

FORM- 7

Ref.No.MTM/CORP/ 4825/2026

Dated: 29.10.2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

(ANNOUNCEMENT)

FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30.09.2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday, 29th October, 2026 at 11.00 a.m, at our Registered Office, Universal House, 17/1, New Civil Lines, Bilal Road, Faisalabad, recommended the following:

(i)	CASH DIVIDEND		(NIL)
		AND/OR	
(ii)	BONUS SHARES		(NIL)
		AND/OR	
(iii)	RIGHT SHARES		(NIL)
		AND/OR	
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION		(NIL)
		AND/OR	
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION		(NIL)

The financial results of the Company are enclosed.

The Quarterly Report of the Company for the period ended 30-09-2026 will be transmitted through PUCARS separately, within the specified time.

Thanking you;

Yours Sincerely,
for **MASOOD TEXTILE MILLS LIMITED,**

(NISAR AHMAD ALVI, FCA)
Company Secretary



CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Un-audited) FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2026

	30 September 2026	30 September 2025
	------(RUPEES IN THOUSAND)-----	
REVENUE	13,542,376	12,845,727
COST OF SALES	(11,338,752)	(10,593,431)
GROSS PROFIT	2,203,624	2,252,296
DISTRIBUTION COST	(782,960)	(726,472)
ADMINISTRATIVE EXPENSES	(337,728)	(299,667)
OTHER EXPENSES	(17,377)	(127,156)
	(1,138,065)	(1,153,295)
	1,065,559	1,099,001
OTHER INCOME	108,271	29,824
PROFIT FROM OPERATIONS	1,173,830	1,128,825
FINANCE COST	(754,229)	(764,061)
PROFIT BEFORE LEVY AND TAXATION	419,601	364,764
LEVY	(168,162)	(109,483)
PROFIT BEFORE TAXATION	251,439	255,281
TAXATION	-	(51,218)
PROFIT AFTER TAXATION	251,439	204,063
EARNINGS PER SHARE - BASIC (RUPEES)	3.60	2.89
- DILUTED (RUPEES)	3.52	2.68

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER



DIRECTOR

CHIEF FINANCIAL OFFICER



Masood Textile Mills

MASOOD TEXTILE MILLS LIMITED**OUR VISION: TO BE THE WORLD'S BEST TEXTILE COMPANY****REGISTERED OFFICE**UNIVERSAL HOUSE, 17/1,
NEW CIVIL LINES, BILAL ROAD,
FAISALABAD, PAKISTAN.

TEL : +92-41-2600176-276

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026

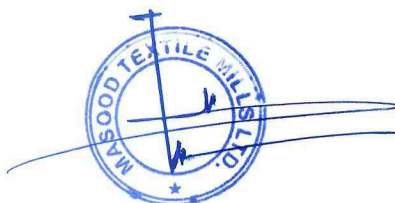
	Un-audited 30 September 2026 (RUPEES IN THOUSAND)	Audited 30 June 2026 (RUPEES IN THOUSAND)		Un-audited 30 September 2026 (RUPEES IN THOUSAND)	Audited 30 June 2026 (RUPEES IN THOUSAND)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	22,015,530	22,272,951
1 200 000 000 (30 June 2026: 1 200 000 000) ordinary shares of Rupees 10 each	12,000,000	12,000,000	Right-of-use assets	57,300	49,118
60 000 000 (30 June 2026: 60 000 000) preference shares of Rupees 10 each	600,000	600,000	Long term advances	1,293	1,572
	<u>12,600,000</u>	<u>12,600,000</u>	Long term security deposits	59,696	54,187
Issued, subscribed and paid up share capital	905,600	950,000		<u>22,133,819</u>	<u>22,377,828</u>
Reserves					
Capital reserves					
Revaluation surplus of property, plant and equipment - net of tax	8,532,046	8,532,046			
Other capital reserves	3,826,062	3,826,062			
Revenue reserves	<u>10,236,514</u>	<u>10,088,028</u>			
Total equity	23,500,222	23,396,136			
LIABILITIES					
NON-CURRENT LIABILITIES					
Long term financing	1,555,526	1,844,679			
Lease liabilities	50,739	37,952			
Staff retirement gratuity	2,476,896	2,417,147			
Deferred income tax liability	<u>1,432,818</u>	<u>1,432,818</u>			
	5,515,979	5,732,596			
CURRENT LIABILITIES			CURRENT ASSETS		
Trade and other payables	7,303,438	7,929,874	Stores, spare parts and loose tools	3,270,939	3,231,163
Contract liabilities	227,074	247,420	Stock in trade	15,234,915	14,984,186
Accrued mark-up	438,828	461,165	Trade debts	15,417,025	15,542,639
Short term borrowings	23,727,406	22,728,199	Loans and advances	708,651	519,284
Current portion of non-current liabilities	1,222,571	1,228,608	Taxation and levy - net	1,119,263	1,156,867
Dividend Payable	76,431	8,931	Short term deposits and prepayments	412,875	279,446
	<u>32,995,748</u>	<u>32,604,197</u>	Other receivables	3,434,425	2,919,020
	38,511,727	38,336,793	Cash and bank balances	280,037	722,496
				<u>39,878,130</u>	<u>39,355,101</u>
TOTAL LIABILITIES					
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	<u>62,011,949</u>	<u>61,732,929</u>	TOTAL ASSETS	<u>62,011,949</u>	<u>61,732,929</u>

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2026

Balance as at 30 June 2025

Transfer from revaluation surplus of property, plant and equipment on disposal of freehold land

Profit for the period

Other comprehensive income for the period

Total comprehensive income for the period

Balance as at 30 September 2025 - (Un-audited)

Transaction with owners:

Dividend at the rate of Rupees 1.8183 per share (Preference shares)

Transfer from revaluation surplus of property, plant and equipment on account of incremental depreciation - net of tax

Profit for the period

Other comprehensive income for the period

Total comprehensive income for the period

Balance as at 30 June 2026

Transaction with owners:

Redemption of preference shares

Transfer from capital redemption reserve fund

Transfer to capital redemption reserve fund

Dividend at the rate of Rupees 1 per share (Ordinary shares)

Dividend at the rate of Rupees 1.2892 per share (Preference shares)

Profit for the period

Other comprehensive income for the period

Total comprehensive income for the period

Balance as at 30 September 2026 - (Un-audited)

SHARE CAPITAL	RESERVES						TOTAL EQUITY
	CAPITAL				REVENUE		
	Revaluation surplus of property, plant and equipment - net of tax	Share premium	Capital redemption reserve fund	Capital contribution	General	Unappropriated profit	
------(RUPEES IN THOUSAND)-----							
950,000	3,060,721	1,375,000	128,333	2,322,729	714,500	8,588,048	17,139,331
-	(2,907)	-	-	-	-	2,907	-
-	-	-	-	-	-	204,063	204,063
-	-	-	-	-	-	-	-
-	-	-	-	-	-	204,063	204,063
950,000	3,057,814	1,375,000	128,333	2,322,729	714,500	8,795,018	17,343,394
-	-	-	-	-	-	(50,003)	(50,003)
-	(481)	-	-	-	-	481	-
-	-	-	-	-	-	605,008	605,008
-	5,474,713	-	-	-	-	23,024	5,497,737
-	5,474,713	-	-	-	-	628,032	6,102,745
950,000	8,532,046	1,375,000	128,333	2,322,729	714,500	9,373,528	23,396,136
(44,400)	-	-	-	-	-	-	(44,400)
-	-	-	(44,400)	-	-	44,400	-
-	-	-	44,400	-	-	(44,400)	-
-	-	-	-	-	-	(67,500)	(67,500)
-	-	-	-	-	-	(35,453)	(35,453)
-	-	-	-	-	-	251,439	251,439
-	-	-	-	-	-	-	-
-	-	-	-	-	-	251,439	251,439
905,600	8,532,046	1,375,000	128,333	2,322,729	714,500	9,522,014	23,500,222

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



**CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2026**

	NOTE	30 September 2026	30 September 2025
(RUPEES IN THOUSAND)			
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	7	1,445	2,097,752
Finance cost paid		(774,635)	(802,933)
Mark-up paid against lease liabilities		(1,931)	(2,680)
Income tax and levy paid		(130,558)	(243,238)
Staff retirement gratuity paid		(116,022)	(196,018)
Net decrease in long term advances		279	1,214
Net (increase)/ decrease in long term security deposits		(5,509)	6,202
Net cash (used in) / generated from operating activities		(1,026,931)	860,299
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceeds from sale of property, plant and equipment		8,317	35,869
Capital expenditure on property, plant and equipment		(84,169)	(283,189)
Investment made		-	(246)
Profit on deposits with banks received		2,787	5,884
Net cash used in investing activities		(73,065)	(241,682)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		-	313,051
Repayment of long term financing		(289,642)	(335,170)
Repayment of lease liabilities- Net		(7,188)	(5,610)
Dividend paid to ordinary shareholders		-	(6)
Repayment of preference shares		(44,400)	-
Short term borrowings - net		999,207	(1,177,965)
Net cash from / (used in) financing activities		657,977	(1,205,700)
NET DECREASE IN CASH AND CASH EQUIVALENTS		(442,019)	(587,083)
Net foreign exchange difference on translating bank balances		(440)	141
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		722,496	667,348
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		280,037	80,406

The annexed notes form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER