

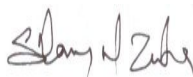
GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE PERIOD ENDED SEPTEMBER 30, 2026 (UN-AUDITED)

	Note	Sep-26 Rupees	Sep-25 Rupees
Turnover		639,902,503	334,571,098
Cost of sales	8	630,130,770	324,091,560
Gross Profit		9,771,733	10,479,538
Administrative expenses		6,624,738	6,779,518
Other operating expences		294,756	1,940,474
		6,919,494	8,719,992
Profit from Operations		2,852,239	1,759,546
Other Income		196,685	107,396
Finance Costs		2,578	1,235
Profit before taxation		3,046,346	1,865,707
Taxation			
- Current		1,814,391	1,623,474
- deferred		(3,000,172)	(1,779,587)
		(1,185,780)	(156,113)
Profit after taxation		4,232,126	2,021,820
Other comprehensive income		-	-
Total comprehensive income		4,232,126	2,021,820
Earnings per share - basic	9	14.11	6.74

The annexed notes form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER

GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Note	Un-audited Sep-26 Rupees	Audited Jun-26 Rupees
ASSETS			
Non - current assets			
Property, plant & equipments	5	941,388,970	945,012,638
Long term deposits		1,045,292	1,045,292
		942,434,262	946,057,931
CURRENT ASSETS			
Stock in trade		90,971,693	12,314,609
Trade debtors		26,969,932	29,122,388
Advances & Prepayments		3,752,614	3,752,614
Income tax refundable		30,571,456	28,491,740
Cash & bank balances		69,020,196	54,767,255
		221,285,891	128,448,605
TOTAL ASSETS		1,163,720,152	1,074,506,535
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorised capital			
1,000,000 ordinary shares of Rs. 10 each		10,000,000	10,000,000
Issued, subscribed & paid up:			
300,000 ordinary shares of Rs. 10 each fully paid in cash		3,000,000	3,000,000
Revenue Reserve - unappropriated profit		134,581,665	128,379,638
Revaluation surplus on property, plant and equipment - net of tax	6	879,186,792	881,156,693
		1,016,768,457	1,012,536,331
LIABILITIES			
Non - current liabilities			
Deferred liabilities		44,743,212	47,090,395
Current liabilities			
Trade and other payables		99,697,929	12,369,254
Unclaimed dividend		2,510,555	2,510,555
		102,208,484	14,879,809
Total Liabilities		146,951,696	61,970,203
TOTAL EQUITY AND LIABILITIES		1,163,720,153	1,074,506,535
Contingencies and commitments	7		

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

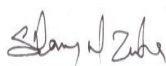
GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY
FOR THE PERIOD ENDED SEPTEMBER 30, 2026 (UN-AUDITED)

	Share Capital	Unappropriated Profit	Revaluation surplus on property, plant and equipment	Total
Balance as at July 01, 2025	3,000,000	117,043,861	899,883,041	1,019,926,903
Total comprehensive income for the quarter ended September 30, 2025	-	2,021,820	-	2,021,820
Transfer from Surplus on revaluation of fixed assets on account of:				
incremental depreciation for the quarter - net of tax	-	2,181,587	(2,181,587)	-
Balance as on September 30, 2025	<u>3,000,000</u>	<u>121,247,268</u>	<u>897,701,454</u>	<u>1,021,948,723</u>
Balance as at July 01, 2026	3,000,000	128,379,638	881,156,693	1,012,536,331
Total comprehensive income for the quarter ended September 30, 2026	-	4,232,126	-	4,232,126
Transfer from Surplus on revaluation of fixed assets on account of:				
incremental depreciation for the quarter - net of tax	-	1,969,901	(1,969,901)	-
Balance as at September 30, 2026	<u>3,000,000</u>	<u>134,581,665</u>	<u>879,186,792</u>	<u>1,016,768,457</u>

The annexed notes form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE



DIRECTOR



CHIEF FINANCIAL OFFICER

GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED SEPTEMBER 30, 2026 (UN-AUDITED)

	Sep-26 Rupees	Sep-25 Rupees
<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
Profit before taxation	3,046,346	1,865,707
Adjustment for		
Depreciation	3,645,468	3,815,268
Provision for gratuity	652,988	713,485
CASH FLOW FROM OPERATING ACTIVITIES - BEFORE WORKING CAPITAL	7,344,801	6,394,460
<u>(Increase)/decrease in current assets:</u>		
Stock in trade	(78,657,084)	(29,998,247)
Advance, deposits, pre-payments and other receivables	-	(6,831,100)
Trade Debtors	2,152,456	(2,166,803)
	(76,504,628)	(38,996,150)
<u>Increase/(Decrease) in current liabilities:</u>		
Creditors, accrued & other liabilities	87,328,675	67,760,897
	10,824,047	28,764,747
CASH GENERATED FROM OPERATING ACTIVITIES	18,168,848	35,159,207
Gratuity paid	-	-
Income tax paid	(3,894,107)	(3,806,477)
NET CASH GENERATED FROM OPERATING ACTIVITIES	14,274,741	31,352,730
<u>CASH FLOW FROM INVESTING ACTIVITIES</u>		
Fixed Capital expenditure	(21,800)	(3,485,013)
Long term deposits	-	-
NET CASH USED IN INVESTING ACTIVITIES	(21,800)	(3,485,013)
<u>CASH FLOW FROM FINANCING ACTIVITIES</u>		
Dividend paid	-	-
NET CASH USED IN FINANCING ACTIVITIES	-	-
NET INCREASE IN CASH AND CASH EQUIVALENT	14,252,941	27,867,717
CASH AND CASH EQUIVALENTS - at the beginning of the year	54,767,255	16,562,862
CASH AND CASH EQUIVALENTS - at the end of the period	69,020,196	44,430,579

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER