



YOUSAF WEAVING MILLS LIMITED

A Project of Chakwal Group

7/1 - E-3, Main Boulevard
Gulberg III, Lahore, Pakistan
Tel: +92 42 35757108 & 35717510 - 17
Fax: +92 42 35764036, 35764043 & 35757105
Web: www.yousafweaving.com

October 30, 2026
YOUW/PSX/FORM-7

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange
Karachi.

Sub: Financial Results for the Period Ended September 30, 2026

Dear Sir,

We have to inform you that Board of Directors of the Company in their meeting held at 11:00 a.m. on Friday, October 30, 2026, has recommended the following:

- Cash Dividend: *Nil*
- Bonus / Right Shares: *Nil*
- Any Other Entitlement / Corporate Action: *None*
- Any Other Price Sensitive Information: *None*

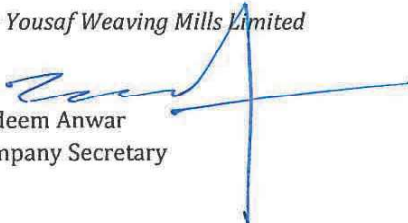
The Financial results of the Company for the period ended September 30, 2026 are attached herewith as follows:

- Statement of Financial Position
- Statement of Profit & Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The un-audited financial statements of the Company for the period ended September 30, 2026 will be transmitted through PUCAR in due course of time and will also be available at the Company's website yousafweavingmills.com.

Best Regards,

For Yousaf Weaving Mills Limited


Nadeem Anwar
Company Secretary

YOUSAF WEAVING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Note	September 30, 2026 (Un-audited) Rupees	June 30, 2026 (Audited) Rupees
CAPITAL AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital			
175,000,000 (2026: 175,000,000) ordinary shares of Rs. 10 each		1,750,000,000	1,750,000,000
Issued, subscribed and paid up share capital		1,723,524,500	1,723,524,500
Loan from directors		246,026,000	162,500,000
Accumulated loss		(2,272,557,633)	(2,261,868,787)
Surplus on revaluation of land		631,523,327	631,523,327
		328,516,194	255,679,040
Non Current Liabilities			
Lease liabilities		50,583,893	52,883,407
Deferred liabilities		50,696,766	46,641,775
		101,280,659	99,525,182
Current Liabilities			
Trade and other payables		333,548,890	424,033,315
Unclaimed dividend		3,247,016	3,247,016
Accrued mark up		115,045,800	128,550,313
Short term borrowings		548,923,882	548,923,882
Current portion of lease liabilities		9,403,426	9,630,306
Provision for taxation		23,502,729	21,998,519
		1,033,671,743	1,136,383,351
Contingencies and Commitments			
	5		
		1,463,468,596	1,491,587,573
ASSETS			
Non Current Assets			
Property, plant and equipment	6	1,120,370,586	1,129,609,266
Right-of-use assets		78,640,225	80,374,936
Intangible assets		57,952	61,003
Long term loans		12,563,050	12,483,050
Long term deposits		62,821,443	62,821,443
		1,274,453,256	1,285,349,698
Current Assets			
Stores and spares		16,879,544	12,569,345
Stock in trade		40,098,378	52,058,772
Trade debts		67,490,394	88,308,097
Loans and advances		32,202,526	31,176,227
Trade deposits and other receivables		185,000	185,000
Tax refunds due from government		26,769,346	17,783,862
Cash and bank balances		5,390,152	4,156,572
		189,015,340	206,237,875
		1,463,468,596	1,491,587,573

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


DIRECTOR


DIRECTOR

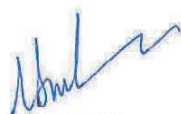

CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter Ended	
	September 30, 2026	September 30, 2025
	Un-audited Rupees	Un-audited Rupees
Sales - net	120,336,837	170,295,139
Cost of sales	(117,776,721)	(166,688,422)
Gross profit	2,560,116	3,606,717
Distribution cost	(1,410,000)	(1,518,950)
Administrative expenses	(10,224,222)	(8,721,938)
	(11,634,222)	(10,240,888)
Operating loss	(9,074,106)	(6,634,171)
Finance cost	(110,530)	(541,688)
Other operating income	-	-
Loss before Levies & Taxation	(9,184,636)	(7,175,859)
Levies	(1,504,210)	(2,128,689)
Loss before Taxation	(10,688,846)	(9,304,548)
Taxation	-	-
Loss for the period	(10,688,846)	(9,304,548)
Loss per share - basic & diluted	(0.06)	(0.07)

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


DIRECTOR


DIRECTOR


CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter Ended	
	September 30, 2026	September 30, 2025
	Rupees	Rupees
Loss for the period	(10,688,846)	(9,304,548)
Other comprehensive income for the period	-	-
Total comprehensive loss for the period	(10,688,846)	(9,304,548)

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


DIRECTOR


DIRECTOR


CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter Ended	
	September 30, 2026	September 30, 2025
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(10,688,846)	(9,304,548)
Adjustments for:		
- Depreciation	11,292,256	11,105,677
- Amortization of intangible assets	3,050	3,813
- Provision for gratuity	4,054,991	3,133,445
- Levies	1,504,210	2,128,689
- Finance cost	110,530	541,688
Operating profit before working capital changes	6,276,191	7,608,764
(Increase) / Decrease in current assets:		
- Stores and spares	(4,310,199)	1,899,233
- Stock in trade	11,960,394	(39,803,347)
- Trade debts	20,817,703	(83,572,609)
- Loan and advances	(1,026,299)	7,856,603
- Tax refundable due from government	(929,563)	(3,846,353)
Increase / (Decrease) in current liabilities:		
- Trade and other payables	(90,484,425)	(38,940,678)
	(63,972,389)	(174,736,782)
CASH USED IN OPERATIONS	(57,696,198)	(167,128,018)
Finance cost paid	(13,559,463)	(762,440)
Gratuity paid	-	(487,258)
Income tax paid	(8,055,920)	(33,025)
Net cash used in operating activities	(79,311,581)	(168,410,741)
CASH FLOWS FROM INVESTING ACTIVITIES		
Property, plant and equipment purchased	(318,865)	(28,467,964)
Long term loans to employees	(80,000)	(80,000)
Net cash used in investing activities	(398,865)	(28,547,964)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term loans	83,526,000	204,857,049
Short term borrowings - net	-	2,363,940
Repayment of lease liabilities	(2,581,974)	(2,524,905)
Net cash generated from financing activities	80,944,026	204,696,084
Net increase in cash and cash equivalents	1,233,580	7,737,379
Cash and cash equivalents at the beginning of the period	4,156,572	7,585,613
Cash and cash equivalents at the end of the period	5,390,152	15,322,992

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


DIRECTOR


DIRECTOR


CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Particulars	Issued, Subscribed and Paid up Share Capital	Accumulated Loss	Loan from Directors	Revaluation Surplus	Total
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at July 1, 2025	1,360,000,000	(1,851,780,752)	130,607,264	631,523,327	270,349,839
Net loss for the period	-	(9,304,548)	-	-	(9,304,548)
Loan from directors during the period	-	-	213,450,100	-	213,450,100
Balance as at September 30, 2025	1,360,000,000	(1,861,085,300)	344,057,364	631,523,327	474,495,391
Balance as at July 1, 2026	1,723,524,500	(2,261,868,787)	162,500,000	631,523,327	255,679,040
Net loss for the period	-	(10,688,846)	-	-	(10,688,846)
Loan from directors during the period	-	-	83,526,000	-	83,526,000
Balance as at September 30, 2026	1,723,524,500	(2,272,557,633)	246,026,000	631,523,327	328,516,194

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


DIRECTOR


DIRECTOR


CHIEF FINANCIAL OFFICER

