

Date: October 28, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS OF TREET CORPORATION LIMITED "COMPANY" FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of the Company in their meeting held on October 28, 2026 at 1:00 P.M. at 72-B, Quaid-e-Azam Industrial Estate, Kot Lakhpat, Lahore, the Registered Office of the Company/ online, have approved Financial Results of the Company (Standalone & Consolidated) for the 1st Quarter Ended September 30, 2026:

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT / CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

Condensed interim financial results (un-audited) of the Company (Standalone & Consolidated) for the 1st Quarter ended September 30, 2026 are attached:

- Unconsolidated results as Annexure – A1 to A5; and
- Consolidated results as Annexure – B1 to B5.

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within specified time period.

For and on behalf of Treet Corporation Limited



Zunaira Dar
Chief Legal Officer & Company Secretary



Annexure A-1

TREET CORPORATION LIMITED
CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE PERIOD ENDED 30 SEPTEMBER 2026

	3 Months ended	
	July to September 2026	July to September 2025
	----- (Rupees in thousand) -----	
Revenue from contracts with customers - net	4,113,290	3,683,471
Cost of revenue	(2,347,446)	(2,310,781)
Gross profit	1,765,844	1,372,690
Administrative expense	(418,872)	(396,325)
Distribution cost	(538,045)	(420,792)
Other operating expense	(55,018)	(30,748)
Profit from operations	(1,011,935)	(847,865)
	753,909	524,825
Finance cost	(191,297)	(185,360)
Other income	95,644	242,531
Profit before levy and income tax	658,256	581,996
Levy	-	(28,154)
Profit before income tax	658,256	553,842
Income tax	(265,037)	(172,032)
Profit for the period	393,219	381,810
	----- (Rupees) -----	
Earnings per share		
Basic earnings per share- Rupees	1.06	1.03
Diluted earnings per share- Rupees	1.06	1.03



Chief Financial Officer



Chief Legal Officer and Company Secretary



Annexure A-2

TREET CORPORATION LIMITED
CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2026

ASSETS

NON-CURRENT ASSETS

Property, plant and equipment
Long term investments
Long term loans and advances
Long term security deposits
Deferred taxation

CURRENT ASSETS

Stores and spares
Stock in trade
Short term investments
Trade debts
Loans, advances, deposits, prepayments
and other receivables
Cash and bank balances

TOTAL ASSETS

EQUITY AND LIABILITIES

SHARE CAPITAL AND RESERVES

Authorized share capital

Issued, subscribed and paid up share capital
Capital reserve
Share premium
Revenue reserves
Total equity

NON CURRENT LIABILITIES

Long term finances - secured
Deferred liabilities - employee retirement benefits
Lease liabilities

CURRENT LIABILITIES

Trade and other payables
Contract liabilities
Unclaimed dividend
Current portion of long term liabilities
Short term borrowings
Accrued mark-up
Provision for taxation - net

TOTAL EQUITY AND LIABILITIES

CONTINGENCIES AND COMMITMENTS

September
2026
Un-audited

June
2026
Audited

----- (Rupees in thousand) -----

2,958,000	2,984,667
11,929,155	11,929,155
96,885	86,377
31,504	27,160
248,134	256,532
15,263,678	15,283,891

280,283	291,150
2,693,501	3,122,260
584,404	584,404
422,247	198,822
5,060,768	5,077,181
702,799	586,294
9,744,002	9,860,111
25,007,680	25,144,002

9,000,000	9,000,000
3,710,288	3,710,288
5,435,250	5,435,250
5,617,555	5,224,336
14,763,093	14,369,874

1,292,358	1,315,062
1,688,261	1,731,123
34,368	19,002
3,014,987	3,065,187

1,854,349	2,078,803
474,965	694,770
14,951	14,951
425,000	446,743
4,064,344	4,149,739
159,782	152,334
236,209	171,601
7,229,600	7,708,941
25,007,680	25,144,002

Chief Financial Officer

Chief Legal Officer and Company Secretary

Annexure A-3

Appropriations have been reflected in the statement of changes in equity.

Chief Financial Officer

Chief Legal Officer and Company Secretary

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Annexure A-4

Treet Corporation Limited
CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF CASH FLOWS (Un-audited)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	3 Months ended	
	July to September 2026	July to September 2025
	------(Rupees in thousand)-----	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before taxation	658,256	553,842
Adjustments for non-cash items		
Financial charges for the period	191,297	185,055
Depreciation on property, plant and equipment	123,633	80,939
Realized gain on disposal of long term investments	-	(197,519)
Profit on disposal of investment held for trading	-	3,982
	314,930	72,457
Operating profit / (loss) before working capital changes	973,186	626,299
(Increase) / decrease in operating assets :		
Stores and spares	10,867	(6,168)
Stock-in-trade	428,759	123,664
Trade debts	(223,425)	49,624
Loans, advances, deposits, prepayments and other receivables	16,413	(489,463)
	232,614	(322,343)
Increase / (decrease) in operating liabilities		
Trade and other payables	(444,259)	121,432
Cash generated from / (used in) operations	761,541	425,388
Financial charges paid	(183,849)	(191,224)
Taxes paid	(192,031)	(232,390)
Post employment benefits paid	(42,862)	(83,847)
	(418,742)	(507,461)
Net cash (outflow)/ inflow from operating activities	342,799	(82,073)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure incurred	(96,966)	(158,676)
Long term deposits	(14,852)	(61)
Proceeds from disposal of long term investments	-	587,148
Short term investments	-	28,348
Net cash inflow from investing activities	(111,818)	456,759
CASH FLOWS FROM FINANCING ACTIVITIES		
Long Term Loan	(29,081)	(4,523)
Short Term Loan	(85,395)	207,004
Net cash (outflow) from financing activities	(114,476)	202,481
NET INCREASE IN CASH AND CASH EQUIVALENTS	116,505	577,167
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	586,294	808,920
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	702,799	1,386,087



Chief Financial Officer



Chief Legal Officer and Company Secretary

Treet Corporation Limited
CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY (Un-audited)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

Annexure A-5

	Share Capital	Share Premium	Capital Reserve	General Reserve	Unappropriated Profit	Total
	----- (Rupees in thousand) -----					
Balance as on June 30, 2025	3,710,288	5,434,621	629	266,400	3,875,218	13,287,156
Total comprehensive income for the period	-	-	-	-	381,810	381,810
Balance as on September 30, 2025	<u>3,710,288</u>	<u>5,434,621</u>	<u>629</u>	<u>266,400</u>	<u>4,257,028</u>	<u>13,668,966</u>
Balance as on June 30, 2026	3,710,288	5,435,250	-	266,400	4,957,936	14,369,874
Total comprehensive income for the period	-	-	-	-	393,219	393,219
Balance as on September 30, 2026	<u>3,710,288</u>	<u>5,435,250</u>	<u>-</u>	<u>266,400</u>	<u>5,351,155</u>	<u>14,763,093</u>



Chief Financial Officer



Chief Legal Officer and Company Secretary



Treet Corporation Limited
Condensed Interim Consolidated Statement of Profit or Loss (un-audited)
For the period ended September 30, 2026

Annexure B-1

	3 Months ended	
	July to September 2026	July to September 2025
	----- (Rupees in thousand) -----	
Revenue - net	6,898,558	6,984,856
Cost of revenue	(4,773,112)	(5,096,845)
Gross profit	2,125,446	1,888,011
Administrative expenses	(534,191)	(491,354)
Distribution cost	(789,881)	(743,215)
Other operating expenses	(68,756)	(31,952)
	(1,392,828)	(1,266,521)
Operating profit	732,618	621,490
Finance cost	(293,868)	(280,482)
Other income	19,317	22,390
Share of profit (loss) of associate	32,385	27,093
Profit before levies and income tax	490,452	390,491
Levy	(35,397)	(28,154)
Profit before income tax	455,055	362,337
Taxation	(269,893)	(230,617)
Profit for the period	185,162	131,720
Attributable to:		
Equity holders of the Parent	257,560	141,875
Non - controlling interest	(72,398)	(10,155)
Profit/(Loss) attributable to group	185,162	131,720
	----- (Rupees) -----	
Earnings per share		
Basic & diluted earnings per share (Rupees)	0.69	0.38



Chief Financial Officer



Chief Legal Officer and Company Secretary



Treet Corporation Limited
Condensed Interim Consolidated Statement of Financial Position (un-audited)
As at 30 September 2026

Annexure B-2

	September 2026 Un-audited	June 2026 Audited
	----- (Rupees in thousand) -----	
Assets		
<u>Non-current assets</u>		
Property, plant and equipment	12,217,478	12,179,148
Goodwill	133,613	133,613
Long term investments	1,186,607	1,154,235
Long term loans and advances	96,885	86,377
Deferred taxation	239,854	209,785
Long term security deposits	157,646	66,952
	<u>14,032,083</u>	<u>13,830,110</u>
<u>Current assets</u>		
Stores and spares	454,680	458,758
Stock in trade	5,162,162	5,483,943
Short term investments	729,934	592,516
Trade debts	1,384,744	1,834,934
Loans, advances, deposits, prepayments and other receivables	3,171,730	3,106,199
Cash and bank balances	1,751,742	1,208,432
	<u>12,654,992</u>	<u>12,684,782</u>
Liabilities		
<u>Current liabilities</u>		
Short term borrowings - secured	6,729,877	6,383,323
Current portion of long term finances	648,000	767,006
Trade and other payables	4,345,719	4,837,172
Unclaimed dividend	14,951	14,985
Accrued mark-up	286,681	274,679
Provision for taxation	432,806	234,380
	<u>12,458,034</u>	<u>12,511,545</u>
Net current Asset / (liabilities)	196,958	173,237
<u>Non-current liabilities</u>		
Long term finances - secured	2,067,611	2,099,762
Deferred liabilities	1,833,876	1,802,401
Lease liabilities	91,676	50,468
	<u>3,993,163</u>	<u>3,952,631</u>
	<u>10,235,878</u>	<u>10,050,716</u>
Contingencies and commitments		
Share capital	3,710,288	3,710,288
Reserves	6,312,906	6,312,906
Unappropriated loss	(712,111)	(969,671)
Equity attributable to owners of the Company	9,311,083	9,053,523
Non - controlling interest	924,795	997,193
	<u>10,235,878</u>	<u>10,050,716</u>


Chief Financial Officer


Chief Legal Officer and Company Secretary

Treet Corporation Limited

Annexure B-3

Condensed Interim Consolidated Statement of Comprehensive Income (Un-audited)

For the period ended September 30, 2026

	3 Months ended	
	July to September 2026	July to September 2025
	----- (Rupees in thousand) -----	
Profit after taxation	185,162	131,720
Other comprehensive income		
Available for sale financial assets		
Transfer to profit and loss account on disposal	-	-
Total comprehensive income for the period	185,162	131,720

Appropriations have been reflected in the statement of changes in equity.



Chief Financial Officer



Chief Legal Officer and Company Secretary



Treet Corporation Limited
Condensed Interim Consolidated Statement Of Cash Flows (Un-Audited)
For the period ended September 30, 2026

Annexure B-4

	3 Months ended	
	July to September 2026	July to September 2025
	------(Rupees in thousand)-----	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	490,452	390,491
Adjustments for non-cash items		
Financial charges for the period	293,868	280,482
Depreciation on property, plant and equipment	195,729	155,843
	489,597	436,325
Operating profit before working capital changes	980,049	826,816
(Increase) / decrease in operating assets		
Stores and spares	4,078	(22,456)
Stock-in-trade	321,781	(462,907)
Trade debts	450,190	(381,082)
Short term Investment	(137,418)	(36,370)
Loans, advances, deposits, prepayments and other receivables	392,224	(700,043)
	1,030,855	(1,602,858)
Increase / (decrease) in operating liabilities		
Trade and other payables	(450,245)	507,531
Cash generated from operations	1,560,659	(268,511)
Financial charges paid	(281,866)	(234,402)
Post retirement benefits paid	31,475	(96,607)
Taxes paid	(594,688)	(217,146)
	(845,079)	(548,155)
Net cash inflow/(outflow) from operating activities	715,580	(816,666)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure incurred	(234,059)	(183,706)
Proceeds from disposal of shares in subsidiary - TBL	-	583,934
Long term deposits	(101,202)	(97,960)
Share of profit from associate	(32,372)	27,093
Net cash inflow/(outflow) from investing activities	(367,633)	329,361
CASH FLOWS FROM FINANCING ACTIVITIES		
Long Term Loan	(151,157)	(37,173)
Short term loan	346,554	62,274
Dividend paid	(34)	-
Net cash outflow from financing activities	195,363	25,101
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	543,310	(462,204)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	1,208,432	1,953,494
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	1,751,742	1,491,290

CASH AND CASH EQUIVALENTS



Chief Financial Officer



Chief Legal Officer and Company Secretary

Treet Corporation Limited
Condensed Interim Consolidated Statement Of Changes In Equity (Un-Audited)
For the period ended September 30, 2026

Annexure B-5

	Share Capital	Share Premium	Statutory Reserve	Foreign Currency Translatio n Reserve	General Reserve	Unappropriated Profit	Non - Controlling Interest	Total
	----- (Rupees in thousand) -----							
Balance as on June 30, 2025 as previously reported	3,710,288	5,434,345	588,712	(300)	266,400	(2,754,180)	774,706	8,019,971
Transfer of share of NCI - disposal of share in TBL	-	-	-	-	-	571,485	59,392	630,877
Total comprehensive income for the period	-	-	-	-	-	141,875	(10,155)	131,720
Balance as on September 30, 2025	<u>3,710,288</u>	<u>5,434,345</u>	<u>588,712</u>	<u>(300)</u>	<u>266,400</u>	<u>(2,040,820)</u>	<u>823,943</u>	<u>8,782,568</u>
Balance as on June 30, 2026	3,710,288	5,434,345	612,697	(536)	266,400	(969,671)	997,193	10,050,716
Transfer of share of NCI - disposal of share in TBL	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	257,560	(72,398)	185,162
Balance as on September 30, 2026	<u>3,710,288</u>	<u>5,434,345</u>	<u>612,697</u>	<u>(536)</u>	<u>266,400</u>	<u>(712,111)</u>	<u>924,795</u>	<u>10,235,878</u>



Chief Financial Officer



Chief Legal Officer and Company Secretary