Pakistan Synthetics Limited.
Office no. 1504, 15th floor,
Emerald Tower, Block 5, Clifton,
Karachi.
Phone 92-21-35147596-98,
URL: 111-111-775
E-mail : headoffice@pslpet.com
Website : www.pslpet.com

Pakistan Synthetics Limited

PSL/PSX/FY2026-27/Q1
October 28, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

SUBJECT: FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

We have to inform you that the Board of Directors of our Company, in their meeting held on Wednesday, October 28, 2026 at 4:00 pm, has considered and approved the unaudited Condensed Interim financial statements for the quarter ended September 30, 2026.

The Board of Directors has not recommended any Cash Dividend / Bonus Shares / Right Shares to the Shareholders of the Company for the quarter ended September 30, 2026.

The Financial Results of the Company are annexed herewith.

You may inform your members accordingly.

Thanking you,

Yours faithfully,
For **PAKISTAN SYNTHETICS LIMITED**

Pakistan Synthetics Limited KARACHI

Muhammad Imran
Company Secretary

C.C. Director/HOD,
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building,
63 Jinnah Avenue,
Blue Area, Islamabad

PAKISTAN SYNTHETICS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Note	2026 September 30 Unaudited	2026 June 30 Audited
		(Rupees in '000)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	4,132,226	4,149,157
Right-of-use assets		60,857	64,060
Investment property		65,000	65,000
Long term loan to employees		2,520	3,150
Long term deposits		41,696	41,696
Investment in associates	6	1,082,581	1,095,212
		5,384,880	5,418,275
CURRENT ASSETS			
Stores and spares		505,916	482,910
Stock-in-trade	7	2,765,560	3,712,918
Trade debts	8	2,382,329	2,483,744
Loans and advances		29,620	17,932
Short term deposits and prepayments		20,899	24,221
Short term investments		301,892	1,162
Other receivables		2,032	92,518
Taxation - net		408,910	418,546
Cash and bank balances	9	9,828	16,206
		6,426,986	7,250,157
TOTAL ASSETS		11,811,866	12,668,432
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised share capital			
140,000,000 (2025: 140,000,000) ordinary shares of Rs. 10 each		1,400,000	1,400,000
Issued, subscribed and paid-up capital			
138,699,000 (2025: 138,699,000) ordinary shares of Rs. 10 each		1,386,990	1,386,990
Reserves		4,238,950	4,051,969
		5,625,940	5,438,959
NON-CURRENT LIABILITIES			
Long term borrowings	10	1,051,395	1,147,107
Lease liability		54,829	56,598
Deferred liability		111,560	158,333
Deferred income		21,771	24,495
Deferred taxation		169,014	191,698
		1,408,568	1,578,231
CURRENT LIABILITIES			
Trade and other payables		2,459,854	2,503,870
Short term borrowings	11	1,888,243	2,797,707
Accrued markup		53,455	60,375
Current portion of long term borrowings		346,198	256,730
Current portion of lease liabilities		11,015	11,715
Current portion of deferred income		13,264	15,516
Unclaimed dividend		5,329	5,329
		4,777,357	5,651,242
TOTAL EQUITY AND LIABILITIES		11,811,866	12,668,432
CONTINGENCIES AND COMMITMENTS	12		

The annexed notes from 1 to 23 form an integral part of these financial statements.

Chief Executive Officer **Director** **Chief Financial Officer**

PAKISTAN SYNTHETICS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	Sep 30, 2026	Sep 30, 2025
		---------- (Rupees in '000) ----------	
Revenue from contracts with customers - net	13	3,841,367	2,744,734
Cost of sales		(3,266,125)	(2,302,369)
Gross profit		575,242	442,365
Administrative and general expenses		(49,347)	(36,415)
Distribution and selling costs		(12,596)	(16,265)
Other operating expenses		(61,667)	(16,514)
Allowance for expected credit loss		(1,522)	-
		(125,132)	(69,194)
Operating profit		450,110	373,171
Other income		7,166	10,912
Finance costs		(122,043)	(122,330)
Share of loss on investment in associate		(12,631)	(34,590)
Profit before taxation and levy		322,602	227,163
Taxation and levy	14	(135,621)	(97,335)
Profit for the period		186,981	129,828
		(Rupees)	
Earnings per share - basic and diluted	15	1.35	0.94

The annexed notes from 1 to 23 form an integral part of these financial statements.

Chief Executive Officer **Director** **Chief Financial Officer**

PAKISTAN SYNTHETICS LIMITED
CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Sep 30, 2026	Sep 30, 2025
	(Rupees in '000)	
Profit for the year	186,981	129,828
Other comprehensive loss for the period	-	-
Total comprehensive income for the period	186,981	129,828

The annexed notes from 1 to 23 form an integral part of these financial statements.

Chief Executive Officer **Director** **Chief Financial Officer**

PAKISTAN SYNTHETICS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up capital	Reserves				Total
		Capital reserve	Revenue reserves		Total reserves	
		Share premium	General reserve	Unappropriated profit		
	(Rupees in '000)					
Balance as at July 01, 2025 (Audited)	1,386,990	140,100	292,450	2,808,430	3,240,980	4,627,970
Total comprehensive income for the period						
Profit for the period	-	-	-	129,828	129,828	129,828
Other comprehensive income	-	-	-	-	-	-
Balance as at Sep 30, 2025 (Un-Audited)	1,386,990	140,100	292,450	2,938,258	3,370,808	4,757,798
Balance as at July 01, 2026 (Audited)	1,386,990	140,100	292,450	3,619,419	4,051,969	5,438,959
Total comprehensive income for the period						
Profit for the period	-	-	-	186,981	186,981	186,981
Other comprehensive income	-	-	-	-	-	-
Balance as at Sep 30, 2026 (Un-Audited)	1,386,990	140,100	292,450	3,806,400	4,238,950	5,625,940

The annexed notes from 1 to 23 form an integral part of these financial statements.

Chief Executive Officer **Director** **Chief Financial Officer**

PAKISTAN SYNTHETICS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	Sep 30, 2026	Sep 30, 2025
		(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from / (used in) operations	16	1,313,330	(2,343,265)
Financial charges paid		(115,002)	(101,894)
Taxes paid		(148,668)	(127,101)
Net cash generated from / (used in) operating activities		1,049,660	(2,572,260)
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure incurred		(131,585)	(136,835)
Profit on saving accounts		320	216
Net cash used in investing activities		(131,265)	(136,619)
CASH FLOWS FROM FINANCING ACTIVITIES			
Payment of lease liability		(4,089)	(3,788)
Repayment of long term borrowings		(50,978)	(49,176)
Proceeds from long term borrowings		39,758	-
Repayment/ Proceeds from short term borrowing		(840,544)	713,319
Net cash (used in) / generated from financing activities		(855,853)	660,356
Net increase in cash and cash equivalents during the period		62,542	(2,048,524)
Cash and cash equivalents at beginning of the period		(690,454)	(796,000)
Cash and cash equivalents at end of the period		(627,912)	(2,844,524)
CASH AND CASH EQUIVALENTS COMPRISE:			
Cash and bank balances		9,828	11,093
Running finance and running musharakah		(637,740)	(2,855,617)
		(627,912)	(2,844,524)

The annexed notes from 1 to 23 form an integral part of these financial statements.

Chief Executive Officer **Director** **Chief Financial Officer**