



October 29, 2026

The General Manger  
Pakistan Stock Exchange Ltd  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Financial Result of 786 Investments Ltd for the quarter ended September 30, 2026**

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd in their meeting held on Thursday, October 29, 2026 at 9:00 am, the Board recommended the following:

- (i) **CASH DIVIDEND**  
**-NIL-** **AND/OR**
- (ii) **BONUS SHARES**  
**-NIL-** **AND/OR**
- (iii) **RIGHT SHARES**  
**-NIL-** **AND/OR**
- (iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**  
**-NIL-**
- (v) **ANY OTHER PRICE SENSITIVE INFORMATION**  
**-NIL-**

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir  
Company Secretary

**786 Investments Limited**

G-3, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan  
Tel: +922132603751-54 [www.786investments.com](http://www.786investments.com)

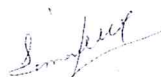
**786 INVESTMENTS LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)**  
**AS AT 30 SEPTEMBER 2026**

|                                                                         | Notes | Un-Audited<br>30 September<br>2026<br>Rupees | Audited<br>30 June<br>2026<br>Rupees |
|-------------------------------------------------------------------------|-------|----------------------------------------------|--------------------------------------|
| <b>ASSETS</b>                                                           |       |                                              |                                      |
| <b>NON-CURRENT ASSETS</b>                                               |       |                                              |                                      |
| Property and equipment                                                  | 4     | 10,725,943                                   | 10,975,907                           |
| Right-of-use asset                                                      |       | 4,842,106                                    | 5,114,148                            |
| Intangible asset                                                        | 5     | 242,392                                      | 277,020                              |
| Long-term security deposits and receivable                              | 6     | 386,300                                      | 386,300                              |
|                                                                         |       | <b>16,196,741</b>                            | <b>16,753,375</b>                    |
| <b>CURRENT ASSETS</b>                                                   |       |                                              |                                      |
| Trade receivables                                                       | 7     | 9,411,502                                    | 9,188,419                            |
| Investments                                                             | 8     | 317,992,694                                  | 318,366,525                          |
| Loans and advances                                                      | 9     | 1,674,297                                    | 1,291,000                            |
| Prepayments                                                             | 10    | 638,994                                      | 397,990                              |
| Accrued markup                                                          | 11    | 105,366                                      | 757,858                              |
| Bank balances                                                           | 12    | 431,904                                      | 1,019,799                            |
|                                                                         |       | <b>330,254,757</b>                           | <b>331,021,591</b>                   |
| <b>TOTAL ASSETS</b>                                                     |       | <b>346,451,498</b>                           | <b>347,774,966</b>                   |
| <b>EQUITY AND LIABILITIES</b>                                           |       |                                              |                                      |
| <b>Share capital and reserves</b>                                       |       |                                              |                                      |
| <b>Authorized share capital</b>                                         |       |                                              |                                      |
| 20,000,000 (June 2026: 20,000,000) Ordinary shares of Rupees 10 each    |       | <b>200,000,000</b>                           | <b>200,000,000</b>                   |
| <b>Issued, subscribed and paid-up share capital</b>                     |       |                                              |                                      |
| Ordinary shares 19,964,501 (30 June 2026: 19,964,501) of Rupees 10 each | 13    | <b>199,645,010</b>                           | <b>199,645,010</b>                   |
| General reserve                                                         |       | <b>33,630,264</b>                            | <b>33,630,264</b>                    |
| Un-appropriated profit                                                  |       | <b>79,720,285</b>                            | <b>79,272,216</b>                    |
| <b>TOTAL EQUITY</b>                                                     |       | <b>312,995,559</b>                           | <b>312,547,490</b>                   |
| <b>LIABILITIES</b>                                                      |       |                                              |                                      |
| <b>NON CURRENT LIABILITIES</b>                                          |       |                                              |                                      |
| Deferred taxation                                                       |       | <b>1,788,346</b>                             | <b>1,896,756</b>                     |
| Lease liability                                                         |       | <b>4,371,274</b>                             | <b>4,244,245</b>                     |
|                                                                         |       | <b>6,159,620</b>                             | <b>6,141,001</b>                     |
| <b>CURRENT LIABILITIES</b>                                              |       |                                              |                                      |
| Accrued and other liabilities                                           | 14    | <b>21,389,925</b>                            | <b>22,836,475</b>                    |
| Current portion of lease liability                                      |       | <b>1,145,553</b>                             | <b>1,112,264</b>                     |
| Provision for taxation and levy payable- net                            |       | <b>3,762,099</b>                             | <b>4,138,994</b>                     |
| Unclaimed dividend                                                      |       | <b>998,742</b>                               | <b>998,742</b>                       |
|                                                                         |       | <b>27,296,319</b>                            | <b>29,086,475</b>                    |
| <b>TOTAL LIABILITIES</b>                                                |       | <b>33,455,939</b>                            | <b>35,227,476</b>                    |
| <b>CONTINGENCIES AND COMMITMENTS</b>                                    |       |                                              |                                      |
| <b>TOTAL EQUITIES AND LIABILITIES</b>                                   | 15    | <b>346,451,498</b>                           | <b>347,774,966</b>                   |

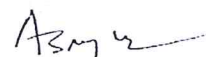
The annexed notes from 1 to 20 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



DIRECTOR

**786 INVESTMENTS LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2026**

|                                                                                        | Note | 30 September<br>2026<br>Rupees | 30 September<br>2025<br>Rupees |
|----------------------------------------------------------------------------------------|------|--------------------------------|--------------------------------|
| <b>Income</b>                                                                          |      |                                |                                |
| Remuneration from funds under management - net                                         | 16   | 5,695,720                      | 5,976,733                      |
| Advisory fee - net                                                                     |      | 300,000                        | 277,778                        |
| Net realized gain on investments                                                       |      | 73,055                         | 13,326,190                     |
| Income on debt securities                                                              |      | 582,249                        | 495,556                        |
|                                                                                        |      | <u>6,651,024</u>               | <u>20,076,257</u>              |
| Net unrealized gain on revaluation of investments at fair value through profit or loss |      | 6,974,975                      | 5,965,271                      |
|                                                                                        |      | <u>13,625,999</u>              | <u>26,041,528</u>              |
| <b>Expenses</b>                                                                        |      |                                |                                |
| Administrative and operating expenses                                                  |      | (13,781,568)                   | (11,067,688)                   |
| Financial charges                                                                      |      | (440,811)                      | (398,974)                      |
|                                                                                        |      | <u>(14,222,379)</u>            | <u>(11,466,662)</u>            |
| <b>Operating profit</b>                                                                |      | <u>(596,380)</u>               | <u>14,574,866</u>              |
| Other operating income                                                                 |      | 1,186,039                      | 59,069                         |
| <b>Profit before income tax</b>                                                        |      | <u>589,659</u>                 | <u>14,633,935</u>              |
| Income tax expense                                                                     |      | (141,590)                      | (1,859,253)                    |
| <b>Profit for the period</b>                                                           |      | <u>448,069</u>                 | <u>12,774,682</u>              |
|                                                                                        |      |                                | <b>Restated</b>                |
| <b>Earnings per share - basic and diluted</b>                                          | 17   | <u>0.02</u>                    | <u>0.64</u>                    |

The annexed notes from 1 to 20 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER

*S. S. S. S.*

CHIEF FINANCIAL OFFICER

*A. S. S. S.*

DIRECTOR

**786 INVESTMENTS LIMITED**  
**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2026**

|                                                                     | 30 September<br>2026<br>Rupees | 30 September<br>2025<br>Rupees |
|---------------------------------------------------------------------|--------------------------------|--------------------------------|
| Profit for the period                                               | 448,069                        | 12,774,682                     |
| <b>OTHER COMPREHENSIVE INCOME</b>                                   |                                |                                |
| Items that may subsequently be reclassified to profit and loss      | <div></div>                    | <div></div>                    |
| Items that will not subsequently be reclassified to profit and loss | <div></div>                    | <div></div>                    |
|                                                                     | -                              | -                              |
|                                                                     | -                              | -                              |
| <b>Total comprehensive income for the period</b>                    | <b>448,069</b>                 | <b>12,774,682</b>              |

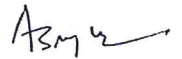
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CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



DIRECTOR

**786 INVESTMENTS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2026**

|                                                                             | Note | 30 September<br>2026<br>Rupees | 30 September<br>2025<br>Rupees |
|-----------------------------------------------------------------------------|------|--------------------------------|--------------------------------|
| <b>Profit before levy and income tax</b>                                    |      | <b>589,659</b>                 | <b>14,633,935</b>              |
| <b>Adjustments for non-cash items:</b>                                      |      |                                |                                |
| Depreciation on property and equipment                                      | 4    | <b>910,180</b>                 | 882,913                        |
| Depreciation on right-of-use asset                                          | 5    | -                              | 363,675                        |
| Amortization on intangible asset                                            | 5    | <b>34,628</b>                  | 34,628                         |
| Financial charges                                                           |      | <b>440,811</b>                 | 398,974                        |
| Revaluation gain on investments at fair value through profit or loss        |      | <b>(6,974,975)</b>             | (5,965,271)                    |
| Mark-up earned on savings accounts                                          |      | <b>(36,039)</b>                | (59,069)                       |
| Income on debt securities                                                   |      | <b>(582,249)</b>               | (495,556)                      |
| Net realized gain on investments                                            |      | <b>(73,055)</b>                | (13,326,190)                   |
| <b>Net cash used in operating activities before working capital changes</b> |      | <b>(5,691,040)</b>             | <b>(3,531,961)</b>             |
| <b>WORKING CAPITAL CHANGES</b>                                              |      |                                |                                |
| <b>Decrease / (increase) in current assets:</b>                             |      |                                |                                |
| Loans and advances                                                          |      | <b>(383,297)</b>               | (77,750)                       |
| Prepayments                                                                 |      | <b>(241,004)</b>               | 23,453                         |
| Trade receivable                                                            |      | <b>(223,083)</b>               | (388,865)                      |
|                                                                             |      | <b>(847,384)</b>               | (443,162)                      |
| <b>(Decrease) / increase in current liabilities:</b>                        |      |                                |                                |
| Accrued and other liabilities                                               |      | <b>2,053,450</b>               | 655,435                        |
| <b>Net cash used in operations</b>                                          |      | <b>(4,484,974)</b>             | <b>(3,319,688)</b>             |
| Taxes paid                                                                  |      | <b>(628,412)</b>               | (756,743)                      |
| Finance cost paid                                                           |      | <b>(3,506,934)</b>             | (2,995)                        |
| <b>Net cash used in operating activities</b>                                |      | <b>(8,620,320)</b>             | <b>(4,079,426)</b>             |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>                                 |      |                                |                                |
| Units of mutual fund redeemed                                               |      | <b>7,500,000</b>               | -                              |
| Units of mutual fund purchased                                              |      | -                              | (10,000,000)                   |
| Receipt of principal amount of TFCs                                         |      | -                              | 13,326,190                     |
| Receipt of mark-up on savings accounts                                      |      | <b>192,641</b>                 | 153,911                        |
| Receipt of mark-up on debt securities                                       |      | <b>1,000,000</b>               | 1,000,000                      |
| Purchase of property and equipment                                          | 4    | <b>(660,216)</b>               | (260,000)                      |
| <b>Net cash (used in) / generated from investing activities</b>             |      | <b>8,032,425</b>               | <b>4,220,101</b>               |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>                                 |      |                                |                                |
| Subordinated loan from director repaid                                      |      | -                              | -                              |
| Lease rental paid                                                           |      | -                              | (1,454,700)                    |
| <b>Net cash generated from financing activities</b>                         |      | -                              | (1,454,700)                    |
| <b>Net (decrease) / increase in cash and cash equivalents</b>               |      | <b>(587,895)</b>               | (1,314,025)                    |
| Cash and cash equivalents at beginning of the year                          |      | <b>1,019,799</b>               | 1,485,277                      |
| <b>Cash and cash equivalents at end of the period</b>                       | 12   | <b>431,904</b>                 | <b>171,252</b>                 |

The annexed notes from 1 to 20 form an integral part of these financial statements.

*T U Danood*

CHIEF EXECUTIVE OFFICER

*Singh*

CHIEF FINANCIAL OFFICER

*Asm*

DIRECTOR

**786 INVESTMENTS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2026**

|                                                                   | Issued,<br>subscribed and<br>paid-up share<br>capital | General reserve | Subordinated<br>loan from director | Un-appropriated<br>profit | Total       |
|-------------------------------------------------------------------|-------------------------------------------------------|-----------------|------------------------------------|---------------------------|-------------|
|                                                                   | Rupees                                                | Rupees          | Rupees                             | Rupees                    | Rupees      |
| Balance as at 30 June 2025                                        | 149,737,500                                           | 33,630,264      | 12,000,000                         | 76,391,831                | 271,759,595 |
| Total comprehensive income for the period ended 30 September 2026 |                                                       |                 |                                    |                           |             |
| Profit for the period                                             | -                                                     | -               | -                                  | 12,774,682                | 12,774,682  |
| Other comprehensive income for the period                         | -                                                     | -               | -                                  | 12,774,682                | 12,774,682  |
| Balance as at 30 September 2025                                   | 149,737,500                                           | 33,630,264      | 12,000,000                         | 89,166,513                | 284,534,277 |
| Balance as at 1 July 2026                                         | 199,645,010                                           | 33,630,264      | -                                  | 79,272,216                | 312,547,490 |
| Total comprehensive income for the period ended 30 September 2026 |                                                       |                 |                                    |                           |             |
| Profit for the period                                             | -                                                     | -               | -                                  | 448,069                   | 448,069     |
| Other comprehensive income for the period                         | -                                                     | -               | -                                  | 448,069                   | 448,069     |
| Balance as at 30 September 2026                                   | 199,645,010                                           | 33,630,264      | -                                  | 79,720,285                | 312,995,559 |

The annexed notes from 1 to 20 form an integral part of these financial statements.

*TUD*

CHIEF EXECUTIVE OFFICER

*Sumit*

CHIEF FINANCIAL OFFICER

*Arjun*

DIRECTOR