

Date: October 29, 2026

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road,
KARACHI.

Subject: Financial Results for the First Quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held today on Thursday October 29, 2026 at 3:00 p.m. at its corporate office situated at Office G-2, Shah Tower, E-11/2, Islamabad, have approved the Un-Audited Financial Statements of the Company for the First Quarter ended September 30, 2026 and recommended the following:

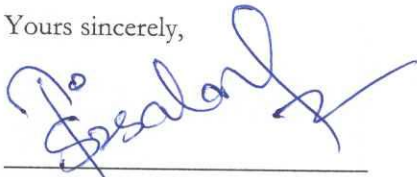
- (i) CASH DIVIDEND - NIL
- ii) BONUS SHARES - NIL
- (iii) RIGHT SHARES - NIL
- (iv) ANY OTHER ENTITLEMENT / CORPORATE ACTION - NIL
- (v) ANY OTHER PRICE SENSITIVE INFORMATION - NIL

Financial Results of the Company for the First Quarter period ended September 30, 2026 are attached herewith.

Quarterly report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS, separately within the specified time and shall also be made available on the Company's website wahdatpoultryfarm.com/financial-reports/.

You may please inform the members of the Exchange accordingly.

Yours sincerely,



Company Secretary
Wahdat Poultry Farm Limited



Enclosure: Un-Audited Condensed Interim Financial Results for the First Quarter ended September 30, 2026 (Annexure A)



WAHDAT POULTRY FARM LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Note	(Un-audited) September 30, 2026 (Rupees)	(Audited) June 30, 2026 (Rupees)
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	5	955,299,523	872,228,379
Capital advances	6	172,048,936	125,119,918
Intangible assets	7	4,652,204	5,316,804
Deferred taxation		29,019,348	14,638,357
		1,161,020,011	1,017,303,458
CURRENT ASSETS			
Biological assets	8	1,071,674,054	970,155,890
Trade receivables	9	610,014,667	592,075,397
Stock in trade	10	598,766,839	458,978,318
Advances, deposits, prepayments and other receivables	11	209,486,754	165,634,012
Advance income tax		45,316,453	32,659,747
Short term investment	12	128,338,894	-
Cash and bank balances	13	567,989,670	513,366,282
		3,231,587,331	2,732,869,646
TOTAL ASSETS		4,392,607,342	3,750,173,104
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital	14.1	750,000,000	750,000,000
Issued, subscribed and paid up capital	14.2	670,442,510	670,442,510
Share premium - capital reserve		1,092,362,036	1,092,362,036
Unappropriated profit		1,046,561,353	920,435,111
		2,809,365,899	2,683,239,657
NON CURRENT LIABILITIES			
Long term financing	15	117,313,658	93,493,490
Employee retirement benefits		17,942,394	17,642,394
		135,256,052	111,135,884
CURRENT LIABILITIES			
Short term borrowings	16	1,119,863,753	560,674,648
Trade and other payables	17	162,583,856	202,151,540
Current portion of long term financing	15	53,463,224	104,690,425
Advances from customers	18	19,861,006	19,861,006
Provision for taxation		92,213,552	68,419,944
		1,447,985,391	955,797,563
TOTAL EQUITY AND LIABILITIES		4,392,607,342	3,750,173,104
CONTINGENCIES AND COMMITMENTS	19		

The annexed notes from 1 to 32 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



DIRECTOR

WAHDAT POULTRY FARM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026 (Rupees)	(Un-audited) September 30, 2025 (Rupees)
	Note		
Revenue	20	836,062,294	712,344,407
Gain arising on initial recognition of eggs at fair value less costs to sell at the point of harvest	21	799,386,481	670,486,847
Gain arising from changes in fair value of biological assets	8	113,970,349	18,179,692
Other operating income	22	3,303,745	4,918,909
Total operating income		1,752,722,869	1,405,929,855
Cost of sales	23	(1,447,253,496)	(1,187,981,251)
Administrative expenses	24	(30,753,165)	(21,166,041)
Selling and distribution expenses	25	(108,073,141)	(76,038,836)
Other operating expenses	26	(12,226,927)	(3,824,311)
Levies		(13,181,857)	(808,200)
Operating profit		141,234,283	116,111,216
Other income	27	5,364,011	-
Profit before financing and income taxes		146,598,294	116,111,216
Finance cost	28	(24,241,292)	(26,067,591)
Profit before income tax		122,357,002	90,043,625
Taxation		3,769,240	6,206,500
Profit after taxation		126,126,242	96,250,125
Earnings per share			
- basic and diluted		0.38	0.34

The annexed notes from 1 to 32 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



DIRECTOR

WAHDAT POULTRY FARM LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026 (Rupees)	(Un-audited) September 30, 2025 (Rupees)
	Note		
Profit for the period after taxation		126,126,242	96,250,125
Other comprehensive (loss) / income			
Items that will not be subsequently reclassified to statement of profit or loss:			
Remeasurement (loss)/gain on retirement benefit		-	-
Deferred tax income / (expense) on retirement benefits		-	-
Other comprehensive (loss) / income for the period		-	-
Total comprehensive income for the period		126,126,242	96,250,125

The annexed notes from 1 to 32 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER



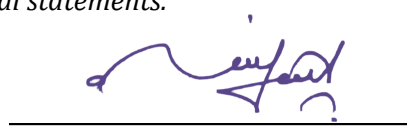
DIRECTOR

WAHDAT POULTRY FARM LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Capital Reserve		Revenue Reserve	Total
	Issued, subscribed and paid up capital	Share premium	Unappropriated Profit	
	----- (Rupees) -----			
Balance as at 01 July 2025 - Audited	570,442,510	345,980,520	615,301,460	1,531,724,490
Total comprehensive income for the period:				
Profit for the period after taxation	-	-	96,250,125	96,250,125
Other comprehensive income/(loss) for the period	-	-	-	-
Balance as at 30 September 2025 - Un-audited	570,442,510	345,980,520	711,551,585	1,627,974,615
Balance as at 01 July 2026 (Audited)	670,442,510	1,092,362,036	920,435,111	2,683,239,657
Total comprehensive income for the period:				
Profit for the period after taxation	-	-	126,126,242	126,126,242
Other comprehensive income/(loss) for the period	-	-	-	-
Balance as at 30 September 2026 - Un-audited	670,442,510	1,092,362,036	1,046,561,353	2,809,365,899

The annexed notes from 1 to 32 form an integral part of these financial statements.


 CHIEF EXECUTIVE OFFICER


 CHIEF FINANCIAL OFFICER


 DIRECTOR

WAHDAT POULTRY FARM LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026 Rupees	(Un-audited) September 30, 2025 Rupees
	Note		
CASH FLOWS FROM OPERATING ACTIVITIES			
Operating profit		141,234,283	116,111,216
Adjustment for non cash items:			
Depreciation	5.1	11,177,395	8,834,545
Amortization on intangibles	7	664,600	664,599
Levies		13,181,857	808,200
Allowance for expected credit loss	24	270,000	240,000
Current service cost		300,000	290,000
Loss on disposal of biological assets	26	12,226,927	3,824,311
Gain arising from changes in fair value of biological assets	8	(113,970,349)	(18,179,692)
		65,084,713	112,593,179
Working capital changes:			
<i>(Increase)/decrease in current assets</i>			
Trade receivables	9	(18,209,270)	4,701,883
Stock in trade	10	(139,788,521)	(9,240,199)
Advances, deposits, prepayments and other receivables	11	(45,508,240)	(2,122,201)
<i>Decrease in current liabilities</i>			
Trade and other payables	17	(36,047,380)	(6,523,435)
Advances received from foreign customers		-	(1,000,000)
Cash (used in)/generated from operations		(174,468,698)	98,409,227
Income tax paid		(12,656,706)	(5,754,228)
Net cash (outflow)/inflow from operating activities		(187,125,404)	92,654,999
CASH FLOWS FROM INVESTING ACTIVITIES			
Addition to property, plant and equipment	5.1.1	(10,361,300)	(16,454,453)
Addition to capital work in progress	5.2	(83,887,239)	(9,878,576)
Acquisition of biological assets	8	(12,783,455)	(9,762,804)
Proceeds from disposal of biological assets		13,008,713	248,900
Acquisition of short term investment	12	(125,000,000)	-
Capital advances paid		(46,929,018)	-
Profit received on savings accounts	27	3,680,615	-
Net cash outflow from investing activities		(262,271,684)	(35,846,933)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing	15	(27,407,033)	(8,341,254)
Short term borrowings	16	559,189,105	(45,916,105)
Finance cost paid		(27,761,596)	(21,250,918)
Net cash inflow/(outflow) from financing activities		504,020,476	(75,508,277)
Net increase / (decrease) in cash and cash equivalents		54,623,388	(18,700,211)
Cash and cash equivalents at the beginning of the period		513,366,282	40,666,735
Cash and cash equivalents at the end of the period	13	567,989,670	21,966,524

The annexed notes from 1 to 32 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR