



KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.
Tel: 92-42-35391941-5 UAN: +92-42-111-941-941, +92-333-4998801-8 Fax: 092-42-35391946
National Tax Number :0658184-6

→ The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Through PUCAR and Courier
Corp./KML/SE /26
October 28, 2026

Subject: **Financial Results for the First Quarter Ended September 30, 2026**

Dear Sir,

We like to inform you that the Board of Directors of the Company in their meeting held on October 28, 2026, at 12:00 Noon at 8 Kilometer Manga Raiwind Road, District Kasur, recommended the following:-

Cash Dividend	:	<u>NIL</u>
Bonus Shares	:	<u>NIL</u>
Right Shares	:	<u>NIL</u>
Any Other entitlement/Corporate Action	:	<u>NIL</u>
Any other price sensitive information	:	<u>NIL</u>

Attached herewith are the Consolidated Financial Statements as Annexure 1 to 5 and Standalone Financial Statements as Annexure 6 to 10 of the Company for the first quarter ended September 30, 2026.

The attached information will suffice the requirements of Sections 96 and 131 of the Securities Act, 2015.

Further to confirm that the above said accounts of the Company will be transmitted through PUCARS and will be placed on the website of the Company i.e., www.kohinoormills.com, within the specified time.

Thank you,

Yours truly,
for **Kohinoor Mills Limited**

MUHAMMAD RIZWAN KHAN
Company Secretary

CC to: Executive Director / HOD
Offsite-II Department, Supervision Division
Securities and Exchange Commission of Pakistan
63, MC Building, Jinnah Avenue , Blue Area
ISLAMABAD

KOHINOOR MILLS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026

	Un-audited 30 September 2026 Rupees	Audited 30 June 2026 Rupees		Un-audited 30 September 2026 Rupees	Audited 30 June 2026 Rupees
EQUITY AND LIABILITIES			ASSETS		
Share capital and reserves			Non-current assets		
Authorized share capital			Fixed assets	13,862,449,463	14,142,748,991
2,200,000,000 (30 June 2026: 2,200,000,000)			Right-of-use asset	134,128,663	142,675,290
ordinary shares of Rupee 1 each	2,200,000,000	2,200,000,000	Intangible asset	9,451,852	10,160,355
300,000,000 (30 June 2026: 300,000,000)			Long term investment	157,209,228	157,209,228
preference shares of Rupee 1 each	300,000,000	300,000,000	Long term loans	5,341,660	10,532,481
	<u>2,500,000,000</u>	<u>2,500,000,000</u>	Long term security deposits	260,884,307	210,588,219
				<u>14,429,465,172</u>	<u>14,673,914,564</u>
Issued, subscribed and paid-up share capital					
509,110,110 (30 June 2026: 509,110,110)					
ordinary shares of Rupee 1 each	509,110,110	509,110,110			
Capital reserves					
Share premium reserve	213,406,310	213,406,310			
Fair value reserve FVTOCI investment	111,118,590	111,118,590			
Surplus on revaluation of operating fixed assets - net of tax	4,716,910,213	4,727,861,699			
Revenue reserves					
General reserve	788,199,282	788,199,282			
Accumulated profit	4,148,028,523	4,078,343,004			
Total equity	<u>10,486,773,028</u>	<u>10,428,038,995</u>			
Non-current liabilities					
Long term financing - secured	1,616,900,275	1,720,291,517			
Lease liability	102,858,192	112,838,868			
Deferred liabilities	144,347,222	126,474,981			
Deferred income - Government grant	61,898,649	68,502,418			
	<u>1,926,004,339</u>	<u>2,028,107,784</u>			
Current liabilities					
Trade and other payables	7,180,088,800	6,482,661,822			
Contract liabilities - unsecured	193,671,290	147,392,738			
Accrued mark-up	244,173,768	198,672,582			
Short term borrowings - secured	9,686,703,258	9,184,114,342			
Current portion of non-current liabilities	662,834,126	660,581,689			
Unclaimed dividend	8,423,728	8,423,728			
	<u>17,975,894,971</u>	<u>16,681,846,901</u>			
Total liabilities	<u>19,901,899,309</u>	<u>18,709,954,685</u>			
TOTAL EQUITY AND LIABILITIES	<u>30,388,672,337</u>	<u>29,137,993,680</u>	TOTAL ASSETS	<u>30,388,672,337</u>	<u>29,137,993,680</u>

CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(Un-audited)

	Un-Audited	
	Quarter ended	
	30 September 2026	30 September 2025
	Rupees	Rupees
REVENUE	7,176,937,220	6,274,023,700
COST OF SALES	<u>(5,985,813,632)</u>	<u>(5,399,604,933)</u>
GROSS PROFIT	1,191,123,588	874,418,768
DISTRIBUTION COST	<u>(366,623,191)</u>	<u>(313,095,552)</u>
ADMINISTRATIVE EXPENSES	<u>(326,668,256)</u>	<u>(205,870,788)</u>
OTHER EXPENSES	<u>(93,456,379)</u>	<u>(36,340,207)</u>
	<u>(786,747,826)</u>	<u>(555,306,547)</u>
	404,375,762	319,112,221
OTHER INCOME	<u>40,555,353</u>	<u>32,548,640</u>
PROFIT FROM OPERATIONS	444,931,115	351,660,861
FINANCE COST	<u>(276,083,721)</u>	<u>(254,929,434)</u>
PROFIT BEFORE LEVY & TAXATION	168,847,394	96,731,427
LEVY	<u>(54,360,121)</u>	<u>(47,972,835)</u>
PROFIT BEFORE TAXATION	114,487,273	48,758,592
TAXATION	<u>(55,753,240)</u>	<u>7,841,144</u>
PROFIT AFTER TAXATION	<u>58,734,033</u>	<u>56,599,735</u>
EARNINGS PER SHARE - BASIC AND DILUTED	<u>0.12</u>	<u>0.11</u>

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

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KOHINOOR MILLS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER 30 SEPTEMBER 2026
(Un-audited)

	Un-Audited	
	Quarter ended	
	30 September 2026	30 September 2025
	Rupees	Rupees
PROFIT AFTER TAXATION	58,734,033	56,599,735
OTHER COMPREHENSIVE INCOME		
Items that will not be reclassified to profit or loss:		
Surplus arising on remeasurement of investment at fair value through other comprehensive income	-	-
Deferred income tax relating to this item	-	-
Items that may be reclassified subsequently to profit or loss	-	-
Other comprehensive income for the period - net of tax	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>58,734,033</u>	<u>56,599,735</u>



CHIEF EXECUTIVE



DIRECTOR



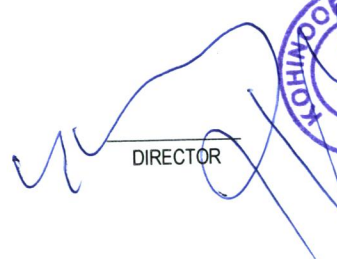
CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 30 SEPTEMBER 2026

FOR THE QUARTER ENDED 30 SEPTEMBER 2025									
SHARE CAPITAL	RESERVES							TOTAL EQUITY	
	CAPITAL RESERVES				REVENUE RESERVES				
	Share premium reserve	Fair value reserve FVTOCI investment - net of tax	Surplus on revaluation of operating fixed assets - net of tax	Sub Total	General reserve	Accumulated profit	Sub Total		
Rupees									
Balance as at 30 June 2025- (audited)	509,110,110	213,406,310	100,097,275	4,633,442,877	4,946,946,462	788,199,282	4,028,174,177	4,816,373,459	10,272,430,031
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(11,161,915)	(11,161,915)	-	11,161,915	11,161,915	-
Profit for the quarter ended 30 September 2025	-	-	-	-	-	-	56,599,735	56,599,735	56,599,735
Other comprehensive income for the quarter ended 30 September 2025	-	-	-	-	-	-	-	-	-
Total comprehensive income for the quarter ended 30 September 2025	-	-	-	-	-	-	56,599,735	56,599,735	56,599,735
Balance as at 30 September 2025 - (Un-audited)	509,110,110	213,406,310	100,097,275	4,622,280,962	4,935,784,547	788,199,282	4,095,935,827	4,884,135,109	10,329,029,766
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(33,485,746)	(33,485,746)	-	33,485,746	33,485,746	-
Loss for the nine months ended 30 June 2026	-	-	-	-	-	-	(51,078,569)	(51,078,569)	(51,078,569)
Other comprehensive income for the nine months ended 30 June 2026	-	-	11,021,315	139,066,483	150,087,798	-	-	-	150,087,798
Total comprehensive income for the nine months ended 30 June 2026	-	-	11,021,315	139,066,483	150,087,798	-	(51,078,569)	(51,078,569)	99,009,229
Balance as at 30 June 2026 - (audited)	509,110,110	213,406,310	111,118,590	4,727,861,699	5,052,386,599	788,199,282	4,078,343,004	4,866,542,286	10,428,038,995
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(10,951,486)	(10,951,486)	-	10,951,486	10,951,486	-
Profit for the quarter ended 30 September 2026	-	-	-	-	-	-	58,734,033	58,734,033	58,734,033
Other comprehensive income for the quarter ended 30 September 2026	-	-	-	-	-	-	-	-	-
Total comprehensive income for the quarter ended 30 September 2026	-	-	-	-	-	-	58,734,033	58,734,033	58,734,033
Balance as at 30 September 2026 - (Un-audited)	509,110,110	213,406,310	111,118,590	4,716,910,213	5,041,435,113	788,199,282	4,148,028,523	4,936,227,805	10,486,773,028


 CHIEF EXECUTIVE


 DIRECTOR


 CHIEF FINANCIAL OFFICER

KOHINOOR MILLS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(Un-audited)

CASH FLOWS FROM OPERATING ACTIVITIES**Cash (used in) / generated from operations**

Income tax paid
Finance cost paid
Net decrease in long term loans to employees
Net increase in long term security deposits

Net cash used in operating activities**CASH FLOWS FROM INVESTING ACTIVITIES**

Capital expenditure on property, plant and equipment
Initial direct cost paid on right-of-use assets
Intangible assets acquired
Proceeds from disposal of operating fixed assets
Dividend received
Short term investments-net

Net cash from / (used in) investing activities**CASH FLOWS FROM FINANCING ACTIVITIES**

Long term financing obtained
Repayment of long term financing
Lease Liability paid
Short term borrowings - net

Net cash from financing activities**Net decrease in cash and cash equivalents****Cash and cash equivalents at the beginning of the period****Cash And cash equivalents at the end of the period**

Un-Audited	
Quarter ended	
30 September 2026	30 September 2025
Rupees	Rupees
(585,815,841)	(22,900,997)
(67,231,368)	(114,416,376)
(227,253,099)	(296,221,194)
5,190,821	406,187
(50,296,088)	(10,972,192)
(339,589,735)	(421,303,575)
(925,405,576)	(444,204,572)
(23,276,169)	(620,862,568)
(420,441)	-
-	(4,132,508)
87,769,906	3,850,000
9,475,450	6,776,485
183,703,118	229,968,516
257,251,864	(384,400,075)
-	363,124,000
(113,359,118)	(72,942,070)
(7,361,406)	(2,496,000)
502,588,916	516,969,506
381,868,392	804,655,436
(286,285,320)	(23,949,211)
1,011,912,244	815,725,638
725,626,924	791,776,427


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026

	Un-audited 30 September 2026 Rupees	Audited 30 June 2026 Rupees		Un-audited 30 September 2026 Rupees	Audited 30 June 2026 Rupees
EQUITY AND LIABILITIES			ASSETS		
Share capital and reserves			Non-current assets		
Authorized share capital			Fixed assets	13,862,449,463	14,142,748,991
2,200,000,000 (30 June 2026: 2,200,000,000)	2,200,000,000	2,200,000,000	Right-of-use asset	134,128,663	142,675,290
ordinary shares of Rupee 1 each			Intangible asset	9,451,852	10,160,355
300,000,000 (30 June 2026: 300,000,000)	300,000,000	300,000,000	Long term investment	157,488,018	157,209,228
preference shares of Rupee 1 each	<u>2,500,000,000</u>	<u>2,500,000,000</u>	Long term loans	5,341,660	10,532,481
			Long term security deposits	<u>260,884,307</u>	<u>210,588,219</u>
				<u>14,429,743,962</u>	<u>14,673,914,564</u>
Issued, subscribed and paid-up share capital					
509,110,110 (30 June 2026: 509,110,110)	509,110,110	509,110,110			
ordinary shares of Rupee 1 each					
Capital reserves			Current assets		
Share premium reserve	213,406,310	213,406,310	Stores, spares and loose tools	1,606,191,273	1,154,702,998
Fair value reserve FVTOCI investment	111,118,590	111,118,590	Stock-in-trade	7,003,912,762	6,518,553,054
Surplus on revaluation of operating fixed assets - net of tax	<u>4,716,910,213</u>	<u>4,727,861,699</u>	Trade debts	4,480,866,325	3,542,928,189
			Loans and advances	457,239,577	457,065,235
Revenue reserves			Short term deposits and prepayments	73,787,269	29,746,275
General reserve	788,199,282	788,199,282	Sales tax recoverable	1,375,288,523	1,291,856,757
Accumulated profit	<u>4,148,028,523</u>	<u>4,078,343,004</u>	Taxation and levy - net	164,962,531	189,972,283
Total equity	<u>10,486,773,028</u>	<u>10,428,038,995</u>	Other receivables	52,963,310	65,270,292
			Short term investments	18,368,671	202,071,789
Non-current liabilities			Cash and bank balances	<u>725,348,134</u>	<u>1,011,912,244</u>
Long term financing - secured	1,616,900,275	1,720,291,517		<u>15,958,928,375</u>	<u>14,464,079,116</u>
Lease liability	102,858,192	112,838,868			
Deferred liabilities	144,347,222	126,474,981			
Deferred income - Government grant	<u>61,898,649</u>	<u>68,502,418</u>			
	<u>1,926,004,339</u>	<u>2,028,107,784</u>			
Current liabilities					
Trade and other payables	7,180,088,800	6,482,661,822			
Contract liabilities - unsecured	193,671,290	147,392,738			
Accrued mark-up	244,173,768	198,672,582			
Short term borrowings - secured	9,686,703,258	9,184,114,342			
Current portion of non-current liabilities	662,834,126	660,581,689			
Unclaimed dividend	<u>8,423,728</u>	<u>8,423,728</u>			
	<u>17,975,894,971</u>	<u>16,681,846,901</u>			
Total liabilities	<u>19,901,899,309</u>	<u>18,709,954,685</u>			
TOTAL EQUITY AND LIABILITIES	<u>30,388,672,337</u>	<u>29,137,993,680</u>	TOTAL ASSETS	<u>30,388,672,337</u>	<u>29,137,993,680</u>

CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(Un-audited)

ANNEXURE 7.

	Un-Audited	
	Quarter ended	
	30 September 2026	30 September 2025
	Rupees	Rupees
REVENUE	7,176,937,220	6,274,023,700
COST OF SALES	<u>(5,985,813,632)</u>	<u>(5,399,604,933)</u>
GROSS PROFIT	1,191,123,588	874,418,768
DISTRIBUTION COST	<u>(366,623,191)</u>	<u>(313,095,552)</u>
ADMINISTRATIVE EXPENSES	<u>(326,668,256)</u>	<u>(205,870,788)</u>
OTHER EXPENSES	<u>(93,456,379)</u>	<u>(36,340,207)</u>
	<u>(786,747,826)</u>	<u>(555,306,547)</u>
	404,375,762	319,112,221
OTHER INCOME	<u>40,555,353</u>	<u>32,548,640</u>
PROFIT FROM OPERATIONS	444,931,115	351,660,861
FINANCE COST	<u>(276,083,721)</u>	<u>(254,929,434)</u>
PROFIT BEFORE LEVY & TAXATION	168,847,394	96,731,427
LEVY	<u>(54,360,121)</u>	<u>(47,972,835)</u>
PROFIT BEFORE TAXATION	114,487,273	48,758,592
TAXATION	<u>(55,753,240)</u>	<u>7,841,144</u>
PROFIT AFTER TAXATION	<u>58,734,033</u>	<u>56,599,735</u>
EARNINGS PER SHARE - BASIC AND DILUTED	<u>0.12</u>	<u>0.11</u>

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



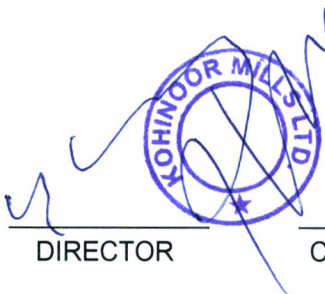
ANNEXURE 8.

KOHINOOR MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER 30 SEPTEMBER 2026
(Un-audited)

	Un-Audited	
	Quarter ended	
	30 September 2026	30 September 2025
	Rupees	Rupees
PROFIT AFTER TAXATION	58,734,033	56,599,735
OTHER COMPREHENSIVE INCOME		
Items that will not be reclassified to profit or loss:		
Surplus arising on remeasurement of investment at fair value through other comprehensive income	-	-
Deferred income tax relating to this item	-	-
Items that may be reclassified subsequently to profit or loss	-	-
Other comprehensive income for the period - net of tax	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>58,734,033</u>	<u>56,599,735</u>



 CHIEF EXECUTIVE



 DIRECTOR



 CHIEF FINANCIAL OFFICER



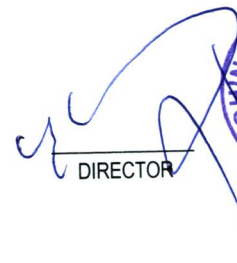
KOHINOOR MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 30 SEPTEMBER 2026

ANNEXURE 9.

SHARE CAPITAL	RESERVES							TOTAL EQUITY	
	CAPITAL RESERVES				REVENUE RESERVES				
	Share premium reserve	Fair value reserve FVTOCI investment - net of tax	Surplus on revaluation of operating fixed assets - net of tax	Sub Total	General reserve	Accumulated profit	Sub Total		
Rupees									
Balance as at 30 June 2025- (audited)	509,110,110	213,406,310	100,097,275	4,633,442,877	4,946,946,462	788,199,282	4,028,174,177	4,816,373,459	10,272,430,031
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(11,161,915)	(11,161,915)	-	11,161,915	11,161,915	-
Profit for the quarter ended 30 September 2025	-	-	-	-	-	-	56,599,735	56,599,735	56,599,735
Other comprehensive income for the quarter ended 30 September 2025	-	-	-	-	-	-	56,599,735	56,599,735	56,599,735
Total comprehensive income for the quarter ended 30 September 2025	-	-	-	-	-	-	-	-	-
Balance as at 30 September 2025 - (Un-audited)	509,110,110	213,406,310	100,097,275	4,622,280,962	4,935,784,547	788,199,282	4,095,935,827	4,884,135,109	10,329,029,766
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(33,485,746)	(33,485,746)	-	33,485,746	33,485,746	-
Loss for the nine months ended 30 June 2026	-	-	-	-	-	-	(51,078,569)	(51,078,569)	(51,078,569)
Other comprehensive income for the nine months ended 30 June 2026	-	-	11,021,315	139,066,483	150,087,798	-	-	-	150,087,798
Total comprehensive income for the nine months ended 30 June 2026	-	-	11,021,315	139,066,483	150,087,798	-	(51,078,569)	(51,078,569)	99,009,229
Balance as at 30 June 2026 - (audited)	509,110,110	213,406,310	111,118,590	4,727,861,699	5,052,386,599	788,199,282	4,078,343,004	4,866,542,286	10,428,038,995
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(10,951,486)	(10,951,486)	-	10,951,486	10,951,486	-
Profit for the quarter ended 30 September 2026	-	-	-	-	-	-	58,734,033	58,734,033	58,734,033
Other comprehensive income for the quarter ended 30 September 2026	-	-	-	-	-	-	-	-	-
Total comprehensive income for the quarter ended 30 September 2026	-	-	-	-	-	-	58,734,033	58,734,033	58,734,033
Balance as at 30 September 2026 - (Un-audited)	509,110,110	213,406,310	111,118,590	4,716,910,213	5,041,435,113	788,199,282	4,148,028,523	4,936,227,805	10,486,773,028



CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED 30 SEPTEMBER 2026
(Un-audited)

	Un-Audited	
	Quarter ended	
	30 September 2026	30 September 2025
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash (used in) / generated from operations	(585,815,841)	(22,900,997)
Income tax paid	(67,231,368)	(114,416,376)
Finance cost paid	(227,253,099)	(296,321,194)
Net decrease in long term loans to employees	5,190,821	406,187
Net increase in long term security deposits	(50,296,088)	(10,972,192)
	(339,589,735)	(421,303,575)
Net cash used in operating activities	(925,405,576)	(444,204,572)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(23,276,169)	(620,862,568)
Initial direct cost paid on right-of-use assets	(420,441)	-
Intangible assets acquired	-	(4,132,508)
Proceeds from disposal of operating fixed assets	87,769,906	3,850,000
Advance against purchase of shares - subsidiary company	(278,790)	-
Dividend received	9,475,450	6,776,485
Short term investments-net	183,703,118	229,968,516
Net cash from / (used in) investing activities	256,973,074	(384,400,075)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing obtained	-	363,124,000
Repayment of long term financing	(113,359,118)	(72,942,070)
Lease Liability paid	(7,361,406)	(2,496,000)
Short term borrowings - net	502,588,916	516,969,506
Net cash from financing activities	381,868,392	804,655,436
Net decrease in cash and cash equivalents	(286,564,110)	(23,949,211)
Cash and cash equivalents at the beginning of the period	1,011,912,244	815,725,638
Cash And cash equivalents at the end of the period	725,348,134	791,776,427



CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER

