

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2026-27/Corp/009

October 28, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

FINANCIAL RESULTS FOR THE PERIOD ENDED 30-09-2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in its meeting held on Wednesday, October 28, 2026 at 3:30 pm has recommended the following:

1) Cash Dividend	Nil
2) Bonus Shares	Nil
3) Right Shares	Nil
4) Any other entitlement / Corporate Action	Nil
5) Any other price sensitive information	Nil

The financial results of the Company are enclosed.

The quarterly report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS within specified time.

Thanking you,

Yours truly,
For **The Organic Meat Company Limited**



Imran Khan
Company Secretary



CC: Company Law Division – SECP Islamabad

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969
E-mail : info@tomcl.net Web: www.tomcl.net
Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

THE ORGANIC MEAT COMPANY LIMITED

CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	September 30, 2026 Rupees	September 30, 2025 Rupees
Sales - net	11	3,080,543,388	3,408,551,711
Cost of sales	12	(2,853,438,966)	(2,995,880,642)
Gross profit		227,104,422	412,671,069
Administrative expenses	13	(64,090,988)	(67,515,662)
Selling expenses	14	(110,820,213)	(78,491,598)
Reversal of allowance for doubtful debt		35,000,000	(16,000,000)
		(139,911,201)	(162,007,260)
Operating profit		87,193,221	250,663,809
Finance costs		(17,964,829)	(15,449,821)
Other income / (expense) - net		3,620,146	(9,825,774)
		(14,344,683)	(25,275,595)
Profit before taxation		72,848,538	225,388,214
Taxation		(55,696,345)	(44,943,384)
Profit for the period		17,152,193	180,444,830
Earnings per share - basic and diluted	15	0.09	0.92

The annexed notes from 1 to 19 form an integral part of these condensed unconsolidated interim financial statements.


Chief Financial Officer




Company Secretary

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THE ORGANIC MEAT COMPANY LIMITED

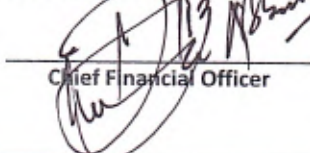
CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION

AS AT SEPTEMBER 30, 2026 (UN-AUDITED)

	Note	(Un-audited) September 30, 2026 Rupees	(Audited) June 30, 2026 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	3,637,166,084	3,652,047,963
Deferred taxation		21,353,093	38,277,354
Intangible asset		2,423,172	2,024,392
Investment in subsidiary		170,000,000	170,000,000
Total non-current assets		3,830,942,349	3,862,349,709
CURRENT ASSETS			
Stock-in-trade		393,768,338	364,265,741
Stores and spares		2,725,520	4,177,520
Biological assets other than bearer plants		88,598,760	15,120,965
Trade debts - considered good	5	2,193,088,752	2,370,095,172
Loans and advances		144,311,501	120,132,758
Deposits, prepayments and other receivables		88,995,454	202,782,523
Cash and bank balances	6	399,596,879	200,212,697
Total current assets		3,311,085,204	3,276,787,376
TOTAL ASSETS		7,142,027,553	7,139,137,085
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 200,000,000 (2026: 200,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up share capital 196,340,333 (2025: 196,340,333) Ordinary shares of Rs.10 each	7	1,963,403,342	1,963,403,342
Reserves	8	3,564,569,611	3,539,785,223
Revaluation surplus on property, plant and equipment - net		788,978,322	796,610,517
		6,316,951,275	6,299,799,082
NON-CURRENT LIABILITIES			
Staff retirement benefits		20,500,640	19,292,408
CURRENT LIABILITIES			
Short term borrowings - secured	9	554,993,217	582,952,382
Trade and other payables		119,105,676	120,161,204
Accrued expenses and other liabilities		62,578,720	44,224,509
Accrued mark-up		17,842,987	18,810,174
Unclaimed dividend		289,219	289,219
Taxation - net		49,765,819	53,608,107
Total current liabilities		804,575,638	820,045,595
TOTAL EQUITY AND LIABILITIES		7,142,027,553	7,139,137,085

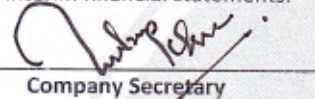
CONTINGENCIES AND COMMITMENTS

The annexed notes from 10 to 19 form an integral part of these condensed consolidated interim financial statements.


Chief Financial Officer



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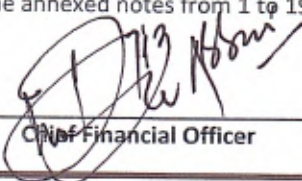
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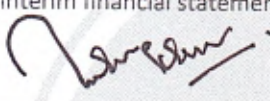
CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF CASH FLOWS - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	September 30, 2026 Rupees	September 30, 2025 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before taxation for the period		72,848,538	225,388,213.5
<i>Adjustment for non cash items:</i>			
Depreciation on property, plant and equipment	4.1	43,834,739	45,510,322.0
Amortization expense		101,220	-
Provision against trade debtors		(35,000,000)	16,000,000.0
Staff retirement benefits		1,208,232	1,560,586.0
Profit received on bank accounts		(1,821,662)	(13,534,267.7)
Unrealised exchange loss / (gain) on trade debtors		3,149,295	29,442,307.0
Gain on disposal of fixed assets		(1,410,281)	-
Unrealized gain on biological assets		(9,184,146)	3,090,566.0
Finance costs		17,964,829	16,725,689.0
		18,842,226	98,795,202.3
Working capital changes			
Stock-in-trade		(29,502,597)	26,445,793.0
Stores and spares		1,452,000	-
Biological assets		(64,293,649)	(32,942,592.0)
Trade debts		208,857,125	(244,527,017)
Loans and advances		(24,178,743)	81,766,938
Deposits and prepayments and other receivables		113,787,069	9,427,592
Accrued expenses and other liabilities		18,354,212	80,781,667
Trade and other payables		(1,055,529)	5,650,523
		223,419,888	(73,397,096)
Cash generated from operating activities		315,110,652	250,786,320
Income taxes paid		(42,614,372)	(46,023,993)
Finance costs paid		(18,932,016)	(14,460,684)
Net cash generated from operating activities		253,564,264	190,301,642
CASH FLOWS FROM INVESTING ACTIVITIES			
Net Acquisition of property, plant and equipment		(27,542,579)	(251,160,030)
Addition to intangible assets		(500,000)	-
Profit received on bank accounts		1,821,662	13,534,268
Net cash used in investing activities		(26,220,917)	(237,625,762)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividends paid		-	(3,800)
Net cash used in financing activities		-	(3,800)
Net increase in cash and cash equivalent		227,343,347	(47,327,920)
Cash and cash equivalent at beginning of the period		(382,739,685)	(56,850,420)
Cash and cash equivalent at end of the period	16	(155,396,338)	(104,178,340)

The annexed notes from 1 to 19 form an integral part of these condensed unconsolidated interim financial statements.


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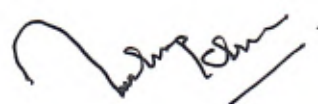
CONDENSED CONSOLIDATED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	September 30, 2026 Rupees	September 30, 2025 Rupees
Sales - net	11	3,080,543,388	3,448,996,152
Cost of sales	12	(2,854,380,104)	(3,033,971,750)
Gross profit		226,163,284	415,024,402
Administrative expenses	13	(67,632,045)	(68,212,256)
Selling expenses	14	(110,820,213)	(78,491,598)
Reversal of allowance for doubtful debt		45,000,000	(16,000,000)
		(133,452,258)	(162,703,854)
Operating profit		92,711,026	252,320,548
Finance costs		(17,964,829)	(15,449,821)
Other income / (expense) - net		3,662,577	(9,825,775)
		(14,302,252)	(25,275,596)
Profit before taxation		78,408,774	227,044,952
Taxation		(55,704,905)	(44,943,384)
Profit for the period		22,703,869	182,101,568
Earnings per share - basic and diluted	15	0.12	0.93

The annexed notes from 1 to 19 form an integral part of these condensed consolidated interim financial statements.



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CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026 (UN-AUDITED)

	Note	(Un-audited) September 30, 2026 Rupees	(Audited) June 30, 2026 Rupees
ASSETS			
Property, plant and equipment	4	3,826,337,038	3,841,852,993
Deferred taxation		21,353,093	38,277,354
Intangible asset		2,423,172	2,024,392
Total non-current assets		3,850,113,303	3,882,154,739
Current Assets			
Stock-in-trade		393,768,338	364,265,741
Stores and spares		2,725,520	4,177,520
Biological assets other than bearer plants		88,598,760	15,120,965
Trade debts - considered good	5	2,215,463,367	2,382,469,787
Loans and advances		144,346,501	120,132,758
Deposits, prepayments and other receivables		77,826,393	191,546,433
Cash and bank balances	6	402,365,538	205,573,581
Total current assets		3,325,094,417	3,283,286,785
TOTAL ASSETS		7,175,207,720	7,165,441,524
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 200,000,000 (2026: 200,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up share capital 196,340,333 (2025: 196,340,333) Ordinary shares of Rs.10 each	7	1,963,403,342	1,963,403,342
Reserves	8	3,566,680,255	3,536,344,191
Revaluation surplus on property, plant and equipment - net		788,978,322	796,610,518
		6,319,061,919	6,296,358,051
NON-CURRENT LIABILITIES			
Staff retirement benefits		20,500,640	19,292,408
CURRENT LIABILITIES			
Short term borrowings - secured	9	554,993,217	582,952,382
Trade and other payables		149,876,620	149,906,674
Accrued expenses and other liabilities		62,877,299	44,224,509
Accrued mark-up		17,842,987	18,810,174
Unclaimed dividend		289,219	289,219
Taxation - net		49,765,819	53,608,107
Total current liabilities		835,645,161	849,791,065
TOTAL EQUITY AND LIABILITIES		7,175,207,720	7,165,441,524

CONTINGENCIES AND COMMITMENTS

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CONDENSED CONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Rupees				
Balance as at July 01, 2025 (Audited)	1,784,912,132	887,152,913	2,700,139,972	811,805,523	6,184,010,540
Total comprehensive income for the period	-	-	182,101,568	-	182,101,568
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax			9,255,530	(9,255,530)	-
Balance as at September 30, 2025 (Unaudited)	<u>1,784,912,132</u>	<u>887,152,913</u>	<u>2,891,497,069</u>	<u>802,549,993</u>	<u>6,366,112,108</u>
Balance as at July 01, 2026 (Audited)	1,963,403,342	708,661,703	2,827,682,488	796,610,517	6,296,358,050
Total comprehensive income for the period	-	-	22,703,869	-	22,703,869
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax			7,632,195	(7,632,195)	-
Balance as at September 30, 2026 (Unaudited)	<u>1,963,403,342</u>	<u>708,661,703</u>	<u>2,858,018,552</u>	<u>788,978,322</u>	<u>6,319,061,919</u>


Chief Financial Officer




Company Secretary

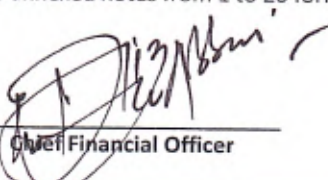
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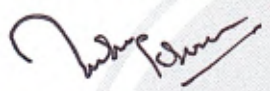
CONDENSED CONSOLIDATED INTERIM STATEMENT OF CASH FLOWS - UNAUDITED FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	September 30, 2026 Rupees	September 30, 2025 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before taxation for the period		78,408,774	227,044,952
<i>Adjustment for non cash items:</i>			
Depreciation on property, plant and equipment		44,468,815	46,206,915
Amortization expense		101,220	-
Provision against trade debtors		(45,000,000)	16,000,000
Staff retirement benefits		1,208,232	1,560,586
Profit received on bank accounts		(1,821,662)	(13,534,267)
Unrealised exchange loss / (gain) on trade debtors		3,106,864	29,442,307
Gain on disposal of fixed assets		(1,410,281)	-
Unrealized gain on biological assets		(9,184,146)	3,090,566
Finance costs		17,964,829	16,725,689
		9,433,871	99,491,796
Working capital changes			
Stock-in-trade		(29,502,597)	26,445,793
Stores and spares		1,452,000	-
Biological assets		(64,293,649)	(32,942,592)
Trade debts		208,899,556	(284,971,457)
Loans and advances		(24,213,743)	117,358,046
Deposits and prepayments and other receivables		113,720,040	9,427,592
Accrued expenses and other liabilities		18,652,790	83,281,667
Trade and other payables		(30,055)	5,650,523
		224,684,342	(75,750,428)
Cash generated from operating activities		312,526,987	250,786,320
Income taxes paid		(42,622,932)	(46,023,993)
Finance costs paid		(18,932,016)	(14,460,684)
Net cash generated from operating activities		250,972,039	190,301,643
CASH FLOWS FROM INVESTING ACTIVITIES			
Net Acquisition of property, plant and equipment		(27,542,579)	(251,160,030)
Addition to intangible assets		(500,000)	-
Profit received on bank accounts		1,821,662	13,534,267
Net cash used in investing activities		(26,220,917)	(237,625,763)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividends paid		-	(3,800)
Net cash used in financing activities		-	(3,800)
Net increase in cash and cash equivalent		224,751,122	(47,327,920)
Cash and cash equivalent at beginning of the period		(377,378,801)	(56,850,420)
Cash and cash equivalent at end of the period	16	(152,627,679)	(104,178,340)

The annexed notes from 1 to 20 form an integral part of these condensed consolidated interim financial statements.


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