

October 29, 2026

REF: BUXL-PSX/01/2027

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

SUBJECT: FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir/Madam,

It is to inform you that the Board of Directors of **Buxly Paints Limited** ("The Company") in their meeting held on October 29, 2026 at 11:00 am at registered office, X-3, Manghopir Road, S.I.T.E., Karachi has approved the following:

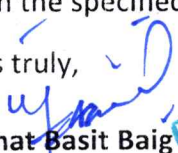
(1) CASH DIVIDEND	<u>NIL</u>
(2) BONUS ISSUE	<u>NIL</u>
(3) RIGHT SHARES	<u>NIL</u>
(4) ANY OTHER ENTITLEMENT	<u>NIL</u>
(5) ANY OTHER PRICE SENSITIVE INFORMATION	<u>NIL</u>

The financial results of the Company for the quarter ended September 30, 2026 herewith as "Annexures-A1 to A4" along with the following additional statements:

1. Statement of Financial position
2. Statement of Change in Equity
3. Statement of Cash Flows

Furthermore, The Company's quarterly Report for the period ended September 30, 2026 will be transmitted through PUCARS separately and will also be made available on Company's website within the specified time.

Yours truly,


Hassnat Basit Baig
Company Secretary

CERTIFIED TRUE COPY
Buxly Paints Limited
Company Secretary

CC:

The Director/HOD
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue, Blue Area, ISLAMABAD.

BUXLY PAINTS LIMITED

KARACHI : X-3 Manghopir Road, S.I.T.E., Karachi-7500 Pakistan. P.O. Box No. 3630 Tel : (92-21) 32577702, 32578255 Fax: (92-21) 32560468

LAHORE : The Annexe, 36 Industrial Estate, Kotlakh Pat, Lahore-Pakistan Ph: 042-38101017 Fax : 042-35151549 E-mail: info@buxly.com

ISLAMABAD : The Annexe, Plot No. 201, Street No. 1, Sector 1-10/3, Industrial Area Islamabad. Ph : 051-4440803 Fax : 051-440803 E-mail: buxlyrwp@buxly.com

Buxly Paints Limited

Annexure-A1

Condensed Interim Statement of Profit or Loss and Other Comprehensive Income (Un-audited)
For the Quarter ended 30 September 2026

	30 September	
	2026	2025
(Rupees in thousand)		
Sales	118,840	133,608
Cost of sales	(96,437)	(105,524)
Gross profit	22,403	28,084
Distribution and selling expenses	(14,253)	(15,706)
Administrative expenses	(9,282)	(12,912)
	(23,535)	(28,618)
	(1,132)	(535)
Other income	3,453	1,803
	2,321	1,268
Finance cost	(1,773)	(998)
Other charges	(38)	(19)
	510	252
Profit/(Loss) before levies and tax	(1,486)	(1,640)
Levies	(975)	(1,388)
Profit/(Loss) before income tax	-	(30)
Taxation- Income tax	(975)	(1,418)
Profit/(Loss) for the year	(975)	(1,418)
Earning/(Loss) per share - basic and diluted	(0.68)	(0.98)

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.

uf
CERTIFIED TRUE COPY
Buxly Paints Limited
 Company Secretary

Buxly Paints Limited**Condensed Interim Statement of Financial Position (Un-audited)**

As at 30 September 2026

Annexure-A2

	Un-Audited 30-Sep 2026	Audited 30-June 2026
	(Rupees in thousand)	
ASSETS		
Non-current assets		
Property and equipment	173,739	173,804
Investment properties	4,922	4,956
Long term loans and advances	9,789	9,910
Long term receivable	15,750	15,300
Long term security deposits	361	361
	<u>204,561</u>	<u>204,331</u>
Current assets		
Stock-in-trade	84,163	91,836
Trade debts	285,828	284,121
Advances and deposits	3,907	3,976
Prepayments and other receivables	2,345	866
Term deposit receipts / account	4,790	4,790
Markup receivable	348	348
Current portion of long term loans and advances	559	559
Taxation - net	28,816	28,747
Cash and bank balances	8,394	29,204
	<u>419,150</u>	<u>444,447</u>
Total assets	<u>623,711</u>	<u>648,778</u>
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised capital	50,000	50,000
5,000,000 (2021: 5,000,000) Ordinary shares of Rs.10 each		
Issued, subscribed and paid-up capital	14,400	14,400
Capital reserves	168,934	168,934
Surplus on revaluation of property		
Revenue reserves	5,993	5,993
General reserve		
	<u>(41,688)</u>	<u>(40,711)</u>
Accumulated loss	147,639	148,616
Non-current liabilities		
Long term finance	-	-
Lease liability	-	-
Current liabilities		
Markup accrued	1,750	-
Unpaid dividend	217	217
Unclaimed dividend	102	102
Short term borrowing	43,959	50,000
Trade and other payables	430,044	449,843
	<u>476,072</u>	<u>500,162</u>
Total equity and liabilities	<u>623,711</u>	<u>648,778</u>

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.

Handwritten signature

CERTIFIED TRUE COPY
Buxly Paints Limited
 Company Secretary

Buxly Paints Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the Quarter ended 30 September 2026

		<u>Capital reserve</u>	<u>Revenue reserves</u>		
	Issued subscribed and paid-up capital	Surplus on revaluation of property	General reserve	Accumulated loss	Total
(Rupees in thousand)					
Balance as at 01 July 2025	14,400	168,934	5,993	(6,001)	183,326
Total comprehensive income/(loss) for the year ended 30 June 2026	-	-	-	(34,710)	(34,710)
Balance as at 30 June 2026	14,400	168,934	5,993	(40,711)	148,616
Total comprehensive income/(loss) for the Quarter ended 30 September 2026	-	-	-	(975)	(975)
Balance as at 30 September 2026	14,400	168,934	5,993	(41,686)	147,641

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.

CERTIFIED TRUE COPY
Buxly Paints Limited
 Company Secretary

[Signature]

Buxly Paints Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the Quarter ended 30 September 2026

	30 September	
	2026	2025
	(Rupees in thousand)	
Cash flows from operating activities		
Profit/(Loss) before levies and tax	510	252
Adjustments for:		
Depreciation	99	112
Finance cost	1,773	998
Provision for Other Charges	38	19
Rental income	(450)	(450)
	<u>1,970</u>	<u>931</u>
(Increase) / decrease in current assets		
Stock-in-trade	7,673	2,996
Trade debts	(1,707)	13,338
Advances and deposits	69	(246)
Prepayments and other receivables	(1,479)	(2,820)
	<u>4,556</u>	<u>13,268</u>
(Decrease) / increase in current liabilities		
Trade and other payables	(19,839)	61,186
Net cash generated from / (used in) operations	<u>(13,313)</u>	<u>75,384</u>
Income tax paid	(1,555)	(6,861)
Finance cost paid	(23)	(2,534)
Net cash (used in) / generated from operating activities	<u>(14,890)</u>	<u>65,989</u>
Cash flows from investing activities		
Additions to property and equipment	-	(0)
Long term loans and advances	121	(1,458)
Net cash (used in) investing activities	<u>121</u>	<u>(1,458)</u>
Cash flows from financing activities		
Payment of lease liability	-	(126)
Short term borrowing	(6,041)	(60,546)
Net cash (used in) financing activities	<u>(6,041)</u>	<u>(60,672)</u>
Net decrease in cash and cash equivalents during the year	<u>(20,810)</u>	<u>3,859</u>
Cash and cash equivalents at the beginning of the period	<u>29,204</u>	<u>47,175</u>
Cash and cash equivalents at the end of the period	<u><u>8,394</u></u>	<u><u>51,034</u></u>

The annexed notes 1 to 8 form an integral part of these condensed interim financial statements.

Handwritten signature

CERTIFIED TRUE COPY
Buxly Paints Limited
Company Secretary