

TATA TEXTILE MILLS LIMITED



TTML/SHARES/ 6 /2026
October 29, 2026

Form-7

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000, Pakistan.

Subject: **Financial Results For The 1st Quarter Ended September 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our Company, in their meeting held on **Thursday, October 29, 2026, at 10:30 A.M.** at 6th Floor Textile Plaza, M.A. Jinnah Road, Karachi, recommended the following:

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial statements of the Company are attached as Annexure and include the following:

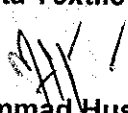
- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The 1st Quarter Interim Report of the Company for the period ended September 30, 2026, will be transmitted through PUCARS separately, within the specified time.

You may please inform the members of the Exchange accordingly.

Thanking you,

For Tata Textile Mills Limited


Muhammad Hussain
Company Secretary

CC to: The Executive Director / HOD
Offsite-II Department Supervision Division,
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT September 30, 2026

Assets		September 30, 2026	June 30, 2026
	Note	(Un-Audited) ----- (Rupees in '000) -----	(Audited)
Non-current assets			
Property, plant and equipment	6	26,445,925	26,351,142
Intangible assets		9,868	5,936
Long term deposits		4,396	4,396
		26,460,189	26,361,474
Current assets			
Stores, spares and loose tools		557,214	535,234
Stock in trade	7	9,455,203	8,854,835
Trade debts		7,516,216	6,636,547
Loans and advances		257,214	192,234
Short term prepayments		108,668	25,788
Other receivables		66,842	68,931
Other financial assets		9,913,009	10,402,950
Due from Government		2,021,053	2,117,492
Cash and bank balances		40,566	84,614
		29,935,985	28,918,625
Total assets		56,396,174	55,280,099
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital	8	559,936	559,936
General reserve		2,805,996	2,805,996
Unappropriated profits		13,206,973	12,455,373
Surplus on revaluation of operating fixed assets - net of tax		11,450,523	11,499,674
		28,023,428	27,320,979
Non-current liabilities			
Long term finance	9	3,823,994	4,093,904
Deferred liabilities		4,195,840	4,437,113
		8,019,834	8,531,017
Current liabilities			
Trade and other payables		4,189,048	2,958,265
Interest / mark up accrued		515,517	410,833
Short term borrowings	10	12,484,712	12,967,746
Current portion of long term finances	9	2,269,379	2,392,707
Unclaimed dividend		21,793	21,815
Provision for levies and taxation		872,463	676,737
		20,352,912	19,428,103
Total equity and liabilities		56,396,174	55,280,099
Contingencies and commitments			

The annexed notes from 1 to 19 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

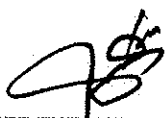
CHIEF FINANCIAL OFFICER

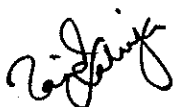
DIRECTOR

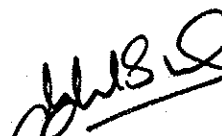
TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30, 2026	September 30, 2025
Note		(Rupees in '000)	
Revenue from contract with customers - net	12	12,369,629	11,878,519
Cost of goods sold		(10,404,685)	(11,083,657)
Gross profit		1,964,944	794,862
Distribution cost		(141,807)	(122,876)
Administrative expenses		(168,041)	(153,434)
Other operating expenses		(633,536)	(40,024)
Finance cost - net		(559,844)	(713,276)
		(1,503,228)	(1,029,610)
Other income - net		199,267	2,684,005
Profit before levies and taxation		660,983	2,449,257
Levies	13	(228,686)	(320,040)
Profit before taxation		432,297	2,129,217
Taxation	14	270,152	(579,229)
Profit for the period		702,449	1,549,988
(Rupees)			
Earnings per share - basic and diluted	15	12.55	27.68

The annexed notes from 1 to 19 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


CHIEF FINANCIAL OFFICER


DIRECTOR

TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
Income for the period	702,449	1,549,988
Other comprehensive income / (loss)		
<i>Items that will not be reclassified to profit or loss in subsequent periods:</i>		
Adjustment of surplus on revaluation of operating fixed assets due to change in tax rate	-	(24,403)
Other comprehensive loss for the period	-	(24,403)
Total comprehensive income for the period	702,449	1,525,585

The annexed notes from 1 to 19 form an integral part of these financial statements.



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CHIEF FINANCIAL OFFICER



DIRECTOR

TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		Capital reserves	Revenue reserves		Total
	Issued, subscribed and paid up capital	Revaluation surplus	General reserve	Unappropriated profit	
	(Rupees in '000)				
Balance as at June 30, 2025	559,936	11,829,527	2,805,996	8,496,803	23,692,262
Profit for the period	-	-	-	1,549,988	1,549,988
Adjustment of surplus on revaluation of operating fixed assets due to change in rate	-	(24,403)	-	-	(24,403)
Other comprehensive income / (loss) :					
Total comprehensive profit for the period ended September 30, 2025	-	(24,403)	-	1,549,988	1,525,585

Transferred from surplus on revaluation of operating fixed
assets on account of:

- incremental depreciation
- disposal of operating fixed assets

-	(81,936)	-	81,936	-
-	(520)	-	520	-
-	(82,456)	-	82,456	-

Balance as at September 30, 2025

559,936	11,722,668	2,805,996	10,129,247	25,217,847
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Balance as at June 30, 2026

559,936	11,499,674	2,805,996	12,455,373	27,320,979
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Profit for the period

-	-	-	702,449	702,449
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Other comprehensive income / (loss) :

Total comprehensive profit for the period ended
September 30, 2026

-	-	-	702,449	702,449
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Transferred from surplus on revaluation of operating fixed
assets on account of:

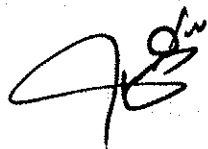
- incremental depreciation
- disposal of operating fixed assets

-	(48,922)	-	48,922	-
-	(229)	-	229	-
-	(49,151)	-	49,151	-

Balance as at September 30, 2026

559,936	11,450,523	2,805,996	13,206,973	28,023,428
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The annexed notes from 1 to 19 form an integral part of these financial statements.



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DIRECTOR

TATA TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	----- (Rupees in '000) -----	
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before levies and taxation	660,983	2,449,257
Adjustments for non-cash items and others:		
Depreciation on operating fixed assets	260,837	249,714
Amortisation of intangible assets	867	707
Provision for slow moving stores, spare and loose tools	1,166	-
Reversal for doubtful trade debts	(1,322)	(1,642)
Unrealised loss / (gain) on remeasurement at fair value	589,629	(2,459,857)
Provision for defined benefit obligations	28,597	35,415
Provision for compensated absences	7,282	10,399
Provision for defined contribution plan - provident fund	16,489	15,094
Finance cost	559,844	713,276
Profit on term deposits and saving accounts	(11,572)	(44,461)
Dividend income	(178,720)	(178,720)
Gain on disposal of operating fixed assets - net of loss	(3,658)	(611)
Operating cash flows before working capital changes	1,930,422	788,571
(Increase) / decrease in current assets		
Stores, spares and loose tools	(23,146)	89,883
Stock in trade	(600,368)	5,123,356
Trade debts	(878,347)	(1,402,525)
Loans and advances	(64,980)	271,796
Short term prepayments	(82,880)	(80,053)
Other receivables	13,658	85,166
Sales taxes	167,773	861,870
Increase in current liabilities		
Trade and other payables	1,207,895	772,907
Net cash generated from operations	1,670,027	6,510,971
Finance cost paid	(471,197)	(685,781)
Taxes paid - net	(71,328)	(79,396)
Defined benefit obligations paid	(10,382)	(39,112)
Staff compensated absences paid	(8,289)	(9,419)
Provident fund paid	(14,893)	(14,024)
Net cash generated from operating activities	1,093,938	5,683,239

B. CASH FLOWS FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment
Proceeds from disposal of operating fixed asset
Purchase of other financial assets
Dividends received during the period
Profit received on term deposits and saving accounts
Net cash used in investing activities

September 30, 2026	September 30, 2025
---- (Rupees in '000) ----	

(350,795)	(163,613)
10,071	1,939
(99,690)	(48,999)
178,720	178,720
3	8
(261,691)	(31,945)

C. CASH FLOWS FROM FINANCING ACTIVITIES

Long term finance obtained
Repayments of long term finance
Short term borrowings obtained
Repayments of short term borrowings
Dividend paid
Net cash used in financing activities

146,293	1,000,000
(539,531)	(447,012)
2,925,506	1,982,354
(3,271,876)	(7,242,228)
(23)	(219)
(739,631)	(4,707,105)

Net Increase in cash and cash equivalents (A+B+C)
Cash and cash equivalents at beginning of the period
Cash and cash equivalents at end of the period

92,616	944,189
(9,188,988)	(10,895,498)
(9,096,372)	(9,951,309)

CASH AND CASH EQUIVALENTS

Cash and bank Balances
Running / Cash finance

40,566	14,456
(9,136,938)	(9,965,765)
(9,096,372)	(9,951,309)

The annexed notes from 1 to 19 form an integral part of these financial statements.



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