

29 October 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Quarter / Nine Months Ended 30 September 2026
Haleon Pakistan Limited

Dear Sir / Madam,

This is to inform you that the Board of Directors of our Company in their meeting held on Thursday, 29 October 2026, at 2:00 p.m. (Pakistan Standard Time at 11-A, 11th Floor, Sky Tower (East Wing), Dolmen City, HC-3, Block 4, Scheme-5, Clifton, Karachi, 75600 and via weblink, recommended the following:

i.	CASH DIVIDEND	NIL
ii.	BONUS SHARES	NIL
iii.	RIGHT SHARES	NIL
iv.	ANY OTHER ENTITLEMENT / CORPORATE ACTION	NIL
v.	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

In compliance with the PSX Notice bearing number PSX/N-062, and dated 10 January 2025, please find enclosed following:

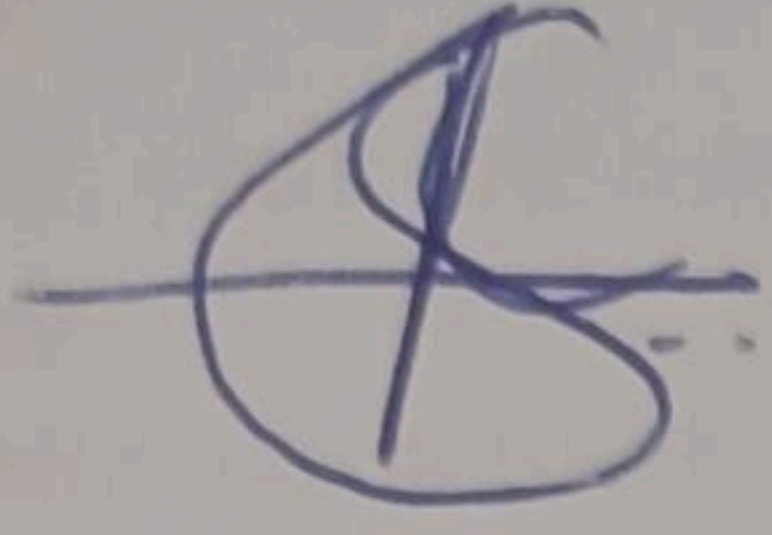
1. Condensed Interim Statement of Financial Position,
2. Condensed Interim Statement of Profit or Loss and Other Comprehensive Income,
3. Condensed Interim Statement of Changes in Equity, and
4. Condensed Interim Statement of Cash Flows.

BSS

The Quarterly Report of the Company for the period ended 30 September 2026 will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,

For and on behalf of Haleon Pakistan Limited



Ms. Mashal Mohammad

Barrister-at-Law

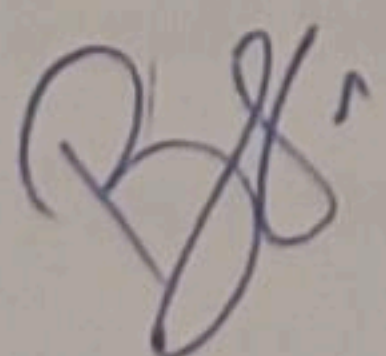
Company Secretary



Enclosed: As above

CC: Head of Operation, Central Depository
Company of Pakistan Limited,
99-B, Block – B, S.M.C.H.S.,
Main Shahrah-e-Faisal,
Karachi.

Executive Director / HOD,
Offsite-II Department, Supervision Division,
Securities and Exchange Commission of
Pakistan, NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.



HALEON PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Un-audited September 30, 2026 ----- Rupees in '000 -----	Audited December 31, 2025
ASSETS		
Non-current assets		
Property, plant and equipment	9,935,490	9,110,570
Goodwill	127,674	127,674
Long-term loans to employees	6,134	4,750
Long-term deposits	54,351	54,351
	<u>10,123,649</u>	<u>9,297,345</u>
Current assets		
Stores and spares	123,487	127,590
Stock-in-trade	11,909,002	7,697,718
Trade debts	1,007,818	1,086,540
Loans and advances	143,244	224,959
Trade deposits and prepayments	88,137	128,228
Interest accrued	49,625	22,301
Refunds due from Government - Sales Tax	118,477	78,158
Other receivables	726,671	422,789
Taxation - payments less provisions	432,816	441,178
Investment at amortised cost	3,445,899	3,328,102
Bank balances	2,651,733	4,305,967
	<u>20,696,909</u>	<u>17,863,530</u>
Total assets	<u><u>30,820,558</u></u>	<u><u>27,160,875</u></u>
EQUITY AND LIABILITIES		
Equity		
Share capital	1,170,545	1,170,545
Reserves		
Capital reserves	830,640	830,640
Revenue reserves	14,597,924	12,795,858
Total equity	<u>16,599,109</u>	<u>14,797,043</u>
Liabilities		
Non-current liabilities		
Employee benefit obligations	321,385	285,066
Deferred taxation	676,369	488,915
Lease liabilities	195,452	200,781
	<u>1,193,206</u>	<u>974,762</u>
Current liabilities		
Current portion of lease liabilities	52,854	49,518
Trade and other payables	11,917,521	11,302,680
Unclaimed dividend	53,635	36,872
Unpaid dividend	1,004,233	-
	<u>13,028,243</u>	<u>11,389,070</u>
Total liabilities	<u>14,221,449</u>	<u>12,363,832</u>
Total equity and liabilities	<u><u>30,820,558</u></u>	<u><u>27,160,875</u></u>

HALEON PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Nine months ended		Quarter ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
	----- Rupees in '000 -----			
Revenue from contracts with customers - net	29,659,900	32,190,813	9,994,006	10,562,883
Cost of sales	(17,258,474)	(19,829,917)	(6,358,795)	(6,306,386)
Gross profit	12,401,426	12,360,896	3,635,211	4,256,497
Selling, marketing and distribution expenses	(4,032,499)	(4,157,661)	(896,454)	(1,363,461)
Administrative expenses	(632,163)	(552,955)	(182,847)	(173,757)
Allowance for impairment of trade debts	(19,402)	(3,132)	(19,611)	(859)
Other expenses	(646,389)	(638,408)	(208,403)	(221,184)
Other income	511,483	607,724	155,106	162,248
Operating profit	7,582,456	7,616,464	2,483,002	2,659,484
Financial (charges) / income	(52,666)	(19,576)	(25,035)	12,817
Profit before levies and income taxes	7,529,790	7,596,888	2,457,967	2,672,301
Levies	(12,369)	(32,235)	(6,640)	(8,981)
Profit before income taxes	7,517,421	7,564,653	2,451,327	2,663,320
Taxation - net	(2,788,992)	(2,978,892)	(923,856)	(1,048,314)
Profit after tax	4,728,429	4,585,761	1,527,471	1,615,006
Other comprehensive income	-	-	-	-
Total comprehensive income	4,728,429	4,585,761	1,527,471	1,615,006
	----- Rupees -----			
Earnings per share	40.40	39.18	13.05	13.80

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HALEON PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Capital Reserves			Revenue Reserve	
	Share capital	Reserve arising under the Scheme of Arrangement	Reserve arising on amalgamation under the Scheme of Merger	Unappropriated profit	Total
	----- Rupees in '000 -----				
Balance as at January 01, 2025	1,170,545	101,914	728,726	9,986,984	11,988,169
Transactions with owners	-	-	-	-	-
Final cash dividend for the year ended December 31, 2024 @ Rs. 15 per share	-	-	-	(1,755,818)	(1,755,818)
Interim cash dividend for the period ended June 30, 2025 @ Rs. 10 per share	-	-	-	(1,170,545)	(1,170,545)
Total comprehensive income for the nine months ended September 30, 2025					
Profit for the period	-	-	-	4,585,761	4,585,761
Other comprehensive income	-	-	-	-	-
	-	-	-	4,585,761	4,585,761
Balance as at September 30, 2025	1,170,545	101,914	728,726	11,646,382	13,647,567
Balance as at January 01, 2026	1,170,545	101,914	728,726	12,795,858	14,797,043
Transactions with owners					
Final cash dividend for the year ended December 31, 2025 @ Rs. 15 per share	-	-	-	(1,755,818)	(1,755,818)
Interim cash dividend for the period ended June 30, 2026 @ Rs. 10 per share	-	-	-	(1,170,545)	(1,170,545)
Total comprehensive income for the nine months ended September 30, 2026					
Profit for the period	-	-	-	4,728,429	4,728,429
Other comprehensive income	-	-	-	-	-
	-	-	-	4,728,429	4,728,429
Balance as at September 30, 2026	1,170,545	101,914	728,726	14,597,924	16,599,109

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