



ATM/26/1435

October 28, 2026

**The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road,
KARACHI.**

Subject: Financial Results for the First Quarter period ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held today on 28th October 2026 at 12:30 p.m. at its registered office situated at Allawasaya Square, Mumtazabad Industrial Area, Vehari Road, Multan, have approved the Un-Audited Financial Statements of the company for the First Quarter period ended September 30, 2026 and recommended the following:

- | | | |
|-------|---|---------|
| (i) | CASH DIVIDEND | RS. NIL |
| (ii) | BONUS SHARES | NIL |
| (iii) | RIGHT SHARES | NIL |
| (iv) | ANY OTHER ENTITLEMENT- CORPORATE ACTION | NIL |
| (v) | ANY OTHER PRICE SENSITIVE INFORMATION | NIL |

Financial Results of the company for the First Quarter period ended September 30, 2026 are attached herewith.

Quarterly report of the company for period ended September 30, 2026 will be transmitted through PUCARS, separately within the specified time and shall also be made available on company's website www.allawasaya.com.

You may please inform the members of the Exchange accordingly.

Yours sincerely,
For ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

Muhammad Ismail
COMPANY SECRETARY



M/S ALLAWASAYA TEXTILE & FINISHING MILLS LIMITED
STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

	UN - AUDITED	AUDITED		UN - AUDITED	AUDITED
	September 30, 2026 RUPEES	June 30, 2026 RUPEES		September 30, 2026 RUPEES	June 30, 2026 RUPEES
EQUITY AND LIABILITIES			ASSETS		
Share capital and reserves			NON - CURRENT ASSETS		
Share capital	8,000,000	8,000,000	Property, plant and equipment	1,619,419,134	1,638,817,189
Surplus on revaluation of property, plant and equipment - net of deferred tax	335,661,100	337,539,833	Long term receivables	468,193,789	468,193,789
Tax holiday reserve	2,668,746	2,668,746	Long term deposits and advances	51,330,378	42,188,378
General reserve	20,000,000	20,000,000			
Unappropriated Profits	830,785,216	878,055,464		2,138,943,301	2,149,199,356
	1,197,115,062	1,246,264,043			
Loan from director's	232,500,000	232,500,000	CURRENT ASSETS		
	1,429,615,062	1,478,764,043	Stores and spares	69,556,813	67,064,449
NON - CURRENT LIABILITIES			Stock in trade	359,912,910	365,265,464
Long term loan	284,689,796	315,308,343	Trade debts	440,134,736	307,764,776
Lease liabilities	3,927,970	4,193,610	Loan, advances and other receivables	115,508,861	169,275,336
Deferred taxation	59,159,424	59,159,424	Advance income tax	85,145,177	75,733,543
Deferred liabilities	71,438,830	80,124,150	Trade deposits and prepayments	4,537,496	1,010,606
	419,216,020	458,785,527	Tax refunds due from government	290,313,275	297,868,667
CURRENT LIABILITIES			Other financial assets	15,000,000	15,000,000
Trade & other payables	1,215,621,510	1,108,302,236	Cash & bank balances	977,982	12,031,473
Accrued markup	16,462,034	16,158,301			
Short term borrowings	223,106,138	188,182,775		1,381,087,250	1,311,014,314
Current portion of long term loan	129,629,758	133,928,340			
Current portion of lease liabilities	2,418,730	3,310,949			
Current portion of deferred grant	7,131,153	7,131,153			
Unclaimed dividend	1,029,630	1,029,630			
Provision for taxation	75,800,516	64,620,716			
	1,671,199,469	1,522,664,100			
	3,520,030,551	3,460,213,670		3,520,030,551	3,460,213,670

Allawasaya Textile and Finishing Mills Ltd.

Company Secretary

ALLAWASAYA TEXTILE & FINISHING MILLS LTD,
STATEMENT OF PROFIT OR LOSS - UNAUDITED
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	RUPEES	
Revenue from contracts with customers - net	894,383,987	1,367,435,291
Cost of goods sold	(879,400,740)	(1,265,801,587)
Gross Profit	14,983,247	101,633,704
Other Income	3,232,998	2,142,180
Distribution and marketing expenses	(5,767,413)	(11,295,186)
Administrative expenses	(31,753,122)	(40,347,940)
Other expenses	-	(2,018,705)
Finance cost	(18,664,891)	(22,876,158)
	(52,952,428)	(74,395,809)
Profit / (Loss) before revenue tax and income tax	(37,969,181)	27,237,895
Revenue tax	(11,179,800)	(17,092,941)
Profit / (Loss) before income tax	(49,148,981)	10,144,954
Income tax	-	-
Profit / (Loss) for the Period	(49,148,981)	10,144,954
earnings / (Loss) per share - Basic and diluted	(61.44)	12.68

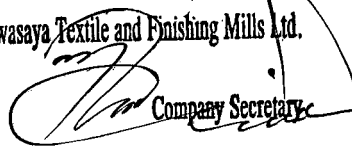
Allawasaya Textile and Finishing Mills Ltd.

Company Secretary

ALLAWASAYA TEXTILE & FINISHING MILLS LTD,
STATEMENT OF COMPREHENSIVE INCOME - UNAUDITED
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	RUPEES	
Profit / (Loss) for the period	(49,148,981)	10,144,954
Other comprehensive income	-	-
Total comprehensive Income for the period	(49,148,981)	10,144,954

Allawasaya Textile and Finishing Mills Ltd.


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**ALLAWASAYA TEXTILE & FINISHING MILLS LTD,
STATEMENT OF CHANGES IN EQUITY - UNAUDITED
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026**

	Share Capital	Reserves				Loan from Director's	Total
		Capital		Revenue			
		Surplus on revaluation of property, plant and equipment	Tax holiday reserve	General reserve	Unappropriated Profits		
RUPEES							
Balance as at July 1, 2025 - audited	8,000,000	1,007,839,856	2,668,746	20,000,000	246,709,898	192,500,000	1,477,718,500
Profit for the first quarter ended September 30, 2025	-	-	-	-	10,144,954	-	10,144,954
Other comprehensive income for the first qarter ended September 30, 2024	-	-	-	-	-	-	-
Total comprehensive loss for the first quarter ended September 30, 2025	-	-	-	-	10,144,954	-	10,144,954
Transaction with owners							
Loan from directors	-	-	-	-	-	30,000,000	30,000,000
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation (net of deferred tax)	-	(1,934,881)	-	-	1,934,881	-	-
Balance as at September 30, 2025	8,000,000	1,005,904,975	2,668,746	20,000,000	258,789,733	222,500,000	1,517,863,454
Balance as at July 01, 2026 (audited)	8,000,000	337,539,833	2,668,746	20,000,000	878,055,464	232,500,000	1,478,764,043
Loss for the first quarter ended September 30, 2026	-	-	-	-	(49,148,981)	-	(49,148,981)
Other comprehensive income for the first qarter ended September 30, 2026	-	-	-	-	-	-	-
Total comprehensive income for the first quarter ended September 30, 2026	-	-	-	-	(49,148,981)	-	(49,148,981)
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation (net of deferred tax)	-	(1,878,733)	-	-	1,878,733	-	-
Balance as at September 30, 2026	8,000,000	335,661,100	2,668,746	20,000,000	830,785,216	232,500,000	1,429,615,062

Allawasaya Textile and Finishing Mills Ltd.

 Company Secretary

ALLAWASAYA TEXTILE & FINISHING MILLS LTD,

Statement of Cash Flows - unaudited

For the first quarter ended September 30, 2026

	September 30, 2026 Rupees	September 30, 2025 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit (Loss) before income tax	(49,148,981)	10,144,954
Adjustments for:		
Depreciation on property, plant and equipment	19,398,055	17,731,876
Revenue tax	11,179,800	17,092,941
Provision for staff retirement benefits - gratuity	6,450,000	8,825,000
Finance cost	18,664,891	22,876,158
	55,692,746	66,525,975
Operating cash flows before movement in working capital	6,543,765	76,670,929
(Increase) / Decrease in current assets		
Stores and spares	(2,492,364)	5,667,031
Stock in trade	5,352,554	(38,649,469)
Trade debts	(132,369,960)	(14,178,508)
Loan, advances and other receivables	53,766,475	(35,584,816)
Trade deposits and prepayments	(3,526,890)	(5,385,985)
Tax refunds due from government	7,555,392	49,448,560
Increase / (Decrease) in current liabilities		
Trade and other payables	107,319,274	(3,376,604)
	35,604,481	(42,059,791)
Net cash generated from / (used in) operations	42,148,246	34,611,138
Income tax paid	(9,411,634)	(18,291,854)
Staff retirement benefits - gratuity paid	(15,135,320)	(5,218,687)
Finance cost paid	(18,361,158)	(25,155,417)
Net cash (used in) / generated from operating activities	(759,866)	(14,054,820)
CASH FLOWS FROM INVESTING ACTIVITIES		
Addition to property, plant and equipment	-	(8,324,000)
Long term advances and receivables	(9,142,000)	-
Net cash used in investing activities	(9,142,000)	(8,324,000)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term finances obtained	-	5,826,800
Lease liability paid	(1,157,859)	(808,070)
Repayment of long term finances	(34,917,129)	(49,368,548)
Short term borrowings - net	34,923,363	29,566,577
Loan from directors	-	30,000,000
Net cash (used in) / generated from financing activities	(1,151,625)	15,216,759
Net Increase / (decrease) in cash and cash equivalents	(11,053,491)	(7,162,061)
Cash and cash equivalents at the beginning of the period	12,031,473	7,683,856
Cash and cash equivalents at end of the period	977,982	521,795

Allawasaya Textile and Finishing Mills Ltd.

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