoD  
Listing Companies Department, Supervision Division  
Securities & Exchange Commission of Pakistan  
63-Jinnah Avenue, NIC Building, Blue Area, Islamabad.

**AgriTech Limited**  
**Condensed Interim Statement of Financial Position**  
*As At 30 September 2026*

|                                                                         | (Un-audited)<br>September 30, 2026 | (Audited)<br>December 31, 2025 |
|-------------------------------------------------------------------------|------------------------------------|--------------------------------|
|                                                                         | Rupees                             |                                |
| <b><u>EQUITY AND LIABILITIES</u></b>                                    |                                    |                                |
| Authorized share capital                                                | 35,000,000,000                     | 35,000,000,000                 |
| <b><u>Share capital and reserves</u></b>                                |                                    |                                |
| Issued, subscribed and paid-up ordinary share capital                   | 5,990,842,240                      | 5,990,842,240                  |
| Reserves                                                                | 9,000,000                          | 9,000,000                      |
| Accumulated losses                                                      | (26,139,493,539)                   | (22,740,961,122)               |
| Surplus on revaluation of property,<br>plant and equipment - net of tax | 34,941,252,282                     | 35,690,580,969                 |
|                                                                         | 14,801,600,983                     | 18,949,462,087                 |
| <b><u>Non-current liabilities</u></b>                                   |                                    |                                |
| Redeemable capital - secured                                            | -                                  | -                              |
| Long term finances - secured                                            | 226,288,214                        | 248,174,260                    |
| Convertible, redeemable preference shares                               | 206,080                            | 206,080                        |
| Non convertible, redeemable preference shares                           | 18,542,697,500                     | 18,542,697,500                 |
| Deferred liabilities                                                    | 10,303,460,850                     | 10,769,674,668                 |
|                                                                         | 29,072,652,644                     | 29,560,752,508                 |
| <b><u>Current liabilities</u></b>                                       |                                    |                                |
| Current portion of non-current liabilities                              | 4,902,738,629                      | 4,378,567,838                  |
| Short term borrowings - secured                                         | 864,557,135                        | 990,898,197                    |
| Loan from related party                                                 | 1,422,379,449                      | 1,318,294,181                  |
| Trade and other payables                                                | 9,012,638,836                      | 5,282,136,152                  |
| Interest / mark-up accrued on borrowings                                | 2,948,013,662                      | 2,761,645,582                  |
| Preference dividend payable                                             | 31,668,370,277                     | 29,601,889,608                 |
|                                                                         | 50,818,697,988                     | 44,333,431,558                 |
| <b>Contingencies and commitments</b>                                    | -                                  | -                              |
|                                                                         | 94,692,951,615                     | 92,843,646,153                 |
| <b><u>ASSETS</u></b>                                                    |                                    |                                |
| <b><u>Non-current assets</u></b>                                        |                                    |                                |
| Property, plant and equipment                                           | 71,614,022,535                     | 71,156,750,623                 |
| Long term loans and advances                                            | 82,272,771                         | 45,849,285                     |
| Long term deposits                                                      | 58,862,376                         | 58,887,033                     |
|                                                                         | 71,755,157,682                     | 71,261,486,941                 |
| <b><u>Current assets</u></b>                                            |                                    |                                |
| Stores, spare parts and loose tools                                     | 2,623,420,164                      | 2,924,274,020                  |
| Stock-in-trade                                                          | 2,751,354,969                      | 3,465,739,346                  |
| Trade debts                                                             | -                                  | 986,881,202                    |
| Advances, deposits, prepayments and other receivables                   | 4,568,623,077                      | 5,177,934,388                  |
| Tax refunds due from Government - net                                   | 88,064,957                         | 172,809,238                    |
| Short term investment                                                   | 12,750,640,773                     | 8,722,316,126                  |
| Cash and bank balances                                                  | 155,689,993                        | 132,204,892                    |
|                                                                         | 22,937,793,933                     | 21,582,159,212                 |
|                                                                         | 94,692,951,615                     | 92,843,646,153                 |



**AgriTech Limited****Condensed Interim Statement of Profit or Loss (Un-audited)***For the nine month period ended 30 September 2026*

|                                                        | 9 Months period ended  |                      | Three months period ended |                           |
|--------------------------------------------------------|------------------------|----------------------|---------------------------|---------------------------|
|                                                        | 30 September<br>2026   | 30 September<br>2025 | July to September<br>2026 | July to September<br>2025 |
|                                                        | <i>Rupees</i>          |                      |                           |                           |
| <b>Sales - net</b>                                     | <b>21,364,402,334</b>  | 23,625,634,242       | <b>5,871,124,351</b>      | 10,417,173,276            |
| Cost of sales                                          | (21,345,121,007)       | (19,686,599,700)     | (6,454,519,018)           | (8,559,939,500)           |
| <b>Gross profit</b>                                    | <b>19,281,327</b>      | 3,939,034,542        | <b>(583,394,667)</b>      | 1,857,233,776             |
| Selling and distribution expenses                      | (1,355,738,663)        | (1,824,246,119)      | (402,969,769)             | (899,901,107)             |
| Administrative and general expenses                    | (711,962,085)          | (702,215,510)        | (277,179,797)             | (236,896,563)             |
|                                                        | (2,067,700,748)        | (2,526,461,630)      | (680,149,566)             | (1,136,797,670)           |
| <b>Operating (loss)/ profit for the period</b>         | <b>(2,048,419,421)</b> | 1,412,572,912        | <b>(1,263,544,233)</b>    | 720,436,105               |
| Other expenses                                         | (127,391,361)          | (516,868,996)        | (131,488,838)             | 8,025,449                 |
| Other income                                           | 964,201,712            | 5,016,830,810        | 397,703,987               | 167,131,425               |
| Finance cost                                           | (2,876,006,426)        | (3,069,832,670)      | (1,014,699,617)           | (1,046,329,487)           |
| <b>(Loss)/ Profit before final &amp; minimum taxes</b> | <b>(4,087,615,496)</b> | 2,842,702,057        | <b>(2,012,028,701)</b>    | (150,736,507)             |
| Final and Minimum Taxes                                | (526,459,427)          | (894,827,290)        | (174,364,952)             | 5,905,173                 |
| <b>(Loss)/ Profit before taxation</b>                  | <b>(4,614,074,923)</b> | 1,947,874,767        | <b>(2,186,393,653)</b>    | (144,831,334)             |
| Taxation                                               | 466,213,819            | 253,049,379          | 156,879,539               | 104,510,353               |
| <b>(Loss) / Profit after taxation</b>                  | <b>(4,147,861,104)</b> | 2,200,924,146        | <b>(2,029,514,114)</b>    | (40,320,981)              |
| <b>(Loss)/ Earnings per share - basic and diluted</b>  | <b>(6.92)</b>          | 3.67                 | <b>(3.39)</b>             | (0.07)                    |



**Agrotech Limited****Condensed Interim Statement of Comprehensive Income (Un-audited)***For the nine month period ended 30 September 2026*

|                                                  | 9 Months period ended  |                      | Three months period ended |                           |
|--------------------------------------------------|------------------------|----------------------|---------------------------|---------------------------|
|                                                  | 30 September<br>2026   | 30 September<br>2025 | July to September<br>2026 | July to September<br>2025 |
|                                                  | <i>Rupees</i>          |                      |                           |                           |
| (Loss)/Profit after taxation                     | (4,147,861,104)        | 2,200,924,146        | (2,029,514,114)           | (40,320,981)              |
| Other comprehensive income:                      | --                     | --                   | --                        | --                        |
| Total comprehensive (Loss)/Income for the period | <u>(4,147,861,104)</u> | <u>2,200,924,146</u> | <u>(2,029,514,114)</u>    | <u>(40,320,981)</u>       |



# AgriTech Limited

## Condensed Interim Statement of Changes in Equity (Un-audited)

For the nine month period ended 30 September 2026

|                                                                        | Ordinary Share Capital | Capital Reserve<br>Surplus on revaluation<br>property, plant and<br>equipment - net of tax | Revenue Reserves |                  | Total Equity    |
|------------------------------------------------------------------------|------------------------|--------------------------------------------------------------------------------------------|------------------|------------------|-----------------|
|                                                                        |                        |                                                                                            | Revenue Reserve  | Accumulated Loss |                 |
|                                                                        |                        |                                                                                            | <i>Rupees</i>    |                  |                 |
| As at 01 January 2025                                                  | 4,246,451,190          | 32,011,890,851                                                                             | 9,000,000        | (26,535,202,341) | 9,732,139,700   |
| Profit for the period ended September 30, 2025                         |                        |                                                                                            | -                | 2,200,924,146    | 2,200,924,146   |
| Total comprehensive Income for the period ended 30 September 2025      | --                     | --                                                                                         | --               | 2,200,924,146    | 2,200,924,146   |
| <b>Surplus transferred to accumulated losses on account of:</b>        |                        |                                                                                            |                  |                  |                 |
| Incremental depreciation on property, plant and equipment - net of tax |                        | (676,389,904)                                                                              | -                | 676,389,904      | -               |
| <b>Transactions with owners:</b>                                       |                        |                                                                                            |                  |                  |                 |
| Issuance of ordinary shares during the period                          | 1,744,391,050          |                                                                                            |                  |                  | 1,744,391,050   |
| As at 30 September 2025                                                | 5,990,842,240          | 31,335,500,947                                                                             | 9,000,000        | (23,657,888,292) | 13,677,454,896  |
| Issuance of ordinary shares during the period                          |                        |                                                                                            |                  |                  |                 |
| As at 01 January 2026                                                  | 5,990,842,240          | 35,690,580,969                                                                             | 9,000,000        | (22,740,961,122) | 18,949,462,087  |
| Loss for the period ended September 30, 2026                           |                        |                                                                                            | -                | (4,147,861,104)  | (4,147,861,104) |
| Total comprehensive loss for the period ended 30 September 2026        |                        |                                                                                            |                  | (4,147,861,104)  | (4,147,861,104) |
| <b>Surplus transferred to accumulated losses on account of:</b>        |                        |                                                                                            |                  |                  | --              |
| Incremental depreciation on property, plant and equipment - net of tax |                        | (749,328,688)                                                                              | -                | 749,328,688      | -               |
| As at 30 September 2026                                                | 5,990,842,240          | 34,941,252,282                                                                             | 9,000,000        | (26,139,493,539) | 14,801,600,983  |



# AgriTech Limited

## Condensed Interim Statement of Cash Flows (Un-audited)

For the nine month period ended 30 September 2026

|                                                           | 9 months period ended     |                           |
|-----------------------------------------------------------|---------------------------|---------------------------|
|                                                           | 30 September<br>2026      | 30 September<br>2025      |
|                                                           | Rupees                    |                           |
| <b>Cash flow from operating activities</b>                |                           |                           |
| Cash generated from operations                            | 5,809,805,121             | 788,653,428               |
| Income tax paid                                           | (441,715,145)             | (413,428,877)             |
| Staff retirement benefits paid                            | --                        | (1,512,290)               |
| Long term loans and advances - net                        | (36,304,423)              | (18,680,018)              |
| Long term deposits - net                                  | 24,657                    | 62,529                    |
| <b>Net cash from operating activities</b>                 | <b>5,331,810,210</b>      | <b>355,094,772</b>        |
| <b>Cash flows from investing activities</b>               |                           |                           |
| Capital expenditure incurred                              | (2,085,112,483)           | (365,288,150)             |
| Proceeds from disposal of fixed assets                    | 11,055,290                | 7,500                     |
| Increase in short term investment                         | (4,028,324,647)           | (542,986,632)             |
| Interest income received                                  | 864,085,774               | 594,772,775               |
| <b>Net cash (used in) investing activities</b>            | <b>(5,238,296,066)</b>    | <b>(313,494,507)</b>      |
| <b>Cash flows from financing activities</b>               |                           |                           |
| Loan from related party                                   | 104,085,268               | 583,669,214               |
| Decrease in short term borrowings - net                   | (43,365,081)              | --                        |
| Finance cost paid                                         | (4,408,168)               | (19,883,103)              |
| <b>Net cash from financing activities</b>                 | <b>56,312,019</b>         | <b>563,786,111</b>        |
| <b>Net increase in cash and cash equivalents</b>          | <b>149,826,163</b>        | <b>605,386,376</b>        |
| <b>Cash and cash equivalents at beginning of the year</b> | <b>(780,300,058)</b>      | <b>(1,389,413,193)</b>    |
| <b>Cash and cash equivalents at end of the year</b>       | <b>(630,473,895)</b>      | <b>(784,026,817)</b>      |
|                                                           | <b>September 30, 2026</b> | <b>September 30, 2025</b> |
|                                                           | Rupees                    |                           |
| <b>Cash and cash equivalents</b>                          |                           |                           |
| Running finance                                           | (786,163,888)             | (916,231,709)             |
| Cash and bank balances                                    | 155,689,993               | 132,204,892               |
|                                                           | <b>(630,473,895)</b>      | <b>(784,026,817)</b>      |

