

October 30, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the 1st Quarter Ended September 30th, 2026**

Dear Sir,

1. We have to inform you that the Board of Directors of **LSE Financial Services Limited** in their meeting held Today i.e., Friday, October 30, 2026, at 10:35 a.m., at the Registered Office of the Company has recommended the following:

i. Cash Dividend	Nil
ii. Bonus Shares	Nil
iii. Right Shares	Nil
iv. Any other Entitlement/Corporate Action	Nil
v. Any other Price-Sensitive Information:	Nil

2. **The Financial Results of the Company for the 1st Quarter ended September 30th, 2026, are enclosed.**
3. The 1st Quarterly Report of the Company for the period ended September 30th, 2026, will be transmitted through PUCARS separately, within the specified timeframe.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of
LSE Financial Services Limited:



Company Secretary

Copy to: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

LSE FINANCIAL SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	<u>Note</u>	30-Sep-26 <u>Un-Audited</u>	30-Jun-26 <u>Audited</u>
		Rupees in thousands	
ASSETS			
NON-CURRENT ASSETS			
Investment in associates	5	156,250	155,743
Long term loans to director	6	2,022	2,021
Long term deposits	7	5,009	5,009
Good will arising on shceme		32,125	32,125
Deferred tax assets		21,600	21,747
		217,006	216,644
CURRENT ASSETS			
Receivables, advances and prepayments	8	4,031	8,950
Tax refunds due from the Government - net	9	51,876	50,165
Cash and bank balances	10	1,266	2,511
		57,172	61,627
		274,178	278,270
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Share capital			
Issued, subscribed and paid-up capital	11	270,000	270,000
Share premium		-	-
Fair value reserve		(51,814)	(51,814)
Revenue reserves			
Unappropriated profit		(14,796)	(12,839)
		203,390	205,347
NON-CURRENT LIABILITIES			
Long Term Finance	12	-	-
Deferred taxation		-	-
		-	-
CURRENT LIABILITIES			
Trade and other payables	13	56,939	58,979
Current Portion of long term finance		-	96
Unpaid / Unclaimed dividend		27	27
		56,966	59,102
Deposits Payable related to discontinued operations		13,821	13,821
CONTINGENCIES AND COMMITMENTS	14	-	-
		274,178	278,270

The annexed notes 1 to 24 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

LSE FINANCIAL SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		1st quarter ended	
		30-Sep-26	30-Sep-25
	Note	Un-Audited	Un-Audited
		Rupees in thousands	
Revenue - Net	15	7,709	7,262
Administrative and general expenses	17	(8,548)	(26,663)
Operating Profit/ (Loss)		(839)	(19,401)
Other Incomes	16	238	2,457
Share of post tax profits of associates		506	2,189
Finance cost		(1,601)	(37)
Profit / (Loss) before Levy and Taxation		(1,696)	(14,793)
Levy	19	(115)	(1,692)
Profit / (Loss) before Taxation		(1,810)	(16,484)
Taxation	20	(147)	-
Profit / (Loss) for the period		(1,957)	(16,484)
Earnings Per Share - Basic and Diluted - (Restated)	21	(0.01)	(0.06)

The annexed notes 1 to 24 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

LSE FINANCIAL SERVICES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Share Capital	Share Premium	Fair value reserve	Unappropriated profit	Total Equity
	Rupees in Thousands				
Balance as at June 30, 2025 - un-audited	356,776	31,355	2,896	65,952	456,979
Net profit (Loss) for the period	-	-	-	(16,484)	(16,484)
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the year	-	-	-	(16,484)	(16,484)
Balance as on September 30, 2025	356,776	31,355	2,896	49,468	440,495
Balance as at June 30, 2026	270,000	-	(51,814)	(12,839)	205,347
Net profit (Loss) for the period	-	-	-	(1,957)	(1,957)
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the year	-	-	-	(1,957)	(1,957)
Balance as at September 30, 2026 - un-audited	270,000	-	(51,814)	(14,796)	203,390

The annexed notes from 1 to 36 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

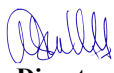
LSE FINANCIAL SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	<u>1st quarter ended</u>	
	<u>30-Sep-26</u>	<u>30-Sep-25</u>
<u>Note</u>	<u>Un-Audited</u>	<u>Un-Audited</u>
	Rupees in thousands	
PROFIT FOR THE PERIOD	(1,957)	(16,484)
<i>Items that will never be reclassified to statement of profit or loss:</i>		
Share of other comprehensive income of associates	-	-
Less: Deferred tax impact	-	-
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	(1,957)	(16,484)

The annexed notes 1 to 24 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

LSE FINANCIAL SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		1st quarter ended	
		30-Sep-26	30-Sep-25
	Note	Un-Audited	Un-Audited
		Rupees in thousands	
Cash flows from operating activities			
Profit before tax		(1,696)	(14,793)
Adjustments for non - cash and other items:			
Profit on saving bank accounts		-	(7)
Profit on deposits		(32)	(519)
Dividend income		(43)	(1,931)
-		(506)	(2,189)
Finance cost		1,601	37
Loss before working capital changes		1,020	(4,609)
Movement in working capital	22	2,642	20,876
Cash (used in) / generated from Operations		1,966	1,475
Finance cost paid		(1,601)	(37)
Income tax paid		(1,826)	(1,663)
Net cash (used in) / generated from operating activities		(1,461)	(225)
Cash flows from investing activities			
Investments made during the period		-	-
Receipt from investment in finance lease		(96)	(481)
Receipt from director		237	-
Profit received on saving accounts & MTS		32	526
Dividend received		43	1,931
Net cash generated from investing activities		216	1,976
Cash flows from financing activities			
Un claimed Dividend (paid) / Receipt		-	-
Long term Financing from financial institution		-	-
Net cash (used in) / generated from financing activities		-	-
Net Increase / (decrease) in cash and cash equivalents		(1,245)	1,751
Cash and cash equivalents at the beginning of the year		2,511	10,027
Cash and cash equivalents at the end of the year	10	1,266	11,778

The annexed notes 1 to 24 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director