

October 29, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject : Financial Results for the period ended September 30, 2026

We have to inform you that the Board of Directors of our company in their meeting held on October 29, 2026 at 5:00 p.m. at Faisalabad recommended the following:

(i)	Interim Cash Dividend	Nil
(ii)	Bonus Shares	Nil
(iii)	Right Shares	Nil
(iv)	Any Other Entitlement / Corporate Action	Nil
(v)	Any Other Price Sensitive Information	Nil

The Financial statements of the company for the period ended September 30, 2026 are attached:

- Statement of Profit or Loss
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows

The First Quarterly Report of the Company will be transmitted through PUCARS separately, within specified time.

Thanking you

Yours truly
For **SITARA CHEMICAL INDUSTRIES LIMITED**



(MAZHAR ALI KHAN)
Company Secretary

PLANT

**FAISALABAD OFFICE
ISLAMABAD**

LAHORE

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SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Note	Three months period ended	
		September 30, 2026	September 30, 2025
		(Rupees in thousand)	
Revenue from contracts with customers - net	11	8,866,452	7,917,940
Cost of sales	12	(7,382,428)	(6,539,781)
Gross profit		1,484,024	1,378,159
Distribution cost		(225,458)	(187,333)
Administrative expenses		(366,549)	(303,118)
Other expenses		(28,844)	(34,164)
Finance cost		(617,795)	(348,678)
		(1,238,646)	(873,293)
		245,378	504,866
Other income		67,308	70,023
Profit before income tax and final tax		312,685	574,889
Levy		(110,831)	-
Final tax		-	(2,592)
Profit before tax		201,855	572,297
Provision for taxation	13	(2,535)	(223,254)
Profit for the period		199,320	349,043
Earnings per share - basic and diluted (Rupees)	14	9.30	16.29

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

		Un-audited September 30, 2026	Audited June 30, 2026
		(Rupees in thousand)	
ASSETS	Note		
Non-current assets			
Property, plant and equipment	5	32,001,673	32,374,690
Intangible assets		7,097	7,279
Investment property	6	3,417,061	3,418,982
Long term investments		20,039	20,039
Long term loans and advances		377,788	559,919
Long term deposits		125,534	125,334
		35,949,191	36,506,243
Current assets			
Stores, spare parts and loose tools		1,997,153	1,864,195
Stock in trade		4,998,044	5,250,264
Trade debts		2,742,248	2,715,971
Loans and advances		734,270	592,364
Trade deposits, prepayments and other receivables		46,023	38,202
Advance income tax		831,725	820,316
Income tax refundable		1,698,189	1,912,605
Other financial assets	7	929,640	1,265,882
Cash and bank balances		515,756	221,754
		14,493,048	14,681,553
Total assets		50,442,239	51,187,796
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital	8	214,294	214,294
Reserves		1,858,768	1,857,049
Unappropriated profits		15,069,429	14,823,132
Surplus on revaluation of property, plant and equipment		3,509,483	3,556,459
Total equity		20,651,974	20,450,935
Non-current liabilities			
Long term financing	9	5,903,664	6,454,023
Deferred taxation		4,206,700	4,178,406
Deferred liabilities		117,674	128,567
		10,228,038	10,760,996
Current liabilities			
Trade and other payables		5,350,521	5,712,701
Profit / financial charges payable		446,184	877,541
Short term borrowings		10,686,773	10,523,099
Provision for taxation		726,042	614,393
Unclaimed dividend		31,556	31,556
Current portion of long term financing		2,321,152	2,216,575
		19,562,228	19,975,865
Total equity and liabilities		50,442,239	51,187,796
Contingencies and commitments	10		

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Three months period ended	
	September 30, 2026	September 30, 2025
	(Rupees in thousand)	
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	312,685	572,297
Adjustments for:		
Depreciation on property, plant and equipment	595,714	356,413
Depreciation on investment property	1,922	1,908
Amortization on intangible assets	182	188
Finance cost	617,795	348,678
Exchange loss/(gain)	11	12
Loss/(gain) on disposal of property, plant and equipment	5,071	4,283
Loss/(gain) on investments measured at FVTPL	680	(459)
Loss/(gain) on investments measured at FVTOCI	-	-
Amortization of deferred grant	-	(19,027)
Provision for employee benefits	2,876	11,505
Dividend income	(9)	(8,867)
Profit on bank deposits	(22,681)	(4,923)
Provision for taxation	113,365	2,592
Operating cash flows before working capital changes	1,312,904	692,303
Working capital changes	1,625,590	1,264,600
Cash generated from operations	(418,810)	(1,161,302)
Finance cost paid	1,206,780	103,298
Employee benefits paid	(1,049,152)	(236,539)
Levies paid	-	(1,961)
Taxes refunded/(paid)	-	(2,592)
Net cash generated/(used) in operating activities	231,301	(286,479)
	(817,851)	(527,567)
	388,929	(424,269)
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment including capital work in progress	(227,822)	(1,179,015)
Proceeds from disposal of property, plant and equipment	55	2,467
Proceeds from other financial assets	337,584	521,094
Proceeds from Long term loans and advances	-	-
Purchase of other financial assets	-	(185,012)
Additions to intangible assets	-	(1,700)
Realization of Long term loans and advances - net	182,131	146,635
Long term deposits	(200)	-
Dividend received	9	232
Profit received on bank deposits	-	4,923
Net cash generated/(used) in investing activities	291,757	(690,376)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from long term financing	11,882	37,774
Repayment of long term financing	(562,241)	(248,958)
Short term borrowings - net	163,673	1,251,991
Net cash (used)/generated from financing activities	(386,686)	1,040,807
Net increase/decrease in cash and cash equivalents (A+B+C)	294,002	(73,838)
Cash and cash equivalents at beginning of the period	221,754	334,865
Cash and cash equivalents at end of the period	515,756	261,027

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Reserves							Total
	Share Capital	Share Premium	Capital			Revenue		
			Reserve on re-measurement of equity/instruments as at FV/TOCI	Reserve on re-measurement of post retirement benefits obligation net of tax	Surplus on revaluation of property, plant and equipment net of tax	General Reserve	Un-appropriated profit	
(Rupees in thousand)								
Balance as at July 01, 2025 - Audited	214,294	97,490	258,328	(12,303)	3,678,570	1,225,000	13,404,338	18,651,423
Total comprehensive income	-	-	-	-	-	-	-	-
Profit for the three months period ended September 30, 2025	-	-	106,492	-	-	-	349,043	349,043
Other comprehensive income	-	-	-	-	-	-	349,043	106,492
Transfer to un-appropriated profit on account of incremental depreciation - net of tax	-	-	-	-	(49,440)	-	49,440	455,535
Balance as at September 30, 2025 - Un-audited	214,294	97,490	364,820	(12,303)	3,629,130	1,225,000	13,802,821	19,106,958
Balance as at July 01, 2026 - Audited	214,294	97,490	547,078	(12,519)	3,556,459	1,225,000	14,823,133	20,236,641
Total comprehensive income	-	-	-	-	-	-	199,320	199,320
Profit for the three months period ended September 30, 2026	-	-	1,719	-	-	-	-	1,719
Other comprehensive income	-	-	-	-	-	-	199,320	201,039
Transfer to un-appropriated profit on account of incremental depreciation - net of tax	-	-	-	-	(46,976)	-	46,976	-
Balance as at September 30, 2026 - Un-audited	214,294	97,490	548,797	(12,519)	3,509,483	1,225,000	15,069,429	20,412,272
								20,651,974

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