

CORPORATE AFFAIRS GROUP

HO/CAG/RAU/2026/43
October 29, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Financial Results for the 3rd Quarter and Nine Months period ended September 30, 2026 of Allied Bank Limited**

Dear Sir,

We have to inform you that the Board of Directors of our Bank in their meeting held on October 29, 2026 at 2:00 PM, at Lahore, recommended the following:

(i) **CASH DIVIDEND**

An interim Cash Dividend for the quarter ended September 30, 2026 at Rs. 4.00 per share i.e., 40%. This is in addition to Interim Dividend(s) already paid at Rs. 8.00 per share i.e., 80%.

(ii) **BONUS SHARES**

- Nil-

(iii) **RIGHT SHARES**

- Nil-

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-N/A-

(v) **ANY OTHER PRICE-SENSITIVE INFORMATION**

-N/A-

The Statements of Financial Position, Statements of Profit or Loss, along with Statements of Changes in Equity and Statements of Cash Flows are attached as under:

- Annexure – A (Standalone)
- Annexure – B (Consolidated)

The recommended entitlement will be paid to the shareholders whose names will appear in the Register of Members on November 06, 2026.





Allied Bank

A - 0293958

The Share Transfer Books of the Bank will be closed from **November 10, 2026 to November 12, 2026** (both days inclusive). Transfer requests received at Bank's Share Registrar M/s. CDC Share Registrar Services Limited (CDCSRSL), Head Office, CDC House, 99-B, Block-B, S.M.C.H.S., Main Shakra-e-Faisal, Karachi at the close of business on **November 06, 2026** will be treated in time for the purpose of above entitlement to the transferees.

The Quarterly Financial Statements (Quarterly Report) of the Bank for the period ended September 30, 2026 shall be transmitted through PUCARS, within the specified time.

Yours Sincerely,

Adeel Javaid

Company Secretary &
Chief Corporate Affairs Group

Encl: **As above**

CC: *Executive Director/ HOD, Offsite-II Department, Supervision Division, Securities & Exchange Commission of Pakistan, 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad*

ALLIED BANK LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
(UN-AUDITED) AS AT SEPTEMBER 30, 2026

	Note	(Un-audited) September 30, 2026	(Audited) December 31, 2025
Rupees in '000			
ASSETS			
Cash and balances with treasury banks	7	174,648,681	171,781,831
Balances with other banks	8	7,292,721	13,079,040
Lendings to financial institutions	9	44,736,420	-
Investments	10	2,204,819,606	2,137,087,228
Advances	11	806,779,814	789,676,548
Property and equipment	12	150,887,681	138,101,470
Right-of-use assets	13	9,332,688	8,781,290
Intangible assets	14	5,090,733	4,482,620
Deferred tax assets		-	-
Other assets	15	129,635,098	107,404,712
TOTAL ASSETS		3,533,223,442	3,370,394,739
LIABILITIES			
Bills payable	17	12,221,428	13,860,534
Borrowings	18	573,376,215	643,733,028
Deposits and other accounts	19	2,591,185,402	2,345,858,850
Lease liabilities	20	12,128,036	11,553,450
Sub-ordinated debt		-	-
Deferred tax liabilities	21	316,903	21,732,571
Other liabilities	22	90,076,624	70,280,585
TOTAL LIABILITIES		3,279,304,608	3,107,019,018
NET ASSETS		253,918,834	263,375,721
REPRESENTED BY			
Share capital	23	11,450,739	11,450,739
Reserves		48,356,730	46,341,119
Surplus on revaluation of assets - net of tax	24	45,884,998	64,969,900
Unappropriated profit		148,226,367	140,613,963
		253,918,834	263,375,721
CONTINGENCIES AND COMMITMENTS			
	25		

The annexed notes 1 to 44 form an integral part of these unconsolidated condensed interim financial statements.

Chief Financial Officer

President and Chief Executive

Director

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Director **For ALLIED BANK LIMITED** Chairman
 Company Secretary

MANSOOR ZAIGHUM SIPRA
 Group Head
 Strategic Planning & Financial Reporting
 Finance Group
 Allied Bank Limited
 Head Office, Lahore

ALLIED BANK LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS ACCOUNT
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

Note	Nine Months Ended		Quarter Ended		
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	
	Rupees in '000				
Mark-up / return / interest earned	27	260,813,413	221,749,949	89,314,497	78,163,877
Mark-up / return / interest expensed	28	180,930,428	143,163,524	62,500,936	51,231,655
Net mark-up / interest income		79,882,985	78,586,425	26,813,561	26,932,222
NON MARK-UP / INTEREST INCOME					
Fee and commission income	29	12,332,065	11,783,093	3,996,599	4,051,044
Dividend income		2,659,158	1,929,432	636,177	555,406
Foreign exchange income		4,578,144	4,396,930	1,184,712	1,470,024
Income from derivatives		-	-	-	-
Gain on securities - net	30	1,797,409	2,549,570	1,307,330	862,728
Net gain / (loss) on derecognition of financial assets measured at amortized cost		-	-	-	-
Other income	31	1,666,497	515,332	258,706	103,884
Total non mark-up / interest income		23,033,273	21,174,357	7,383,524	7,043,086
Total income		102,916,258	99,760,782	34,197,085	33,975,308
NON MARK-UP / INTEREST EXPENSES					
Operating expenses	32	54,283,635	47,853,895	19,435,738	16,672,335
Workers welfare fund		979,591	1,096,294	294,392	356,904
Other charges	33	386,902	299,550	170,713	91,540
Total non mark-up / interest expenses		55,650,128	49,249,739	19,900,843	17,120,779
Profit before credit loss allowance		47,266,130	50,511,043	14,296,242	16,854,529
Credit loss allowance and write offs - net	34	85,087	(4,303,670)	(839,244)	(990,671)
PROFIT BEFORE TAXATION		47,181,043	54,814,713	15,135,486	17,845,200
Taxation	35	24,128,763	28,940,419	7,796,596	9,427,718
PROFIT AFTER TAXATION		23,052,280	25,874,294	7,338,890	8,417,482
In Rupees					
Basic and Diluted earnings per share	36	20.13	22.60	6.41	7.35

The annexed notes 1 to 44 form an integral part of these unconsolidated condensed interim financial statements.

Chief Financial Officer

President and Chief Executive

Director

Director

CERTIFIED TRUE COPY
For ALLIED BANK LIMITED
Company Secretary

Chairman

[Signature]

MANSOOR ZAIGHUM SIPRA
 Group Head
 Strategic Planning & Financial Reporting
 Finance Group
 Allied Bank Limited
 Head Office, Lahore

ALLIED BANK LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

	Share capital	Capital reserve Exchange translation reserve	Statutory Reserve	Revenue reserve General reserve	Surplus / (deficit) on revaluation of			Un-appropriated profit	Total
					Investments	Property and equipment	Non-banking assets		
					Rupees in '000				
Balance as at January 01, 2025 (Audited)	11,450,739	7,978,434	34,476,102	6,000	9,911,604	45,524,798	1,192,058	123,361,466	233,901,201
Impact of adoption of IFRS 9 on opening retained earnings	-	-	-	-	1,028,649	-	-	-	1,028,649
Balance as at January 01, 2025 - as restated	11,450,739	7,978,434	34,476,102	6,000	10,940,253	45,524,798	1,192,058	123,361,466	234,929,850
Profit after taxation for the nine months ended September 30, 2025	-	-	-	-	-	-	-	25,874,294	25,874,294
Other Comprehensive Income - net of tax									
Movement in surplus on revaluation of debt investments - net of tax	-	-	-	-	1,321,796	-	-	-	1,321,796
Movement in surplus on revaluation of equity investments - net of tax	-	-	-	-	3,886,159	-	-	-	3,886,159
Effect of translation of net investment in foreign branches	-	369,972	-	-	-	-	-	-	369,972
	-	369,972	-	-	5,207,955	-	-	-	5,577,927
Transfer to statutory reserve	-	-	2,587,429	-	-	-	-	(2,587,429)	-
Transferred from surplus in respect of incremental depreciation of fixed assets to un-appropriated profit-net of tax	-	-	-	-	-	(120,800)	-	120,800	-
Surplus realised on disposal of revalued fixed assets - net of tax	-	-	-	-	-	(14,535)	-	14,535	-
Transferred from surplus in respect of incremental depreciation of non-banking assets to un-appropriated profit-net of tax	-	-	-	-	-	-	(2,534)	2,534	-
Surplus realised on disposal of revalued non-banking assets- net of tax	-	-	-	-	-	-	(493,858)	493,858	-
Transfer of surplus on account of disposal of equity investments - net of tax	-	-	-	-	(2,844,660)	-	-	2,844,660	-
Transactions with owners recognized directly in equity									
Final cash dividend for the year ended December 31, 2024 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
First interim cash dividend for the year ended December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
Second interim cash dividend for the year ended December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
	-	-	-	-	-	-	-	(13,740,885)	(13,740,885)
Balance as at September 30, 2025	11,450,739	8,348,406	37,063,531	6,000	13,303,548	45,389,463	695,666	136,383,833	252,641,186
Profit after taxation for the three months ended December 31, 2025	-	-	-	-	-	-	-	9,300,985	9,300,985
Other Comprehensive Income - net of tax									
Movement in surplus on revaluation of debt investments - net of tax	-	-	-	-	5,652,268	-	-	-	5,652,268
Movement in surplus on revaluation of equity investments - net of tax	-	-	-	-	516,857	-	-	-	516,857
Movement in deficit on revaluation of property and equipment - net of tax	-	-	-	-	-	(54,444)	-	-	(54,444)
Movement in deficit on revaluation of non-banking assets - net of tax	-	-	-	-	-	-	(315,807)	-	(315,807)
Remeasurement gain on defined benefit obligation - net of tax	-	-	-	-	-	-	-	221,888	221,888
Effect of translation of net investment in foreign branches	-	(6,917)	-	-	-	-	-	-	(6,917)
	-	(6,917)	-	-	6,169,125	(54,444)	(315,807)	221,888	6,013,845
Transfer to statutory reserve	-	-	930,099	-	-	-	-	(930,099)	-
Transferred from surplus in respect of incremental depreciation of fixed assets to un-appropriated profit-net of tax	-	-	-	-	-	(45,130)	-	45,130	-
Surplus realised on disposal of revalued fixed assets - net of tax	-	-	-	-	-	(167,585)	-	167,585	-
Transferred from surplus in respect of incremental depreciation of non-banking assets to un-appropriated profit-net of tax	-	-	-	-	-	-	(806)	806	-
Surplus realised on disposal of revalued non-banking assets - net of tax	-	-	-	-	-	-	(4,130)	4,130	-

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For ALLIED BANK LIMITED
Company Secretary

MANSOOR ZAIGHUM SIPRA
Group Head
Strategic Planning & Financial Reporting
Finance Group
Allied Bank Limited
Head Office, Lahore

ALLIED BANK LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026									
	Share capital	Capital reserve Exchange translation reserve	Statutory Reserve	Revenue reserve General reserve	Surplus / (deficit) on revaluation of			Un-appropriated profit	Total
					Investments	Property and equipment	Non-banking assets		
	Rupees in '000								
Transactions with owners recognized directly in equity									
Third interim cash dividend for the year ended December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
Balance as at December 31, 2025 (Audited)	11,450,739	8,341,489	37,993,630	6,000	19,472,673	45,122,304	374,923	140,613,963	263,375,721
Effect of adoption of IFRS 9 as at January 01, 2026 - note 3.1	-	-	-	-	-	-	-	29,127	29,127
Balance as at January 01, 2026 - as restated	11,450,739	8,341,489	37,993,630	6,000	19,472,673	45,122,304	374,923	140,643,090	263,404,848
Profit after taxation for the nine months ended September 30, 2026	-	-	-	-	-	-	-	23,052,280	23,052,280
Other Comprehensive Income - net of tax									
Movement in deficit on revaluation of debt investments - net of tax	-	-	-	-	(18,579,982)	-	-	-	(18,579,982)
Movement in surplus on revaluation of equity investments - net of tax	-	-	-	-	72,190	-	-	-	72,190
Effect of translation of net investment in foreign branches	-	(289,617)	-	-	-	-	-	-	(289,617)
Total Comprehensive Income - net of tax	-	(289,617)	-	-	(18,507,792)	-	-	-	(18,797,409)
Transfer to statutory reserve	-	-	2,305,228	-	-	-	-	(2,305,228)	-
Transferred from surplus in respect of incremental depreciation of fixed assets to un-appropriated profit-net of tax	-	-	-	-	-	(102,901)	-	102,901	-
Surplus realised on disposal of revalued fixed assets - net of tax	-	-	-	-	-	(240,998)	-	240,998	-
Transferred from surplus in respect of incremental depreciation of non-banking assets to un-appropriated profit-net of tax	-	-	-	-	-	-	(407)	407	-
Surplus realised on disposal of revalued non-banking assets - net of tax	-	-	-	-	-	-	(209,777)	209,777	-
Transfer of surplus on account of disposal of equity investments - net of tax	-	-	-	-	(23,027)	-	-	23,027	-
Transactions with owners, recognized directly in equity									
Final cash dividend for the year ended December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
First interim cash dividend for the year ended December 31, 2026 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
Second interim cash dividend for the year ended December 31, 2026 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
	-	-	-	-	-	-	-	(13,740,885)	(13,740,885)
Balance as at September 30, 2026	11,450,739	8,051,872	40,298,858	6,000	941,854	44,778,405	164,739	148,226,367	253,918,834

The annexed notes 1 to 44 form an integral part of these unconsolidated condensed interim financial statements.

Chief Financial Officer

President and Chief Executive

Director

Director

Chairman

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For ALLIED BANK LIMITED
Company Secretary



MANSOOR ZAIGHUM SIPRA
Group Head
Strategic Planning & Financial Reporting
Finance Group
Allied Bank Limited
Head Office, Lahore

ALLIED BANK LIMITED
UNCONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

	Note	September 30, 2026	September 30, 2025
		Rupees in '000	
CASH FLOW FROM OPERATING ACTIVITIES			
Profit before taxation		47,181,043	54,814,713
Less: Dividend income		(2,659,158)	(1,929,432)
		44,521,885	52,885,281
Adjustments:			
Net mark-up / interest income		(79,882,985)	(78,586,425)
Depreciation - Operating Fixed Assets		7,050,126	6,032,762
Depreciation - Non Banking Assets		15,028	15,928
Depreciation on right of use assets		1,593,487	1,454,359
Finance charges on leased assets		1,143,025	1,054,629
Amortization		603,886	508,173
Credit loss allowance and write offs	34	150,912	(4,282,621)
Unrealized loss / (gain) on revaluation of securities measured at FVTPL		154,769	13,012
Provision for workers welfare fund		979,591	1,096,294
Reversal for defined benefit plans		(35,911)	(37,956)
Gain on sale of property and equipment and non-banking assets		(1,329,833)	(290,898)
Gain on derecognition of right-of-use assets		(161,556)	(60,651)
		(69,719,461)	(73,083,394)
		(25,197,576)	(20,198,113)
(Increase) / Decrease in operating assets			
Lendings to financial institutions		(44,736,420)	192,372,521
Securities classified as FVTPL		5,135,825	(27,420,612)
Advances		(16,772,322)	394,541,904
Other assets (excluding advance taxation)		(5,392,283)	3,042,233
		(61,765,200)	562,536,046
Increase / (Decrease) in operating liabilities			
Bills payable		(1,639,106)	(3,685,957)
Borrowings from financial institutions		(70,816,581)	133,643,791
Deposits		245,326,552	211,686,810
Other liabilities (excluding current taxation)		(1,273,678)	(3,356,972)
		171,597,187	338,287,672
		84,634,411	880,625,605
Interest received		247,764,646	204,895,246
Interest paid		(160,921,428)	(134,989,835)
Income tax paid		(29,090,424)	(29,604,557)
Defined benefits paid		(589,890)	(557,758)
Net cash flow generated from operating activities		141,797,315	920,368,701
CASH FLOW FROM INVESTING ACTIVITIES			
Net investments in securities classified as FVOCI		(110,030,066)	(869,490,068)
Net investments in amortised cost securities		(2,102,821)	(1,662,339)
Dividend received		2,690,968	1,932,291
Investments in property and equipment and intangible assets		(21,364,158)	(14,031,672)
Disposals of property and equipment		1,645,655	172,003
Disposals of non-banking assets		513,181	1,000,000
Effect of translation of net investment in foreign branches		(289,617)	369,972
Net cash flow used in investing activities		(128,936,858)	(881,709,813)
CASH FLOW FROM FINANCING ACTIVITIES			
Payments of lease obligations against right of use assets		(2,551,747)	(2,272,535)
Dividend paid		(13,690,956)	(13,693,798)
Net cash flow used in financing activities		(16,242,703)	(15,966,333)
Increase in cash and cash equivalents during the period		(3,382,246)	22,692,555
Cash and cash equivalents at beginning of the period		184,591,826	159,770,329
Effect of exchange rate changes on opening cash and cash equivalents		271,236	(291,248)
		184,863,062	159,479,081
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD		181,480,816	182,171,636

The annexed notes 1 to 44 form an integral part of these unconsolidated condensed interim financial statements.

Chief Financial Officer

President and Chief Executive

Director

Director

Chairman

For ALLIED BANK LIMITED
Company Secretary

MANSOOR ZAIGHUM SIPRA
Group Head
Strategic Planning & Financial Reporting
Finance Group
Allied Bank Limited
Head Office, Lahore

ALLIED BANK LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
(UN-AUDITED) AS AT SEPTEMBER 30, 2026

		(Un-audited)	(Audited)
	Note	September 30, 2026	December 31, 2025
		Rupees in '000	
ASSETS			
Cash and balances with treasury banks	7	174,822,254	171,984,462
Balances with other banks	8	7,292,721	13,079,040
Lendings to financial institutions	9	44,736,420	-
Investments	10	2,208,693,179	2,140,315,413
Advances	11	807,148,935	789,950,032
Property and equipment	12	152,355,225	139,476,421
Right-of-use assets	13	9,332,688	8,781,290
Intangible assets	14	5,127,107	4,510,724
Deferred tax assets		-	-
Other assets	15	129,741,186	107,516,727
TOTAL ASSETS		3,539,249,715	3,375,614,109
LIABILITIES			
Bills payable	17	12,221,428	13,860,534
Borrowings	18	573,376,215	643,733,028
Deposits and other accounts	19	2,590,653,158	2,344,862,071
Lease liabilities	20	12,128,036	11,553,450
Sub-ordinated debt		-	-
Deferred tax liabilities	21	254,116	21,692,682
Other liabilities	22	90,915,676	71,039,153
TOTAL LIABILITIES		3,279,548,629	3,106,740,918
NET ASSETS		259,701,086	268,873,191
REPRESENTED BY			
Share capital	23	11,450,739	11,450,739
Reserves		48,356,730	46,341,119
Surplus on revaluation of assets - net of tax	24	45,884,162	64,969,928
Unappropriated profit		154,009,455	146,111,405
		259,701,086	268,873,191
CONTINGENCIES AND COMMITMENTS			
	25		

The annexed notes 1 to 43 form an integral part of these consolidated condensed interim financial statements.

Chief Financial Officer

President and Chief Executive

Director

Director

CERTIFIED TRUE COPY
For ALLIED BANK LIMITED
 Company Secretary

Chairman

MANSOOR ZAIGHUM SIPRA
 Group Head
 Strategic Planning & Financial Reporting
 Finance Group
 Allied Bank Limited
 Head Office, Lahore

ALLIED BANK LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS ACCOUNT
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

Note	Nine Months Ended		Quarter Ended		
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	
	Rupees in '000				
Mark-up / return / interest earned	27	260,915,874	221,828,952	89,340,111	78,180,502
Mark-up / return / interest expensed	28	180,902,412	143,146,855	62,491,465	51,224,606
Net mark-up / interest income		80,013,462	78,682,097	26,848,646	26,955,896
NON MARK-UP / INTEREST INCOME					
Fee and commission income	29	13,993,429	13,785,818	4,517,473	4,716,016
Dividend income		2,659,158	1,929,432	636,177	555,406
Foreign exchange income		4,634,890	4,431,549	1,208,923	1,475,522
Income from derivatives		-	-	-	-
Gain on securities - net	30	1,797,409	2,549,570	1,307,330	862,728
Net gain / (loss) on derecognition of financial assets measured at amortized cost		-	-	-	-
Other income	31	1,599,523	470,264	236,774	94,975
Total non mark-up / interest income		24,684,409	23,166,633	7,906,677	7,704,647
Total income		104,697,871	101,848,730	34,755,323	34,660,543
NON MARK-UP / INTEREST EXPENSES					
Operating expenses	32	55,784,640	49,048,619	19,954,477	17,063,322
Workers welfare fund		991,691	1,126,346	296,438	369,448
Other charges	33	386,902	299,550	170,713	91,540
Total non mark-up / interest expenses		57,163,233	50,474,515	20,421,628	17,524,310
Share of profit of associates		235,120	543,893	40,696	293,184
Profit before credit loss allowance		47,769,758	51,918,108	14,374,391	17,429,417
Credit loss allowance and write offs - net	34	85,087	(4,303,670)	(839,244)	(990,671)
PROFIT BEFORE TAXATION		47,684,671	56,221,778	15,213,635	18,420,088
Taxation	35	24,346,746	29,413,943	7,849,035	9,596,702
PROFIT AFTER TAXATION		23,337,925	26,807,835	7,364,600	8,823,386
In Rupees					
Basic and Diluted earnings per share	36	20.38	23.41	6.43	7.71

The annexed notes 1 to 43 form an integral part of these consolidated condensed interim financial statements.

Chief Financial Officer

President and Chief Executive

Director

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Director

For ALLIED BANK LIMITED
Company Secretary

Chairman

MANSOOR ZAIGHUM SIPRA
Group Head
Strategic Planning & Financial Reporting
Finance Group
Allied Bank Limited
Head Office, Lahore

ALLIED BANK LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

	Share capital	Capital reserve Exchange translation reserve	Statutory Reserve	Revenue reserve General reserve	Surplus / (deficit) on revaluation of			Un-appropriated profit	Total
					Investments	Property and equipment	Non-banking assets		
	Rupees in '000								
Balance as at January 01, 2025 (Audited)	11,450,739	7,978,434	34,476,102	6,000	9,916,705	45,524,799	1,192,058	127,703,754	238,248,591
Impact of adoption of IFRS 9 on opening retained earnings	-	-	-	-	1,028,649	-	-	-	1,028,649
Balance as at January 01, 2025 - as restated	11,450,739	7,978,434	34,476,102	6,000	10,945,354	45,524,799	1,192,058	127,703,754	239,277,240
Profit after taxation for the nine months ended September 30, 2025	-	-	-	-	-	-	-	26,807,835	26,807,835
Other Comprehensive Income - net of tax									
Movement in surplus on revaluation of debt investments - net of tax	-	-	-	-	1,316,575	-	-	-	1,316,575
Movement in surplus on revaluation of equity investments - net of tax	-	-	-	-	3,886,159	-	-	-	3,886,159
Effect of translation of net investment in foreign branches	-	369,972	-	-	-	-	-	-	369,972
	-	369,972	-	-	5,202,734	-	-	-	5,572,706
Transfer to statutory reserve	-	-	2,587,429	-	-	-	-	(2,587,429)	-
Transferred from surplus in respect of incremental depreciation of fixed assets to un-appropriated profit-net of tax	-	-	-	-	-	(120,800)	-	120,800	-
Surplus realised on disposal of revalued fixed assets - net of tax	-	-	-	-	-	(14,535)	-	14,535	-
Transferred from surplus in respect of incremental depreciation of non-banking assets to un-appropriated profit-net of tax	-	-	-	-	-	-	(2,534)	2,534	-
Surplus realised on disposal of revalued non-banking assets- net of tax	-	-	-	-	-	-	(493,858)	493,858	-
Transfer of surplus on account of disposal of equity investments - net of tax	-	-	-	-	(2,846,025)	-	-	2,846,025	-
Transactions with owners recognized directly in equity									
Final cash dividend for the year ended									
December 31, 2024 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
First interim cash dividend for the year ended									
December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
Second interim cash dividend for the year ended									
December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
	-	-	-	-	-	-	-	(13,740,885)	(13,740,885)
Balance as at September 30, 2025	11,450,739	8,348,406	37,063,531	6,000	13,302,063	45,389,464	695,666	141,661,027	257,916,896
Profit after taxation for the three months ended									
December 31, 2025	-	-	-	-	-	-	-	9,521,566	9,521,566
Other Comprehensive Income - net of tax									
Movement in surplus on revaluation of debt investments - net of tax	-	-	-	-	5,652,415	-	-	-	5,652,415
Movement in surplus on revaluation of equity investments - net of tax	-	-	-	-	518,222	-	-	-	518,222
Movement in deficit on revaluation of property and equipment - net of tax	-	-	-	-	-	(54,444)	-	-	(54,444)
Movement in deficit on revaluation of non-banking assets - net of tax	-	-	-	-	-	-	(315,807)	-	(315,807)
Remeasurement gain on defined benefit obligation - net of tax	-	-	-	-	-	-	-	221,555	221,555
Effect of translation of net investment in foreign branches	-	(6,917)	-	-	-	-	-	-	(6,917)
	-	(6,917)	-	-	6,170,637	(54,444)	(315,807)	221,555	6,015,024
Transfer to statutory reserve	-	-	930,099	-	-	-	-	(930,099)	-
Transferred from surplus in respect of incremental depreciation of fixed assets to un-appropriated profit-net of tax	-	-	-	-	-	(45,130)	-	45,130	-
Surplus realised on disposal of revalued fixed assets - net of tax	-	-	-	-	-	(167,585)	-	167,585	-
Transferred from surplus in respect of incremental depreciation of non-banking assets to un-appropriated profit-net of tax	-	-	-	-	-	-	(806)	806	-
Surplus realised on disposal of revalued non-banking assets - net of tax	-	-	-	-	-	-	(4,130)	4,130	-

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Company Secretary

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Head Office, Lahore

ALLIED BANK LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

	Share capital	Capital reserve Exchange translation reserve	Statutory Reserve	Revenue reserve General reserve	Surplus / (deficit) on revaluation of			Un-appropriated profit	Total
					Investments	Property and equipment	Non-banking assets		
	Rupees in '000								
Transactions with owners recognized directly in equity									
Third interim cash dividend for the year ended									
December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
Balance as at December 31, 2025 (Audited)	11,450,739	8,341,489	37,993,630	6,000	19,472,700	45,122,305	374,923	146,111,405	268,873,191
Effect of adoption of IFRS 9 as at January 01, 2026 - note 3.1	-	-	-	-	-	-	-	29,127	29,127
Balance as at January 01, 2026 - as restated	11,450,739	8,341,489	37,993,630	6,000	19,472,700	45,122,305	374,923	146,140,532	268,902,318
Profit after taxation for the nine months ended									
September 30, 2026	-	-	-	-	-	-	-	23,337,925	23,337,925
Other Comprehensive Income - net of tax									
Movement in deficit on revaluation of debt investments - net of tax	-	-	-	-	(18,580,845)	-	-	-	(18,580,845)
Movement in surplus on revaluation of equity investments - net of tax	-	-	-	-	72,190	-	-	-	72,190
Effect of translation of net investment in foreign branches	-	(289,617)	-	-	-	-	-	-	(289,617)
Total Comprehensive Income - net of tax	-	(289,617)	-	-	(18,508,655)	-	-	-	(18,798,272)
Transfer to statutory reserve	-	-	2,305,228	-	-	-	-	(2,305,228)	-
Transferred from surplus in respect of incremental depreciation of fixed assets to un-appropriated profit-net of tax	-	-	-	-	-	(102,902)	-	102,902	-
Surplus realised on disposal of revalued fixed assets - net of tax	-	-	-	-	-	(240,998)	-	240,998	-
Transferred from surplus in respect of incremental depreciation of non-banking assets to un-appropriated profit-net of tax	-	-	-	-	-	-	(407)	407	-
Surplus realised on disposal of revalued non-banking assets - net of tax	-	-	-	-	-	-	(209,777)	209,777	-
Transfer of surplus on account of disposal of equity investments - net of tax	-	-	-	-	(23,027)	-	-	23,027	-
Transactions with owners, recognized directly in equity									
Final cash dividend for the year ended									
December 31, 2025 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
First interim cash dividend for the year ended									
December 31, 2026 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
Second interim cash dividend for the year ended									
December 31, 2026 (Rs. 4 per ordinary share)	-	-	-	-	-	-	-	(4,580,295)	(4,580,295)
	-	-	-	-	-	-	-	(13,740,885)	(13,740,885)
Balance as at September 30, 2026	11,450,739	8,051,872	40,298,858	6,000	941,018	44,778,405	164,739	154,009,455	259,701,086

The annexed notes 1 to 43 form an integral part of these consolidated condensed interim financial statements.

Chief Financial Officer

President and Chief Executive

Director

Director

Chairman

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Company Secretary

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Group Head
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ALLIED BANK LIMITED
CONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT
(UN-AUDITED) FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

	Note	September 30, 2026	September 30, 2025
		Rupees in '000	
CASH FLOW FROM OPERATING ACTIVITIES			
Profit before taxation		47,684,671	56,221,778
Less: Dividend income and share of profit of associates		(2,894,278)	(2,473,325)
		44,790,393	53,748,453
Adjustments:			
Net mark-up / interest income		(80,013,462)	(78,682,097)
Depreciation - Operating Fixed Assets		7,201,601	6,138,695
Depreciation - Non Banking Assets		15,028	15,928
Depreciation on right of use assets		1,593,487	1,454,359
Finance charges on leased assets		1,143,025	1,064,033
Amortization		611,189	511,312
Credit loss allowance and write offs	34	150,912	(4,282,621)
Unrealized loss / (gain) on revaluation of securities measured at FVTPL		242,537	13,012
Provision for workers welfare fund		991,691	1,126,346
Reversal for defined benefit plans		(35,911)	(37,956)
Gain on sale of property and equipment and non-banking assets		(1,329,833)	(290,898)
Gain on derecognition of right-of-use assets		(161,556)	(60,651)
		(69,591,292)	(73,030,538)
		(24,800,899)	(19,282,085)
(Increase) / Decrease in operating assets			
Lendings to financial institutions		(44,736,420)	192,372,521
Securities classified as FVTPL		4,919,632	(27,420,612)
Advances		(16,867,959)	394,542,520
Other assets (excluding advance taxation)		(4,871,481)	3,154,954
		(61,556,228)	562,649,383
Increase / (Decrease) in operating liabilities			
Bills payable		(1,639,106)	(3,685,957)
Borrowings from financial institutions		(70,816,581)	133,643,791
Deposits		245,791,087	211,553,840
Other liabilities (excluding current taxation)		(1,617,609)	(3,688,718)
		171,717,791	337,822,956
Interest received		85,360,664	881,190,254
Interest paid		247,853,121	204,955,136
Income tax paid		(160,893,412)	(134,973,166)
Defined benefits paid		(29,296,115)	(29,865,084)
		(567,164)	(460,922)
Net cash flow generated from operating activities		142,457,094	920,846,218
CASH FLOW FROM INVESTING ACTIVITIES			
Net investments in securities classified as FVOCI		(110,455,040)	(869,105,256)
Net investments in amortised cost securities		(2,107,043)	(1,663,300)
Dividend received		2,690,968	1,932,291
Investments in property and equipment and intangible assets		(21,623,799)	(14,424,567)
Disposals of property and equipment		1,645,655	172,003
Disposals of non-banking assets		513,181	1,000,000
Effect of translation of net investment in foreign branches		(289,617)	369,972
Net cash flow used in investing activities		(129,625,695)	(881,718,857)
CASH FLOW FROM FINANCING ACTIVITIES			
Payments of lease obligations against right of use assets		(2,551,747)	(2,673,688)
Dividend paid		(13,690,956)	(13,693,798)
Net cash flow used in financing activities		(16,242,703)	(16,367,486)
Increase in cash and cash equivalents during the period		(3,411,304)	22,759,875
Cash and cash equivalents at beginning of the period		184,794,457	159,955,764
Effect of exchange rate changes on opening cash and cash equivalents		271,236	(432,137)
		185,065,693	159,523,627
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD		181,654,389	182,283,502

The annexed notes 1 to 43 form an integral part of these consolidated condensed interim financial statements.

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