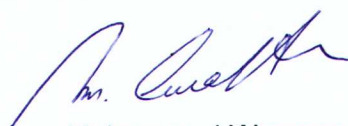


Saif Textile Mills Limited
Condensed Interim Statement of Financial Position (Un-audited)
As at September 30, 2026

As at September 30, 2026		Un-audited Sep 30, 2026	Audited June 30, 2026
	Note	-- Rupees in thousand --	
Assets			
Non-current Assets			
Property, plant and equipment	6	8,249,892	8,146,905
Long term investments		14,903	14,903
Long term loans		689	3,796
Long term deposits		78,231	81,231
		8,343,715	8,246,835
Current Assets			
Stores, spare parts and loose tools		228,083	226,162
Stock-in-trade		3,255,992	3,139,171
Trade debts		3,423,580	3,280,436
Loans and advances		27,478	24,598
Short term prepayments		1,383	1,194
Other receivables		46,584	49,104
Taxation - net		394,797	340,739
Tax refunds due from Government		5,034	5,034
Cash and bank balances		23,161	10,965
		7,406,093	7,077,403
		15,749,808	15,324,238
Equity and Liabilities			
Share Capital and Reserves			
Authorised capital		300,000	300,000
Issued, subscribed and paid-up capital		264,129	264,129
Reserves		265,884	265,884
Unappropriated profit		1,337,077	1,189,532
Surplus on revaluation of property, plant and equipment		2,463,827	2,488,513
Shareholders' equity		4,330,917	4,208,058
Non-Current Liabilities			
Long term financing		1,938,837	2,056,375
Deferred income - government grant		741	861
Long term deposits		12,911	12,700
Staff retirement benefits-gratuity		265,017	271,038
Deferred taxation-net		487,091	494,032
		2,704,596	2,835,006
Current Liabilities			
Trade and other payables		2,021,748	1,860,322
Contract liabilities		85,653	64,325
Unclaimed dividend		9,042	9,042
Accrued mark-up and interest		382,106	355,650
Short term borrowings		5,596,675	5,485,129
Current portion of non current liabilities		428,803	360,301
Provision for tax levies		190,268	146,405
		8,714,295	8,281,174
Contingencies and Commitments	7	-	-
		15,749,808	15,324,238

The annexed notes 1 to 12 form an integral part of these condensed interim financial statements.



Muhammad Waseem Aslam
Chief Financial Officer



Saif Textile Mills Limited
Condensed Interim Statement of Profit or Loss &
Other Comprehensive Income (Un-audited)
For The Quarter Ended September 30, 2026

	Quarter ended	
	Jul - Sep, 2026	Jul - Sep, 2025
	-- Rupees in thousand --	
Sales - net	3,507,787	2,353,634
Cost of Sales	(2,964,573)	(1,983,169)
Gross profit	543,214	370,465
Distribution cost	(70,801)	(53,048)
Administrative expenses	(81,386)	(57,526)
Other income	4,753	1,988
Other expenses	(8,369)	(457)
Profit from operations	387,411	261,422
Finance cost	(227,628)	(222,273)
Profit before taxation and minimum tax	159,782	39,148
Minimum tax	(43,863)	(29,441)
Profit before taxation	115,919	9,707
Deferred taxation	6,940	(3,890)
Profit after taxation	122,859	5,817
Other comprehensive income	-	-
Total comprehensive income	122,859	5,817

---- Rupees ----

Earnings per share - basic

4.65 **0.22**

The annexed notes 1 to 12 form an integral part of these condensed interim financial statements.

M. Waseem Aslam

Muhammad Waseem Aslam
Chief Financial Officer



Saif Textile Mills Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For The Quarter Ended September 30, 2026

	Three months period ended	
	Sep 30, 2026	Sep 30, 2025
	-- Rupees in thousand --	
Profit for the period - before taxation and minimum tax	159,782	39,148
Adjustments for non-cash charges and other items:		
Depreciation & amortization	83,895	85,367
Staff retirement benefits - gratuity (net)	(6,021)	3,307
Gain on sale of operating fixed assets - net	(2,797)	(254)
Finance cost	222,856	214,429
Profit before working capital changes	457,715	341,997
Effect on cash flow due to working capital changes		
(Increase) / decrease in current assets:		
Store, spare parts and loose tools	(1,922)	11,710
Stock-in-trade	(116,822)	(46,194)
Trade debts	(143,145)	193,259
Loans and advances	(2,880)	1,804
Short term prepayments	(189)	14,177
Other receivables	2,520	173
Increase in current liabilities:		
Trade and other payables	161,427	106,941
Contract liabilities	21,328	52,118
	(79,683)	333,988
Cash generated from operating activities	378,032	675,985
Taxes and levies paid	(54,058)	(28,054)
Long term loans	3,107	303
Long term deposits from employees	211	(464)
Long term deposits	3,000	(15,240)
Net cash flows from operating activities	330,292	632,530
Cash flow from investing activities		
Additions to property, plant and equipment	(190,279)	(45,827)
Sale proceeds of operating fixed assets	6,194	878
Net cash used in investing activities	(184,085)	(44,949)
Cash flow from financing activities		
Long term financing - net	(49,157)	(56,958)
Short term borrowings - net	111,546	12,501
Finance cost paid	(196,400)	(554,077)
Net cash used in financing activities	(134,011)	(598,534)
Net Increase / (decrease) in cash and cash equivalents	12,196	(10,953)
Cash and cash equivalents - at beginning of the period	10,965	33,400
Cash and cash equivalents - at end of the period	23,161	22,447

The annexed notes 1 to 12 form an integral part of these condensed interim financial statements.


Muhammad Waseem Aslam
Chief Financial Officer



Saif Textile Mills Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For The Quarter Ended September 30, 2026

Share Capital	Reserves				Surplus on revaluation of property, plant and equipment	Total
	Capital	Revenue	Unappropriated profit	Unrealized loss on financial assets at FVTOCI		
----- Rupees in '000 -----						
264,129	115,981	150,000	841,950	(97)	2,375,247	3,747,210
-	-	-	5,817	-	-	5,817
-	-	-	23,565		(23,565)	-
264,129	115,981	150,000	871,332	(97)	2,351,682	3,753,027
264,129	115,981	150,000	1,189,532	(97)	2,488,513	4,208,058
-	-	-	122,859	-	-	122,859
-	-	-	24,686	-	(24,686)	-
264,129	115,981	150,000	1,337,077	(97)	2,463,827	4,330,917

The annexed notes 1 to 12 form an integral part of these condensed interim financial statements.


Muhammad Waseem Aslam
Chief Financial Officer

