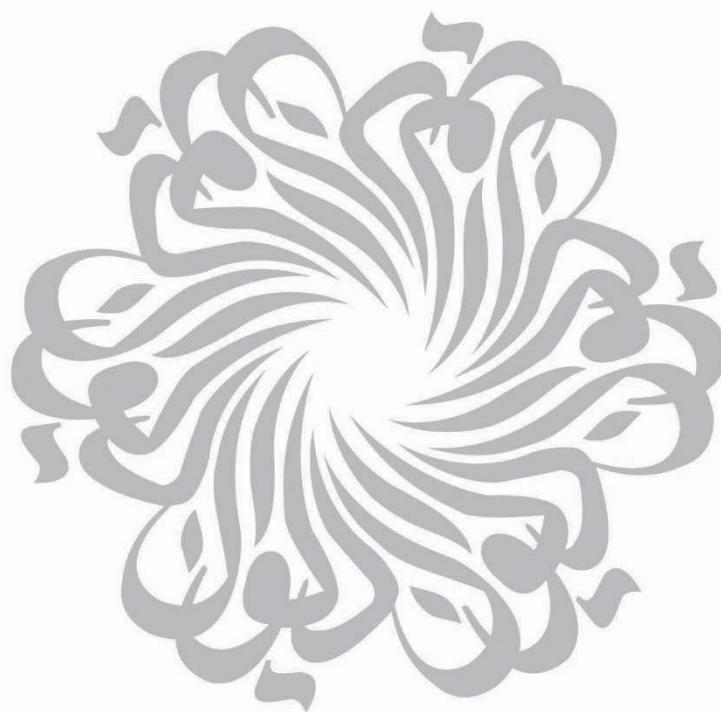




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A YOUSUF DEWAN COMPANY

DEWAN SALMAN FIBRE LIMITED



FIRST QUARTER REPORT
30th SEPTEMBER 2026

CONTENTS

Company's Information.....	3
Directors' Review.....	4
Condensed Interim Statement of Financial Position.....	6
Condensed Interim Statement of Profit or Loss.....	7
Condensed Interim Statement of Cash Flows.....	8
Condensed Interim Statement of Changes in Equity.....	9
Condensed Interim Statement of Comprehensive Income....	10
Notes to the Condensed Interim Financial Statements.....	11
ڈائریکٹرز کا جائزہ.....	15

COMPANY INFORMATION

BOARD OF DIRECTORS		
NON-EXECUTIVE DIRECTORS	: MR. MUHAMMAD IRFAN ALI	CHAIRMAN, BOARD OF DIRECTORS
	: SYED FARHAN ASDAQUE	
	: MR. MUHAMMAD WAJID	
EXECUTIVE DIRECTORS	: MR. ISHTIAQ AHMED	CHIEF EXECUTIVE OFFICER
	: MR. SALEEM-UL-HAQUE	
	: MS. MOMNA GULL	
INDEPENDENT DIRECTOR	: MR. ASGHAR IQBAL	
AUDIT COMMITTEE	: MR. ASGHAR IQBAL	CHAIRMAN
	: MR. MUHAMMAD WAJID	MEMBER
	MR. MUHAMMAD IRFAN ALI	MEMBER
HUMAN RESOURCE & REMUNERATION COMMITTEE	: MR. ASGHAR IQBAL	CHAIRMAN
	: MR. ISHTIAQ AHMED	MEMBER
	: MR. MUHAMMAD WAJID	MEMBER
CHIEF FINANCIAL OFFICER	: MR. SALEEM-UL-HAQUE	
COMPANY SECRETARY	: MR. MUHAMMAD HANIF GERMAN	
AUDITORS	: FEROZE SHARIF TARIQ & CO.	
	CHARTERED ACCOUNTANTS	
LEGAL ADVISOR	: KHALID ANWAR & COMPANY – ADVOCATES	
TAX ADVISORS	: SHARIF & COMPANY – ADVOCATES	
FACTORY OFFICE	: PLOT NO. 1, DEWAN FAROOQUE INDUSTRIAL PARK,	
	HATTAR, DISTRICT HARIPUR, K.P.	
CORPORATE OFFICE	: DEWAN CENTRE, 3-A, LALAZAR, BEACH	
	HOTEL ROAD, KARACHI.	
REGISTERED OFFICE	: PLOT NO. 6, STREET NO. 9, FAYYAZ MARKET,	
	G-8/2, ISLAMABAD, PAKISTAN.	
SHARE REGISTRAR / TRANSFER AGENTS	: BMF CONSULTANTS PAKISTAN (PRIVATE) LIMITED	
	ANUM ESTATE BUILDING, ROOM NO. 310 & 311,	
	3RD FLOOR, 49, DARUL AMAN SOCIETY, MAIN SHAHRAH-E-FAISAL,	
	ADJACENT TO BALOCH COLONY BRIDGE, KARACHI, PAKISTAN.	
BANKERS	: AL BARAKA ISLAMIC INVESTMENT BANK LIMITED	
	: ALLIED BANK LIMITED	
	: ASKARI BANK LIMITED	
	: BANK ALFALAH LIMITED	
	: BANK OF KHYBER LIMITED	
	: BANK OF PUNJAB LIMITED	
	: FAYSAL BANK LIMITED	
	: HABIB BANK LIMITED	
	: HABIB METROPOLITAN BANK LIMITED	
	: MCB BANK LIMITED	
	: MEEZAN BANK LIMITED	
	: BANK MAKRAMAH LIMITED	
	: NATIONAL BANK OF PAKISTAN LIMITED	
	: STANDARD CHARTERED BANK LIMITED (PAKISTAN)	
	: SILK BANK LIMITED	
	: UNITED BANK LIMITED	

DIRECTORS' REVIEW

The Board of Directors of your company presents un-audited Condensed Interim Financial Statements of the Company for the 1st quarter ended on September 30, 2026 in compliance with the requirements of section 237 of the Company's Act 2017, as Code of Corporate Governance issued by the Securities and Exchange Commission of Pakistan.

OPERATING AND FINANCIAL RESULTS AT A GLANCE

	(Rupees in '000')
SALES (NET)	(Nil)
COST OF SALES	57,497
GROSS LOSS	(57,497)
OPERATING EXPENSES	18,410
OPERATING LOSS	(75,908)
FINANCE COST/OTHER INCOME	(55,519)
PROFIT/LOSS BEFORE TAXATION	(20,389)
TAXATION	(9,990)
PROFIT/LOSS AFTER TAXATION	(10,399)

The Company recorded net sales of Rs. Nil (2025- Rs. Nil) during the period under review suffered loss after taxation amounted to Rs. 10.410 million. (2025- loss after taxation amounted to Rs. 51.209 million).

THE PERIOD UNDER REVIEW

Despite continued efforts, the Company remained unable to resume plant operations during the period under review due to inadequate working capital. Nevertheless, management remains committed to exploring all possible avenues to restart the country's largest manufacturing facility.

The Company continues to actively pursue and manage ongoing litigation with its lenders, as disclosed in the previous audited financial statements. Management remains optimistic about obtaining favorable outcomes from the competent courts.

INDUSTRY OVERVIEW

During the quarter ended 30 September 2026, the global Polyester Staple Fibre (PSF) market experienced significant price volatility, with prices strengthening amid higher crude oil and petrochemical feedstock costs, elevated freight charges, and production curtailments, particularly in China. Chinese PSF benchmark prices increased by approximately 20.9% over the quarter, despite subdued downstream demand and pressure on producers' margins. India and Southeast Asia remained important regional production and trading centres, while the Middle East influenced feedstock availability and shipping costs. In Turkey, textile demand remained linked to regional apparel and export-market conditions. Overall, cautious purchasing by textile manufacturers and uneven demand for apparel, home furnishings and nonwoven applications limited the extent to which higher fibre costs could be passed through the value chain.

In Pakistan, the PSF market remained exposed to international price movements, import competition and fluctuations in the rupee-dollar exchange rate. Domestic manufacturing capacity remained substantial, but historically low-capacity utilisation and competitively priced imports continued to

challenge local producers. Rising international PSF and feedstock prices increased replacement costs and supported domestic selling prices, while higher input, energy, freight and financing costs placed pressure on production margins. Demand from spinning mills and downstream textile manufacturers remained price-sensitive, with profitability dependent on the extent to which higher fibre costs could be recovered through yarn and finished-product prices. Customs duties and other import taxes continued to influence import parity and domestic competitiveness. Overall, market conditions favoured cost recovery by domestic producers, although sustained profitability remained contingent on demand recovery, import competition, input-cost movements and effective cost management.

The Company's operations remained closed during the period under review.

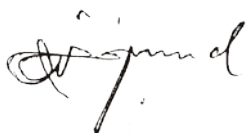
ACKNOWLEDGEMENT

The Board expresses the hope that its valued shareholders, federal and provincial government functionaries, banks, financial institutions and customers of Salsabil shall continue to extend their cooperation, support and patronage as in the past.

The Board also expresses its appreciation for the valuable services, loyalty and laudable efforts continuously rendered by the executives, staff members and workers of the company and recognizes that they are the Company's most valuable assets.

CONCLUSION

In conclusion, we bow, beg, and pray to Almighty Allah, Rahman-o-Raheem, in the name of our beloved Prophet Muhammad (peace be upon him), for His continued blessings, guidance, strength, health, and prosperity on our nation and country. We also pray that He may bestow peace, harmony, brotherhood, and unity, in the true Islamic spirit, on the whole Muslim Ummah. Aameen, Summa Aameen.



Ishtiaq Ahmed
Chief Executive Officer

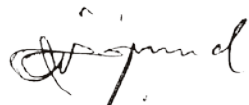


Muhammad Irfan Ali
Chairman, Board of Directors

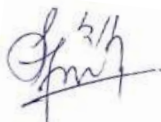
DEWAN SALMAN FIBRE LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION - (Unaudited)
AS AT SEPTEMBER 30, 2026

	Notes	UN-AUDITED SEP 30, 2026	AUDITED JUN. 30, 2026
(Rupees in '000)			
<u>EQUITY AND LIABILITIES</u>			
SHARE CAPITAL AND RESERVES			
Authorized capital			
630,000,000 (2026: 630,000,000) Ordinary shares of Rs. 10/- each		6,300,000	6,300,000
90,000,000 (2026: 90,000,000) Preference shares of Rs. 10/- each		900,000	900,000
		<u>7,200,000</u>	<u>7,200,000</u>
Issued, subscribed and paid-up capital		3,663,211	3,663,211
Revenue Reserves			
General Reserve		350,000	350,000
Accumulated losses		(23,629,374)	(23,641,721)
Capital reserves			
Surplus on revaluation of property, plant and equipment		<u>1,591,700</u>	<u>1,614,446</u>
		(18,024,463)	(18,014,064)
NON-CURRENT LIABILITIES			
Long-term loans	6	142,504	137,851
Deferred liabilities		493,674	503,994
		636,178	641,845
CURRENT LIABILITIES			
Trade and other payables		834,187	835,853
Short-term borrowings		13,770,926	13,770,926
Overdue portion of long-term loans		6,827,624	6,867,524
Provision for taxation		208,396	208,396
		21,641,133	21,682,699
Contingencies and commitments		-	-
		<u>4,252,848</u>	<u>4,310,480</u>
<u>ASSETS</u>			
NON-CURRENT ASSETS			
Property, plant and equipment		3,122,028	3,178,530
CURRENT ASSETS			
Stores and spares		353,561	353,561
Stock in trade		-	-
Trade debts		189,379	195,095
Advances - Considered good		14,618	14,630
Short term deposits and prepayments		150,613	150,613
Other receivables - Considered good		78,734	75,560
Cash and bank balances	7.1	23,915	22,491
		810,820	811,950
Non-current assets held for sale		<u>320,000</u>	<u>320,000</u>
		<u>4,252,848</u>	<u>4,310,480</u>

The annexed notes form an integral part of this interim condensed financial statement.



Ishtiaq Ahmed
Chief Executive Officer



Saleem-ul-Haque
Chief Financial Officer

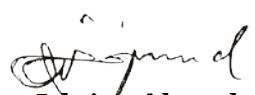


Muhammad Irfan Ali
Chairman, Board of Directors

DEWAN SALMAN FIBRE LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS - (Unaudited)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Notes	Sep, 30 2026 ----- (Rupees in '000) -----	Sep, 30 2025 -----
Sales		-	-
Cost of sales		57,498	64,142
Gross loss		(57,498)	(64,142)
Administrative expenses		18,410	14,176
Operating loss		(75,908)	(78,318)
Finance cost		4,776	4,105
Other income		(60,295)	(21,590)
		(55,519)	(17,485)
Loss before income tax		(20,389)	(60,833)
Taxation - Net		(9,990)	(9,624)
Loss after taxation		(10,399)	(51,209)
Loss per share - Basic (Rupees)		(0.03)	(0.14)

The annexed notes form an integral part of this interim condensed financial statement.


Ishtiaq Ahmed
Chief Executive Officer


Saleem-ul-Haque
Chief Financial Officer

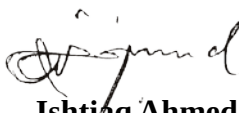

Muhammad Irfan Ali
Chairman, Board of Directors

DEWAN SALMAN FIBRE LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS - (Unaudited)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Sept 30, 2026	Sept 30, 2025
	----- (Rupees in '000) -----	
Cash Flow from Operating Activities		
Loss before taxation	(20,389)	(60,833)
Adjustments for:		
Depreciation	56,502	62,765
Exchange gain	(39,900)	(1,680)
Unwinding discount	4,653	4,099
Gain on Sale of fixed assets	-	(1,480)
Provision for gratuity	1,159	953
Exchange loss	121	6
Financial charges	2	0
Cash outflow before working capital changes	2,148	3,830
Movement in Working Capital		
<i>(Increase) / decrease in current assets</i>		
Trade Debts	5,716	1,850
Advances	12	140
Other receivables	(67)	(61)
<i>Increase / (decrease) in current liabilities</i>		
Trade and other payables	(1,665)	(1,387)
	3,996	542
Cash generated /(used) from operations	6,144	4,372
Payments for:		
Staff gratuity	(1,489)	(2,513)
Financial charges	(2)	-
Tax	(3,107)	(2,731)
	(4,598)	(5,244)
Net cash generated in operating activities	1,546	(872)
Cash Flow from Investing Activities		
Sale proceeds of fixed assets	-	1,500
	-	1,500
Cash Flow from Financing/ Non financing Activities	-	-
Net Increase/ (decrease) in cash and cash equivalents	1,546	628
Net foreign exchange difference	(121)	-
Cash and cash equivalents at beginning 1st July 2026	(2,950,405)	(2,951,652)
Cash and cash equivalents at 30 September 2026	(2,948,980)	(2,951,024)

The annexed notes form an integral part of this interim condensed financial statement.


Ishtiaq Ahmed
 Chief Executive Officer


Saleem-ul-Haque
 Chief Financial Officer


Muhammad Irfan Ali
 Chairman, Board of Directors

DEWAN SALMAN FIBRE LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY - (Unaudited)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Issued, subscribed and paid-up share capital	Revenue Reserves					Total equity
	General Reserve	Accumulated losses	Total Revenue Reserves	Surplus on revaluation of property, plant and equipment	Total capital reserves	

- (Rupees in '000)

Balance as at 1 July 2025	3,663,211	350,000	(23,602,834)	(23,252,834)	1,715,540	1,715,540	(17,874,083)
Total comprehensive loss for the period:							

Loss for the quarter ended 30 September 2025	-	-	(51,209)	(51,209)	-	-	(51,209)
Other comprehensive income			-	-	-	-	

Total comprehensive loss for the 1st quarter ended	-	-	(51,209)	(51,209)	-	-	(51,209)
--	---	---	----------	----------	---	---	----------

Transfer to accumulated losses on account of incremental depreciation - Net of tax	-	-	23,562	23,562	(23,562)	(23,562)	-
--	---	---	--------	--------	----------	----------	---

Balance as at 30 September 2025	3,663,211	350,000	(23,630,481)	(23,280,481)	1,691,978	1,691,978	(17,925,292)
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Balance as on 1 July 2026	3,663,211	350,000	(23,641,721)	(23,291,721)	1,614,446	1,614,446	(18,014,064)
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Total comprehensive loss for the period:

Loss for the quarter ended 30 September 2026	-	-	(10,399)	(10,399)	-	-	(10,399)
--	---	---	----------	----------	---	---	----------

Other comprehensive income	-	-	-	-	-
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Total comprehensive loss for the 1st quarter ended	-	-	(10,399)	(10,399)	-	-	(10,399)
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Transfer to accumulated losses on account of incremental depreciation - Net of tax	-	-	22,746	22,746	(22,746)	(22,746)	-
--	---	---	--------	--------	----------	----------	---

Balance as at 30 September 2026	3,663,211	350,000	(23,629,374)	(23,629,374)	1,591,700	1,591,700	(18,024,463)
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The annexed notes form an integral part of this interim condensed financial statement.


Ishtiaq Ahmed
Chief Executive Officer

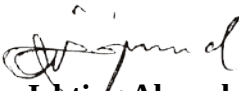

Saleem-ul-Haque
Chief Financial Officer


Muhammad Irfan Ali
Chairman, Board of Directors

DEWAN SALMAN FIBRE LIMITED
CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME - (Unaudited)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Sept 30, 2026	Sept 30, 2025
	(Rupees in '000)	
Loss for the period	(10,399)	(51,209)
Total comprehensive loss for the period	<u><u>(10,399)</u></u>	<u><u>(51,209)</u></u>

The annexed notes form an integral part of this interim condensed financial statement.


Ishtiaq Ahmed
 Chief Executive Officer


Saleem-ul-Haque
 Chief Financial Officer


Muhammad Irfan Ali
 Chairman, Board of Directors

DEWAN SALMAN FIBRE LIMITED
NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS - (Unaudited)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

1. THE COMPANY AND ITS OPERATIONS

The Company was incorporated in Pakistan on 4 October 1989 and its shares are listed on Pakistan Stock Exchange. It is engaged in manufacturing and sale of polyester, acrylic fibre and tow products. However, the operations of the Company are closed since December 2008.

The geographical location and address of the Company's business units, including the plant, are as under:

- The registered office of the Company is situated at Plot No. 6, Street No. 9, Fayyaz market, G-8/2, Islamabad, Pakistan.
- The factory office of the Company is situated at Plot No. 1, Dewan Farooque Industrial Park, Hattar, District Haripur (K.P.K), Pakistan.
- The head office of the Company is situated at 2nd Floor, Block A, FTC Building Sharah-e-Faisal, Karachi, Pakistan.

2. GOING CONCERN ASSUMPTION

The financial statements for the quarter ended 30 September 2026 reflect loss after taxation of Rs.0.010 billion (2025: Loss after taxation of Rs.0.051 billion) and as of that date it has accumulated losses of Rs.23.629 billion (June 2026: Rs.23.642 billion) which have resulted in net capital deficiency of Rs.18.024 billion (June 2026: Rs.18.014 billion) and its current liabilities exceeded its current assets by Rs.20.830 billion (June 2026: Rs.20.871 billion) and total assets by Rs.17.388 billion (June 2025: Rs.17.372 billion). The operations of the Company are closed since December 2008 due to working capital constraints. Further, the Company has been unable to ensure timely repayments of debts owing to financial institutions due to liquidity problems and short term finance facilities have not been renewed by banks. Following course most of the lenders have gone into litigation for repayment of liabilities through attachment and sale of Company's hypothecated / mortgaged properties and certain lenders have also filed winding up petitions. These conditions indicate the existence of material uncertainty, which may cast significant doubt about Company's ability to continue as going concern.

These financial statements have been prepared on going concern assumption because the above conditions are temporary and would reverse. The management is confident that the outcome will be positive as the Company is negotiating re-profiling of the debt with all the lenders and is expected to be closed in near future. Accordingly the Company has approached its lenders for the restructuring of its entire debt in the following manner:

- a) All the debt obligations of the Company be converted into interest bearing long term loan in proportion to their respective current exposures;

- b) Principal to be repaid in 12 years in equal quarterly installments commencing from the 28th month of the restructuring date;
- c) Mark-up payable as on 31 December 2008 to be frozen and paid quarterly over a period of three years commencing after 3 months from the restructuring date;

3. BASIS OF PREPARATION

3.1. These condensed interim financial statements of the Company for the quarter ended 30 September 2026 have been prepared in accordance with accounting and reporting standards as applicable in Pakistan for interim financial reporting. The accounting and reporting standards as applicable in Pakistan for interim financial reporting comprise of:

International Accounting Standard (IAS) 34, "Interim Financial Reporting", issued by the International Accounting Standards Board (IASB) as notified under the Companies Act, 2017:

and provisions and directives issued under the Companies Act, 2017.

Where the provisions of and directives issued under the Companies Act, 2017 differ with the requirements of IAS 34, the provisions of and directives issued under the Companies Act, 2017 have been followed.

3.2. These condensed interim financial statements do not include all the information and disclosures required in the annual audited financial statements, and should be read in conjunction with the Company's annual audited financial statements for the year ended 30 June 2026.

4. SIGNIFICANT ACCOUNTING POLICIES

The accounting policies adopted in the preparation of these condensed interim financial statements are consistent with those followed in the preparation of the Company's annual financial statements for the year ended 30 June 2026.

5. ACCOUNTING ESTIMATES, JUDGEMENTS AND FINANCIAL RISK MANAGEMENT

The preparation of interim financial statements requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts. Actual results may differ from these judgements, estimates and assumptions.

Judgements and estimates made by the management in the preparation of these condensed interim financial statements are the same as those applied in the Company's annual audited financial statements for the year ended 30 June 2026.

The Company's financial risk management objectives and policies are consistent with those disclosed in the Company's annual audited financial statements for the year ended 30 June 2026.

6. LONG TERM LOANS

	SEPT. 30, 2026 ----- (Rupees in '000) -----	JUN. 30, 2026 ----- (Rupees in '000) -----
From banks and financial institutions – Secured	6,827,624	6,867,524
Overdue portion - Shown under current liabilities	<u>(6,827,624)</u>	<u>(6,867,524)</u>
	-	-
From related parties - Unsecured, interest-free		
Original loan amount	379,645	379,645
Effects of fair value adjustments		
Opening Balance	<u>(241,794)</u>	<u>(258,190)</u>
Unwinding of interest / discount for the period	4,653	16,396
Sponsor's contribution included in equity	<u>(237,141)</u>	<u>(241,794)</u>
Sponsor's loan / fair value of the loan	142,504	137,851
	<u>142,504</u>	<u>137,851</u>

7. CASH AND CASH EQUIVALENTS

	SEPT. 30, 2026 ----- (Rupees in '000) -----	JUN. 30, 2026 ----- (Rupees in '000) -----
Cash and bank balances	7.1 23,915	21,871
Short term finances:		
Short term running finances	<u>(2,970,019)</u>	<u>(2,970,019)</u>
Book overdraft	<u>(2,876)</u>	<u>(2,876)</u>
	(2,972,895)	(2,972,895)
	<u>(2,948,980)</u>	<u>(2,951,024)</u>

8. CONTINGENCIES AND COMMITMENTS

The status of contingencies and commitments are same as reported in the annual financial statements for the year ended 30 June 2026.

9. TRANSACTIONS WITH RELATED PARTIES

There were no transactions with related parties during the period under consideration, except for the payment of remuneration to directors and executives.

10. CORRESPONDING FIGURES

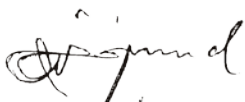
In order to comply with the requirements of International Accounting Standard 34 "Interim Financial Reporting", condensed interim statement of financial position has been compared with the balances of annual financial statements, whereas condensed interim statement of profit or loss, statement of comprehensive income, statement of cash flows and statement of changes in equity have been compared with the balances of comparable period of immediately preceding financial year.

11. DATE OF AUTHORIZATION FOR ISSUE

These condensed interim financial statements have been authorized for issue on **27 October 2026** by the Board of Directors of the Company.

12. GENERAL

The figures have been rounded off to the nearest thousand rupees.



Ishtiaq Ahmed
Chief Executive Officer



Saleem-ul-Haque
Chief Financial Officer



Muhammad Irfan Ali
Chairman, Board of Directors



ڈائریکٹرز کا جائزہ:

کمپنی کے بورڈ آف ڈائریکٹرز کی طرف سے مالی سال 2026-2027 کے پہلی سہ ماہی یعنی کہ 30 ستمبر 2026 کے لیے غیر آڈٹ ملخص عبوری مالیاتی رپورٹس حاضر خدمت ہیں، جو کہ کمپنیز آرڈیننس 2017 کی دفعہ 237 سیکیورٹیز اینڈ ایکسچینج کمیشن آف پاکستان کی جانب سے جاری کارپوریٹ گورننس کے ضابطے کے تحت پیش کیے جا رہے ہیں۔

مالیاتی صورتحال کا جائزہ:

(روپے '000)	مجموعی فروخت
(صفر)	فروخت اور ترسیل کے اخراجات
57,497	
(57,497)	مجموعی نقصان
18,410	انتظامی اخراجات
(75,908)	انتظامی نقصان
(55,519)	مالیاتی نقصان
(20,389)	قبل از ٹیکس نقصان
(9,990)	ٹیکس
(10,399)	بعد از ٹیکس نقصان

زیر جائزہ مدت کے دوران کمپنی کی مجموعی فروخت صفر رہی (2025: صفر)، کمپنی کا مجموعی نقصان 10.399 ملین روپے (2025: مجموعی نقصان 51.209 ملین روپے) رہا۔

زیر جائزہ مدت کا خلاصہ

زیر جائزہ مدت کے دوران ہماری بہترین کوششوں کے باوجود، ورکنگ کیپٹل کی عدم دستیابی کے سبب ہم آپ کی کمپنی کے آپریشنز کو شروع کرنے سے قاصر رہے۔ تاہم، آپ کی کمپنی کی انتظامیہ ملک کے سب سے بڑے یونٹ کو چلانے کے لئے اپنی پوری کوشش کر رہی ہے۔ جیسا کہ ہمارے پچھلے آڈٹ شدہ مالی گوشواروں میں وضاحت کی گئی ہے کہ آپ کی کمپنی قرض دہندگان کے ساتھ کامیابی سے قانونی چارہ جوئی میں مصروف ہے۔ انتظامیہ کو مکمل اعتماد ہے کہ متعلقہ عدالتوں سے کمپنی کے حق میں فیصلہ حاصل ہوگا۔

صنعت کا مجموعی جائزہ:

30 ستمبر 2026 کو ختم ہونے والی سہ ماہی کے دوران عالمی پولی ایسٹر اسٹیپل فائبر (PSF) مارکیٹ میں قیمتوں میں نمایاں اتار چڑھاؤ دیکھا گیا، تاہم خام تیل اور پیٹر و کیمیکل خام مال کی بڑھتی ہوئی قیمتوں، مال برداری کے اخراجات میں اضافے اور بالخصوص چین میں پیداواری سرگرمیوں میں کمی کے باعث قیمتوں کو مجموعی طور پر تقویت ملی۔ سہ ماہی کے دوران چین میں PSF کی حوالہ جاتی قیمتوں میں تقریباً 20.9 فیصد اضافہ ہوا، اگرچہ ڈاؤن اسٹریم صنعتوں کی طلب کمزور رہی اور پروڈیوسرز کے منافع پر دباؤ برقرار رہا۔ بھارت اور جنوب مشرقی ایشیا پیداوار اور علاقائی تجارت کے اہم مراکز رہے، جبکہ مشرق وسطیٰ کی صورت حال نے خام مال کی دستیابی اور ترسیلی اخراجات کو متاثر کیا۔ ترکی میں ٹیکسٹائل کی طلب کا انحصار بھی علاقائی ملبوسات کی صنعت اور برآمدی منڈیوں کی صورت حال پر رہا۔ مجموعی طور پر، ٹیکسٹائل مینوفیکچررز کی محتاط خریداری اور ملبوسات، گھریلو استعمال کی ٹیکسٹائل مصنوعات اور نان وون مصنوعات کی غیر یکساں طلب کے باعث فائبر کی بڑھتی ہوئی لاگت کا پورا بوجھ سپلائی چین کے اگلے مراحل تک منتقل کرنا مشکل رہا۔

پاکستان میں PSF مارکیٹ بدستور عالمی قیمتوں میں اتار چڑھاؤ، درآمدی مسابقت اور روپے کے مقابلے میں ڈالر کی قدر میں تبدیلیوں سے متاثر ہوتی رہی۔ ملک میں PSF کی پیداواری صلاحیت خاصی وسیع ہونے کے باوجود، پیداواری صلاحیت کا تاریخی طور پر کم استعمال اور نسبتاً سستی درآمدات مقامی مینوفیکچررز کے لیے مسلسل چیلنج بنے رہے۔ عالمی PSF اور خام مال کی قیمتوں میں اضافے سے فائبر کی متبادل خریداری کی لاگت بڑھی اور مقامی فروخت کی قیمتوں کو سہارا ملا، تاہم خام مال، توانائی، مال برداری اور مالی اعانت کے بڑھتے ہوئے اخراجات نے پیداواری منافع پر دباؤ برقرار رکھا۔ اسپننگ ملوں اور ٹیکسٹائل کی زیریں صنعتوں کی طلب قیمتوں کے حوالے سے حساس رہی، جبکہ منافع کا انحصار اس بات پر تھا کہ فائبر کی بڑھتی ہوئی لاگت کو یارن اور تیار مصنوعات کی قیمتوں میں کس حد تک منتقل کیا جاسکتا ہے۔ کسٹمز ڈیوٹی اور درآمدات پر عائد دیگر ٹیکس بھی درآمدی لاگت اور مقامی صنعت کی مسابقت پر اثر انداز ہوتے رہے۔ مجموعی طور پر، مارکیٹ کی صورت حال مقامی پروڈیوسرز کے لیے بڑھتی ہوئی لاگت کی تلافی کے حوالے سے نسبتاً سازگار رہی، تاہم منافع کی پائیداری کا انحصار طلب میں بحالی، درآمدی مسابقت، خام مال کی قیمتوں اور پیداواری اخراجات کے مؤثر انتظام پر برقرار رہا۔

زیر نظر مدت کے دوران آپ کی کمپنی کے کام بند رہے۔



اظہارِ تشکر:

بورڈ اس امید کا اظہار کرتا ہے کہ اس کے معزز شیئرز، ہولڈرز، وفاقی اور صوبائی حکومت کے عہدیداران، بینک، مالیاتی ادارے اور سلسبیل کے صارفین، ماضی کی طرح آئندہ بھی اپنا تعاون، حمایت اور سرپرستی جاری رکھیں گے۔

بورڈ اپنی کمپنی کے ایگزیکٹوز، عملے کے ارکان کی طرف سے پیش کی گئی گراں قدر خدمات، وفاداری اور قابل ستائش کوششوں کو نہ صرف سراہتا ہے بلکہ وہ انہیں کمپنی کا سب سے قیمتی اثاثہ سمجھتا ہے۔

اختتام:

آخر میں ہم ﷺ کے حضور یہ دعا مانگتے ہیں کہ رسول اللہ حضرت محمد صلی اللہ علیہ وسلم کے صدقے میں اپنے رحم و کرم اور برکتیں ہم پر نازل فرما۔ ہمیں صراطِ مستقیم عطا فرما۔ ہماری قوم اور ملک میں خوشحالی، امن، ہم آہنگی، تمام امت مسلمہ میں حقیقی اسلامی روح، بھائی چارگی اور اتحاد عطا فرما۔ آمین، غم آمین۔

اشتیاق احمد
چیف ایگزیکٹو آفیسر

محمد عرفان علی
چیئر مین، بورڈ آف ڈائریکٹر