



Pak Leather Crafts Limited

MANUFACTURERS & EXPORTERS OF LEATHER AND LEATHER GARMENTS

Form - 7

Date:- October 29, 2026

The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

Sub: **FINANCIAL RESULTS FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday October 29, 2026 at 11:00: a.m at the Registered Office of the Company recommended the following:

- (i) CASH DIVIDEND: NIL
- (ii) BONUS SHARES : NIL
- (iii) RIGHT SHARES : NIL
- (iv) ANY OTHER ENTITLEMENT / CORPORATE ACTION: NIL
- (v) ANY OTHER PRICE SENSITIVE INFORMATION: Annexure Attached

The financial results of the Company are attached as Annexure 'A' to this letter.

The 1st Quarter report of the company for the period ended September 30-09-2026 will be transmitted through PUCARS in due course of time and shall also be made available on the company website www.pakleather.com

Yours Truly

for:-**PAK LEATHER CRAFTS LIMITED**

(NASEER AHMED)
Company Secretary





Pak Leather Crafts Limited

MANUFACTURERS & EXPORTERS OF LEATHER AND LEATHER GARMENTS

Annexure "A"

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED) FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended September 30, 2026 (Rs. in '000')	Quarter ended September 30, 2025
Sales	11,047	6,548
Cost of sales	8,356	4,774
Gross profit	2,691	1,774
Other Income	951	-
	3,642	1,774
Administrative expenses	3,938	3,591
Selling and distribution expenses	246	373
Finance Cost	187	108
	4,371	4,072
Operating (Loss) for the period before taxation	(729)	(2,298)
Provision for taxation	110	63
(Loss) for the period	(839)	(2,361)
Other comprehensive income	-	-
Total comprehensive (loss) / income for the period	(839)	(2,361)
(Loss) per share - Basic and diluted (Rupees per share)	(0.25)	(0.69)



PAK LEATHER CRAFTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED)
AS AT SEPTEMBER 30, 2026

	<u>Unaudited</u> Sept 30, 2026	<u>Audited</u> June 30, 2026
	Rs. in '000'	
ASSETS		
Non-current assets		
Property and equipment	5,095	3,318
Investment property	14,523	14,524
Long term deposits	1,910	1,410
	21,528	19,252
Current assets		
Stock in trade	24,029	30,751
Trade debts	10,861	10,316
Advances and other receivables	7,893	1,683
Tax refunds due from Government	4,025	3,882
Cash and bank balances	544	1,141
	47,352	47,773
TOTAL ASSETS	68,880	67,025
CAPITAL AND LIABILITIES		
Share capital and reserves		
Share capital	34,000	34,000
Loan from Directors	117,377	117,377
Revenue reserve - Accumulated losses	(359,525)	(358,686)
	(208,148)	(207,309)
Current liabilities		
Short term borrowings	114,057	111,002
Current portion of long term financing	46,903	46,903
Interest / mark up payable	81,965	81,965
Trade and other payables	32,965	33,436
Provision for levy and taxation	996	886
Unclaimed dividend	142	142
	277,028	274,334
Contingencies	-	-
TOTAL EQUITY AND LIABILITIES	68,880	67,025



PAK LEATHER CRAFTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

Particulars	Issued Subscribed and paid up Capital	Loan from directors	Accumulated losses	Total
	(Rs. in '000')			
Balance as at July 01, 2025	34,000	-	(353,354)	(319,354)
Total comprehensive income for the period (loss) 1st quarter ended September 30, 2025	-	-	(2,361)	(2,361)
Other comprehensiv income	-	-	-	-
	-	-	(2,361)	(2,361)
Balance as at quarter ended September 30, 2025	34,000	-	(355,715)	(321,715)
Balance as at July 01, 2026	34,000	117,377	(358,686)	(207,309)
Total comprehensive income for the period (loss) 1st quarter ended September 30, 2026	-	-	(839)	(839)
Other comprehensiv income	-	-	-	-
	-	-	(839)	(839)
Balance as at 1st quarter ended September 30, 2026	34,000	117,377	(359,525)	(208,148)



PAK LEATHER CRAFTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended September 30, 2026	Quarter ended September 30, 2025
	(Rs. in '000')	
Cash Flows from operating Activities		
(Loss) before taxation	(729)	(2,298)
Adjustment for non-cash changes and other items:		
Depreciation	297	300
	297	300
Cash flows before working capital changes	(432)	(1,998)
Changes in working capital		
(Increase)/decrease in current assets		
Long term deposit	(500)	-
Stock in trade	6,722	(5,464)
Trade debts	(545)	245
Advances and other receivables	(6,058)	7,747
Tax refunds due from government	(143)	(119)
Increase / (decrease) in current liabilities		
Trade and other payables	(470)	1,068
	(994)	3,477
Cash flow from operations	(1,426)	1,479
Income tax paid	(152)	(207)
Net cash flow from operating activities (a)	(1,578)	1,272
Cash flows from Investing activities		
Addition in property, plant and equipment	(2,074)	(840)
Net cash used in investing activities (b)	(2,074)	(840)
Cash flows from financing activities		
Loan from director obtained - net	3,055	(705)
Net cash flows used in financing activities (c)	3,055	(705)
Net increase/(decrease) in cash and cash equivalents (a+b+c)	(597)	(273)
Cash and cash equivalents at the beginning of the period	1,141	521
Cash and cash equivalents at the end of the period	544	248

