

October 30, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the 1st Quarter Ended September 30th, 2026

Dear Sir,

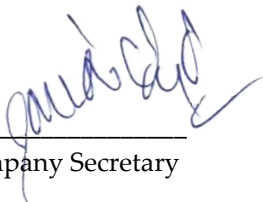
1. This is to inform you that the Board of Directors of **LSE Ventures Limited** ("the Company") in their meeting held Today i.e., Friday, October 30, 2026, at 09:30 a.m., at the Registered Office of the Company has recommended the following:

i. Cash Dividend	Nil
ii. Bonus Shares	Nil
iii. Right Shares	Nil
iv. Any other Entitlement/Corporate Action	Nil
v. Any other Price-Sensitive Information:	Nil

2. **The Financial Results of the Company for the 1st Quarter ended September 30th, 2026, are enclosed.**
3. The 1st Quarterly Report of the Company for the period ended September 30th, 2026, will be transmitted through PUCARS separately, within the specified timeframe.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of **LSE Ventures Limited**:



Company Secretary



Copy to: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

		30-Sep-26	30-Jun-26
	Note	Un-Audited	Audited
		Rupees in thousands	
ASSETS			
NON-CURRENT ASSETS			
Property & equipment	4	16,512	17,382
Investment in associates	5	2,811,958	2,719,665
Financial assets	6	1,983,007	1,988,265
Prepayments		4,551	4,552
Long term deposits		840	400
		4,816,870	4,730,264
CURRENT ASSETS			
Advances, prepayments and other receivables	7	441,851	338,865
Income tax refunds due from the Government	8	94,736	85,802
Cash and bank balances	9	32,724	67,127
		569,311	491,794
		5,386,181	5,222,058
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authozied share capital			
600,000,000 (June 30, 2026: 600,000,000) ordinary shares of Rs. 5 each		3,000,000	2,000,000
Issued, subscribed and paid-up capital	10	1,995,979	1,995,979
Capital reserves			
Demerger Reserve		26,533	26,533
Fair value Reserve		728,865	664,548
		755,398	691,081
Revenue reserves			
Unappropriated profit		1,801,569	1,744,161
		4,552,947	4,431,221
NON-CURRENT LIABILITIES			
Deferred tax liability		600,736	574,647
CURRENT LIABILITIES			
Accrued and other liabilities	12	23,464	25,874
Provision for taxation		119,196	99,534
Unpaid / unclaimed Dividends		89,837	90,781
		232,498	216,189
CONTINGENCIES AND COMMITMENTS			
	13	-	-
		5,386,181	5,222,058

The annexed notes 1 to 23 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		1st quarter ended	
		30-Sep-26	30-Sep-25
	Note	Un-Audited	Un-Audited
		Rupees in thousands	
Revenue	14	119,380	89,366
Operating Expenses			
Administrative and general expenses	16	(49,182)	(31,138)
Other operating expenses		(5,253)	-
Operating Profit		64,945	58,228
Other Incomes	15	10,229	28
		75,174	58,256
Share of post tax profits of associates		2,267	4,315
Finance cost		-	(2)
Profit before Levy and Taxation		77,441	62,569
Levy	17	(17,907)	(11,588)
Profit before Taxation		59,534	50,981
Taxation	18	(2,126)	-
Profit for the period		57,408	50,981
Earnings Per Share - Basic and Diluted - (Restated)	19	0.14	0.13

The annexed notes 1 to 23 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	<u>1st quarter ended</u>	
	<u>30-Sep-26</u>	<u>30-Sep-25</u>
<u>Note</u>	<u>Un-Audited</u>	<u>Un-Audited</u>
	Rupees in thousands	
PROFIT FOR THE PERIOD	57,408	50,981
Other comprehensive income		
Unrealized gain on investments classified as available for sale	-	-
Impact of deferred tax	-	-
	-	-
<i>Items that will never be reclassified to statement of profit or loss:</i>		
Share of other comprehensive income of associates	2,836	-
Fair value gain on investments (under FV through OCI)	87,193	-
Less: Impact of deferred tax	(25,711)	-
	64,317	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	121,726	50,981

The annexed notes 1 to 23 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

LSE VENTURES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Share Capital			Revenue Reserve	Total Equity
		Fair Value Reserve	Demerger Reserve	Unappropriated Profit	
..... Rupees in Thousands					
Balance as at June 30, 2025	1,795,979	337,424	26,533	495,801	2,655,737
Net profit for the year	-	-	-	50,981	50,981
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the year	-	-	-	50,981	50,981
Balance as on Sep 30, 2025	1,795,979	337,424	26,533	546,782	2,706,718
Balance as at June 30, 2026	1,995,979	664,548	26,533	1,744,161	4,431,221
Net profit for the year	-	-	-	57,408	57,408
Other comprehensive income	-	64,317	-	-	64,317
Total comprehensive income for the year	-				121,726
Balance as at Sep 30, 2026	1,995,979	728,865	26,533	1,801,569	4,552,947

The annexed notes from 34 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		1st quarter ended	
		30-Sep-26	30-Sep-25
	Note	Un-Audited	Un-Audited
		Rupees in thousands	
Cash flows from operating activities			
Profit before tax		77,441	62,569
Adjustments for non - cash and other items:			
Dividend income		(119,380)	(77,256)
Share of profit of associates		(2,267)	(4,315)
Markup loan on associated companies		(10,226)	-
Depreciation		869	-
Unrealized fair value gain on investment-net		5,253	-
Loss before working capital changes		(125,750)	(81,572)
Movement in working capital	20	(45,891)	(85,655)
Cash (used in) / generated from Operations		(94,200)	(104,658)
Income tax paid		(8,934)	(9,015)
Net cash (used in) / generated from operating activities		(103,134)	(113,673)
Cash flows from investing activities			
Investments made during the period		-	54,750
Investments matured during the period		-	-
Long term deposit		(440)	-
Profit received on saving accounts & MTS		10,229	4,315
Dividend received from Associates		59,886	77,256
Net cash generated from investing activities		69,675	136,321
Cash flows from financing activities			
Share deposit money received		-	-
Unpaid / unclaimed Dividends paid		(944)	-
Net cash (used in) / generated from financing activities		(944)	-
Net Increase / (decrease) in cash and cash equivalents		(34,403)	22,650
Cash and cash equivalents at the beginning of the year		67,127	29,261
Cash and cash equivalents at the end of the year	9	32,724	51,911

The annexed notes 1 to 23 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director