



FLYING CEMENT COMPANY LIMITED

FLYING/767-586/2026

October 28, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

SUBJECT: FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir

We would like to inform you Board of Directors of the Company in their meeting held at 02:30 p.m. on October 28, 2026 (Wednesday) recommended the following:

i) <u>CASH DIVIDEND</u>	NIL
ii) <u>BONUS ISSUE</u>	NIL
iii) <u>RIGHT SHARES</u>	NIL
iv) <u>ANY OTHER ENTITLEMENT/ CORPORATE ACTION</u>	NIL
v) <u>ANY OTHER PRICE SENSITIVE INFORMATION</u>	NIL

In compliance to Notice No. PSX/No.062 dated January 10, 2025; the following financial statements of the Company for the 1st quarter ended September 30, 2026, are attached as "Annexure A1 to A4"

- Statement of Financial Position;
- Statement of Profit or Loss;
- Statement of Changes in Equity; and
- Statement of Cash Flows

The Quarterly Report of the company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours truly,
FLYING CEMENT COMPANY LIMITED


SHAHID AHMAD AWAN
COMPANY SECRETARY

The Director /HOD

Surveillance, Supervision and Enforcement department

Securities & Exchange Commission of Pakistan
Head Office: 169-A, Allauddin Road, Lahore Cantt, Pakistan, Phone: 92-42-36674301-5 Lines, Fax: 92-42-36660693
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FLYING CEMENT COMPANY LIMITED

"Annexure A1"

Flying Cement Company Limited
Condensed Interim Statement of Financial Position
As at 30 September 2026

	(Un-audited) September 30 2026 Rupees	(Audited) June 30 2026 Rupees
EQUITY AND LIABILITIES		
SHARE CAPITAL & RESERVES		
Authorized share capital 1,000,000,000 ordinary shares of Rs. 10/- each.	10,000,000,000	10,000,000,000
Issued, subscribed and paid up capital 694,800,000 ordinary shares of Rs. 10/- each.	6,948,000,000	6,948,000,000
Gain on disposal of shares tendered to the Company	126,978,994	126,978,994
Reserves	3,076,219,126	2,694,919,388
	10,151,198,120	9,769,898,382
Directors & shareholders loan	3,137,376	3,137,376
Surplus on revaluation of fixed assets	4,079,168,506	4,099,666,840
	4,082,305,882	4,102,804,216
	14,233,504,013	13,872,702,598
NON-CURRENT LIABILITIES		
Long term liabilities	3,356,406,303	2,684,348,586
Loan from associated undertaking	-	-
Long term deposits	26,205,340	26,205,340
Deferred liabilities	3,127,154,104	3,044,388,683
	6,509,765,747	5,755,442,609
CURRENT LIABILITIES		
Trade and other payables	3,810,302,490	3,250,196,395
Contract liabilities	3,559,862,929	4,532,582,924
Accrued Mark-up	148,324,621	153,162,786
Short term borrowing	422,653,830	461,488,414
Current portion of long term finance	482,044,791	1,548,839,549
Current portion of lease liability	3,739,637	5,862,243
Unclaimed Dividend	59,526	59,526
Taxation -net	156,202,754	-
	8,583,190,578	9,952,191,837
TOTAL LIABILITIES	15,092,956,325	15,707,634,446
Contingencies and commitments	-	-
TOTAL EQUITY AND LIABILITIES	29,326,460,338	29,580,337,044
ASSETS		
NON-CURRENT ASSETS		
Property, plant & equipment	26,678,593,412	26,703,625,831
Right-of-use assets	24,291,735	24,983,612
Long term security deposits	76,972,911	76,972,911
	26,779,858,058	26,805,582,354
CURRENT ASSETS		
Stores, spares & loose tools	498,486,495	362,203,434
Stock in trade	796,531,460	1,111,539,466
Trade debts	200,994,769	185,700,392
Advances, deposits, prepayments & other receivables	990,198,491	925,671,939
Taxation -net	-	17,114,402
Cash and bank balances	60,391,065	172,525,057
	2,546,602,280	2,774,754,690
TOTAL ASSETS	29,326,460,338	29,580,337,044

Shahid Ahmad Awaiz
Company Secretary



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FLYING CEMENT COMPANY LIMITED

"Annexure A2"

Flying Cement Company Limited

Condensed Interim Statement of Profit or Loss and Other Comprehensive Income

For The Quarter Ended September 30, 2026

	(Un-audited) September 30 2026 Rupees	(Un-audited) September 30 2025 Rupees
Gross Sales	7,189,160,083	5,397,422,782
Less Sales tax and federal excise duty	(2,332,438,504)	1,903,753,544
	(2,332,438,504)	1,903,753,544
Net sales	4,856,721,579	3,493,669,238
Cost of Sales	(4,088,771,370)	(2,933,890,705)
Gross Profit	767,950,209	559,778,533
Operating Expenses		
Distribution Expenses	(9,142,390)	(8,087,140)
Administrative Expenses	(65,552,242)	(48,484,267)
	(74,694,632)	(56,571,407)
Operating Profit	693,255,577	503,207,126
Finance Cost	(153,695,419)	(155,636,142)
Other income	72,762,590	
Profit Before levy and Taxation	612,322,748	347,570,984
Levy	-	-
Profit Before Tax	612,322,748	347,570,984
Income Tax	(251,521,344)	(216,914,550)
Profit / (Loss) After Taxation	360,801,404	130,656,435
Other comprehensive income	-	-
Total Comprehensive Income for the period	360,801,404	130,656,435
Earnings Per Share (after tax) - Basic	0.52	0.19

Shahid Ahmad Awar
Company Secretary

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FLYING CEMENT COMPANY LIMITED

Annexure A3"

FLYING CEMENT COMPANY LIMITED						
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-Audited)						
For The Quarter Ended September 30, 2026						
	Ordinary Share Capital	Accumulated Profit / (Loss)	Directors & Shareholders Loan	Capital Reserves		Total
				Revaluation Surplus	Gain on Disposal of Shares	
	(Rs.)	(Rs.)	(Rs.)	(RS.)	(Rs.)	(Rs.)
Balance as at July 01, 2025-Audited	6,948,000,000	2,120,829,461	5,246,376	4,186,600,777	126,978,994	13,387,655,608
Profit / (Loss) for the period	-	486,422,478	-	-	-	486,422,478
Other comprehensive Income / (Loss) for the period	-	733,512	-	-	-	733,512
Directors & Shareholders loan - Net	-	-	-	-	-	-
Incremental depreciation	-	86,933,937	-	(86,933,937)	-	-
Directors & Shareholders loan -			(2,109,000)			(2,109,000)
Balance as at September 30, 2025 (Un-Audited)	6,948,000,000	2,298,442,606	5,246,376	3,081,095,819	126,978,994	12,459,763,795
Balance as at June 30, 2026-Audited	6,948,000,000	2,694,919,388	3,137,376	4,099,666,840	126,978,994	13,872,702,598
Profit / (Loss) for the period	-	360,801,404	-	-	-	360,801,404
Other comprehensive Income / (Loss) for the period	-	-	-	-	-	-
Incremental depreciation	-	20,498,334	-	(20,498,334)	-	-
Impact of deferred tax on incremental depreciation	-	-	-	-	-	-
Directors & Shareholders loan -	-	-	-	-	-	-
Balance as at September 30, 2026 (Un-Audited)	6,948,000,000	3,076,219,126	3,137,376	4,079,168,506	126,978,994	14,233,504,013

Shahid Ahmad Awan
Company Secretary



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FLYING CEMENT COMPANY LIMITED

"Annexure A4"

FLYING CEMENT COMPANY LIMITED

CASH FLOW STATEMENT

For The Quarter Ended September 30, 2026

	(Un-audited) September 30 2026 Rupees	(Un-audited) September 30 2025 Rupees
Cash generated from operations	453,662,535	42,708,667
Gratuity Paid	-	-
Finance cost paid	(153,695,419)	(155,636,142)
Income Tax (paid) / refund received	-	(125,016,423)
Net Cash from Operating Activities	299,967,116	(237,943,898)
Cash Flows From Investing Activities		
Additions to capital work in progress	-	(38,693,016)
Additions to operating assets acquired directly for cash	(47,052,436)	-
Increase in long-term deposits and prepayments	-	-
Insurance claim received	72,762,590	-
Net Cash (used in) Investing Activities	25,710,154	(38,693,016)
Cash Flows From Financing Activities		
Long-term financing obtained	214,803,483	-
Repayment of long-term financing	(610,040,524)	-
Principal element of lease rentals paid	(3,739,637)	-
Short-term borrowings - net	(38,834,584)	(54,397,062)
Long-term deposits received	-	1,500,000
Net Cash from Financing Activities	(437,811,262)	(52,897,062)
Net Increase / (Decrease) in Cash and Cash Equivalents	(112,133,992)	(329,533,976)
Cash and Cash Equivalents - at the beginning of the period	172,525,057	394,161,674
Cash and Cash Equivalents - at the end of the period	60,391,065	64,627,698

Shahid Ahmad Awan
Company Secretary



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