



AKD Securities Limited

October 28, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the Quarter Ended September 30, 2026

Dear Sir,

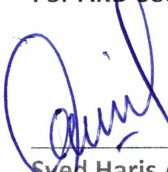
We have to inform you that the Board of Directors of our company in their meeting held on October 28, 2026 at 03:30 PM, at the Registered Office of the Company situated at 602, Continental Trade Center, Block-8, Clifton, Karachi and through video/audio link facility, recommended the following:

- | | |
|---|------------|
| 1) Cash Dividend: | <u>NIL</u> |
| 2) Bonus Shares: | <u>NIL</u> |
| 3) Right Shares: | <u>NIL</u> |
| 4) Any Other Entitlement/Corporate Action | <u>NIL</u> |
| 5) Any Other Price-Sensitive Information: | <u>NIL</u> |

The standalone and consolidated financial results of the Company are enclosed as Annexure A and B respectively.

The Quarterly Report of the Company for the year ended September 30, 2026 will be transmitted through PUCARS separately within specified time period.

Sincerely,
For AKD Securities Limited


Syed Haris Ahmed
Company Secretary



TREC Holder: Pakistan Stock Exchange Limited,
Registered Broker: Securities & Exchange Commission of Pakistan
SSTN-S1500927-7 NTN - 1500927-7

Head Office : Suite-602, 6th Floor, Continental Trade Centre, Block 8, Clifton, Karachi, Pakistan.
UAN : (92-21) 111-253-111 FAX : (92-21) 35867992, 3586715 Email : info@akdsl.com

Stock Office Karachi:
Room No. 529, 5th Floor, Room Nos. 93-95, 2nd Floor,
Stock Exchange Building, Stock Exchange Road,
Karachi, Pakistan. Tel: +92 21 32426651-2

Karachi (North Nazimabad):
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Karachi, Pakistan
Tel: +92 21 36630646-51

Islamabad:
Room No.302, 303, 3rd Floor, ISE Tower,
Jinnah Avenue, Islamabad, Pakistan.
UAN: +92 51 111 253 111

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19 Khayaban-e-Aiwan-e-Iqbal Road, Lahore, Pakistan.
UAN: +92 42 111 253 111

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Main Mansehra Road, Abbottabad, Pakistan.
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www.akdsl.com

For any queries regarding your account statement please call 111-253-253 or E-mail us: info@akdsl.com



AKD Securities Limited

AKD SECURITIES LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION

AS AT SEPTEMBER 30, 2026

ANNEXURE-A-1

	(Un-Audited)	(Audited)
	September 30, 2026	June 30, 2026
	----- Rupees -----	
Non-current assets		
Property and equipment	1,577,597,548	1,578,496,430
Investment property	363,194,266	368,615,075
Intangible assets	3,157,987,648	3,158,686,652
Long-term investments	1,296,186,345	1,215,047,494
Long-term loans and advances	325,577,148	325,577,148
Long-term deposits and prepayments	41,397,233	41,397,233
Deferred taxation - net	19,328,528	-
	6,781,268,716	6,687,820,032
Current assets		
Short-term investments	8,557,920,384	8,760,690,081
Trade debts	478,003,353	356,020,274
Deposits, prepayments and other receivables	4,590,429,496	7,392,354,006
Loans and advances	2,984,571,357	1,971,256,605
Cash and bank balances	3,329,538,871	3,037,344,200
	19,940,463,461	21,517,665,166
TOTAL ASSETS	26,721,732,177	28,205,485,198
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised Capital		
700,000,000 Ordinary shares of Rs. 10 each	7,000,000,000	7,000,000,000
Issued, subscribed and paid-up capital	5,578,341,710	5,578,341,710
Share premium	2,302,905,878	2,302,905,878
Fair value reserve	60,192,639	100,005,979
General reserve	18,752,260	18,752,260
Accumulated profit	9,976,441,430	8,854,333,397
	17,936,633,917	16,854,339,224
Non-current liabilities		
Deferred taxation - net	-	891,395,100
Lease liabilities	80,521,323	67,867,814
	80,521,323	959,262,914
Current liabilities		
Trade and other payables	8,262,038,249	10,130,013,033
Current portion of lease liabilities	28,524,296	27,187,848
Unclaimed dividend	6,086,318	6,086,318
Taxation - net	407,928,074	228,595,861
	8,704,576,937	10,391,883,060
TOTAL EQUITY AND LIABILITIES	26,721,732,177	28,205,485,198



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AKD Securities Limited

AKD SECURITIES LIMITED

ANNEXURE-A-2

**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS ACCOUNT AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR QUARTER ENDED SEPTEMBER 30, 2026**

	Quarter ended September 30,	
	2026	2025
	----- Rupees -----	
Operating revenue	655,192,511	782,537,699
Net (loss)/ gain on investments		
(Loss)/Gain on sale of short term investments 'at fair value 'through profit and loss' - net	(20,699,029)	451,780,969
Unrealised (loss)/ gain on re-measurement of short-term 'investments at fair value through profit or loss' -net	(311,895,321)	1,833,607,457
	(332,594,350)	2,285,388,426
Dividend income	24,718,734	23,851,089
Mark-up / profit on bank deposits and other income	326,535,273	142,699,674
	673,852,168	3,234,476,888
Operating and administrative expenses	(292,475,723)	(322,673,190)
Reversal of Impairment loss on long-term investment - subsidiary	93,750,000	-
(Provision) against expected credit loss	(19,848,174)	(20,471,213)
	(218,573,897)	(343,144,403)
Operating profit	455,278,271	2,891,332,485
Finance cost	(3,637,544)	(12,277,287)
	451,640,727	2,879,055,198
Other income	3,617,985	4,582,321
Profit before levy and taxation	455,258,712	2,883,637,519
Levy - final taxes	(3,707,810)	(1,409,513)
Profit before taxation	451,550,902	2,882,228,006
Taxation		
Current Tax - for the period	(267,368,689)	(356,161,943)
Deferred tax	937,925,820	25,231,635
	670,557,131	(330,930,308)
Profit for the period	1,122,108,033	2,551,297,698
Other comprehensive income for the period:		
Items that will not be reclassified subsequently to profit or loss:		
Unrealized (loss)/gain arising on re-measurement of long term investment at fair value through other comprehensive income-net	(39,813,340)	8,930,530
Total comprehensive income for the period	1,082,294,693	2,560,228,228
	----- Rupees -----	
Earnings per share - basic and diluted	2.01	4.57



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**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASHFLOW (UN-AUDITED)
FOR NINE MONTHS SEPTEMBER 30, 2026**

ANNEXURE-A-3

CASH FLOW FROM OPERATING ACTIVITIES

Profit before income and final taxes

Non-cash adjustments to reconcile profit before tax to net cash flows:

Depreciation

Amortization

Amortization of asset under lease

Gain/(loss) on sale of short term investments 'at fair value through profit and loss' - net

Unrealised gain/(loss) on re-measurement of short term investments at fair value through profit or loss' - net

Impairment on long-term investment - subsidiary

Provision against expected credit loss

Finance cost

Dividend income

Working capital adjustments:

(increase)/decrease in current assets

Trade debts

Deposits, prepayments and other receivables

Loan and advances

(decrease)/ Increase in current liabilities

Trade and other payables

Finance cost paid

Income tax paid

Net cash flows generated from operating activities

CASH FLOW FROM INVESTING ACTIVITIES

Investments 'at fair value through profit or loss' - net

Purchase of property and equipment

Purchase of intangible assets

Dividend received

Net cash flows (used in)/ generated from investing activities

CASH FLOW FROM FINANCING ACTIVITIES

Long-term loans and advances

Short term Financing

Repayment of Loan

Lease payments

Long-term deposits and prepayments

Dividend paid

Net cash flows (used in) from financing activities

Net increase in cash and cash equivalents

Cash and cash equivalents at the beginning of the period

Cash and cash equivalents at the end of the period

Cash and cash equivalents comprises of:

Cash and bank balances

Quarter ended September 30,

2026

2025

----- Rupees -----

455,258,712 2,883,637,519

29,864,952 28,650,171

699,004 367,128

20,699,029 (451,780,969)

311,895,321 (1,833,607,457)

(93,750,000) -

19,848,174 20,471,213

3,637,544 12,277,287

(24,718,734) (23,851,089)

268,175,290 (2,247,473,716)

723,434,002 636,163,803

(141,831,253) (353,691,284)

2,801,924,514 (3,942,396,302)

(1,013,314,752) 144,211,754

1,646,778,509 (4,151,875,832)

(1,867,974,784) 4,462,818,249

502,237,727 947,106,220

(3,637,548) (28,045,468)

(91,744,286) (105,390,207)

406,855,893 813,670,545

(129,824,653) 355,095,516

(3,136,260) (14,598,026)

- (500,000)

24,718,734 23,851,089

(108,242,179) 363,848,579

- (50,000,000)

- 279,292,203

- (445,997,918)

(6,419,043) (4,969,267)

- (1,000,000)

- (2,486,584)

(6,419,043) (225,161,566)

292,194,671 952,357,557

3,037,344,200 1,567,400,554

3,329,538,871 2,519,758,111

3,329,538,871 2,519,758,111

3,329,538,871 2,519,758,111

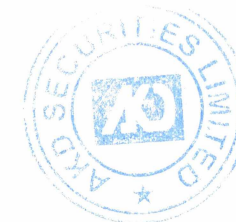


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AKD SECURITIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR NINE MONTHS SEPTEMBER 30, 2026

ANNEXURE-A-4

	Share capital	Share premium	Revenue reserves		Fair value reserve	Total
			General reserve	Accumulated profit/(loss)		
----- (Rupees) -----						
Balance as at July 01, 2025	5,578,341,710	2,302,905,878	18,752,260	3,642,145,376	451,852,141	11,993,997,365
Profit for the quarter ended September 30, 2025	-	-	-	2,551,297,698	-	2,551,297,698
Other comprehensive income for the period	-	-	-	-	8,930,530	8,930,530
Balance as at September 30, 2025	5,578,341,710	2,302,905,878	18,752,260	6,193,443,074	460,782,671	14,554,225,593
Transaction with Owners:						
Interim Dividend 2025: Rs. 1.00 per share				(557,834,171)		(557,834,171)
	-	-	-	(557,834,171)	-	(557,834,171)
Profit for the Nine months ended June 30, 2026	-	-	-	3,218,724,494	-	3,218,724,494
Other comprehensive loss for the period	-	-	-	-	(360,776,692)	(360,776,692)
Balance as at June 30, 2026	5,578,341,710	2,302,905,878	18,752,260	8,854,333,397	100,005,979	16,854,339,224
Profit for the quarter ended September 30, 2026	-	-	-	1,122,108,033	-	1,122,108,033
Other comprehensive loss for the period	-	-	-	-	(39,813,340)	(39,813,340)
Balance as at September 30, 2026	5,578,341,710	2,302,905,878	18,752,260	9,976,441,430	60,192,639	17,936,633,917





AKD Securities Limited

AKD SECURITIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

ANNEXURE-B-1

Non-current assets

Property and equipment
Investment property
Intangible assets
Long-term investments
Long-term loans and advances
Long-term deposits and prepayments
Deferred taxation - net

Current assets

Short-term investments
Trade debts
Deposits, prepayments and other receivables
Loans and advances
Cash and bank balances

TOTAL ASSETS

EQUITY AND LIABILITIES

Share capital and reserves

Authorised Capital

700,000,000 Ordinary shares of Rs. 10 each

Issued, subscribed and paid-up capital
Share premium
Fair value reserve
General reserve
Accumulated profit

Non-current liabilities

Deferred taxation - net
Lease liabilities

Current liabilities

Trade and other payables
Current portion of lease liabilities
Unclaimed dividend
Taxation - net

TOTAL EQUITY AND LIABILITIES

(Un-Audited)	(Audited)
September 30, 2026	June 30, 2026
----- Rupees -----	
1,577,597,548	1,578,496,430
363,194,266	368,615,075
3,157,987,648	3,158,686,652
1,014,936,345	1,027,547,494
325,577,148	325,577,148
41,397,233	41,397,233
19,328,528	-
6,500,018,716	6,500,320,032
8,841,920,384	8,947,690,081
478,003,353	356,020,274
4,590,429,496	7,392,693,245
2,984,571,357	1,971,256,605
3,332,538,558	3,041,072,067
20,227,463,148	21,708,732,272
26,727,481,864	28,209,052,304
7,000,000,000	7,000,000,000
5,578,341,710	5,578,341,710
2,302,905,878	2,302,905,878
16,821,758	56,635,098
18,752,260	18,752,260
10,021,682,690	8,898,652,584
17,938,504,296	16,855,287,530
-	891,395,100
80,521,323	67,867,814
80,521,323	959,262,914
8,262,951,345	10,130,885,317
28,524,296	27,187,848
6,086,318	6,086,318
410,894,286	230,342,377
8,708,456,245	10,394,501,860
26,727,481,864	28,209,052,304



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AKD SECURITIES LIMITED

ANNEXURE-B-2

CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS ACCOUNT AND OTHER
COMPREHENSIVE INCOME (UN-AUDITED)
FOR QUARTER ENDED SEPTEMBER 30, 2026

	2026	2025
	----- Rupees -----	
Operating revenue	655,192,511	782,537,699
Net (loss)/ gain on investments		
(Loss)/Gain on sale of short term investments 'at fair value 'through profit and loss' - net	(20,699,029)	451,780,969
Unrealised (loss)/ gain on re-measurement of short-term 'investments at fair value through profit or loss' -net	(311,895,321)	1,833,607,457
	(332,594,350)	2,285,388,426
Dividend income	24,718,734	23,851,089
Mark-up / profit on bank deposits and other income	329,348,778	142,702,654
	676,665,673	3,234,479,868
Operating and administrative expenses	(292,516,910)	(322,713,850)
Reversal of Impairment loss on long-term investment - subsidiary (Provision) against expected credit loss	93,750,000	-
	(19,848,174)	(20,471,213)
	(218,615,085)	(343,185,063)
Operating profit	458,050,589	2,891,294,805
Finance cost	(3,637,544)	(12,277,287)
	454,413,045	2,879,017,518
Other income	3,617,985	4,582,321
Profit before levy and taxation	458,031,030	2,883,599,839
Levy - final taxes	(3,707,810)	(1,409,513)
Profit before taxation	454,323,219	2,882,190,326
Taxation		
Current Tax - for the period	(269,218,934)	(356,161,943)
Deferred tax	937,925,820	25,231,635
	668,706,886	(330,930,308)
Profit for the period	1,123,030,106	2,551,260,018
Other comprehensive income for the period:		
Items that will not be reclassified subsequently to profit or loss:		
Unrealized (loss)/gain arising on re-measurement of long term investment at fair value through other comprehensive income-net	(39,813,340)	8,930,530
Total comprehensive income for the period	1,083,216,766	2,560,190,548
	----- Rupees -----	
Earnings per share - basic and diluted	2.01	4.57



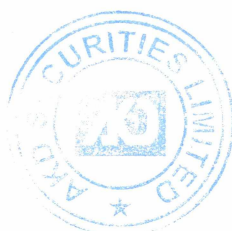


AKD Securities Limited
AKD SECURITIES LIMITED

**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASHFLOW (UN-AUDITED)
FOR NINE MONTHS SEPTEMBER 30, 2026**

ANNEXURE-B-3

	Quarter ended September 30,	
	2026	2025
	----- Rupees -----	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before income and final taxes	458,031,030	2,883,599,839
Non-cash adjustments to reconcile profit before tax to net cash flows:		
Depreciation	29,864,952	28,650,171
Amortization	699,004	367,128
Amortization of asset under lease		
Gain/(loss) on sale of short term investments 'at fair value through profit and loss' - net	20,699,029	(451,780,969)
Unrealised gain/(loss) on re-measurement of short term investments at fair value through profit or loss' - net	311,895,321	(1,833,607,457)
Impairment on long-term investment - subsidiary	(93,750,000)	-
Provision against expected credit loss	19,848,174	20,471,213
Finance cost	3,637,544	12,277,287
Dividend income	(24,718,734)	(23,851,089)
	<u>268,175,290</u>	<u>(2,247,473,716)</u>
	726,206,320	636,126,123
Working capital adjustments:		
(increase)/decrease in current assets		
Trade debts	(141,831,253)	(353,691,284)
Deposits, prepayments and other receivables	2,802,263,748	(3,942,396,074)
Loan and advances	(1,013,314,752)	144,211,754
	<u>1,647,117,743</u>	<u>(4,151,875,605)</u>
(decrease)/ Increase in current liabilities		
Trade and other payables	(1,867,933,972)	4,462,858,908
	<u>505,390,091</u>	<u>947,109,427</u>
Finance cost paid	(3,637,544)	(28,045,468)
Income tax paid	(92,374,835)	(105,390,848)
	<u>409,377,712</u>	<u>813,673,110</u>
Net cash flows generated from operating activities		
CASH FLOW FROM INVESTING ACTIVITIES		
Investments 'at fair value through profit or loss' - net	(133,074,653)	355,095,516
Purchase of property and equipment	(3,136,260)	(14,598,026)
Purchase of intangible assets	-	(500,000)
Dividend received	24,718,734	23,851,089
	<u>(111,492,179)</u>	<u>363,848,579</u>
Net cash flows (used in)/ generated from investing activities		
CASH FLOW FROM FINANCING ACTIVITIES		
Long-term loans and advances	-	(50,000,000)
Short term Financing	-	279,292,203
Repayment of Loan	-	(445,997,918)
Lease payments	(6,419,043)	(4,969,267)
Long-term deposits and prepayments	-	(1,000,000)
Dividend paid	-	(2,486,584)
	<u>(6,419,043)</u>	<u>(225,161,566)</u>
Net cash flows (used in) from financing activities		
Net increase in cash and cash equivalents	<u>291,466,490</u>	<u>952,360,123</u>
Cash and cash equivalents at the beginning of the period	3,041,072,068	1,567,571,440
Cash and cash equivalents at the end of the period	<u>3,332,538,558</u>	<u>2,519,931,563</u>
Cash and cash equivalents comprises of:		
Cash and bank balances	<u>3,332,538,558</u>	<u>2,519,931,563</u>
	<u>3,332,538,558</u>	<u>2,519,931,563</u>



Signature

ANNEXURE-B-4

AKD SECURITIES LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)

FOR NINE MONTHS SEPTEMBER 30, 2026

	Share capital	Share premium	Revenue reserves		Fair value reserve	Total
			General reserve	Accumulated profit/(loss)		
	----- (Rupees) -----					
Balance as at July 01, 2025	5,578,341,710	2,302,905,878	18,752,260	3,685,215,951	408,481,260	11,993,697,059
Profit for the quarter ended September 30, 2025	-	-	-	2,551,297,698	-	2,551,297,698
Other comprehensive income for the period	-	-	-	-	8,930,530	8,930,530
Balance as at September 30, 2025	5,578,341,710	2,302,905,878	18,752,260	6,236,513,649	417,411,790	14,553,925,287
Transaction with Owners:						
Interim Dividend 2025: Rs. 1.00 per share				(557,834,171)		(557,834,171)
	-	-	-	(557,834,171)	-	(557,834,171)
Profit for the Nine months ended June 30, 2026	-	-	-	3,219,973,106	-	3,219,973,106
Other comprehensive loss for the period	-	-	-	-	(360,776,692)	(360,776,692)
Balance as at June 30, 2026	5,578,341,710	2,302,905,878	18,752,260	8,898,652,584	56,635,098	16,855,287,530
Profit for the quarter ended September 30, 2026	-	-	-	1,123,030,106	-	1,123,030,106
Other comprehensive loss for the period	-	-	-	-	(39,813,340)	(39,813,340)
Balance as at September 30, 2026	5,578,341,710	2,302,905,878	18,752,260	10,021,682,690	16,821,758	17,938,504,296



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