October 30, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Karachi.

Subject: **Financial Results for the 1st Quarter Ended September 30th, 2026**

Dear Sir,

1. This is to inform you that the Board of Directors of **LSE Capital Limited** ("the Company") in their meeting held Today i.e., Friday, October 30, 2026, at 10:00 a.m., at the Registered Office of the Company has recommended the following:

i. Cash Dividend	Nil
ii. Bonus Shares	Nil
iii. Right Shares	Nil
iv. Any other Entitlement/Corporate Action	Nil
v. Any other Price-Sensitive Information:	Nil

2. **The Financial Results of the Company for the 1st Quarter ended September 30th, 2026, are enclosed.**

3. The 1st Quarterly Report of the Company for the period ended September 30th, 2026, will be transmitted through PUCARS separately, within the specified timeframe.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of **LSE Capital Limited**:

_____
Company Secretary

Copy to: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

LSE CAPITAL LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION

AS AT SEPTEMBER 30, 2026

	Note	1st quarter ended 30-Sep-26	30-Jun-26
		Un-Audited	Audited
		Rupees in thousands	
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	5	**1,301,970**	1,305,177
Right of use	6	**34,283**	36,562
Investment in subsidiaries and associates	7	**1,710,639**	1,576,782
Investment property		**461,758**	461,758
Net investment in finance lease	8	**4,272**	4,274
Long term deposits		**2,719**	2,719
		3,515,641	3,387,273
CURRENT ASSETS			
Inventories		**2,397**	2,254
Financial assets	9	**579,764**	636,020
Trade and other receivables	10	**101,193**	79,546
Prepayments, deposits and advances	11	**17,442**	14,684
Tax refunds due from the Government - net	12	**29,781**	36,906
Cash and bank balances	13	**5,617**	62,265
		736,195	831,676
		4,251,837	4,218,950
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
425,000,000 (June 30, 2026: 425,000,000) ordinary shares of Rs. 5 each		**2,600,000**	2,600,000
Issued, subscribed and paid-up capital	14	**1,935,000**	1,935,000
Capital reserves			
Revaluation surplus on property and equipment		**73,975**	73,975
Revenue reserves			
Building Reserve fund	15	**16,023**	13,967
Merger Reserve		**289,814**	289,814
Fair value reserve		**19,856**	19,856
Unappropriated profit		**1,351,667**	1,322,422
		1,677,361	1,646,059
		3,686,336	3,655,034
NON-CURRENT LIABILITIES			
Long term financing		**-**	-
Other liabilities		**43,958**	43,748
Deferred taxation		**107,913**	105,775
		151,871	149,523
CURRENT LIABILITIES			
Trade and other payables	17	**362,500**	363,560
Current portion long term financing		**26,812**	36,670
Accrud markup on financing		**10,476**	251
Unpaid dividends		**13,842**	13,911
		413,630	414,392
CONTINGENCIES AND COMMITMENTS	18	**-**	-
		4,251,837	4,218,950

The annexed notes 1 to 28 form an integral part of these financial statements.

Chief Executive Officer

Chief Financial Officer

Director

LSE CAPITAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	1st quarter ended 30-Sep-26 Un-Audited	30-Sep-25 Un-Audited
		Rupees in thousands	
Revenue - net	19	**44,029**	38,184
Operating expenses			
Administrative and general expenses	20	**(45,637)**	(34,541)
Other operating expenses		**(4,266)**	(3,345)
Operating profit/ (Loss)	- -	**(5,874)**	298
Other income	21	**30,903**	39,016
Share of post tax profits of associates		**15,952**	14,658
Finance cost		**(16,179)**	(4,340)
Profit / (Loss) before Levy and Taxation		**24,802**	49,632
Levy	22	**(144)**	(10,142)
Profit / (Loss) before Taxation		**24,658**	39,490
Taxation		**(10,633)**	-
Profit / (Loss) for the period		**14,025**	39,490
Earnings Per Share - Basic and Diluted - (Restated)	24	**0.04**	0.10

The annexed notes 1 to 28 form an integral part of these financial statements.

Chief Executive Officer

Chief Financial Officer

Director

LSE CAPITAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	Quarter ended 30-Sep-26 Un-Audited	30-Sep-25 Un-Audited
		Rupees in thousands	
PROFIT FOR THE PERIOD		**14,025**	39,490
Items that will never be reclassified to statement of profit or loss:			
Share of other comprehensive income of associates		**17,906**	-
Less: Impact of deferred tax		(2,686)	
Revaluation surplus on property, plant and equipment net of tax - associates		**-**	-
Actuarial loss on employees' retirement benefits net of tax- associates		**-**	-
		15,220	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD		**29,245**	39,490

The annexed notes 1 to 28 form an integral part of these financial statements.

Chief Executive Officer **Chief Financial Officer** **Director**

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Note	Share Capital	Capital Reserve				Revenue Reserve	Total reserves	Total Equity
			Surplus on Revaluation of Property and Equipment	Building Reserve	Merger Reserve	Fair value reserve	Unappropriated Profit		
		---------- 'Rs. in 000s ----------							
Balance as at June 30, 2025		**1,811,534**	**74,625**	**6,593**	**289,814**	**63,974**	**917,903**	**1,352,909**	**3,164,444**
Net profit for the year		-	-	-	-	-	-	39,490	39,490
Other comprehensive income		-	-	-	-	8	-	8	8
Building reserve fund				1,196					1,196
Total comprehensive income for the year		-	-	-	-	8	-	39,498	39,498
Balance as at Sep 30, 2025		**1,811,534**	**74,625**	**7,789**	**289,814**	**63,982**	**917,903**	**1,392,407**	**3,205,138**
Balance as at June 30, 2026		**1,935,000**	**73,975**	**13,967**	**289,814**	**19,856**	**1,322,422**	**2,077,591**	**3,655,034**
Net profit for the year		-	-	-	-	-	14,025	14,025	14,025
Other comprehensive income		-	-	-	-	-	15,220	15,220	15,220
Total comprehensive income for the year		-	-	-	-	-		-	-
Building reserve fund				2,056					2,056
Balance as at September 30, 2026 - un-audited		**1,935,000**	**73,975**	**16,023**	**289,814**	**19,856**	**1,351,667**	**2,106,836**	**3,686,336**

The annexed notes from 1 to 46 form an integral part of these financial statements.

Chief Executive Officer **Chief Financial Officer** **Director**

LSE CAPITAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		Quarter ended	
		30-Sep-26	**30-Sep-25**
	Note	Note	Un-Audited
Cash flows from operating activities		**Rupees in thousands**	
Profit before tax		**24,802**	49,632
Adjustments for non - cash and other items:			
Depreciation		**5,920**	6,926
Finance income on net investment in finance lease		**-**	(86)
Unrealized fair value gain/ (loss)		**4,266**	-
Profit on saving bank accounts		**(195)**	(390)
Markup loan on associated companies		**(1,697)**	
Profit on musharika financing		**(27,000)**	(36,264)
Income from associates		**(15,952)**	(14,658)
Gain on disposal of property, plant and equipment		**2**	**-**
Finance cost		**16,179**	4,340
Loss before working capital changes		**(18,477)**	(40,132)
		-	
Movement in working capital	25	**(25,398)**	31,692
Cash (used in) / generated from Operations		**(19,073)**	41,192
Finance cost paid		**(16,179)**	(4,254)
Income tax paid		**(4,199)**	(2,345)
Net cash (used in) / generated from operating activities		**(39,451)**	34,593
Cash flows from investing activities			
Fixed capital expenditure incurred		**(460)**	(242)
Investments made during the period in associates/Subsidries		**(100,000)**	(194,780)
Investments Sale/(made) during the period		**52,016**	-
Receipt from investment in finance lease		**-**	343
Profit on musharika financing/ Rental		**27,000**	36,264
Long term investment		**-**	(110)
Profit received on saving accounts, Teasury bills & MTS		**195**	390
Dividend received from Associates		**-**	**-**
Net cash generated from investing activities		**(21,249)**	(158,135)
Cash flows from financing activities			
Dividends paid		**(69)**	
Accrud markup on financing		**11,922**	
Loan from director		**-**	108,000
Building reserve		**2,056**	1,196
Loan repaid during the period		**(9,859)**	(7,600)
Net cash (used in) / generated from financing activities		**4,052**	101,596
Net Increase / (decrease) in cash and cash equivalents		**(56,648)**	(21,945)
Cash and cash equivalents at the beginning of the year		**62,265**	31,862
Cash and cash equivalents at the end of the year	13	**5,617**	9,917

The annexed notes 1 to 28 form an integral part of these financial statements.

Chief Executive Officer **Chief Financial Officer** **Director**