

**MATCO FOODS LIMITED**

B-1/A, S.I.T.E., Phase 1, Super Highway
Industrial Area, Karachi - 75340.
Tel: +92 21 36411661-3
Cell: +92 300 8610651
Fax: +92 21 36881443
Email: contact@matcofoods.com

October 29, 2026

ANNOUNCEMENT

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the 1st Quarter Ended September 30, 2026

Dear Sir,

This is to inform you that the Board of Directors of Matco Foods Limited (the "Company"), in its meeting held on Thursday, October 29, 2026, at 11:30 a.m. at the Company's registered office located at B-1/A, S.I.T.E. Phase 1, Super Highway Industrial Area, Karachi, and via Video-Conferencing Facility, has recommended the following:

1. CASH DIVIDEND	NIL
2. BONUS SHARES	NIL
3. RIGHT SHARES	NIL
4. ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
5. ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the Company for the 1st Quarter ended September 30, 2026, are enclosed as Annexures.

The Unaudited financial statements of the Company for the 1st Quarter ended September 30, 2026, will be transmitted through PUCARS in accordance with applicable requirements.

Yours faithfully,

For and on behalf of **Matco Foods Limited**

Muhammad Waqar Ali
Company Secretary



cc:

The Director/HOD
Surveillance, Supervision, and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Blue Area
Islamabad

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ANNEXURES**UNCONSOLIDATED FINANCIAL RESULTS**

MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026	(Audited) June 30, 2026
Note		-----Rupees in '000'-----	
EQUITY AND LIABILITIES			
Share capital and reserves			
		2,000,000	2,000,000
Authorized share capital			
Issued, subscribed and paid up share capital	6	1,224,007	1,224,007
Capital reserve		680,467	680,467
Unappropriated profit		3,886,165	3,815,958
Surplus on revaluation of property, plant and equipment - net of tax		4,406,024	4,430,388
Total shareholders' equity		10,196,663	10,150,820
Non-current liabilities			
Long-term finances - secured	7	286,402	340,110
Lease liabilities		156,738	166,228
Deferred liabilities	8	402,969	418,720
Total non-current liabilities		846,109	925,058
Current liabilities			
Trade and other payables		3,516,827	3,735,603
Advance from customers - secured		280,905	302,364
Accrued mark-up		333,362	384,093
Due to related parties		113,598	137,438
Short-term borrowings - secured	9	13,630,286	15,137,660
Current portion of long-term finances - secured	7	202,342	195,875
Current portion of lease liabilities		57,324	58,790
Unpaid dividend	10	926	926
Total current liabilities		18,135,569	19,952,750
Total liabilities		18,981,678	20,877,808
Contingencies and commitments			
	11		
Total equity and liabilities		29,178,341	31,028,628

The annexed notes from 1 to 23 form an integral part of these unconsolidated financial statements.



M. WAQAR ALI
Certified
True Copy
Company Secretary



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MATCO FOODS LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026	(Audited) June 30, 2026
	Note	-----Rupees in '000'-----	
ASSETS			
Non-current assets			
Property, plant and equipment	12	7,616,401	7,695,729
Right-of-use assets		219,571	231,229
Intangible assets		-	-
Long-term deposits		18,105	18,105
Long-term investments	13	2,290,533	2,290,533
Total non-current assets		10,144,610	10,235,596
Current assets			
Stores, spares and loose tools		189,981	216,298
Stock in trade	14	15,847,889	16,129,042
Trade debts	15	1,685,465	1,654,935
Loans and advances		395,997	457,401
Trade deposits and short term prepayments		161,200	215,159
Short-term investment		1,200	376,200
Sales tax refundable		25,000	25,000
Due from related parties		2,190	755,022
Taxation and levies - net		418,125	420,076
Cash and bank balances	16	306,684	543,899
Total current assets		19,033,731	20,793,032
Total assets		29,178,341	31,028,628

The annexed notes from 1 to 23 form an integral part of these unconsolidated financial statements.



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MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

		Three-Months Ended	
		September 30, 2026	September 30, 2025
	Note	-----Rupees in '000'-----	
Sales - net	17	3,860,017	6,065,292
Cost of sales		(3,212,185)	(5,112,582)
Gross profit		647,832	952,710
Selling and distribution expenses		(94,588)	(130,948)
Administrative expenses		(177,616)	(261,778)
		(272,204)	(392,726)
Operating profit		375,628	559,984
Finance cost		(391,379)	(362,837)
Other income		62,929	17,530
Exchange gain - net		24,513	(8,063)
Provision for workers' welfare fund		(1,340)	(3,862)
Provision for workers' profit participation fund		(3,350)	(9,655)
Profit before levies and income tax		67,001	193,097
Levies - final and minimum tax		(32,482)	(62,259)
Taxation		11,324	15,630
Profit for the period		45,843	146,468
Earnings per share - basic and diluted	18	0.37	1.20

The annexed notes from 1 to 23 form an integral part of these unconsolidated financial statements.



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MATCO FOODS LIMITED**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026**

	Three-Months Ended	
	September 30, 2026	September 30, 2025
	-----Rupees in '000'-----	
Profit for the period	45,843	146,468
OTHER COMPREHENSIVE INCOME		
<i>Items that may be reclassified subsequently to the unconsolidated statement of profit or loss</i>	-	-
<i>Items that will not to be reclassified subsequently to the unconsolidated statement of profit or loss</i>		
- Remeasurement of defined benefits obligation	-	-
- Unrealized gain on revaluation of investment at fair value through OCI during the period	-	-
Other comprehensive income/(loss)	-	-
Total comprehensive income for the period	45,843	146,468

The annexed notes from 1 to 23 form an integral part of these unconsolidated financial statements.



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MATCO FOODS LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Three Months Ended	
	September 30, 2026	September 30, 2025
Note	-----Rupees in '000'-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before levies and income tax	67,001	193,097
Adjustments for:		
Depreciation	106,692	172,949
Depreciation on right of use assets	11,658	15,452
Exchange gain - net	(26,097)	5,309
Provision for slow moving stock	(157)	503
Finance cost	394,524	366,716
Provision for staff gratuity	-	-
Gain on disposal of property, plant and equipment	-	(3,344)
	486,620	557,585
	553,621	750,682
Changes in working capital		
(Increase)/decrease in current assets		
Stores, spares and loose tools	26,318	(80,320)
Stock-in-trade	281,310	(275,854)
Trade debts - considered good	(6,017)	(430,328)
Loans and advances	61,404	(38,839)
Trade deposits and prepayments	53,959	11,545
Due from related parties	752,832	26,418
	1,169,806	(787,378)
Increase/(decrease) in current liabilities		
Trade and other payables	(218,777)	(221,657)
Due to related parties	(23,841)	750,000
Advances from customers	(21,459)	168,606
	(264,077)	696,949
Cash used in operations	1,459,350	660,253
Finance cost paid	(445,255)	(335,809)
Income taxes and levies paid	(30,531)	(58,787)
Gratuity paid	(4,427)	(33,865)
Net cash used in operating activities	979,137	231,792
CASH FLOWS FROM INVESTING ACTIVITIES		
Fixed capital expenditure including capital work in progress	(27,367)	(16,150)
Proceeds from disposal of property, plant and equipment	-	7,466
Short term investment	375,000	-
Long term investment	-	-
Long-term deposits	-	1,029
Net cash (used in) / generated from investing activities	347,634	(7,655)
<i>Balance carried forward</i>	1,326,771	224,137

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MATCO FOODS LIMITED**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026**

	September 30, 2026	September 30, 2025
Note	-----Rupees in '000'-----	
Balance brought forward	1,326,771	224,137
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term finances - net	(47,242)	(90,876)
Lease liabilities paid during the period	(10,954)	(22,785)
Dividend paid	-	(2)
Short-term borrowings - net	(1,507,374)	(50,264)
Net cash generated from financing activities	(1,565,570)	(163,927)
Net change in cash and cash equivalents during the period	(238,799)	60,210
Cash and cash equivalents as at the beginning of period	543,899	353,442
Effects of exchange rate changes on cash and cash equivalents	1,584	2,754
Cash and cash equivalents as at the end of period	16 306,684	416,406

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MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid up share capital	Capital reserve Share premium reserve	Unappropriated profit	Surplus on revaluation of property, plant and equipment - net of tax	Total
Rupees in '000'					
Balance as at July 01, 2025 (Audited)	1,224,007	680,467	3,474,859	5,023,576	10,402,909
<i>Total comprehensive income for the period</i>					
Profit for the period	-	-	146,468	-	146,468
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	146,468	-	146,468
Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax	-	-	38,268	(38,268)	-
Transferred from surplus on revaluation of fixed assets on account of disposal - net of tax	-	-	-	-	-
Balance as on September 30, 2025 (Unaudited)	1,224,007	680,467	3,659,595	4,985,308	10,549,377

MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid up share capital	Capital reserve Share premium reserve	Unappropriated profit	Surplus on revaluation of property, plant and equipment - net of tax	Total
Rupees in '000'					
Balance as on July 01, 2026 (Audited)	1,224,007	680,467	3,815,958	4,430,388	10,150,820
<i>Total comprehensive income for the period</i>					
Profit for the period	-	-	45,843	-	45,843
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	45,843	-	45,843
Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax	-	-	24,364	(24,364)	-
Balance as on September 30, 2026 (Unaudited)	1,224,007	680,467	3,886,165	4,406,024	10,196,663

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CONSOLIDATED FINANCIAL RESULTS

MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026	(Audited) June 30, 2026
	Note	-----Rupees in '000'-----	
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital		2,000,000	2,000,000
Issued, subscribed and paid up share capital	6	1,224,007	1,224,007
Capital reserve		680,467	680,467
Exchange revaluation reserve		69,565	67,116
Unappropriated profit		4,478,856	4,300,996
Surplus on revaluation of property, plant and equipment - net of tax		4,752,827	4,777,191
Total shareholders' equity		11,205,722	11,049,777
Non-current liabilities			
Long-term finances - secured	7	286,402	1,991,598
Lease liabilities		191,247	311,175
Deferred liabilities	8	409,048	608,512
Total non-current liabilities		886,696	2,911,285
Current liabilities			
Trade and other payables		3,630,373	5,283,687
Advance from customers - secured		292,357	541,764
Accrued mark-up		333,362	395,740
Due to related parties		-	-
Short-term borrowings - secured	9	13,630,286	16,161,656
Liabilities directly associated with assets held for sale	18.1	5,535,467	-
Current portion of long-term finances - secured	7	202,342	347,517
Current portion of lease liabilities		64,914	98,595
Unpaid dividend	10	926	926
Total current liabilities		23,690,026	22,829,885
Total liabilities		24,576,722	25,741,170
Contingencies and commitments			
	11		
Total equity and liabilities		35,782,444	36,790,947

The annexed notes from 1 to 24 form an integral part of these consolidated financial statements.



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MATCO FOODS LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026	(Audited) June 30, 2026	
Note		-----Rupees in '000'-----		
ASSETS				
Non-current assets				
	Property, plant and equipment	12	7,884,060	10,943,365
	Right-of-use assets		256,907	447,227
	Intangible assets		-	-
	Long-term deposits		18,105	18,104
	Long-term investments	13	159,471	158,975
	Total non-current assets		8,318,543	11,567,671
Current assets				
	Stores, spares and loose tools		192,513	561,043
	Stock in trade	14	16,099,620	19,335,561
	Trade debts	15	1,939,643	2,863,842
	Loans and advances		414,807	828,583
	Trade deposits and short term prepayments		161,856	220,955
	Short-term investment		1,200	376,200
	Sales tax refundable		25,000	38,373
	Assets classified as held for sale	18.1	7,895,396	-
	Due from related parties		54	3,149
	Taxation and levies - net		412,461	414,104
	Cash and bank balances	16	321,351	581,466
	Total current assets		27,463,901	25,223,276
	Total assets		35,782,444	36,790,947

The annexed notes from 1 to 24 form an integral part of these consolidated financial statements.



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MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

		Three-Months Ended September 30, 2026	September 30, 2025
	Note	Rupees in '000'	
Sales - net	17	4,092,976	4,454,636
Cost of sales		(3,372,368)	(3,685,658)
Gross profit		720,608	768,978
Selling and distribution expenses		(121,075)	(106,364)
Administrative expenses		(204,276)	(182,997)
		(325,351)	(289,361)
Operating profit		395,257	479,617
Finance cost		(392,909)	(363,045)
Other income		63,005	17,530
Share of profit/(loss) from associated company		496	28,659
Exchange gain - net		23,171	(8,063)
Provision for workers' welfare fund		(1,340)	(3,862)
Provision for workers' profit participation fund		(3,350)	(9,655)
Profit before levies and income tax from continuing operations		84,329	141,181
Levies - final and minimum tax		(38,145)	(62,259)
Taxation		11,324	15,630
Profit for the period from continuing operations		57,508	94,552
Discontinued operations			
Profit for the period from discontinued operations, net of tax	18	95,988	72,440
Profit for the period		153,496	166,992
Atributal to:			
Shareholders of Holding Company		153,496	166,992
Non-controlling interest		-	-
Earning per share from continuing operations	19.1	0.47	0.77
Earning per share from discontinued operations	19.2	0.78	0.59
Earnings per share - basic and diluted	19	1.25	1.36

The annexed notes from 1 to 24 form an integral part of these consolidated financial statements.



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MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Three-Months Ended	
	September 30, 2026	September 30, 2025
	-----Rupees in '000'-----	
Profit for the period	153,496	166,992
OTHER COMPREHENSIVE INCOME		
<i>Items that may be reclassified subsequently to the consolidated statement of profit or loss</i>		
- Exchange difference of translation of of foreign operations	2,450	(531)
<i>Items that will not be reclassified subsequently to the consolidated statement of profit or loss</i>		
- Remeasurement of defined benefits obligation	-	-
- Unrealized gain on revaluation of investment at fair value through OCI during the period	-	-
Other comprehensive loss	2,450	(531)
Total comprehensive income for the period	155,946	166,461

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MATCO FOODS LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Three Months Ended	
	September 30, 2026	September 30, 2025
Note	-----Rupees in '000'-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before levies and income tax	154,660	213,621
Adjustments for:		
Depreciation	152,542	172,949
Depreciation on right of use assets	18,390	15,452
Exchange gain - net	(25,323)	5,309
Provision for slow moving stock	(157)	503
Share of (profit)/loss from associated company	(496)	
Finance cost	471,036	366,716
Provision for staff gratuity	-	-
Gain on disposal of property, plant and equipment	-	(3,344)
	615,992	557,585
	770,652	771,206
Changes in working capital		
(Increase)/decrease in current assets		
Stores, spares and loose tools	147,165	(80,320)
Stock-in-trade	522,239	(275,854)
Trade debts - considered good	(136,227)	(430,328)
Loans and advances	(216,800)	(38,839)
Trade deposits and prepayments	55,097	11,545
Due from related parties	3,095	26,418
	374,569	(787,378)
Increase/(decrease) in current liabilities		
Trade and other payables	(787,298)	(221,657)
Due to related parties	-	750,000
Advances from customers	152,490	168,606
	(634,808)	696,949
Cash used in operations	510,413	680,777
Finance cost paid	(474,852)	(335,809)
Income taxes and levies paid	(56,879)	(58,787)
Gratuity paid	(47,682)	(33,865)
Net cash used in operating activities	(69,000)	252,316
CASH FLOWS FROM INVESTING ACTIVITIES		
Fixed capital expenditure including capital work in progress	(31,523)	(16,150)
Proceeds from disposal of property, plant and equipment	-	7,466
Short term investment	375,000	-
Long term investment	-	-
Long-term deposits	-	1,029
Net cash (used in) / generated from investing activities	343,478	(7,655)
<i>Balance carried forward</i>	274,478	244,661

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MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
Note	-----Rupees in '000'-----	
<i>Balance brought forward</i>	274,478	244,661
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term finances - net	(86,358)	(90,876)
Lease liabilities paid during the period	(21,032)	(22,785)
Dividend paid	-	(2)
Short-term borrowings - net	(431,407)	(50,264)
Net cash generated from financing activities	(538,797)	(163,927)
Net change in cash and cash equivalents during the period	(264,319)	80,734
Effects of exchange rate changes on cash and cash equivalents	2,450	
Cash and cash equivalents as at the beginning of period	581,466	353,442
Effects of exchange rate changes on cash and cash equivalents	1,754	2,754
Cash and cash equivalents as at the end of period	321,351	436,930

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The annexed notes from 1 to 24 form an integral part of these consolidated financial statements.



M. WAQAR ALI
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True Copy
Company Secretary



MATCO FOODS LIMITED

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MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE-MONTHS PERIOD ENDED SEPTEMBER 30, 2025

	Issued, subscribed and paid up share capital	Capital reserve Share premium reserve	Exchange Revaluation Reserve	Unappropriated profit	Surplus on revaluation of property, plant and equipment - net of tax	Equity attributable to the Holding Company's Shareholders	Total
Rupees in '000'							
Balance as at July 01, 2025 (Audited)	1,224,007	680,467	68,546	3,489,757	5,023,576	10,486,354	10,486,354
Total comprehensive income for the period							
Profit for the period	-	-	-	166,992	-	166,992	166,992
Other comprehensive income	-	-	(531)	-	-	(531)	(531)
Total comprehensive income	-	-	(531)	166,992	-	166,461	166,461
Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax	-	-	-	38,268	(38,268)	-	-
Transferred from surplus on revaluation of fixed assets on account of disposal - net of tax	-	-	-	-	-	-	-
Balance as on September 30, 2025 (Unaudited)	1,224,007	680,467	68,016	3,695,017	4,985,308	10,652,815	10,652,815
Balance as on July 01, 2026 (Audited)	1,224,007	680,467	67,115	4,300,996	4,777,191	11,049,776	11,049,776
Total comprehensive income for the period							
Profit for the period	-	-	-	153,496	-	153,496	153,496
Other comprehensive income	-	-	2,450	-	-	2,450	2,450
Total comprehensive income	-	-	2,450	153,496	-	155,946	155,946
Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax	-	-	-	24,364	(24,364)	-	-
Balance as on September 30, 2026 (Unaudited)	1,224,007	680,467	69,565	4,478,856	4,752,827	11,205,722	11,205,722

The annexed notes from 1 to 24 form an integral part of these consolidated financial statements.



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